

# ITI Morning Boost

March 17, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,151.10 (Daily Chart)



• In Monday's trading session, the Nifty opened on a flattish note and moved in a sideways direction. Toward the end of the session, the index gained some bullish momentum, which helped it close on a positive note.

• On a daily scale, the index has formed a strong bullish candle. The RSI is in the oversold zone, which signals a potential reversal in price. However, the overall structure remains bearish, as the index continues to form a lower high–lower low pattern.

• For Tuesday's trading session, **23,500** will act as the initial resistance level, while on the lower end, **23,280–23,300** will act as the initial support zone.

# BANK NIFTY – 54,413.40 (Daily Chart)



• In Monday's trading session, the banking index opened on a flattish note and remained in a sideways range. However, toward the end of the session, the index gained bullish momentum, which helped it close on a positive note.

• On a daily scale, the index has formed a strong bullish candle after continued bearish dominance. The RSI is in the oversold zone, indicating a possible retracement in the index. However, the overall structure remains bearish, as the index continues to form a lower high-lower low pattern.

• For Tuesday's trading session, **54,700** will act as the initial resistance level, while on the lower end, **54,060** will act as the initial support level.

# MCX CMP- 2,555.60 ( Daily Chart)

BUY ABOVE 2,556 SL 2,530 TGT 2,610.

Multi Commodity Exchange of India Limited · 1D · NSE O2,474.00 H2,577.00 L2,440.80 C2,555.60 +56.80 (+2.27%)  
Vol 3.47M  
EMA (20, close, 0, SMA, 5) 2,484.36



# OFSS CMP- 6,414.00 (Daily Chart)

SELL FUT BELOW 6,370 SL 6,433 TGT 6,240.



**RVNL** : The PSU received a letter of acceptance (LoA) from NMDC Ltd for a ₹95.27 crore contract to undertake the refurbishment of permanent railway tracks and related infrastructure in Chhattisgarh.

**OBEROIRLTY** : The real estate firm has entered into a development agreement for land located at Aram Nagar, Versova, Andheri West in Mumbai, owned by the Maharashtra Housing and Area Development Authority (MHADA).

**TMCV** : The vehicle manufacturer said it will increase the prices of its commercial vehicle range by up to 1.5%, effective April 1, 2026. The price increase is being undertaken to partially offset the impact of rising commodity prices and other input costs.

**RELIANCE** : The conglomerate has signed a binding long-term agreement with Samsung C&T Corporation to supply green ammonia over a 15-year period starting in the second half of FY2029, in a deal valued at more than \$3 billion.

CMP- 266.70  
IMPACT- **POSITIVE**

CMP- 1,418.10  
IMPACT- **POSITIVE**

CMP- 437.60  
IMPACT- **POSITIVE**

CMP- 1,395.10  
IMPACT- **POSITIVE**



- India's trade deficit widened significantly in February, reaching \$27 billion. This increase was driven by a substantial rise in imports, especially gold and silver. Exports experienced a minor decrease. The government plans to introduce measures to support exporters facing logistical challenges. The trade gap with China also saw an increase during the fiscal year.
- India's unemployment rate dipped to 4.9% in February, a slight improvement from January's 5%, largely due to a significant decrease in the female jobless rate. Urban unemployment also saw a decline, while rural rates remained stable. Youth unemployment, however, experienced a marginal increase.
- India has updated its foreign direct investment policy. Investments from countries sharing a land border now face stricter government scrutiny. Overseas companies with up to 10% Chinese shareholding can invest via the automatic route, subject to limits. However, entities registered in China or other bordering nations require government approval. This change aims to regulate investments from neighboring countries.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
UltraTechCement	11,099.00	483.00	4.55
M&M	3,036.10	105.00	3.58
Grasim	2,654.40	85.80	3.34
Trent	3,596.10	108.30	3.11
Eternal	222.04	6.36	2.95

Company	Price	Change	%Gain
Bharat Elec	429.50	-9.90	-2.25
Max Healthcare	970.60	-19.40	-1.96
Coal India	460.30	-6.70	-1.43
ONGC	260.45	-3.65	-1.38
Wipro	195.11	-2.47	-1.25

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Adani Power	154.06	7.49	5.11
UltraTechCement	11,099.00	483.00	4.55
PayTM	1,013.80	37.60	3.85
M&M	3,036.10	105.00	3.58
Grasim	2,654.40	85.80	3.34

Company	Price	Change	%Gain
Adani Gas	522.05	-43.85	-7.75
Indian Oil Corp.	148.96	-7.58	-4.84
BPCL	304.95	-14.35	-4.49
KPIT Tech	631.95	-28.20	-4.27
HPCL	353.80	-14.95	-4.05



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KPITTECH	634.35	-27.80	-4.20%	8,178	12.05%
SUPREMEIND	3,912.20	28.90	0.74%	2,098.10	7.28%
HDFCAMC	2,375.00	-13.90	-0.58%	6,117.00	6.92%
MARUTI	12,773.00	137.00	1.08%	3,115.10	6.17%
BAJAJ-AUTO	9,022.50	187.50	2.12%	3,455	4.79%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CAMS	641.55	-3.75	-0.58%	5,349.00	-10.31%
DALBHARAT	1,852.60	13.40	0.73%	1,997.50	-6.47%
ITC	308.20	6.40	2.12%	1,43,155.20	-6.12%
MUTHOOTFIN	3,359.90	26.40	0.79%	3,542.00	-6.05%
BDL	1,287.20	-21.00	-1.61%	4,528.70	-5.62%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	23,000	1.07
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	51,000	0.75



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,35,864.72	2,02,113.46	-66,248.74	2,07,984.43	1,24,864.37	83,120.06
16-Mar-26	11,566.51	20,932.03	-9,365.52	25,150.41	12,557.05	12,593.36
13-Mar-26	11,923.16	22,639.80	-10,716.64	22,707.84	12,730.42	9,977.42
12-Mar-26	15,373.05	22,422.92	-7,049.87	19,439.56	11,989.79	7,449.77
11-Mar-26	11,448.68	17,715.99	-6,267.31	16,044.16	11,078.63	4,965.53

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,39,415.68	2,42,345.46	-2929.78	1,94,183.82	1,95,303.74	-1,119.92
16-Mar-26	23,545.78	22,989.69	556.09	22,431.03	22,880.20	-449.17
13-Mar-26	22,856.41	23,814.40	-957.99	22,368.59	22,672.30	-303.71
12-Mar-26	22,217.55	22,381.14	-163.59	20,739.55	20,815.54	-75.99
11-Mar-26	20,172.23	21,881.77	-1,709.54	19,103.87	19,669.14	-565.27



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ceramic Products	0.86	-4.09	-9.32	-12.16	-22.42	-3.74
Refineries	0.81	-7.64	-8.3	-5.29	7.22	25.05
Financial Services	0.69	-1.35	-3.64	-5.61	1.84	32.57
Tobacco Products	0.69	-2.43	-5.68	-23.25	-29.13	-12.4
Automobile	0.44	-7.1	-13.85	-9.63	-9.53	41.8



# UPCOMING ECONOMIC EVENTS

Tuesday, 17 March 2026	Country	Event's	Forecast		Previous
09:00	AU	RBA Interest Rate Decision (Mar)	4.10%		3.85%
Wednesday, 18 March 2026					
15:30	EU	CPI (YoY) (Feb)	1.9%		1.9%
18:00	US	PPI (MoM) (Feb)	0.3%		0.5%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			3.82M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Economic Projections			
23:30	US	FOMC Statement			
Thursday, 19 March 2026					
00:00	US	FOMC Press Conference			
08:30	JP	BoJ Interest Rate Decision	0.75%		0.75%

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