

ITI Morning Boost

Sept 17, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,217.60 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note and remained largely sideways throughout the trading session, resulting in a positive close.
- On a daily scale, the index has formed a Spinning Top candlestick pattern, indicating indecisiveness among market participants. The index continues to maintain its bearish structure, forming a pattern of lower lows. It also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact.
- For Thursday's trading session, 23,290 will act as the initial resistance level, while on the lower end, 23,110 will act as the initial support level.

BANK NIFTY – 56,292.45 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note and gradually moved northward, which helped the index close on a positive note.

- On a daily scale, the index has formed a bullish candle at the horizontal support level, which is a positive sign for the bulls. However, the index continues to trade below the 20 DEMA, which remains a cautious sign for the bulls. A sustained move above the 20 DEMA would provide further confirmation of strength.

- For Thursday's trading session, 56,370 will act as the initial resistance level, while on the lower end, 56,065 will act as the initial support level.





INFY : The IT firm announced the expansion of its Indore Development Center (DC) with the inauguration of a new Software Development Block (SDB-2) at its campus in the Super Corridor, Indore.

FORTIS : The firm said it has signed definitive agreements with Seth Sunder Lal Jain Charitable Eye Hospital (SLJ Society) to provide healthcare services at a 400+ bed super speciality hospital in Ashok Vihar, New Delhi.

MAZDOCK : The firm signs MoU with NSHIPML to be anchor shipyard for Dighi greenfield shipbuilding cluster.

CMP- 1,060.00
IMPACT- **POSITIVE**

CMP- 870.30
IMPACT- **POSITIVE**

CMP- 2,231.90
IMPACT- **POSITIVE**



- In a move widely anticipated by Wall Street, the Federal Reserve raised its benchmark interest rate by a quarter percentage point and suggested one more increase could be in the cards before year-end. The rate hike moves the central bank's target range on the overnight funds rate to 3.75% to 4%, and policy makers voted 12-0 in favor of the increase. The central bank's tougher stance on monetary policy comes as the Fed grapples with stubborn inflation, worsened by a recent rebound in oil prices.
- UPI payments to merchants above two thousand rupees will attract a zero point four percent merchant discount rate. Merchants will pay eighteen percent GST on these charges, which is effective October 15th. Registered merchants can claim input tax credit on the GST paid on these fees. This tax structure aims to generate significant GST revenue for the government annually.
- Trade agreements beyond the multilateral trading system can also offer examples whereby unilateral enforcement mechanisms have been tailored to the particular market access outcome arrived upon, according to the WTO's World Trade Report 2026. "Given the target-based structure of the FDI commitment, the parties chose an enforcement mechanism which would permit India to unilaterally reimpose tariffs if it determined that the targets had not been met," the WTO said.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HDFC Life	530.20	14.10	2.73		TCS	2,188.80	-62.20	-2.76
SBI Life Insura	1,697.90	43.80	2.65		Wipro	166.89	-3.11	-1.83
SBI	991.40	23.40	2.42		Infosys	1,060.00	-17.00	-1.58
ITC	264.15	6.15	2.38		Tech Mahindra	1,558.00	-17.90	-1.14
Nestle	1,384.50	22.50	1.65		Larsen	3,807.70	-43.00	-1.12

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Patanjali Foods	365	26.45	7.81		Tata Inv Corp	681.95	-36.4	-5.07
PB Fintech	1,827.10	91.1	5.25		Premier Energie	899	-46	-4.87
Max Financial	1,487.60	61.7	4.33		Billionbrains G	189.76	-7.83	-3.96
One 97 Paytm	1,790.00	60	3.47		Kalyan Jeweller	580.9	-23.3	-3.86
Tata Comm	1,799.30	51.1	2.92		FSN E-Co Nykaa	325.6	-10.6	-3.15



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ATHERENERG	1,549.20	-9.90	-0.63%	4,120.90	5.86%
NYKAA	328.05	-10.05	-2.97%	32,450.00	5.75%
COFORGE	1,769.50	-12.70	-0.71%	15,040.40	5.30%
ALKEM	5,222.50	9.00	0.17%	1,730.10	5.18%
SHRIRAMFIN	984.60	-0.50	-0.05%	27,888	3.93%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PAYTM	1,791.00	50.60	2.91%	15,438.90	-7.36%
DIXON	13,255.00	64.00	0.49%	2,916.10	-5.03%
BDL	1,132.60	19.60	1.76%	8,024.00	-4.03%
MFSL	1,485.40	50.70	3.53%	6,497.20	-3.63%
ASIANPAINT	2,433.10	17.30	0.72%	6,714	-3.16%

INDEX HIGHEST OI

F&O Ban list
SAIL
INOXWIND
KAYNES
MANAPPURAM
BANDHANBNK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	23,000	0.97
29/09/26	BANKNIFTY	57,500	57,500	0.86



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,60,309.60	1,64,741.32	-4,431.72	1,74,494.12	1,42,912.88	31,581.24
16-Sep-26	12,959.04	14,991.65	-2,032.61	15,279.59	11,371.36	3,908.23
15-Sep-26	13,194.76	16,172.62	-2,977.86	15,221.98	12,535.93	2,686.05
11-Sep-26	12,616.89	13,547.79	-930.90	15,109.58	13,141.41	1,968.17
10-Sep-26	11,882.95	12,321.19	-438.24	13,326.33	12,300.48	1,025.85

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,31,220.99	1,36,677.59	-5,456.60	42,79,647.49	42,58,541.31	21,106.18
16-Sep-26	15,591.95	13,303.33	2,288.62	36,558.19	37,138.86	-580.67
15-Sep-26	20,108.44	22,160.48	-2,052.04	42,535.64	43,427.52	-891.88
11-Sep-26	15,451.47	16,507.82	-1,056.35	41,111.72	41,109.93	1.79
10-Sep-26	10,774.70	12,404.14	-1,629.44	31,839.27	31,834.73	4.54



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	1.39	-1.34	1.98	22.66	28.65	157.91
Marine Port & Services	1.31	-3.47	0.85	0.02	15.53	1.14
Crude Oil & Natural Gas	0.92	-5.83	8.48	18.75	39.53	21.28
Banks	0.84	-2.94	-2.51	-0.18	13.5	18.12
Petrochemicals	0.83	-5.07	1.45	9.31	38.89	-0.99



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UPCOMING ECONOMIC EVENTS

Thursday, 17 September 2026	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
14:30	UK	CPI (YoY) (Aug)	3.3%		3.3%
16:30	UK	BoE Interest Rate Decision (Sep)	3.75%		3.75%
18:00	US	Philadelphia Fed Manufacturing Index (Sep)	209K		209K
18:00	US	Initial Jobless Claims	207K		206K
Friday, 18 September 2026					
08:30	JP	BoJ Interest Rate Decision	1.25%		1.00%
17:00	IN	FX Reserves, USD			785.71B

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