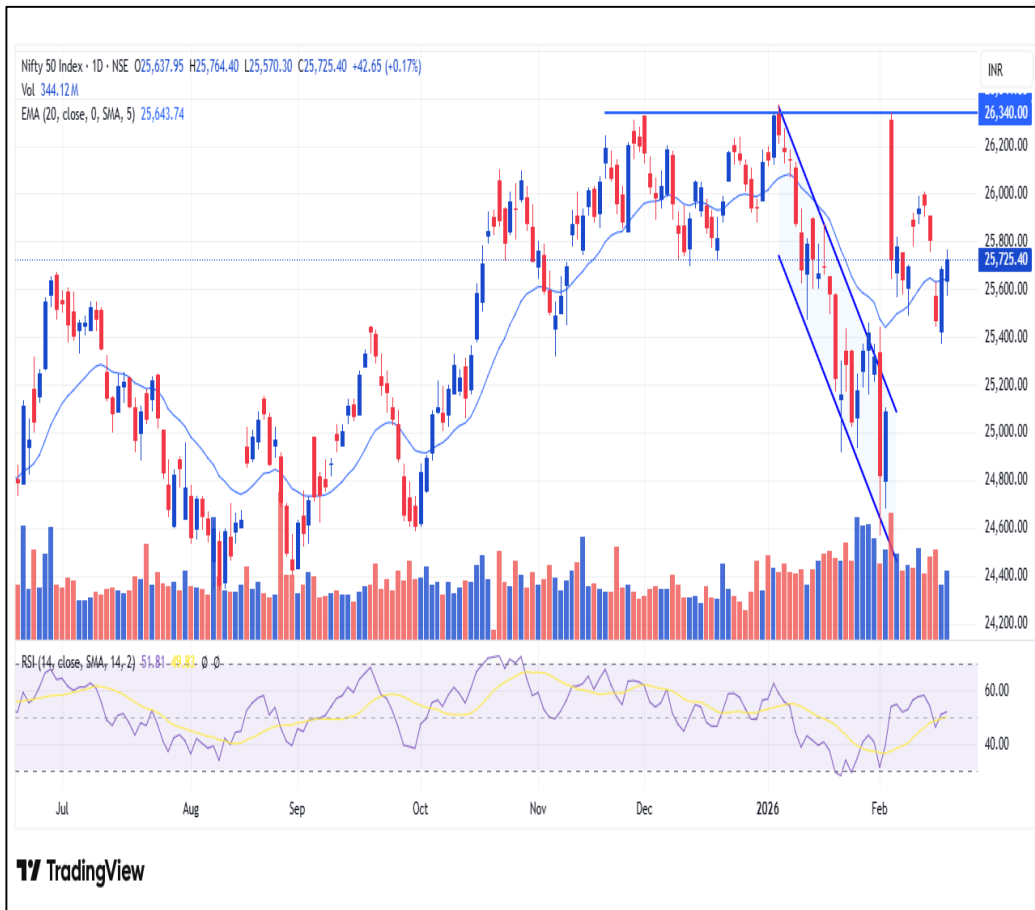


ITI Morning Boost

February 18, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,725.40 (Daily Chart)



- In Tuesday's trading session, the Nifty opened with a gap down but managed to recover from the day's low and cover the gap. After filling the gap, the index moved in a sideways direction, resulting in a flattish close with a positive bias.

- On a daily scale, the index has formed a small bullish candle with wicks on both ends, indicating indecision. The index managed to hold the support of the 20 DEMA level, which is a positive sign for the bulls. To gain stronger bullish momentum, the index needs to breach and sustain above the 26,340–26,380 resistance zone.

- For Wednesday's trading session, 25,765 will act as the initial resistance level, while on the lower end, 25,660 will act as the initial support level.

BANK NIFTY – 61,174.00 (Daily Chart)



- In Tuesday's trading session, the banking index opened with a gap down but managed to recover from the day's low and cover the gap. After filling the gap, the index moved in a sideways direction, which helped it close on a positive note.

- On a daily scale, the index has formed a bullish candle with a lower wick, indicating recovery from lower levels. The index continues to trade above the 20 DEMA level, which is a positive sign for the bulls. To continue its bullish momentum, the index needs to breach and close above the 61,765 level.

- For Wednesday's trading session, 61,025 will act as the initial support level, while on the higher end, 61,245 will act as the initial resistance level.





BHARTIARTL: Airtel Money, a subsidiary of Bharti Airtel, has received a Certificate of Registration from RBI to operate as Type II Non-Deposit accepting Non-Banking Financial Company.

CMP- 2,020.30
IMPACT- **POSITIVE**

ETERNAL : The Zomato and Blinkit-owner announced a strategic collaboration with OpenAI to strengthen artificial intelligence infrastructure across its commerce and ecosystem platforms.

CMP- 281.50
IMPACT- **POSITIVE**

BHEL: State-run company has secured a Letter of Acceptance (LoA) from Steel Authority of India Limited (SAIL) for a captive power plant at its IISCO Steel Plant in Burnpur, West Bengal. The LoA, received on February 17, 2026, relates to the Captive Power Plant (CPP) package (Pkg. No. CPP-1) for SAIL's 4.08 million tonnes per annum crude steel expansion project at Burnpur.

CMP- 262.80
IMPACT- **POSITIVE**

NAUKRI: The firm agreed to invest an amount of about ₹30 Crores in Startup Investments (Holding) Limited, a wholly-owned subsidiary of the Company through cash consideration.

CMP- 1,129.70
IMPACT- **POSITIVE**



- A significant basmati rice deal has been struck. An Indian Rice Exporters Federation member will supply 5,000 tonnes to the United States. This agreement follows the finalisation of the India-US trade deal. America has agreed to reduce tariffs on Indian goods. This development is a positive step for Indian rice exports.
- India is actively engaging with global partners from a strong stance. Recent trade agreements highlight this enhanced international cooperation. These pacts are set to boost commerce and strengthen economic ties. The world is experiencing significant shifts in global order and economic dynamics. India's proactive approach positions it for future growth and influence.
- The National Green Tribunal has approved the Great Nicobar Island International Container Transshipment Terminal. The tribunal found that environmental safeguards are in place. This decision follows objections regarding coastal regulations. The project's strategic importance was considered alongside environmental protection measures. Authorities must ensure strict compliance with clearance conditions.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Enterpris	2,242.90	58.30	2.67		Hindalco	890.10	-17.35	-1.91
ITC	325.45	7.50	2.36		Eternal	281.50	-5.10	-1.78
Bharat Elec	446.85	8.85	2.02		Trent	4,171.90	-57.60	-1.36
Infosys	1,391.20	25.60	1.87		Tata Steel	203.08	-2.73	-1.33
Larsen	4,279.80	78.30	1.86		Reliance	1,423.00	-14.10	-0.98

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
PayTM	1,169.30	46.20	4.11		Kwality Wall's	27.95	-1.47	-5.00
M&M Financial	384.40	14.85	4.02		SRF	2,742.90	-104.90	-3.68
Cochin Shipyard	1,525.60	56.20	3.82		Swiggy	330.70	-11.30	-3.30
Bank of Baroda	303.25	10.70	3.66		BSE	2,742.30	-62.30	-2.22
Coromandel Int.	2,369.90	82.50	3.61		Hindustan Zinc	581.10	-13.00	-2.19

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ONGC	272.50	0.45	0.17%	112650.8	10.43%
WAAREEENER	3,066.40	-63.00	-2.01%	2396.4	9.97%
PERSISTENT	5,614.00	40.00	0.72%	3072.8	6.04%
UNIONBANK	188.72	5.13	2.79%	60149	6.01%
WIPRO	216.47	2.46	1.15%	131295	4.90%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,182.10	-3.10	-0.26%	10951.6	-46.24%
APLAPOLLO	2,228.90	4.70	0.21%	5278.4	-16.74%
GODREJCP	1,213.80	5.20	0.55%	6896.5	-16.00%
ADANIGREEN	1,017.75	23.65	2.38%	19181.4	-15.00%
ITC	325.10	6.95	2.18%	152880	-11.55%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	27,000	25,000	0.97
SAMMAANCAP	24/02/26	BANKNIFTY	60,000	60,000	1.30



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,93,448.10	1,94,798.58	-1,350.48	2,14,793.95	2,03,163.98	11,629.97
17-Feb-26	8,867.62	7,872.41	995.21	12,482.64	12,295.60	187.04
16-Feb-26	9,169.39	10,141.52	-972.13	13,121.31	11,454.33	1,666.98
13-Feb-26	14,586.73	21,982.14	-7,395.41	20,605.87	15,051.91	5,553.96
12-Feb-26	17,949.52	17,841.10	108.42	17,213.85	16,937.00	276.85

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,09,934.74	3,17,398.21	-7,463.47	4,28,410.16	4,32,280.92	-3,870.76
17-Feb-26	22,586.31	24,513.41	-1,927.10	47,451.23	47,005.45	445.78
16-Feb-26	20,282.04	20,246.93	35.11	38,925.38	39,281.05	-355.67
13-Feb-26	22,705.13	25,978.20	-3,273.07	45,658.46	45,377.32	281.14
12-Feb-26	23,657.75	24,732.20	-1,074.45	42,782.67	43,734.99	-952.32



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Marine Port & Services	2.89	-0.13	-1.12	-3.72	3.3	23.32
Cables	2.35	-2.69	4.15	-6.99	-10.62	10.01
Telecom Equipment & Infra Services	1.94	-0.79	3.7	-11.17	-10.34	-16.15
Automobile	1.93	0.36	1.04	5.25	9.23	53.62
Tobacco Products	1.84	-3.51	-4.75	-19.98	-23.77	-18.1



*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Wednesday, 18 February 2026	Country	Event's	Forecast		Previous
06:30	NZ	RBNZ Interest Rate Decision	2.25%		2.25%
12:30	GB	CPI (YoY) (Jan)	3.0%		3.4%
Thursday, 19 February 2026					
00:30	US	FOMC Meeting Minutes			
19:00	US	Philadelphia Fed Manufacturing Index (Feb)	7.8		12.6
19:00	US	Initial Jobless Claims	229K		227K
22:30	US	Crude Oil Inventories			8.530M
Friday, 20 February 2026					
10:30	IN	S&P Global Services PMI (Feb)			58.5
10:30	IN	S&P Global Manufacturing PMI (Feb)			55.4
17:00	IN	FX Reserves, USD			717.06B
19:00	US	Core PCE Price Index (MoM) (Dec)	0.3%		0.2%

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