

# ITI Morning Boost

March 18, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,581.15 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a flattish note and remained in a sideways range for most of the session. Toward the end, the index gained bullish momentum, which helped it close on a positive note.

• On a daily scale, the index has formed a small bullish candle with wicks on both ends, helping it cover the gap created on 13th March. However, the index continues to maintain its bearish structure, forming a lower high–lower low pattern. It is also trading below multiple DEMAs (50, 100, and 200), which indicates the continuation of bearish momentum.

• For Wednesday's trading session, **23,520** will act as the initial support level, while on the higher end, **23,790** will act as the initial resistance level.



# BANK NIFTY – 54,876.00(Daily Chart)



• In Tuesday's trading session, the banking index opened on a flattish note and remained in a sideways range for most of the session. Toward the end, the index gained bullish momentum, which helped it close on a positive note.

• On a daily scale, the index has formed a small bullish candle with wicks on both ends, helping it cover the gap created on 13th March. However, the index continues to maintain its bearish structure, forming a lower high–lower low pattern. It is also trading below all major long-term DEMAs (50, 100, and 200), indicating the continuation of bearish momentum.

• For Wednesday's trading session, 55,650 will act as a major resistance level, while on the lower end, 54,100 will act as the initial support level.







**TECHM** : The IT firm said its wholly-owned subsidiary, Tech Mahindra London Limited (TMLL), has entered into and executed a share sale and purchase agreement with Midad Company Ltd for the acquisition of 20% equity shares in Tech Mahindra Arabia Ltd, a subsidiary of the company.

**TATASTEEL** : The steel giant firm's board has approved a series of decisions, including the amalgamation of its wholly-owned subsidiary Neelachal Ispat Nigam Ltd (NINL), a major equity infusion into its foreign subsidiary, and the full acquisition of Medica TS Hospital in Odisha.

**VBL** : The FMCG firm's South Africa-based subsidiary, The Beverage Company Proprietary Ltd (Bevco), has entered into an agreement to acquire a 100% equity stake in Crickley Dairy Proprietary Ltd. Bevco will acquire the entire equity stake in Crickley for an enterprise value of ZAR 238 million, equivalent to ₹131.468 crore.

**SHREECEM** : The country's third-largest cement group by capacity, said it has been declared the preferred bidder for the Dommarnandyala-1 limestone block in Andhra Pradesh following its participation in an e-auction conducted by the state government.

CMP- 1341.80  
IMPACT- **POSITIVE**

CMP- 195.43  
IMPACT- **POSITIVE**

CMP- 406.35  
IMPACT- **POSITIVE**

CMP- 23,675.00  
IMPACT- **POSITIVE**



- India and the United States have agreed on a trade deal. The US will lower tariffs on many Indian products. This includes textiles, leather, and machinery. India has also protected its key industries. The government is working with exporters to manage trade impacts. This agreement aims for mutual benefit and stronger trade ties.
- Parliament has approved a significant Rs 2.01 lakh crore in additional spending for the current fiscal year. The Rajya Sabha returned the Appropriation Bill 2026 to the Lok Sabha after Finance Minister Nirmala Sitharaman's reply. This approval allows the government to meet its financial obligations and fund various initiatives.
- A parliamentary panel has urged the Department of Economic Affairs to create an energy mitigation framework. It also called for a national strategy for critical minerals and streamlining FDI rules. The panel wants states to move away from revenue deficit grants. Reforms are suggested for fiscal prudence and transparency in off-budget borrowings.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Eternal	234.63	12.59	5.67
Tata Steel	195.43	8.49	4.54
M&M	3,128.90	92.80	3.06
HDFC Life	642.30	16.30	2.60
Bharat Elec	439.35	9.85	2.29

Company	Price	Change	%Gain
Wipro	191.32	-3.79	-1.94
Cipla	1,281.90	-18.10	-1.39
Infosys	1,232.90	-16.90	-1.35
TATA Cons. Prod	1,078.00	-14.70	-1.35
ITC	304.85	-3.40	-1.10

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
NATIONALUM	395.15	22.90	6.15
SAIL	153.53	8.84	6.11
Eternal	234.63	12.59	5.67
Tata Steel	195.43	8.49	4.54
Coromandel Int.	2,037.90	79.10	4.04

Company	Price	Change	%Gain
VMM	103.20	-2.90	-2.73
ITCHOTELS	150.78	-3.96	-2.56
NTPCGREEN	96.12	-2.38	-2.42
PERSISTENT	4,529.40	-109.40	-2.36
TATAELXSI	4,103.60	-98.60	-2.35



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PREMIERENE	807.25	20.15	2.56%	8,877	6.54%
FORTIS	822.50	13.70	1.69%	12,720.10	5.90%
HDFCAMC	2,390.10	15.10	0.64%	6,477.00	5.89%
UNITDSPR	1,304.70	-16.60	-1.26%	11,155.60	5.86%
NYKAA	239.95	2.25	0.95%	45,828	5.51%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BLUESTARCO	1,820.10	13.80	0.76%	2,098.90	-6.01%
TATASTEEL	195.38	8.50	4.55%	1,76,038.50	-5.62%
ETERNAL	234.55	12.18	5.48%	2,41,435.40	-5.35%
KPITTECH	653.65	19.30	3.04%	7,749.50	-5.24%
NATIONALUM	395.00	21.65	5.80%	44,220.00	-4.51%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	23,000	1.10
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	51,000	0.79



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,47,768.43	2,18,758.39	-70,989.96	2,24,747.08	1,36,401.70	88,345.38
17-Mar-26	11,903.71	16,644.93	-4,741.22	16,762.65	11,537.33	5,225.32
16-Mar-26	11,566.51	20,932.03	-9,365.52	25,150.41	12,557.05	12,593.36
13-Mar-26	11,923.16	22,639.80	-10,716.64	22,707.84	12,730.42	9,977.42
12-Mar-26	15,373.05	22,422.92	-7,049.87	19,439.56	11,989.79	7,449.77

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,61,004.78	2,64,629.43	-3,624.65	2,16,901.89	2,18,207.42	-1,305.53
17-Mar-26	21,589.10	22,283.97	-694.87	22,718.07	22,903.68	-185.61
16-Mar-26	23,545.78	22,989.69	556.09	22,431.03	22,880.20	-449.17
13-Mar-26	22,856.41	23,814.40	-957.99	22,368.59	22,672.30	-303.71
12-Mar-26	22,217.55	22,381.14	-163.59	20,739.55	20,815.54	-75.99



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Edible Oil	3.59	2.22	-4.9	-13.79	-22.6	1.8
Shipping	2.63	-2.08	-12.84	-3.31	2.81	20.07
Mining & Mineral products	2.25	-2.49	-6.83	-9.62	-4.55	25.42
Aerospace & Defence	1.89	-6.09	-6.48	-3.51	-13.62	43.79
Crude Oil & Natural Gas	1.76	-6.49	-5.67	-1.76	-13.69	-1.83



# UPCOMING ECONOMIC EVENTS

Wednesday, 18 March 2026	Country	Event's	Forecast		Previous
15:30	EU	CPI (YoY) (Feb)	1.9%		1.9%
18:00	US	PPI (MoM) (Feb)	0.3%		0.5%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			3.82M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Economic Projections			
23:30	US	FOMC Statement			
Thursday, 19 March 2026					
00:00	US	FOMC Press Conference			
08:30	JP	BoJ Interest Rate Decision	0.75%		0.75%
14:00	CH	SNB Interest Rate Decision (Q1)	0.00%		0.00%
14:30	CH	SNB Press Conference			

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