

ITI Morning Boost

June 17, 2026

NIFTY – 23,989.15 (Daily Chart)



- In Tuesday's trading session, the Nifty opened with a gap up but failed to carry its bullish momentum, moving sideways throughout the session and eventually closing on a positive note.
- On a daily scale, the index has formed a small bullish candle, which reflects a neutral undertone in the market. The index continues to trade near the resistance of the falling channel, and to resume its upward journey, it needs to decisively breach and sustain above this level. The index is also holding the support of the 50 DEMA, which is a positive sign for the bulls and suggests that buying interest remains intact at lower levels.
- For Wednesday's trading session, 24,000 will act as the psychological resistance level, while on the lower end, 23,900 will act as the initial support level.

BANK NIFTY – 57,297.15 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a flattish note and remained range-bound throughout the session, resulting in a flattish close.

• On a daily scale, the index has formed a Doji candlestick pattern, which indicates indecisiveness among market participants. The index continues to trade below the crucial horizontal resistance level of 57,460. To extend its bullish momentum, the index needs to decisively breach and sustain above this level. Meanwhile, the RSI is hovering near the overbought zone, which serves as a cautious sign for the bulls and suggests that the index may witness some consolidation at higher levels.

• For Wednesday's trading session, 57,060 will act as the initial support level, while on the higher end, 57,460 will act as the initial resistance level.



DIXON CMP- 12,235 (Daily Chart)

BUY ABOVE 12,240 SL 12,120 TGT 12,490.

Dixon Technologies (India) Ltd. · 1D · NSE O11,933.00 H12,290.00 L11,822.00 C12,235.00 +278.00 (+2.32%)
Vol 1.09M
EMA (20, close, 0, SMA, 5) 11,519.63





STOCK'S IN NEWS

WIPRO : The company announced the launch of its Applied AI Center of Excellence (CoE) for Claude models powered by Anthropic, reinforcing its commitment to accelerating enterprise AI adoption and impact. The CoE is a key initiative under the newly formed AI-Native Business & Platforms Unit.

BHARATFORG : The company's subsidiary, Kalyani Strategic Systems (KSSL), along with Paramount, unveiled the Simha 4x4—a next-generation light armoured multi-purpose vehicle—at Eurosatory 2026.

TMPV : Jaguar Land Rover (JLR) will hold its annual Investor Day on June 17, 2026, with Tata Motors Chairman N Chandrasekaran expressing confidence that Tata Motors Passenger Vehicles will deliver industry-leading growth in FY27, supported by a strong pipeline of new launches and multi-powertrain offerings. He also said TMPV and JLR will continue collaborating on manufacturing, technology and talent to enhance efficiencies and capital discipline.

CMP- 182.67
IMPACT- **POSITIVE**

CMP- 2012.30
IMPACT- **POSITIVE**

CMP- 393.60
IMPACT- **NEUTRAL**



- Manufacturing companies saw sales jump 14.5 percent in the fourth quarter of 2025-26. Automobiles, electrical machinery, and non-ferrous metals led this growth. Overall, listed private non-financial companies achieved double-digit sales growth. Raw material expenses increased, indicating input cost pressure. Staff costs for manufacturing companies moderated. Services sector companies experienced a moderation in operating profit margins.
- Agriculture Minister Shivraj Singh Chouhan has directed coordinated meetings with district officials and agricultural agencies in 9-10 states likely to face severe El Nino impacts during the Kharif season. The focus is on advance contingency planning for rain-deficient districts, increasing cotton and pulse acreage, and ensuring farmers receive scientific, solution-oriented advice.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,159.00	39.70	3.55
TATA Cons. Prod	1,130.90	30.50	2.77
NTPC	355.55	7.45	2.14
Bajaj Finserv	1,787.30	37.10	2.12
HUL	2,199.90	43.80	2.03

Company	Price	Change	%Gain
Hindalco	982.40	-31.50	-3.11
JSW Steel	1,274.30	-22.20	-1.71
HDFC Life	574.40	-6.80	-1.17
Apollo Hospital	8,390.50	-78.00	-0.92
Eicher Motors	7,560.50	-64.00	-0.84

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Coforge	1,464.80	62.30	4.44
Suzlon Energy	57.92	2.35	4.23
Coromandel Int.	2,059.70	73.40	3.70
HCL Tech	1,159.00	39.70	3.55
SBI Card	621.65	20.75	3.45

Company	Price	Change	%Gain
NALCO	366.65	-15.70	-4.11
Hindalco	982.40	-31.50	-3.11
VMM	116.95	-3.75	-3.11
HYUNDAI	1,974.70	-55.40	-2.73
Vodafone Idea	14.62	-0.33	-2.21



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RADICO	3,594.90	-14.40	-0.40%	246	9.33%
ADANIPOWER	223.68	2.34	1.06%	1,13,362.2	7.69%
VMM	117.05	-4.19	-3.46%	38,261.70	8.48%
NUVAMA	1,647.90	-9.80	-0.56%	1,652.5	4.03%
HCLTECH	1,158.00	34.00	3.02%	1,678	3.83%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAIL	181.24	-2.17	-1.18%	1,69,439.70	-6.40%
M&M	3,143.00	1.20	0.04%	16,157.00	-5.71%
SBICARD	621.45	18.25	3.03%	22,682.40	-5.51%
PRESTIGE	1,525.40	50.30	3.41%	5,614.70	-4.89%
PHOENIXLTD	1,871.80	19.30	1.04%	3,881.20	-4.23%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	24,000	1.05
-	30/06/26	BANKNIFTY	60,000	54,000	1.06



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,62,637.95	2,05,576.85	-42,938.90	14,79,004.95	14,22,912.20	56,092.75
16-Jun-26	13,887.15	14,636.33	-749.18	13,553.36	13,553.30	0.06
15-Jun-26	15,650.20	15,450.15	200.05	21,080.90	17,891.64	3,189.26
12-Jun-26	12,064.61	13,146.79	-1,082.18	18,877.03	13,535.74	5,341.29
11-Jun-26	14,000.58	15,987.67	-1,987.09	16,822.57	12,598.06	4,224.51

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,05,246.13	1,93,505.59	11,740.54	31,97,950.44	32,37,885.80	-39,935.36
16-Jun-26	3,515.90	1,733.09	1,782.81	23,96,288.01	24,35,195.24	-38,907.23
15-Jun-26	22,590.98	22,563.67	27.31	33,586.75	34,099.46	-512.71
12-Jun-26	23,008.57	19,167.70	3,840.87	31,947.85	31,918.84	29.01
11-Jun-26	15,269.58	16,208.80	-939.22	24,854.33	25,302.50	-448.17



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	3.53	0.8	14.17	15.12	-5.24	-26.37
Fertilizers	1.84	4.66	0.98	10.57	-12.53	-17.07
Telecom Equipment & Infra Services	1.8	2.91	9.02	37.06	28.36	5.05
Shipping	1.69	3.98	2.34	22.33	17	18.91
Packaging	1.51	2.33	6.62	22.51	3.29	-7.81



UPCOMING ECONOMIC EVENTS

Wednesday, 17 June 2026	Country	Event's	Forecast		Previous
11:30	UK	CPI (YoY) (May)	3.0%		2.8%
14:30	EU	CPI (YoY) (May)	3.2%		3.2%
18:00	US	Retail Sales (MoM) (May)	0.5%		0.5%
18:00	US	Core Retail Sales (MoM) (May)	0.5%		0.7%
20:00	US	Crude Oil Inventories			-7.227M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
Thursday, 18 June 2026					
00:00	US	FOMC Press Conference			
13:00	CH	SNB Interest Rate Decision (Q2)	0.00%		0.00%
14:00	CH	SNB Press Conference			
16:30	UK	BoE Interest Rate Decision (Jun)	3.75%		3.75%
18:00	US	Philadelphia Fed Manufacturing Index (Jun)	11.4		-0.4

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