

ITI Morning Boost

Sept 18, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,270.60 (Daily Chart)



• In Thursday's trading session, the Nifty opened on a positive note but failed to sustain its bullish momentum and remained largely sideways, resulting in a positive close.

• On a daily scale, the index has formed a bullish candle with a long upper wick, indicating selling pressure at higher levels. The index continues to maintain its bearish structure, forming a pattern of lower lows and lower highs. It also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. The only positive for the bulls is that the index managed to hold the horizontal support level, while the RSI is near the oversold zone, raising the possibility of a short-term retracement in the index.

• For Friday's trading session, 23,365 will act as the initial resistance level, while on the lower end, 23,190 will act as the initial support level.



BANK NIFTY – 56,055.75 (Daily Chart)



- In Thursday's trading session, the banking index opened on a negative note but soon managed to recover and move into the green zone. However, the index failed to sustain its bullish momentum and gradually moved southward, resulting in a negative close.
- On a daily scale, the index has formed a small bearish candle with a long upper wick, indicating selling pressure at higher levels. The index continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. The only positive for the bulls is that the index managed to hold the horizontal support level.
- For Friday's trading session, 56,030 will act as the initial support level, while on the higher end, 56,500 will act as the initial resistance level.





BEL : Navratna defence PSU BEL said it has secured additional orders worth ₹648 crore since its last disclosure on August 26, 2026.

CMP- 395.45
IMPACT- **POSITIVE**

WIPRO : The IT firm announced the launch of Wipro STO360™, a new solution developed in collaboration with Aramco and SAP to help asset-intensive organizations to modernize and efficiently drive Shutdown, Turnaround and Outage (STO) management.

CMP- 166.40
IMPACT- **POSITIVE**

HCC : The firm said its wholly owned subsidiary HCC Infrastructure Company Ltd (HICL) has approved a proposal to incorporate a public limited company jointly with Ceigall India Ltd, with HCC Infrastructure Company set to hold 51% of the new entity.

CMP- 21.56
IMPACT- **POSITIVE**

HAL : HAL will hand over Tejas twin-seater trainer aircraft, HTT-40 basic trainers and Dhruv Next Generation helicopters to Indian operators at an event in Bengaluru on Friday, the Ministry of Defence said.

CMP- 4,788.00
IMPACT- **POSITIVE**



- India's rice production faces a significant decline this year. Below-normal rainfall during maturation threatens to reduce crop yields substantially. This drop will increase local prices and make exports more expensive. However, large existing stockpiles will allow India to maintain record export levels. Farmers may receive higher prices for premium varieties in the open market.
- Indian construction equipment exports are set to surpass twenty thousand units this fiscal year. This growth represents a nineteen percent increase from fiscal year twenty twenty-six projections. Demand is strong from Europe, the United States, and Australia. New emission norms and trade agreements are boosting these international sales. This trend highlights India's growing manufacturing competitiveness on the global stage.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HDFC Life	557.00	26.80	5.05		ONGC	232.43	-4.37	-1.85
TMPV	314.50	13.50	4.49		Titan Company	4,841.00	-67.50	-1.38
SBI Life Insura	1,766.90	69.00	4.06		HDFC Bank	713.00	-8.50	-1.18
Dr Reddys Labs	1,175.00	35.00	3.07		HUL	1,942.20	-19.80	-1.01
Bharat Elec	395.45	9.70	2.51		Coal India	418.00	-4.25	-1.01

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Tata Inv Corp	719.3	37.35	5.48		PB Fintech	1,765.00	-62.1	-3.4
HDFC Life	557	26.8	5.05		Patanjali Foods	354.45	-10.55	-2.89
BHEL	429.2	18.6	4.53		Federal Bank	332.75	-9.05	-2.65
TMPV	314.5	13.5	4.49		Premier Energie	880	-19	-2.11
Max Financial	1,554.00	66.4	4.46		Oil India	477.4	-10.2	-2.09



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POLICYBZR	1,760.60	-81.30	-4.41%	7,512.10	16.00%
PNBHOUSING	1,111.50	-26.50	-2.33%	10,909.00	6.65%
ATHERENERG	1,548.00	-1.20	-0.08%	4,323.40	4.91%
COLPAL	1,849.90	-19.90	-1.06%	5,642.50	4.26%
MAZDOCK	2,192.20	-33.50	-1.51%	4,953	4.14%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ICICIPRULI	493.75	21.10	4.46%	14,979.50	-6.63%
LICHSGFIN	550.70	5.10	0.93%	29,743.00	-5.37%
SBILIFE	1,765.90	71.20	4.20%	7,490.30	-4.98%
FORCEMOT	17,709.00	386.00	2.23%	236.00	-4.97%
PAYTM	1,758.60	-32.40	-1.81%	14,697	-4.81%

INDEX HIGHEST OI

F&O Ban list
SAIL
INOXWIND
MANAPPURAM
BANDHANBNK
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	23,000	0.95
29/09/26	BANKNIFTY	57,500	57,500	0.82



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,69,071.31	1,76,711.79	-7,640.48	1,88,599.13	1,53,400.14	35,198.99
17-Sep-26	8,761.71	11,970.47	-3,208.76	14,105.01	10,487.26	3,617.75
16-Sep-26	12,959.04	14,991.65	-2,032.61	15,279.59	11,371.36	3,908.23
15-Sep-26	13,194.76	16,172.62	-2,977.86	15,221.98	12,535.93	2,686.05
11-Sep-26	12,616.89	13,547.79	-930.90	15,109.58	13,141.41	1,968.17

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,46,042.09	1,50,990.92	-4,948.83	43,18,128.88	42,97,571.87	20,557.01
17-Sep-26	14,821.10	14,313.33	507.77	38,481.39	39,030.56	-549.17
16-Sep-26	15,591.95	13,303.33	2,288.62	36,558.19	37,138.86	-580.67
15-Sep-26	20,108.44	22,160.48	-2,052.04	42,535.64	43,427.52	-891.88
11-Sep-26	15,451.47	16,507.82	-1,056.35	41,111.72	41,109.93	1.79



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	2.84	-6.01	-12	-22.76	-7.11	-42.64
Telecom-Handsets/Mobile	2.81	9.14	6.65	37.99	77.36	-8.75
Insurance	2.7	-1.47	-3.91	-3.28	-2.06	-7.31
Shipping	2.02	-2.49	4.36	-1.54	22.83	30.18
Edible Oil	2.02	-4.05	-6.65	-8.47	7.87	-20.73



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UPCOMING ECONOMIC EVENTS

Friday, 18 September 2026	Country	Event's	Forecast		Previous
08:30	JP	BoJ Interest Rate Decision	1.25%		1.00%
17:00	IN	FX Reserves, USD			785.71B
Wednesday, 23 September 2026					
10:30	IN	S&P Global Manufacturing PMI (Sep)			52.80
10:30	IN	S&P Global Services PMI (Sep)			54.1
19:15	US	S&P Global Manufacturing PMI (Sep)			53.90
19:15	US	S&P Global Services PMI (Sep)			56.50
20:00	US	Crude Oil Inventories			-0.640M

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