THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 18, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,387.40 (Daily Chart)



•In Tuesday's trading session, the Nifty opened on a flat note but soon gained bullish momentum and continued its northward journey during the first half of the session. However, the index moved sideways during the second half but managed to sustain in positive territory and close on a positive note.

• On the daily chart, the index formed a bullish candlestick with an upper wick, indicating some selling pressure at higher levels. Nevertheless, the index continues to maintain its bullish structure, characterised by the formation of higher highs, and is trading above its 20 DEMA, indicating that the prevailing positive momentum remains intact. However, the RSI continues to trade in the overbought zone, which could keep the bulls cautious and may lead to intermittent consolidation or profit-booking.

• For Wednesday's trading session, 25,500 will act as the immediate resistance, while 25,345 will serve as the initial support. A decisive breakout above 25,500 could extend the ongoing upward momentum, whereas a breach below 25,345 may trigger profit-booking. As long as the index sustains above its 20 DEMA, the short-term bullish outlook is likely to remain intact.

BANK NIFTY – 62,273.25 (Daily Chart)



•In Tuesday's trading session, the banking index opened on a flat note but soon gained bullish momentum and continued its northward journey throughout the session, enabling it to close at lifetime high levels.

• On the daily chart, the index formed a strong bullish candle and continues to maintain its bullish structure, characterised by the formation of higher highs and higher lows. It is also trading above its 20 DEMA, indicating that the prevailing bullish momentum remains intact. However, the RSI is trading in the overbought zone, which remains the only cautionary signal for the bulls and could lead to intermittent consolidation or profit-booking.

• For Wednesday's trading session, 62,455 will act as the immediate resistance, while 62,040 will serve as the initial support. A decisive breakout above 62,455 could extend the ongoing upward momentum, whereas a breach below 62,040 may invite some profit-booking.

AUBANK CMP- 993.10 (Daily Chart)

BUY ABOVE 995 SL 985 TGT 1,015.



TradingView

*Recommendation for intraday only.

CGPOWER CMP- 801.00 (Daily Chart)

SELL FUT BELOW 800 SL 808 TGT 784.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

HCLTECH : The IT major has partnered with Cohere to develop and deliver sovereign AI solutions for enterprises and governments, with an initial focus on Canada and Germany. The partnership will combine Cohere's AI platform and models with HCLTech's enterprise AI capabilities, targeting applications across insurance, financial services and manufacturing.

CMP- 1,355.70
IMPACT- **POSITIVE**

PRESTIGE : Realty firm on said its wholly owned subsidiary, Prestige Falcon Realty Ventures, has acquired a 50% stake in Advent Convention and Hotels International, making it a joint venture. Advent is developing a commercial project in Mumbai's Andheri East, spread across 21,978.22 square metres, with a leasable area of around 1.50 million square feet and an estimated gross development value of ₹4,500 crore. Prestige Falcon subscribed to 26,95,970 equity shares at a face value of ₹10 each, with the remaining investment to be infused through loans or convertible securities during the project tenure.

CMP- 1,691.50
IMPACT- **POSITIVE**

ASHOKA : The firm said it has emerged as the lowest bidder for a ₹1,465 crore project awarded by the National Highways Authority of India (NHAI), excluding GST. The contract involves completing work on a 35.4-km stretch of the eight-lane Vadodara-Mumbai Expressway between Jujuwa and Gandeva in Gujarat.

CMP- 108.09
IMPACT- **POSITIVE**

ECONOMIC NEWS

- Russian trade minister Anton Alikhanov visited India in September for the Indian edition of INNOPROM and met Union minister Piyush Goyal to discuss measures to increase Indian exports to Russia, develop industrial projects and expedite a free trade agreement between India and the Eurasian Economic Union.

- As per the latest annual overview of the international trading environment issued by the WTO Director-General, governments stepped up trade-facilitating measures, with 466 introduced in the period, as compared with 391 in entire 2025, much of the increase reflecting temporary actions linked to disruptions associated with the Strait of Hormuz situation.

- Prime Minister Narendra Modi and President Ferdinand R. Marcos Jr. discussed enhancing cooperation in various sectors. They acknowledged the momentum in bilateral relations, particularly in defence and investment areas. The two leaders reflected on their previous meetings, emphasising the importance of their strategic partnership. India aims to expand its engagement with Southeast Asian nations through diverse initiatives.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Adani Enterpris	2,745.10	86.10	3.24
Eicher Motors	7,828.00	229.00	3.01
Max Healthcare	1,030.90	21.00	2.08
Asian Paints	2,625.00	52.10	2.02
Axis Bank	1,369.00	26.60	1.98

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,355.70	-28.90	-2.09
Power Grid Corp	258.00	-4.20	-1.60
HDFC Life	595.05	-9.45	-1.56
ONGC	223.52	-3.47	-1.53
Coal India	391.55	-5.95	-1.50

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Tata Inv Corp	609.55	33.1	5.74
Laurus Labs	2,338.00	118	5.32
Bank of India	159.28	6.31	4.12
Tata Motors Com	445.65	17.4	4.06
Exide Ind	380.15	14.65	4.01

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
KEI Industries	3,851.00	-169	-4.2
Ashok Leyland	160.5	-6.99	-4.17
Cummins	4,065.00	-168	-3.97
Kalyan Jeweller	682.75	-25.4	-3.59
Polycab	7,702.00	-253.5	-3.19

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DATAPATTNS	4,230.10	36.50	0.87%	462.60	4.70%
FORCEMOT	20,091.00	731.00	3.78%	325.00	3.26%
BAJAJ-AUTO	10,739.00	39.00	0.36%	1,708.40	3.01%
IRFC	82.24	0.13	0.16%	89,300.90	2.41%
AMBER	6,265.50	15.00	0.24%	1,057	2.03%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HINDALCO	931.75	4.05	0.44%	59,331.30	-21.15%
ADANIENSOL	1,491.40	41.70	2.88%	16,366.70	-20.00%
JINDALSTEL	1,135.90	-1.00	-0.09%	13,271.30	-16.85%
AUROPHARMA	1,790.50	-1.10	-0.06%	11,485.10	-15.83%
ITC	293.10	-1.70	-0.58%	1,67,232	-15.64%

INDEX HIGHEST OI

F&O Ban list
KAYNES
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	26,000	25,000	1.08
23/11/26	BANKNIFTY	58,000	57,000	1.34

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,45,962.18	1,57,599.65	88,362.53	1,75,415.19	2,27,825.95	-52,410.76
17-Nov-26	19,930.98	15,735.60	4,195.38	14,903.80	14,706.87	196.93
16-Nov-26	15,636.88	10,772.20	4,864.68	11,752.03	15,271.08	-3,519.05
13-Nov-26	18,339.57	12,603.02	5,736.55	11,745.95	13,999.53	-2,253.58
12-Nov-26	20,273.32	12,442.72	7,830.60	15,855.13	22,186.30	-6,331.17

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,59,548.30	2,56,482.56	3,065.74	3,24,538.94	3,27,496.64	-2,957.70
17-Nov-26	33,874.45	33,014.34	860.11	30,456.81	29,907.32	549.49
16-Nov-26	19,875.48	20,947.37	-1,071.89	23,576.33	24,563.07	-986.74
13-Nov-26	19,030.37	20,543.44	-1,513.07	22,135.19	22,234.98	-99.79
12-Nov-26	20,578.05	20,856.12	-278.07	21,336.77	22,945.20	-1,608.43

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.7	-4.83	-7.42	0.46	16.48	65.92
Air Transport Service	1.77	1.63	8.66	23.63	45.83	27.95
Banks	1.33	4.31	5.5	2.85	13.22	11.3
Printing & Stationery	1.24	-2.92	-2.08	-8.37	-16.54	-29.25
Readymade Garments/Apparels	1.06	-2.55	-3.88	-7.68	3.71	-17.84

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UPCOMING ECONOMIC EVENTS

Wednesday, 18 November 2026	Country	Event's	Forecast		Previous
12:30	UK	CPI (YoY) (Oct)	3.6%		3.5%
15:30	EU	CPI (YoY) (Oct)	4.0%		4.0%
21:00	US	Crude Oil Inventories			4.657M
Thursday, 19 November 2026					
00:30	US	FOMC Meeting Minutes			
19:00	US	Philadelphia Fed Manufacturing Index (Nov)	19.2		20.9
19:00	US	Initial Jobless Claims	199K		200K
Friday, 20 November 2026					
17:00	IN	Industrial Production (YoY) (Oct)			6.7%
17:00	IN	FX Reserves, USD			719.55B

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com