ITI Morning Boost

August 17, 2026

NIFTY – 24,366.00 (Daily Chart)

- In Friday's trading session, the Nifty opened on a negative note and remained range-bound throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index closed below the 100 DEMA for the first time in the past ten trading sessions, which is a cautious sign for the bulls. Meanwhile, the RSI continues to hover around the midline, indicating a lack of clear momentum. The index is currently positioned between the 100 DEMA at 24,205, which will act as resistance, and the 200 DEMA at 24,385, which will act as support. A decisive breakout on either side of this range could determine the next directional move.

- **For Monday's trading session, 24,300 will act as the initial support level, while on the higher end, 24,440 will act as the initial resistance level.**

BANK NIFTY – 57,491.10 (Daily Chart)

- In Friday's trading session, the banking index opened on a negative note and remained range-bound throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a small bearish candle with equal wicks on both ends, indicating indecisiveness among market participants. The index failed to sustain above the 20 DEMA, which is a cautious sign for the bulls. For the past two months, the index has been consolidating within the broad range of 55,890–58,705. A decisive breakout on either side of this range will determine the next directional move.

- **For Monday's trading session, 57,375 will act as the initial support level, while on the higher end, 57,710 will act as the initial resistance level.**

HAL CMP- 5,030.00 (Daily Chart) BUY ABOVE 5,035 SL 4,985 TGT 5,140.

MUTHOOTFIN CMP- 2,842.00 (Daily Chart) SELL FUT BELOW 2,840 SL 2,868 TGT 2,780.

STOCK'S IN NEWS

RELIANCE : RIL and British aerospace major Rolls-Royce on Friday announced their strategic intent to jointly develop an indigenous combat engine for India's Advanced Medium Combat Aircraft (AMCA) programme, marking a major push towards building sovereign aerospace propulsion capabilities in the country.

CMP- 1,310.00
IMPACT- **POSITIVE**

VOLTAS : Leading manufacturer of residential air conditioners reported a 52.2% year-on-year increase in net profit to ₹214 crore for the first quarter, compared with ₹140 crore in the corresponding quarter last year. Revenue rose 18.7% year-on-year to ₹4,673.5 crore from ₹3,938.6 crore in the year-ago quarter.

CMP- 1,320.50
IMPACT- **POSITIVE**

NMDC : State-run iron ore producer NMDC reported a 2% year-on-year increase in standalone net profit to ₹2,007 crore for the quarter ended June 2026, compared with ₹1,969 crore in the year-ago period.

CMP- 84.40
IMPACT- **NEUTRAL**

COCHINSHIP : Company's consolidated net profit fell 27.7% year on year to ₹135.8 crore, compared with ₹187.9 crore in the corresponding quarter last year. Revenue from operations also declined 6.9% to ₹910 crore, from ₹977 crore a year earlier.

CMP- 1,496.50
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- India's economy likely grew over seven percent in the first quarter of fiscal year twenty twenty seven. Resilient consumption and exports supported this robust economic expansion during the period. Government capital expenditure also played a significant role in driving overall economic activity. High frequency indicators suggest healthy domestic volume growth across sectors. Economists anticipate a slight moderation in growth during subsequent quarters.

- India must treat maritime insecurity as a long-term trade risk as the Red Sea crisis crosses 1,000 days, GTRI said. Longer shipping routes have raised freight, insurance and working-capital costs, particularly hurting MSME exporters trading with Europe and the US.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Apollo Hospital	8,920.50	320.50	3.73
Bharti Airtel	1,992.10	53.00	2.73
Adani Ports	1,700.00	42.00	2.53
Adani Enterpris	3,035.10	70.20	2.37
ICICI Bank	1,417.00	10.20	0.73

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TMPV	334.50	-15.10	-4.32
Jio Financial	249.05	-6.55	-2.56
Asian Paints	2,696.30	-59.20	-2.15
Hindalco	1,029.50	-16.75	-1.60
ONGC	236.40	-3.50	-1.46

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
LG Electronics	1,729.70	151.4	9.59
Vodafone Idea	14.11	0.6	4.44
Apollo Hospital	8,920.50	320.5	3.73
Oracle Fin Serv	11,828.00	408	3.57
Bharti Airtel	1,992.10	53	2.73

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
NALCO	376	-24.5	-6.12
HINDPETRO	373.5	-19.4	-4.94
TMPV	334.5	-15.1	-4.32
Laurus Labs	1,787.30	-64.4	-3.48
REC	335	-11.5	-3.32

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MAXHEALTH	1,014.60	0.00	0.00%	12,551.70	9.09%
PAGEIND	36,755.00	240.00	0.66%	257.10	8.89%
APLAPOLLO	2,100.50	36.80	1.78%	7,219.10	8.52%
DRREDDY	1,194.10	-5.90	-0.49%	15,261.30	6.66%
BSE	3,446.40	-72.50	-2.06%	10,020	6.64%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
APOLLOHOSP	8,921.50	298.50	3.46%	2,291.80	-11.86%
AMBER	7,237.50	23.50	0.33%	1,309.30	-5.75%
LICI	412.25	0.30	0.07%	51,846.20	-4.99%
COCHINSHIP	1,502.80	-13.20	-0.87%	4,970.40	-4.91%
UNIONBANK	187.28	0.90	0.48%	1,04,151	-4.50%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
SAIL
LICI
MANAPPURAM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	25,000	24,000	1.00
25/08/26	BANKNIFTY	58,000	58,000	0.78

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,45,017.07	1,40,901.14	4,115.93	1,71,578.46	1,54,525.46	17,053.00
14-Aug-26	12,854.44	12,346.32	508.12	14,295.49	13,939.09	356.40
13-Aug-26	14,492.46	15,003.15	-510.69	16,565.14	12,212.05	4,353.09
12-Aug-26	16,584.64	17,587.14	-1,002.50	21,518.55	15,676.89	5,841.66
11-Aug-26	14,628.47	14,369.92	258.55	15,006.72	14,981.95	24.77

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,65,922.55	1,67,531.94	-1,609.39	2,13,406.41	2,16,964.30	-3,557.89
14-Aug-26	13,934.61	14,108.71	-174.10	22,502.13	23,034.52	-532.39
13-Aug-26	14,131.07	13,770.22	360.85	19,160.25	19,563.35	-403.10
12-Aug-26	19,027.78	17,979.78	1,048.00	22,839.80	23,146.02	-306.22
11-Aug-26	14,101.51	15,022.24	-920.73	17,772.82	18,424.79	-651.97

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	1.57	-5.12	-4.54	30.44	33.39	-4.36
Tyres	1.53	-2.88	-1.72	5.45	-13.91	1.92
Oil Drill/Allied	1.34	8.13	9.1	4.42	21.59	4.71
IT - Hardware	0.81	-0.78	-0.77	4.48	14.55	16.47
FMCG	0.79	0.42	-0.84	2.6	4.77	12.78

UPCOMING ECONOMIC EVENTS

Monday, 17 August 2026	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q2)	0.5%		0.5%
Wednesday, 19 August 2026					
11:30	UK	CPI (YoY) (Jul)	2.5%		2.6%
14:30	EU	CPI (YoY) (Jul)	2.9%		2.8%
20:00	US	Crude Oil Inventories			17.423M
23:30	US	FOMC Meeting Minutes			
Thursday, 20 August 2026					
18:00	US	Philadelphia Fed Manufacturing Index (Aug)	24.3		41.4
18:00	US	Initial Jobless Claims	210K		209K
Friday, 21 August 2026					
10:30	IN	S&P Global Services PMI (Aug)			5.30
10:30	IN	S&P Global Manufacturing PMI (Aug)			53.50

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