THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 17, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,291.10 (Daily Chart)



•In Monday's trading session, the Nifty opened on a positive note but remained largely range-bound throughout the session, eventually closing in positive territory.

• On the daily chart, the index formed a small bullish candlestick and has been consolidating within the 25,000–25,450 range for the past four consecutive trading sessions. A decisive breakout and sustained move above 25,450 would provide stronger confirmation of bullish momentum and boost confidence among market participants. The index continues to trade above its 20 DEMA, indicating that the short-term bullish structure remains intact. However, the RSI is trading in the overbought zone, which could keep the bulls cautious and may lead to further consolidation or intermittent profit-booking.

• **For Tuesday's trading session, 25,190 will act as the immediate support, while 25,340 will serve as the initial resistance. A sustained move above 25,340 could strengthen the recovery and pave the way for a retest of 25,450. Conversely, a decisive break below 25,190 may increase selling pressure.**

BANK NIFTY – 61,575.90 (Daily Chart)



• In Monday's trading session, Bank Nifty opened with a gap-up but failed to sustain its initial bullish momentum and remained largely sideways throughout the session, eventually closing in positive territory.

• On the daily chart, the index formed a small bullish candlestick and continues to maintain its bullish structure, characterised by the formation of higher highs and higher lows. The index is also trading above its 20 DEMA, indicating that the prevailing bullish momentum remains intact. However, the RSI is trading in the overbought zone, which could keep the bulls cautious and may lead to intermittent consolidation or profit-booking.

• **For Tuesday's trading session, 61,715 will act as the immediate resistance, while 61,270 will serve as the initial support. A decisive breakout above 61,715 could extend the ongoing upward momentum, whereas a breach below 61,270 may trigger profit-booking. As long as the index sustains above its 20 DEMA and maintains its higher-high and higher-low formation, the short-term bullish outlook is likely to remain intact.**

BHARTIARTL CMP- 2,153.50 (Daily Chart)

BUY ABOVE 2155 SL 2134 TGT 2205.



TradingView

*Recommendation for intraday only.

BHARATFORG CMP- 1,715.00 (Daily Chart) SELL FUT BELOW 1,715 SL 1,732 TGT 1,680.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

CIPLA : The Directorate of Revenue Intelligence (DRI), Mumbai Zonal Unit, conducted search proceedings at the company's office in Vikhroli, Mumbai, and its depot in Bhiwandi, Thane, on November 16. The search relates to the classification and exemption of an imported finished pharmaceutical product. The company said the search would have no material impact on its financials, operations or other activities.

CMP- 1,394.50
IMPACT- **NEUTRAL**

DIXON : Dixon has entered into an Asset Purchase Agreement with Vimal Plast (India) to acquire movable assets from the latter for Rs 49.75 crore.

CMP- 12,890.00
IMPACT- **POSITIVE**

BSE : Leading stock exchange said the United States Commodity Futures Trading Commission (CFTC) has approved the offer and sale of its BSE BANKEX Index Futures contract to investors in the US, following the successful completion of a 45-day expedited review process. The approval allows BSE to offer and sell BANKEX futures to US-based investors, subject to the applicable provisions of the US Commodity Exchange Act (CEA) and CFTC regulations.

CMP- 3,887.40
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India’s wholesale inflation rose to a record 12.3% in October from 11.4% in September, driven by higher fuel prices and rising costs across primary articles. Fuel and power inflation jumped to 32.8% from 25.9%, while food inflation eased marginally to 8.6%. Manufacturing inflation declined for the first time since October 2025, to 9.5% from 9.8%.

- India’s unemployment rate fell to 4.9% in October, its lowest since February, from 5% in September, according to the latest Periodic Labour Force Survey. The decline was driven mainly by lower female unemployment, which eased to 5% from 5.2%, while male unemployment remained unchanged at 4.9%.

- "The USISPF Board reiterated its commitment to investing in India, including in R&D, reflecting confidence in India's growth story and innovation ecosystem," the Finance Ministry said in a post on X.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Max Healthcare	1,009.90	62.80	6.63
TATA Cons. Prod	1,117.50	38.50	3.57
ITC	295.10	10.10	3.54
Apollo Hospital	8,771.00	245.00	2.87
Nestle	1,297.00	33.80	2.68

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TMPV	262.40	-25.00	-8.70
Tata Steel	182.26	-4.42	-2.37
Maruti Suzuki	12,571.00	-283.00	-2.20
Hindalco	923.30	-20.30	-2.15
Coal India	397.50	-6.00	-1.49

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Max Healthcare	1,009.90	62.8	6.63
Fortis Health	803.2	39.2	5.13
Tata Comm	1,850.50	77.6	4.38
TATA Cons. Prod	1,117.50	38.5	3.57
ITC	295.1	10.1	3.54

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
TMPV	262.4	-25	-8.7
Laurus Labs	2,220.00	-204	-8.42
Premier Energie	822.5	-73.4	-8.19
Patanjali Foods	400.7	-20.3	-4.82
SAIL	168.75	-7.45	-4.23

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AMBER	6,250.50	-556.50	-8.18%	1,036.40	13.90%
SYRMA	1,444.00	-47.10	-3.16%	2,331.20	4.68%
UNOMINDA	1,348.80	-38.90	-2.80%	6,280.50	4.09%
BAJAJ-AUTO	10,700.00	-119.00	-1.10%	1,658.60	3.89%
WAAREEENER	2,426.90	-130.70	-5.11%	6,523	3.57%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PFC	328.65	-2.90	-0.87%	70,237.70	-11.84%
INDUSTOWER	394.70	-1.05	-0.27%	70,691.10	-11.00%
IDFCFIRSTB	81.44	1.57	1.97%	3,07,104.50	-8.77%
POWERGRID	261.60	4.60	1.79%	53,513.50	-8.03%
BANDHANBNK	172.82	-1.47	-0.84%	1,12,234	-7.68%

INDEX HIGHEST OI

F&O Ban list
-
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	26,000	25,000	1.06
23/11/26	BANKNIFTY	62,000	57,000	1.24

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,10,394.32	1,31,091.85	79,302.47	1,48,759.36	1,97,848.00	-49,088.64
13-Nov-26	18,339.57	12,603.02	5,736.55	11,745.95	13,999.53	-2,253.58
12-Nov-26	20,273.32	12,442.72	7,830.60	15,855.13	22,186.30	-6,331.17
11-Nov-26	30,087.21	17,523.88	12,563.33	19,704.39	28,138.92	-8,434.53
09-Nov-26	20,310.99	13,098.77	7,212.22	12,764.97	19,937.50	-7,172.53

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,24,671.80	1,16,256.49	8,415.31	1,69,653.56	1,67,931.27	1,722.29
13-Nov-26	19,030.37	20,543.44	-1,513.07	22,135.19	22,234.98	-99.79
12-Nov-26	20,578.05	20,856.12	-278.07	21,336.77	22,945.20	-1,608.43
11-Nov-26	23,625.43	23,901.06	-275.63	30,494.35	31,475.38	-981.03
09-Nov-26	16,642.12	19,497.61	-2,855.49	23,892.96	25,051.03	-1,158.07

*Data N/A for FII&DII stock F&O for 16th Nov.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Co-Working	0.79	2.2	5.45	7.31	11.96	-12.9
Crude Oil & Natural Gas	0.46	3.74	-2.9	0.31	6.5	12.03
Telecom-Handsets/Mobile	0.3	9.12	2.77	47.25	92.08	42.23
Banks	0.23	5.94	4.85	1.66	11.31	13.51
Insurance	0.2	2.73	-0.41	-3.31	-4.96	-10.7

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Tuesday, 17 November 2026	Country	Event's	Forecast		Previous
19:00	US	Retail Sales (MoM) (Oct)	0.2%		0.8%
19:00	US	Core Retail Sales (MoM) (Oct)	0.4%		0.9%
Wednesday, 18 November 2026					
12:30	UK	CPI (YoY) (Oct)	3.6%		3.5%
15:30	EU	CPI (YoY) (Oct)	4.0%		4.0%
21:00	US	Crude Oil Inventories			4.657M
Thursday, 19 November 2026					
00:30	US	FOMC Meeting Minutes			
19:00	US	Philadelphia Fed Manufacturing Index (Nov)	19.2		20.9
19:00	US	Initial Jobless Claims	199K		200K

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