

ITI Morning Boost

Oct 16, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,997.35 (Daily Chart)



• In Thursday's trading session, the Nifty opened on a flat note but soon gained bullish momentum, moving steadily higher throughout the session and closing at the day's high, reflecting strong buying interest.

• On the daily chart, the index formed a strong bullish candle and, for the first time in three months, managed to close above its 20 DEMA. This marks a significant improvement in the short-term technical outlook. The RSI is also gradually moving higher, indicating strengthening momentum. To sustain the ongoing bullish momentum, the index needs to hold above its 20 DEMA, currently placed at 22,865. Sustained trading above this level could further strengthen the recovery.

• For Friday's trading session, 23,055 will act as the immediate resistance, while 22,925 will serve as the initial support. A decisive breakout above 23,055 could extend the upward momentum, whereas a breach of 22,925 may lead to short-term profit booking. The index's ability to sustain above its 20 DEMA at 22,865 will remain crucial for the continuation of the bullish trend.



BANK NIFTY – 55,810.50 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note and gradually moved higher throughout the session, resulting in a positive close and reflecting sustained buying interest.

• On the daily chart, the index formed a strong bullish candle and managed to close above its 20 DEMA, indicating an improvement in the short-term technical outlook. Additionally, the index decisively moved above the resistance of a falling trendline, signalling a potential shift in momentum. The RSI is also gradually moving higher, indicating strengthening bullish momentum. Sustaining above the 20 DEMA and the broken trendline resistance will be crucial for the continuation of the recovery.

• For Friday's trading session, 55,590 will act as the immediate support, while 56,070 will serve as the initial resistance. A decisive breakout above 56,070 could extend the upward momentum, whereas a breach of 55,590 may trigger short-term profit booking.







YESBANK : The Supreme Court ruled against the write-off carried out by the lender of its Additional Tier-1 (AT-1) bonds worth ₹8,400 crore, as part of its rescue and restructuring exercise in 2020. This is the biggest single-day fall for the stock since July 2020.

CMP- 18.12
IMPACT- **NEGATIVE**

JIOFIN : Jio Financial Services reported a 132% year-on-year rise in second-quarter income, excluding dividend income, as its lending business expanded and digital financial services gained traction. Jio Credit's profit rose 140%, while its assets under management grew 154%.

CMP- 219.01
IMPACT- **POSITIVE**

TECHM : The company declared an interim dividend of ₹15 per share and approved a 1:1 bonus issue, subject to shareholder and other applicable approvals. Profit after tax (PAT) rose 6.7% quarter-on-quarter to ₹1,586 crore from ₹1,486 crore. Revenue increased 3% to ₹16,180.2 crore from ₹15,712 crore.

CMP- 1,650.00
IMPACT- **NEUTRAL**

ANGELONE : The company announced an interim dividend of ₹1.40 per share. It reported a 44.7% quarter-on-quarter increase in net profit to ₹334.9 crore from ₹231.4 crore. Revenue remained largely flat at ₹1,426.9 crore, compared with ₹1,429.7 crore in the previous quarter.

CMP- 313.00
IMPACT- **POSITIVE**



- India's current account deficit narrowed to \$5.2 billion in August, compared to \$6.1 billion a year earlier. The capital account surplus increased substantially to \$50.6 billion, influenced by non-resident deposits of \$83 billion. The balance of payments showed a surplus of \$45.4 billion, contrasting with a deficit of \$5.6 billion in the previous year. External commercial borrowing saw a net outflow of \$22.4 billion during this time.
- India and Canada will conduct the next round of negotiations for the Comprehensive Economic Partnership Agreement in early November. The fifth round of negotiations was recently completed on October 9 in Canada. Discussions between Commerce Minister Piyush Goyal and Canadian counterpart Maninder Sidhu highlighted the need to advance these negotiations. Both countries hope to conclude the talks by the end of this year.
- Tata Mutual Fund, HDFC Mutual Fund and ICICI Prudential Asset Management Company have restricted fresh investments in their gold fund-of-funds (FoFs) ahead of the festive season. Existing investors can continue their registered SIP instalments and redeem their investments.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Tech Mahindra	1,650.00	74.80	4.75		Nestle	1,275.80	-107.40	-7.76
ICICI Bank	1,389.40	50.80	3.80		Adani Enterpris	2,700.00	-22.60	-0.83
Reliance	1,215.00	40.40	3.44		Trent	2,949.70	-21.30	-0.72
Bharti Airtel	1,854.00	59.40	3.31		Shriram Finance	943.80	-6.20	-0.65
BSE Limited	3,428.00	90.00	2.70		Bharat Elec	380.40	-1.95	-0.51

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Tata Comm	1,763.70	104.8	6.32		Yes Bank	18.12	-3.08	-14.53
HINDPETRO	348.5	17.45	5.27		Nestle	1,275.80	-107.4	-7.76
HDFC AMC	2,415.00	118.1	5.14		Siemens Energy	2,957.00	-205.8	-6.51
Tech Mahindra	1,650.00	74.8	4.75		BHEL	434.25	-29.75	-6.41
Bajaj Holdings	11,225.00	451	4.19		Canara Bank	117.12	-7.64	-6.12



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PERSISTENT	5,786.00	-126.50	-2.14%	3,687.00	17.44%
UJJIVANSFB	65.31	0.05	0.08%	41,560.00	14.03%
ENRIN	2,963.80	-185.00	-5.88%	613.40	10.67%
NESTLEIND	1,280.60	-98.80	-7.16%	13,151.50	9.03%
CGPOWER	819.45	-45.45	-5.25%	19,280	8.41%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LTF	263.25	4.20	1.62%	55,244.30	-7.63%
ABCAPITAL	382.30	3.55	0.94%	35,575.60	-7.04%
ASHOKLEY	149.21	4.11	2.83%	1,09,145.00	-6.08%
CIPLA	1,326.80	13.60	1.04%	8,202.90	-5.90%
INDIANB	839.95	-10.05	-1.18%	8,858	-5.61%

INDEX HIGHEST OI

F&O Ban list
AMBUJACEM
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	22,000	1.10
27/10/26	BANKNIFTY	56,000	55,000	1.08



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,33,037.03	1,82,971.96	-49,934.93	1,91,987.86	1,40,158.45	51,829.41
15-Oct-26	12,735.59	18,020.96	-5,285.37	19,438.65	16,119.26	3,319.39
14-Oct-26	16,381.85	18,239.29	-1,857.44	17,428.61	14,758.17	2,670.44
13-Oct-26	13,465.39	14,770.52	-1,305.13	16,232.97	13,793.73	2,439.24
12-Oct-26	12,583.21	14,291.69	-1,708.48	15,506.73	12,461.71	3,045.02

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,00,267.59	1,84,316.63	15,950.96	2,44,727.32	2,49,291.42	-4,564.10
15-Oct-26	26,159.17	23,623.19	2,535.98	36,154.34	36,361.72	-207.38
14-Oct-26	20,202.03	22,277.42	-2,075.39	26,305.02	27,054.60	-749.58
13-Oct-26	22,829.39	18,269.69	4,559.70	28,388.18	28,355.02	33.16
12-Oct-26	15,410.49	15,111.18	299.31	21,139.45	21,744.25	-604.80



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Edible Oil	2.48	0.51	-1.35	-5.3	-9.28	-13.08
Financial Services	0.84	0.28	-1.02	-1.72	-3.72	5.79
Cement - Products	0.75	-0.41	-1.29	-3.76	11.17	-9.22
Glass & Glass Products	0.7	3.55	5.37	-3.72	11.81	-5.11
Printing & Stationery	0.6	0.93	-0.76	-11.52	-15.51	-27.57



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Result calendar for F&O stocks

16-10-2026	17-10-2026	19-10-2026	21-10-2026	22-10-2026
FEDERALBNK	AXISBANK	ULTRACEMCO	ADANIGREEN	ADANIENSOL
CROMPTON	HDFCBANK	BAJFINANCE	INDHOTEL	SWIGGY
LTM	ICICIBANK	IREDA	ETERNAL	HAVELLS
UJJIVANSFB	YESBANK	UNIONBANK	SRF	HINDPETRO
OBEROIRLTY		HINDZINC	VMM	COLPAL
DLF			KEI	SAGILITY
PNB				

UPCOMING ECONOMIC EVENTS

Friday, 16 October 2026	Country	Event's	Forecast		Previous
09:00	US	Fed Governor Warsh Speaks			
14:30	EU	CPI (YoY) (Sep)	3.8%		3.8%
17:00	IN	FX Reserves, USD			734.61B
Monday, 19 October 2026					
07:30	CN	GDP (YoY) (Q3)			4.3%
Wednesday, 21 October 2026					
11:30	UK	CPI (YoY) (Sep)			3.1%
Thursday, 22 October 2026					
18:00	US	Initial Jobless Claims			

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CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com