

ITI Morning Boost

February 17, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,682.75 (Daily Chart)



- In Monday's trading session, the Nifty opened with a gap down but soon managed to close the gap during the initial hours. The index then moved in a sideways direction, and toward the end of the session it gained bullish momentum, which helped it close near the day's high.
- On a daily scale, the index has formed a strong bullish candle, enabling it to close above the 20 DEMA level, which is a positive sign for the bulls. To resume its upward journey, the index needs to breach the horizontal resistance of 26,340 level.
- For Tuesday's trading session, 25,690 will act as the initial resistance level, and on the lower end, 25,590 will act as the initial support level.

BANK NIFTY – 60,949.10 (Daily Chart)



- In Monday's trading session, the banking index opened on a negative note but soon recovered from lower levels and gradually moved in the north direction, which helped the index close on a positive note.
- On a daily scale, the index has formed a strong bullish candle and continues to trade above the 20 DEMA level, which is a positive sign for the bulls. To resume its upward journey, the index needs to sustain above the recent high level of 61,764.
- **For Tuesday's trading session, 61,010 will act as the initial resistance level, while on the lower end, 60,845 will act as the initial support level.**





COCHINSHIP: The company has emerged as the lowest bidder for ₹5,000 crore Navy vessel contract as the shipbuilding and maintenance company was declared the lowest bidder (L1) for a tender floated by India's Ministry of Defence to build five Next Generation Survey Vessels (NGSVs) for the Indian Navy. The estimated total order value is about ₹5,000 crore, the company said in an exchange filing on Monday, February 16.

CMP- 1,469.40
IMPACT- **POSITIVE**

LUPIN : Drug firm said it has signed a licence and supply agreement with Spektus Pharma (Spektus), a specialty pharmaceutical company, to commercialise the novel antidepressant DeslaFlex in Canada. DeslaFlex is an innovative antidepressant formulation developed by Spektus using its proprietary Flexitab oral drug-delivery platform. The partnership aims to expand Lupin's central nervous system (CNS) portfolio and provide unique treatment options for the management of major depressive disorder.

CMP- 2,221.50
IMPACT- **POSITIVE**



- India's unemployment rate saw a slight increase in January, reaching 5%. Joblessness rose more significantly for women compared to men. Rural unemployment edged up, while urban unemployment also increased. The labour force participation rate experienced a minor dip. Youth unemployment also saw a rise, primarily driven by female joblessness.
- RBI Governor Sanjay Malhotra urged MSMEs to embrace formalization, credit discipline, and digital payments for enhanced resilience and competitiveness. The central bank reiterated its commitment to improving access to timely and adequate formal credit for the sector, a key policy priority. MSME leaders highlighted operational challenges concerning credit flow during the meeting.
- India's trade deficit surged in January, driven by higher gold and silver imports. Merchandise exports saw a slight dip. However, overall goods and services exports are projected to exceed \$860 billion for the fiscal year. Trade pacts with the UAE and EU offer future export growth opportunities. US tariff reductions are expected to boost Indian exports.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Power Grid Corp	300.50	13.30	4.63		Tech Mahindra	1,512.70	-21.70	-1.41
Coal India	422.50	13.55	3.31		Maruti Suzuki	15,051.00	-186.00	-1.22
HDFC Bank	925.80	21.90	2.42		Bajaj Finance	1,012.75	-12.00	-1.17
Adani Enterpris	2,184.60	48.00	2.25		TMPV	377.25	-3.00	-0.79
Max Healthcare	1,075.85	22.25	2.11		Eicher Motors	8,010.50	-54.50	-0.68

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
GMR Infra	100.52	6.49	6.90		BSE	2,804.60	-220.70	-7.30
Power Grid Corp	300.50	13.30	4.63		IRB	42.25	-1.77	-4.02
Torrent Pharma	4,261.50	183.50	4.50		Godfrey Philips	2,014.60	-67.20	-3.23
Adani Green	991.25	40.75	4.29		PI Industries	3,054.50	-96.10	-3.05
AUROPHARMA	1,184.60	39.00	3.40		MUTHOOTFIN	3,498.20	-87.90	-2.45

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POLICYBZR	1,507.40	-17.20	-1.13%	9474.1	6.40%
NUVAMA	1,290.80	-11.00	-0.84%	1965.5	5.70%
SWIGGY	341.20	5.80	1.73%	41089.1	3.58%
INOXWIND	101.44	-4.90	-4.61%	98051.5	3.51%
MPHASIS	2,470.00	14.00	0.57%	5169.4	3.06%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ADANIENT	2,192.70	51.60	2.41%	14991.8	-7.75%
IRFC	113.46	20.72	2.46%	58994.3	-7.16%
KFINTECH	1,003.10	37.90	3.93%	4578.5	-6.10%
IRCTC	612.00	-3.40	-0.55%	15949.5	-6.01%
MANAPPURAM	304.55	1.45	0.48%	45009	-5.67%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	26,000	25,500	0.97
SAMMAANCAP	24/02/26	BANKNIFTY	60,000	60,000	1.14



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,84,580.48	1,86,926.17	-2,345.69	2,02,311.31	1,90,868.38	11,442.93
16-Feb-26	9,169.39	10,141.52	-972.13	13,121.31	11,454.33	1,666.98
13-Feb-26	14,586.73	21,982.14	-7,395.41	20,605.87	15,051.91	5,553.96
12-Feb-26	17,949.52	17,841.10	108.42	17,213.85	16,937.00	276.85
11-Feb-26	16,858.63	15,914.82	943.81	14,281.26	14,406.62	-125.36

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,87,348.43	2,92,884.80	-5,536.37	3,80,958.93	3,85,275.47	-4,316.54
16-Feb-26	20,282.04	20,246.93	35.11	38,925.38	39,281.05	-355.67
13-Feb-26	22,705.13	25,978.20	-3,273.07	45,658.46	45,377.32	281.14
12-Feb-26	23,657.75	24,732.20	-1,074.45	42,782.67	43,734.99	-952.32
11-Feb-26	22,308.09	23,069.06	-760.97	34,902.50	36,408.29	-1,505.79



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Auto Ancillaries	0.63	2.95	2.78	-0.73	9.76	26.57
Paints/Varnish	0.61	-1.99	-11.56	-16.99	-10.41	-4.19
Gas Distribution	0.58	-2.08	-1.75	-9.03	-7.52	-6.45
Insurance	0.52	0.89	0.14	-2.29	0.64	9.14
Fertilizers	0.39	-1.58	-8.39	-15.92	-20.25	-2.22



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UPCOMING ECONOMIC EVENTS

Tuesday, 17 February 2026	Country	Event's	Forecast		Previous
12:30	EU	German CPI (MoM) (Jan)	0.1%		0.1%
Wednesday, 18 February 2026					
06:30	NZ	RBNZ Interest Rate Decision	2.25%		2.25%
12:30	GB	CPI (YoY) (Jan)	3.0%		3.4%
Thursday, 19 February 2026					
00:30	US	FOMC Meeting Minutes			
19:00	US	Philadelphia Fed Manufacturing Index (Feb)	7.8		12.6
19:00	US	Initial Jobless Claims	229K		227K
22:30	US	Crude Oil Inventories			8.530M
Friday, 20 February 2026					
10:30	IN	S&P Global Services PMI (Feb)			58.5
10:30	IN	S&P Global Manufacturing PMI (Feb)			55.4

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