THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 16, 2026

NIFTY – 23,118.60 (Daily Chart)

•In Tuesday's trading session, the Nifty opened with a gap up but failed to sustain at higher levels and immediately moved southward, slipping into the red zone and resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a pattern of lower lows and lower highs. The index also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. The index is currently trading near the horizontal support level of 23,070. If it fails to sustain above this level, the index may continue its southward movement.

• **For Wednesday's trading session, 23,250 will act as the initial resistance level, while on the lower end, 23,115 will act as the initial support level.**

BANK NIFTY – 56,606.55 (Daily Chart)

- In Tuesday's trading session, the banking index opened with a gap up but soon moved southward, resulting in a gap covering. The index remained under pressure throughout the trading session and eventually closed on a negative note.

- On a daily scale, the index has formed a strong bearish candle at the resistance of the 20 DEMA, indicating that bearish momentum remains intact. The index is trading near the horizontal support level. If it fails to sustain above this support, the bears may continue to dominate the index.

- **For Wednesday's trading session, 55,700 will act as the initial support level, while on the higher end, 56,255 will act as the initial resistance level.**

COLPAL CMP- 1,820.30 (Daily Chart) BUY ABOVE 1,830 SL 1,812 TGT 1,870.

BANKBARODA CMP- 232.70 (Daily Chart)

SELL FUT BELOW 232 SL 234.30 TGT 227.

STOCK'S IN NEWS

BHARATFORG : Global metal forging company Bharat Forge Ltd said the company and RTX's Pratt & Whitney Canada will work together to evaluate the integration of advanced turboprop engines into a high-altitude, long-endurance (HALE) unmanned aerial vehicle (UAV) programme designed and developed by India's Defence Research and Development Organisation (DRDO).

CMP- 1,877.20
IMPACT- **POSITIVE**

VEDL : Mining major said it will hold a Committee of Directors meeting on Friday, September 18, to consider a proposal to issue Non-Convertible Debentures (NCDs) through private placement.

CMP- 257.00
IMPACT- **NEUTRAL**

BHEL : State-run Bharat Heavy Electricals has signed a joint venture agreement with Titagarh Rail Systems to provide comprehensive maintenance for Vande Bharat sleeper trainsets over 35 years, BHEL said in a regulatory filing on Tuesday.

CMP- 412.85
IMPACT- **POSITIVE**

MAZDOCK : MDL will invest around ₹27,000 crore to establish a greenfield shipbuilding cluster at Dighi in Raigad district, in a move expected to generate 90,000 jobs, the Maharashtra government said

CMP- 2,236.00
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The US House of Representatives advanced a bill authorising President Donald Trump to impose 100% tariffs on India and other countries buying Russian oil and gas, while extending sanctions on Iran. The legislation cleared a 214-211 procedural vote after two Democrats backed Republicans and is expected to face a final vote Wednesday.

- Overseas deposits from the Indian diaspora significantly boosted the country's capital account surplus. This inflow helped offset the overall current account deficit recorded for July. Foreign direct investment and portfolio investment also contributed positively to capital flows. However, merchandise trade deficit remained a key factor in the current account's negative balance.

- Trade agreements beyond the multilateral trading system can also offer examples whereby unilateral enforcement mechanisms have been tailored to the particular market access outcome arrived upon, according to the WTO's World Trade Report 2026. "Given the target-based structure of the FDI commitment, the parties chose an enforcement mechanism which would permit India to unilaterally reimpose tariffs if it determined that the targets had not been met," the WTO said.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
HCL Tech	1,253.70	47.60	3.95
Infosys	1,077.00	39.30	3.79
TCS	2,251.00	50.20	2.28
Tech Mahindra	1,575.90	34.90	2.26
Wipro	170.00	2.60	1.55

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bharat Elec	382.90	-21.45	-5.30
Shriram Finance	979.80	-48.80	-4.74
Adani Enterpris	2,928.60	-131.40	-4.29
Interglobe Avi	4,776.00	-197.00	-3.96
Grasim	3,171.00	-110.90	-3.38

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Tata Inv Corp	718.35	67.45	10.36
HCL Tech	1,253.70	47.6	3.95
Infosys	1,077.00	39.3	3.79
MphasiS	2,378.00	83	3.62
Dabur India	384.9	8.9	2.37

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Solar Ind	19,250.00	-3,040.00	-13.64
GE Vernova TD	4,246.90	-301.2	-6.62
CG Power	858	-51	-5.61
SBI Card	618.6	-36.6	-5.59
Prestige Estate	1,417.00	-81	-5.41

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SOLARINDS	19,240.00	-0.31	-14.32%	1,037.90	27.02%
SAGILITY	45.90	94.80	1.10%	74,556.00	5.97%
BDL	1,113.00	-116.90	-5.53%	8,360.60	5.89%
GVT&D	4,234.20	-73.00	-6.90%	3,139.40	4.34%
MPHASIS	2,379.90	0.70	2.91%	5,517	4.08%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DABUR	385.60	8.10	2.24%	28,498.80	-7.95%
KALYANKJIL	604.95	4.90	0.11%	26,214.30	-7.48%
PAYTM	1,740.40	-137.40	-4.42%	16,665.60	-6.64%
CHOLAFIN	1,790.00	-3.82	-3.08%	12,458.80	-6.39%
HDFCAMC	2,389.70	-32.00	-1.20%	6,919	-5.85%

INDEX HIGHEST OI

F&O Ban list
SAIL
INOXWIND
KAYNES
MANAPPURAM
BANDHANBNK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	23,000	0.97
29/09/26	BANKNIFTY	57,500	57,500	0.78

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,47,350.56	1,49,749.67	-2,399.11	1,59,214.53	1,31,541.52	27,673.01
15-Sep-26	13,194.76	16,172.62	-2,977.86	15,221.98	12,535.93	2,686.05
11-Sep-26	12,616.89	13,547.79	-930.90	15,109.58	13,141.41	1,968.17
10-Sep-26	11,882.95	12,321.19	-438.24	13,326.33	12,300.48	1,025.85
09-Sep-26	16,392.90	16,975.89	-582.99	18,130.76	16,621.72	1,509.04

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,15,629.04	1,23,374.26	-7,745.22	42,43,089.30	42,21,402.45	21,686.85
15-Sep-26	20,108.44	22,160.48	-2,052.04	42,535.64	43,427.52	-891.88
11-Sep-26	15,451.47	16,507.82	-1,056.35	41,111.72	41,109.93	1.79
10-Sep-26	10,774.70	12,404.14	-1,629.44	31,839.27	31,834.73	4.54
09-Sep-26	2,086.92	4,345.00	-2,258.08	6,97,932.69	7,02,672.54	-4,739.85

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	6.39	0.3	4.46	37.43	63.5	-10.22
Tobacco Products	0.86	-2.86	-15.21	-24.15	-24.01	-41.52
Real Estate Investment Trusts	0.46	0.23	-1.21	3.93	3.19	10.18
Telecom-Service	0.00	3.44	1.6	0.57	14.68	-0.71
Infrastructure Investment Trusts	-0.13	-0.29	1	6.2	9.19	9.19

UPCOMING ECONOMIC EVENTS

Wednesday, 16 September 2026	Country	Event's	Forecast		Previous
11:30	UK	CPI (YoY) (Aug)	3.1%		2.9%
18:00	US	Core Retail Sales (Mom) (Aug)	0.5%		-0.3%
18:00	US	Retail Sales (MoM) (Aug)	0.8%		-0.6%
20:00	US	Crude Oil Inventories			-0.391M
23:30	US	Fed Interest Rate Decision	4.00%		3.75%
23:30	US	FOMC Economic Projection			
23:30	US	FOMC Statement			
Thursday, 17 September 2026					
00:00	US	FOMC Press Conference			
14:30	UK	CPI (YoY) (Aug)	3.3%		3.3%
16:30	UK	BoE Interest Rate Decision (Sep)	3.75%		3.75%
18:00	US	Philadelphia Fed Manufacturing Index (Sep)	209K		209K

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