

ITI Morning Boost

July 16, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,195.80 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a positive note and gradually moved higher during the first half. In the second half, the index moved sideways, which helped it close in the green.
- On the daily chart, the index formed a small bullish candle with a minor upper wick, indicating limited selling at higher levels. While the index failed to surpass the resistance of the 20-day exponential moving average (20 DEMA), it managed to hold the horizontal support of 25,090, which is a positive sign for the bulls.
- For Wednesday's trading session, 25,230 will act as the initial resistance level, while 25,155 will serve as the initial support level.

BANK NIFTY – 56,7006.65 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a positive note and continued its bullish momentum during the first half. In the second half, it moved sideways, helping the index hold on to its early gains and close on a positive note.

• On the daily chart, the index formed a small bullish candle with a minor upper wick, indicating some selling pressure at higher levels. Importantly, the index bounced from the support of the 20-day exponential moving average (20 DEMA), reaffirming that level as a short-term base. The RSI remains neutral, moving sideways and reflecting indecision in momentum.

• For Wednesday's trading session, 57,120 will act as the initial resistance level, while 56,905 will serve as the initial support level.





HDFCLIFE : HDFC Life Insurance reported a 14% YoY increase in net profit, reaching ₹546 crore for Q1FY26, driven by a 16% rise in net premium income. The company's Individual APE grew by 12.5% YoY, boosting its market share to 12.1% overall and 17.5% within the private sector.

ICICIGI : Largest private sector general insurer, ICICI Lombard General Insurance Co Ltd, on Tuesday (July 15) reported a 28.7% year-on-year (YoY) surge in net profit at ₹747 crore for the first quarter that ended June 30, 2025.

ZYDUSLIFE : The company has received final approval from the US Food and Drug Administration (USFDA) for its Celecoxib capsules, which will be available in 50 mg, 100 mg, 200 mg, and 400 mg strengths. Celecoxib is used to treat pain and inflammation caused by various conditions such as arthritis, ankylosing spondylitis, and menstrual pain.

CMP- 756.85
IMPACT- **POSITIVE**

CMP- 2002.70
IMPACT- **POSITIVE**

CMP- 967.65
IMPACT- **POSITIVE**



- India's goods exports to the US surged by 23.53% in June, reaching USD 8.3 billion, while imports decreased by 10.61% to USD 4 billion. During April-June, exports to the US rose by 22.18% to USD 25.51 billion. The US emerged as India's largest trading partner in the April-June quarter of 2025-26, as both nations engage in trade agreement negotiations.
- India's June goods exports saw a slight dip, but reduced imports helped narrow the trade deficit. Exports to the US rose despite tariff increases. Overall, exports decreased in 14 key sectors, influenced by falling crude oil prices. The government is monitoring import surges and plans action against malpractices. India and the EU will continue FTA talks in September.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Hero Motocorp	4,454.00	202.30	4.76		HCL Tech	1,566.40	-53.40	-3.30
Bajaj Auto	8,311.00	223.50	2.76		Eternal	266.45	-4.15	-1.53
Sun Pharma	1,727.50	44.90	2.67		SBI Life Insura	1,824.80	-26.50	-1.43
Shriram Finance	684.45	14.70	2.19		HDFC Life	756.85	-7.90	-1.03
Apollo Hospital	7,360.50	140.50	1.95		Tata Steel	159.00	-1.44	-0.90

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Hero MotoCorp	4,454	202	4.76		Ola Electric Mobilit	44	-2.97	-6.31
Patanjali Foods	1,745	71	4.24		Premier Energies	1,072	-36.8	-3.32
HDFC AMC	5,284	192	3.78		HCL Tech	1,566	-53.4	-3.30
BSE	2,546	85.3	3.47		IDFC First Bank	73	-1.34	-1.81
Tata Elxsi	6,380	201	3.26		FSN E-Comm (Nykaa)	216	-3.97	-1.81



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
PPLPHARMA	217.21	8.49	4.07%	1,63,92,500	30.38%
HCLTECH	1,561.20	-51.20	-3.18%	1,75,50,750	15.42%
RVNL	382.55	0.90	0.24%	1,47,86,750	13.15%
PGEL	812.40	25.10	3.19%	46,53,600	12.56%
AMBER	7,874.50	210.00	2.74%	2,17,400	10.92%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
TATATECH	735.20	15.60	2.17%	1,02,00,800	-15.66%
PEL	1,325.80	29.90	2.31%	69,03,000	-9.91%
BSE	2,555.10	92.00	3.74%	1,20,20,250	-9.14%
NCC	229.69	3.50	1.55%	1,39,34,700	-7.46%
CAMS	4,266.00	139.90	3.39%	22,87,950	-7.23%

INDEX HIGHEST OI

F&O Ban list
GLENMARK
HINDCOPPER
RBLBANK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	25,500	25,000	1.02
31/07/25	BANKNIFTY	56,000	56,000	0.84



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,31,197.79	1,42,975.82	-11,778.03	1,46,837.68	1,31,091.99	15,745.69
15-Jul-25	11,553.04	11,432.57	120.47	13,710.83	12,155.80	1,555.03
14-Jul-25	17,054.46	18,668.78	-1,614.32	14,561.52	12,773.84	1,787.68
11-Jul-25	11,998.56	17,102.78	-5,104.22	15,728.51	12,169.88	3,558.63
10-Jul-25	11,829.26	11,608.20	221.06	12,468.80	11,877.47	591.33

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,81,100.98	1,90,389.46	-9,288.48	2,87,004.60	2,83,905.21	3,099.39
15-Jul-25	18,686.19	18,568.36	117.83	19,791.36	19,924.60	-133.24
14-Jul-25	18,524.39	18,786.76	-262.37	20,010.36	19,742.58	267.78
11-Jul-25	17,672.27	19,337.37	-1,665.10	20,689.09	19,945.25	743.84
10-Jul-25	16,408.45	20,259.41	-3,850.96	21,767.85	18,726.78	3,041.07



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	8.71	17.38	15.64	22.55	0.33	-40.98
Ship Building	4.13	7.99	7.84	19.62	-10.02	30.58
Fertilizers	2.49	2.59	3.3	23.48	18.18	11
Agro Chemicals	2.41	3.68	11.71	31.16	29.11	21.05
Quick Service Restaurant	2.01	1.32	4.01	11.71	2.19	-11.49



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Result calendar for F&O stocks

14-07-2025	15-07-2025	16-07-2025	17-07-2025	18-07-2025
HCLTECH	HDFCLIFE	ANGELONE	HDFCLIFE	ATUL
TATATECH	ICICIGI	LTTS	AXISBANK	BANDHANBNK
	ICICIPRULI	TECHM	HDFCAMC	JSWSTEEL
			INDHOTEL	LTF
			LTIM	
			POLYCAB	
			TATACOMM	
			WIPRO	

UPCOMING ECONOMIC EVENTS

Wednesday, July 16, 2025	Country	Event's	Forecast		Previous
11:30	GB	CPI (YoY) (Jun)	3.4%		3.4%
18:00	US	PPI (MoM) (Jun)	0.3%		0.1%
20:00	US	Crude Oil Inventories			7.070M
Thursday, July 17, 2025					
14:30	EU	CPI (YoY) (Jun)	2.0%		2.0%
18:00	US	Core Retail Sales (MoM) (Jun)	0.3%		-0.3%
18:00	US	Initial Jobless Claims	234K		227K
18:00	US	Philadelphia Fed Manufacturing Index (Jul)	0.4		-4.0
18:00	US	Retail Sales (MoM) (Jun)	0.2%		-0.9%

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