THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 16, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,144.30 (Daily Chart)



•In Friday's trading session, the Nifty opened on a negative note and remained largely range-bound throughout the session, eventually closing in negative territory.

• On the daily chart, the index formed a small bearish candlestick, which helped it fill the gap created on 11 November. Despite the negative closing, the index continues to maintain its bullish momentum as it is trading above its 20 DEMA, indicating that the short-term positive trend remains intact. However, the RSI continues to trade in the overbought zone, which could keep the bulls cautious and may lead to intermittent consolidation or profit-booking.

• For Monday's trading session, 25,050 will act as the immediate support, while 25,250 will serve as the initial resistance. A decisive breakout above 25,250 could resume the upward momentum, whereas a breach below 25,050 may trigger further profit-booking. As long as the index sustains above its 20 DEMA, the short-term bullish outlook is likely to remain intact.

BANK NIFTY – 61,034.10 (Daily Chart)



•In Friday's trading session, Bank Nifty opened on a negative note and remained largely range-bound throughout the session, eventually closing in negative territory.

• On the daily chart, the index formed a small bearish candlestick but managed to sustain above its 20 DEMA, indicating that the short-term bullish structure remains intact. However, the RSI is trading in the overbought zone, which could keep the bulls cautious and may lead to intermittent consolidation or profit-booking. Going forward, the index needs to decisively breach and sustain above 61,550 to strengthen its bullish momentum and resume its upward trajectory.

• **For Monday's trading session, 61,250 will act as the immediate resistance, while 60,860 will serve as the initial support. A decisive breakout above 61,250 could pave the way for a move towards 61,550, whereas a breach below 60,860 may trigger further profit-booking.**

APOLLO CMP- 475.60 (Daily Chart)

BUY ABOVE 476 SL 471.25 TGT 487.



TradingView

*Recommendation for intraday only.

ASTRAL CMP- 1,254.00 (Daily Chart)

SELL FUT BELOW 1,258 SL 1,270.50 TGT 1,230.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

EICHERMOT : Automotive firm reported a 14.8% year-on-year rise in consolidated net profit to ₹1,573.4 crore for the second quarter of FY27, compared with ₹1,370 crore in the corresponding quarter last year. Revenue from operations grew 20.2% to ₹7,421.72 crore from ₹6,172 crore a year ago. Earnings Before Interest, Taxes, Depreciation, and Amortisation (EBITDA) increased 16.4% to ₹1,760 crore, against ₹1,512 crore in the year-ago period. Royal Enfield recorded its highest-ever quarterly sales of 3,76,722 motorcycles, registering 15% growth from 3,27,067 units sold in Q2 FY26.

CMP- 7,650.00
IMPACT- **POSITIVE**

HINDALCO : The company's subsidiary, Novelis Inc., has entered into a definitive agreement to sell Novelis (China) Aluminum Products and Novelis (Shanghai) Aluminum Trading to Shenzhen Hongzhi Industrial Investment for approximately $265 million. The transaction is expected to close within 12 months of the execution date, subject to regulatory approvals.

CMP- 186.68
IMPACT- **POSITIVE**

REDINGTON : Redington has announced a distribution partnership with Salicru, a Spanish manufacturer of power electronics and uninterruptible power supply (UPS) systems, for the Middle East and Africa region. The collaboration is expected to broaden access to power protection solutions and create opportunities for channel partners to address business continuity requirements across the region.

CMP- 349.70
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India and Egypt have the potential to enhance relations through increased trade and investment opportunities. Commerce and Industry Minister Piyush Goyal mentioned Egypt as a gateway for India into Africa. He noted that the two countries compliment each other rather than compete. During his visit, Goyal is engaging with Egyptian business leaders to discuss enhancing bilateral trade.

- India and the US have negotiated preferential market access for Indian goods in the American market. Commerce and Industry Minister Piyush Goyal stated that this agreement was endorsed by both leaders. Further negotiations are required due to changes in the US tariff landscape impacting the agreement's timeline. The final tariff framework will determine the extent of advantages for Indian goods in the future.

- Piyush Goyal held discussions with Ahmed ElSewedy regarding investment prospects in India on November 14. The meeting focused on collaboration in electrical equipment, smart meters, and data centres. Goyal is leading a 132-member business delegation during his two-day visit to Egypt. He will engage with Egyptian leaders to enhance bilateral trade relations and promote mutual investments. This visit highlights the growing interest in India’s expanding market for global enterprises.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Eicher Motors	7,650.00	101.00	1.34
HUL	1,992.90	18.90	0.96
BSE Limited	3,937.70	28.60	0.73
Asian Paints	2,550.00	13.50	0.53
Bharti Airtel	2,106.00	10.00	0.48

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Shriram Finance	970.00	-33.80	-3.37
TMPV	287.40	-9.85	-3.31
Grasim	3,034.00	-80.90	-2.60
Hindalco	943.60	-20.40	-2.12
Adani Enterpris	2,688.00	-53.50	-1.95

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Hitachi Energy	31,595.00	3,050.00	10.68
GE Vernova TD	4,420.00	220	5.24
PB Fintech	1,105.00	54.9	5.23
Siemens Energy	3,125.90	88.2	2.9
MCX India	3,720.00	95.3	2.63

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Tata Motors Com	433.55	-19.85	-4.38
Alkem Lab	5,114.00	-188	-3.55
Pidilite Ind	1,525.70	-54	-3.42
Shriram Finance	970	-33.8	-3.37
TMPV	287.4	-9.85	-3.31

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PAGEIND	31,395.00	-195.00	-0.62%	290.70	18.55%
POLICYBZR	1,107.30	58.20	5.55%	19,957.00	8.27%
ANGELONE	349.30	7.00	2.04%	37,565.00	7.02%
GRASIM	3,040.50	-85.50	-2.74%	8,199.50	6.88%
OIL	437.85	-0.10	-0.02%	14,308	6.31%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AMBER	6,807.00	629.50	10.19%	909.90	-15.84%
POWERINDIA	31,795.00	3,385.00	11.91%	417.90	-8.65%
RELIANCE	1,341.90	1.80	0.13%	1,20,643.50	-6.01%
COROMANDEL	1,956.30	-31.20	-1.57%	719.70	-6.00%
KALYANKJIL	698.75	-15.45	-2.16%	18,243	-5.55%

INDEX HIGHEST OI

F&O Ban list
-
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	26,000	25,000	1.13
23/11/26	BANKNIFTY	61,000	60,500	1.24

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,10,394.32	1,31,091.85	79,302.47	1,48,759.36	1,97,848.00	-49,088.64
13-Nov-26	18,339.57	12,603.02	5,736.55	11,745.95	13,999.53	-2,253.58
12-Nov-26	20,273.32	12,442.72	7,830.60	15,855.13	22,186.30	-6,331.17
11-Nov-26	30,087.21	17,523.88	12,563.33	19,704.39	28,138.92	-8,434.53
09-Nov-26	20,310.99	13,098.77	7,212.22	12,764.97	19,937.50	-7,172.53

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,24,671.80	1,16,256.49	8,415.31	1,69,653.56	1,67,931.27	1,722.29
13-Nov-26	19,030.37	20,543.44	-1,513.07	22,135.19	22,234.98	-99.79
12-Nov-26	20,578.05	20,856.12	-278.07	21,336.77	22,945.20	-1,608.43
11-Nov-26	23,625.43	23,901.06	-275.63	30,494.35	31,475.38	-981.03
09-Nov-26	16,642.12	19,497.61	-2,855.49	23,892.96	25,051.03	-1,158.07

*Data N/A for FII&DII stock F&O for 8th Nov.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	4.51	-5.78	0.3	39.32	85.13	34.16
Marine Port & Services	1.79	0.66	0.92	6.63	9.42	3.18
Air Transport Service	1.55	1.46	6.52	24.11	49.13	22.85
Sugar	0.97	-0.16	-4.34	4.75	5.59	8.29
Plantation & Plantation Products	0.86	2.44	0.17	-3.9	-5.55	-11.35

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Monday, 16 November 2026	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q3)	0.1%		0.4%
12:00	IN	WPI Inflation (YoY) (Oct)	12.10%		11.39%
14:30	IN	Trade Balance (Oct)	-32.00B		-30.21B%
22:30	US	Fed Governor Warsh Speaks			
Tuesday, 17 November 2026					
19:00	US	Retail Sales (MoM) (Oct)	0.2%		0.8%
19:00	US	Core Retail Sales (MoM) (Oct)	0.4%		0.9%
Wednesday, 18 November 2026					
12:30	UK	CPI (YoY) (Oct)	3.6%		3.5%
15:30	EU	CPI (YoY) (Oct)	4.0%		4.0%
21:00	US	Crude Oil Inventories			4.657M

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