

ITI Morning Boost

June 16, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,853.90 (Daily Chart)



- In Monday's trading session, the Nifty opened with a huge gap up but failed to sustain at higher levels and gradually moved southward, resulting in the erosion of some of its gains. Despite the pullback, the index managed to close on a positive note.

- On a daily scale, the index has formed a bearish candle near the resistance of the falling channel. The index managed to close above the 50 DEMA level, which is a positive sign for the bulls. However, to resume its upward journey, it needs to decisively breach and sustain above the crucial horizontal resistance level of 24,100.

- For Tuesday's trading session, 23,815 will act as the initial support level, while on the higher end, 24,000 will act as the initial resistance level.



BANK NIFTY – 57,198.80 (Daily Chart)



• In Monday's trading session, the banking index opened with a huge gap up but failed to sustain at higher levels and gradually moved southward, resulting in the erosion of some of its gains. Despite the pullback, the index managed to close on a positive note.

• On a daily scale, the index has formed a bearish candle. Although it breached the crucial horizontal resistance level of 57,460, it failed to sustain above it, indicating selling pressure at higher levels. The positive takeaway for the bulls is that the index continues to trade above all major daily moving averages, reflecting an underlying bullish bias. However, with a significant gap still pending to be filled, the bulls are likely to remain cautious in the near term.

• For Tuesday's trading session, 57,120 will act as the initial support level, while on the higher end, 57,800 will act as the initial resistance level.





Aurobindo Pharma Ltd · 1D · NSE O1,462.50 H1,469.40 L1,391.00 C1,408.30 -64.50 (-4.38%)
Vol 3.17M
EMA (20, close, 0, SMA, 5) 1,452.27



HCLTECH : The it company said it will invest ₹1,427.25 crore (about \$150 million) in Axonwise Private Limited (Sarvam AI), acquiring a 10.46% stake in the company through a minority, all-cash transaction.

ADANIENT : Adani Group and US-based Jabil Inc. have announced their intention to form a strategic alliance to establish a vertically integrated AI and data centre infrastructure manufacturing platform in India, targeting the rapidly growing global demand for AI-ready data centre hardware.

OIL : The company has signed an MoU with Council of Scientific and Industrial Research to collaborate on research, innovation and technology development in the energy sector, focusing on areas such as upstream and downstream oil and gas operations, hydrocarbon reservoir optimisation, enhanced oil recovery (EOR), renewable energy, sustainable energy practices and critical minerals, with the aim of developing efficient and cost-effective solutions to enhance operational efficiency.

CMP- 559.35
IMPACT- **POSITIVE**

CMP- 246.20
IMPACT- **POSITIVE**

CMP- 1,275.40
IMPACT- **POSITIVE**



- Over 15% of India-UAE trade has been invoiced in local currencies since the rupee-dirham mechanism launched nearly three years ago. Both nations are now intensifying efforts to boost adoption, aiming for faster trade and cost reduction, despite industry-cited structural bottlenecks. Authorities are focusing on onboarding more banks and simplifying procedures to enhance cross-border transaction efficiency.
- India has increased the windfall tax on diesel and aviation fuel exports. The special additional excise duty on diesel exports will now be Rs 14 per litre. The levy on aviation turbine fuel exports has been raised to Rs 12.5 per litre. The tax on petrol exports remains unchanged. These revised rates will be effective from June 16, 2026.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	2,901.10	145.80	5.29		NTPC	348.10	-5.80	-1.64
Shriram Finance	1,000.65	45.70	4.79		Bajaj Auto	9,943.00	-120.00	-1.19
HDFC Life	581.20	25.85	4.65		ONGC	243.65	-2.55	-1.04
Eicher Motors	7,624.50	312.50	4.27		ICICI Bank	1,327.60	-13.20	-0.98
Interglobe Avi	4,880.40	170.70	3.62		Hindalco	1,013.90	-7.70	-0.75

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
KALYANKJIL	383.00	38.25	11.09		AUROPHARMA	1,408.30	-64.50	-4.38
HDFC AMC	2,622.90	167.00	6.80		NMDC	88.47	-2.46	-2.71
LTF	293.25	17.30	6.25		Godfrey Philips	2,239.20	-61.80	-2.69
PRESTIGE	1,472.50	85.20	6.14		Vedanta	302.50	-7.15	-2.31
MOTILALOFS	939.45	51.00	5.74		Indus Towers	413.25	-7.95	-1.89

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RADICO	3,609.30	50.00	1.40%	225	35.38%
BAJAJ-AUTO	9,935.00	-91.00	-0.91%	3,075.70	12.53%
MARUTI	13,860.00	421.00	3.13%	3,285.10	8.85%
TATAPOWER	403.65	10.40	2.64%	53,922.60	8.80%
HINDALCO	1,016.90	-10.40	-1.01%	35,480	8.68%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HDFCLIFE	580.55	24.40	4.39%	41,200.50	-19.09%
ASHOKLEY	158.06	5.08	3.32%	1,72,735.00	-14.91%
ICICIBANK	1,333.90	10.30	0.77%	1,34,557.50	-14.68%
TORNTPHARM	4,516.40	-82.50	-1.79%	2,782.90	-12.70%
CDSL	1,272.20	38.20	3.10%	9,729.00	-11.56%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	23,500	1.08
-	30/06/26	BANKNIFTY	60,000	54,000	1.04



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,48,750.80	1,90,940.52	-42,189.72	14,65,451.59	14,09,358.90	56,092.69
15-Jun-26	15,650.20	15,450.15	200.05	21,080.90	17,891.64	3,189.26
12-Jun-26	12,064.61	13,146.79	-1,082.18	18,877.03	13,535.74	5,341.29
11-Jun-26	14,000.58	15,987.67	-1,987.09	16,822.57	12,598.06	4,224.51
10-Jun-26	14,047.79	16,172.77	-2,124.98	17,396.40	14,272.45	3,123.95

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,01,730.23	1,91,772.50	9,957.73	8,01,662.43	8,02,690.56	-1,028.13
15-Jun-26	22,590.98	22,563.67	27.31	33,586.75	34,099.46	-512.71
12-Jun-26	23,008.57	19,167.70	3,840.87	31,947.85	31,918.84	29.01
11-Jun-26	15,269.58	16,208.80	-939.22	24,854.33	25,302.50	-448.17
10-Jun-26	2,300.12	1,504.48	795.64	5,70,614.94	5,71,269.73	-654.79



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Dry cells	3.95	-2.12	-2.54	11.73	-7.82	-13.89
Tyres	3.23	0.23	0.09	-5.49	-15.86	-9.02
Gas Distribution	2.86	-0.81	4.36	7.14	-0.29	-12.13
Refineries	2.77	0.68	5.37	0.31	-0.67	8.34
Readymade Garments/ Apparells	2.53	-2.26	-1.74	2.67	-16.42	-27.03



UPCOMING ECONOMIC EVENTS

Tuesday, 16 June 2026	Country	Event's	Forecast		Previous
08:30	JP	BoJ Interest Rate Decision	1.00%		0.75%
10:00	AU	RBA Interest Rate Decision (Jun)	4.35%		4.35%
14:30	IN	Trade Balance (May)	-27.00B		-28.38B
Wednesday, 17 June 2026					
11:30	UK	CPI (YoY) (May)	3.0%		2.8%
14:30	EU	CPI (YoY) (May)	3.2%		3.2%
18:00	US	Retail Sales (MoM) (May)	0.5%		0.5%
18:00	US	Core Retail Sales (MoM) (May)	0.5%		0.7%
20:00	US	Crude Oil Inventories			-7.227M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%

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