

ITI Morning Boost

June 18, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,085.70 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a positive note but failed to carry its bullish momentum and moved sideways throughout the session, resulting in a positive close.

• On a daily scale, the index has formed a small bullish candle with a lower wick, resembling a Hanging Man candlestick pattern, which can indicate a potential reversal setup. The positive takeaway for the bulls is that the index managed to breach the resistance of the falling channel and closed above it. To continue its bullish momentum, the index needs to sustain above this breakout level.

• For Thursday's trading session, 24,000 will act as the initial support level, while on the higher end, 24,115 will act as the initial resistance level.



BANK NIFTY – 57,585.05 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a positive note and gained bullish momentum during the first half of the session. However, in the second half, the index remained range-bound, which helped it close on a positive note.

• On a daily scale, the index has formed a bullish candle with a lower wick, which is a neutral pattern. The RSI is near the overbought zone, which is a cautious sign for the bulls and suggests that the index may witness some consolidation at higher levels.

• **For Thursday's trading session, 57,455 will act as the initial support level, while on the higher end, 57,660 will act as the initial resistance level.**

Siemens Energy India Limited - 1D - NSE O3,615.00 H3,797.90 L3,610.00 C3,785.20 +176.30 (+4.89%)
Vol 797.49K
EMA (20, close, 0, SMA, 5) 3,535.94

INR
4,000.00



TMPV CMP- 360.95 (Daily Chart)

SELL FUT BELOW 358 SL 361.50 TGT 350.

Tata Motors Passenger Vehicles Ltd · 1D · NSE O395.50 H395.60 L355.00 C360.95 -32.65 (-8.30%)
Vol 51.99M
EMA (20, close, 0, SMA, 5) 380.27

On a daily scale, the stock faced rejection from the horizontal resistance level.

The stock failed to hold the support of 20 DEMA level.

Strong volume on a bearish candle indicates sell off in the stock.



RVNL : Rail Vikas Nigam has received a Letter of Acceptance (LoA) from East Coast Railway for the construction of bridges on an EPC mode for the 3rd and 4th railway lines between Nergundi–Barang and Khurda Road–Vizianagaram on the Bhadrak–Vizianagaram section. The order is valued at Rs 967.92 crore.

LUPIN : Global pharma major Lupin announced the launch of Azilsartan Medoxomil Tablets, 40mg and 80mg in the United States following the approval from the US FDA for its Abbreviated New Drug Application. The product is bioequivalent to Edarbi of Azurity Pharmaceuticals, Inc. and indicated for the treatment of hypertension in adults to lower blood pressure. Lupin is the exclusive first-to-file for this product and is eligible for 180-day generic drug exclusivity.

BALKRISIND : The board has appointed Saroj Kumar Khuntia as the Chief Financial Officer (CFO) of the company, effective June 18. Meanwhile, Madhusudan Bajaj ceased to be the Chief Financial Officer and Key Managerial Personnel (KMP) of the company upon attaining the age of superannuation.

CMP- 245.14
IMPACT- **POSITIVE**

CMP- 2,272.00
IMPACT- **POSITIVE**

CMP- 2,256.00
IMPACT- **NEUTRAL**



- The United Kingdom and India will implement their Free Trade Agreement on July 15. This landmark deal, signed last year, promises to boost trade significantly. Businesses have 28 days to prepare for the changes. Tariffs on many UK exports to India will be reduced, including Scotch whisky and automotive products. India will also eliminate tariffs on most UK imports.
- India and the European Union are set to sign a major free trade agreement by year-end. This follows talks between Prime Minister Narendra Modi and EU leaders. Security and defense cooperation will also increase. Both sides will advance the India-Middle East-Europe Corridor for better connectivity. This agreement marks a significant step in bilateral relations.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Trent	3,102.80	205.00	7.07
Bharat Elec	419.85	12.30	3.02
Hindalco	1,007.90	25.50	2.60
Eternal	258.40	4.80	1.89
Tata Steel	199.01	3.01	1.54

Company	Price	Change	%Gain
TMPV	360.95	-32.65	-8.30
Cipla	1,350.80	-22.40	-1.63
ONGC	245.00	-3.20	-1.29
Bajaj Finserv	1,764.60	-22.70	-1.27
Axis Bank	1,350.90	-14.80	-1.08

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Trent	3,102.80	205.00	7.07
BDL	1,309.80	73.10	5.91
YES Bank	25.11	1.22	5.11
Dixon Tech	12,833	598.00	4.89
ENRIN	3,785.20	176.30	4.89

Company	Price	Change	%Gain
TMPV	360.95	-32.65	-8.30
BSE	3,999.20	-163.20	-3.92
COLPAL	2,034.20	-62.70	-2.99
LODHA	914.80	-23.15	-2.47
FORTIS	949.65	-19.45	-2.01



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NUVAMA	1,721.70	73.80	4.48%	1,898	14.83%
COLPAL	2,024.80	-69.20	-3.30%	5,046.10	11.67%
BSE	3,997.20	-178.80	-4.28%	8,030.60	9.75%
GVT&D	5,178.50	282.50	5.77%	950.00	7.10%
NAM-INDIA	1,144.30	9.30	0.82%	7,025	5.99%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DMART	4,303.00	94.10	2.24%	2,951.60	-8.78%
CDSL	1,296.90	29.90	2.36%	9,097.20	-6.79%
LICI	418.05	10.25	2.51%	20,539.40	-6.78%
BPCL	318.15	5.40	1.73%	39,109.00	-6.68%
M&M	3,135.40	-7.60	-0.24%	15,182.20	-6.03%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	24,000	1.06
-	30/06/26	BANKNIFTY	60,000	54,000	1.09



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,77,444.25	2,20,281.56	-42,837.31	14,95,616.82	14,37,962.67	57,654.15
17-Jun-26	14,806.30	14,704.71	101.59	16,611.87	15,050.47	1,561.40
16-Jun-26	13,887.15	14,636.33	-749.18	13,553.36	13,553.30	0.06
15-Jun-26	15,650.20	15,450.15	200.05	21,080.90	17,891.64	3,189.26
12-Jun-26	12,064.61	13,146.79	-1,082.18	18,877.03	13,535.74	5,341.29

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,34,470.61	2,26,648.25	7,822.36	8,66,858.71	8,68,527.13	-1,668.42
17-Jun-26	17,773.53	18,181.47	-407.94	34,350.65	34,958.49	-607.84
16-Jun-26	14,966.85	16,694.28	-1,727.43	30,845.63	30,878.08	-32.45
15-Jun-26	22,590.98	22,563.67	27.31	33,586.75	34,099.46	-512.71
12-Jun-26	23,008.57	19,167.70	3,840.87	31,947.85	31,918.84	29.01



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	4.81	0.53	2.87	28.52	-19.7	-28.38
Ship Building	3.62	0.2	1.39	6.09	24.88	523.2
Aerospace & Defence	3.38	0.38	13.18	46.29	40.93	37.24
Cement - Products	2.83	1.65	-2.73	13.22	-10.4	-19.76
Ferro Alloys	2.74	0.28	0.02	18.5	-5.59	23.69



UPCOMING ECONOMIC EVENTS

Thursday, 18 June 2026	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
13:00	CH	SNB Interest Rate Decision (Q2)	0.00%		0.00%
14:00	CH	SNB Press Conference			
16:30	UK	BoE Interest Rate Decision (Jun)	3.75%		3.75%
18:00	US	Philadelphia Fed Manufacturing Index (Jun)	11.4		-0.4
18:00	US	Initial Jobless Claims	225K		229K
Friday, 19 June 2026					
17:00	IN	FX Reserves, USD			681.61B

Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/or sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not constitute to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited

SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com