

# ITI Morning Boost

April 16, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,231.30 (Daily Chart)



• In Wednesday's trading session, the Nifty opened with a huge gap up and remained in a sideways range throughout the session, which helped the index close on a positive note.

• On a daily scale, the index has formed a small bullish candle, indicating a neutral pattern. The index managed to close above the 50 DEMA and needs to sustain above this level to continue its bullish momentum. The RSI is gradually moving northward, indicating good strength in the index.

• For Thursday's trading session, **24,165** will act as the initial support level, while on the higher end, **24,275** will act as the initial resistance level.



# BANK NIFTY – 56,301.95 (Daily Chart)



• In Wednesday's trading session, the banking index opened with a huge gap up but failed to sustain its bullish momentum, as it moved in a sideways direction, which helped the index close on a positive note.

• On a daily scale, the index has formed a Doji candle, indicating indecisiveness among market participants. The index has managed to breach and close above the 50 DEMA level, and to continue its bullish momentum, it needs to sustain above this level. The RSI is gradually moving northward, indicating good strength in the index.

• For Thursday's trading session, 56,130 will act as the initial support level, while on the higher end, 56,545 will act as the initial resistance level.



# GRANULES CMP- 652.65 ( Daily Chart)

BUY ABOVE 653.50 SL 647 TGT 667.



# INDUSTOWER CMP- 420.25 (Daily Chart)

# SELL FUT BELOW 421 SL 425 TGT 412.

Indus Towers Limited · 1D · NSE O434.50 H436.90 L419.15 C420.25 -18.20 (-4.15%)  
Vol 10.07M  
EMA (20, close, 0, SMA, 5) 432.50



**GMRAIRPORT** : The company reported a 0.9% year-on-year increase in passenger traffic at around 32 million in Q4FY26, with domestic traffic at 24.1 million and international traffic at 7.7 million.

CMP- 99.22  
IMPACT- **NEUTRAL**

**AUROPHARMA** : The firm said that its subsidiary TheraNym Biologics Pvt. Ltd. has expanded its existing contract manufacturing operations (CMO) agreement with Merck Sharp & Dohme Singapore Trading Pte Ltd by executing an additional product schedule.

CMP- 1,373.90  
IMPACT- **POSITIVE**

**HDBFS** : Leading non-banking financial company (NBFC) reported a 41.4% year-on-year rise in profit after tax at ₹751 crore for the quarter ended March 31, 2026, compared to ₹531 crore in the corresponding quarter last year.

CMP- 644.30  
IMPACT- **POSITIVE**

**ICICIGI** : Largest private sector general insurer ICICI Lombard General Insurance Company Ltd on Wednesday (April 15) reported a 7.25% year-on-year rise in net profit to ₹547 crore for the quarter, compared with ₹510 crore in the same period last year.

CMP- 1,858.00  
IMPACT- **POSITIVE**



- India's wholesale inflation reached a 38-month peak of 3.9% in March. This surge was fueled by rising costs of crude oil, energy, and manufactured goods. Experts anticipate further increases due to ongoing global tensions. Supply disruptions also contributed to higher input prices across various sectors. Retail inflation also saw a slight uptick.
- India's trade deficit saw a reduction in March as the West Asia conflict disrupted trade flows. Exports and imports both declined, narrowing the monthly deficit. However, the overall trade deficit for the fiscal year widened. Despite challenges, India achieved record exports of \$860 billion in FY26, showcasing resilience. Several free trade agreements are expected to boost future trade prospects.
- India's electronics imports surged past 100 billion US dollars in 2025-26. This marks a significant increase from the previous fiscal year. Despite a manufacturing push, the country remains reliant on imported components. Electronics exports also saw growth, driven by smartphone shipments, but imports continue to outpace them.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

| Company         | Price    | Change | %Gain |
|-----------------|----------|--------|-------|
| Interglobe Avi  | 4,638.00 | 210.80 | 4.76  |
| Eternal         | 246.67   | 10.45  | 4.42  |
| Max Healthcare  | 990.05   | 38.35  | 4.03  |
| Power Grid Corp | 312.45   | 12.10  | 4.03  |
| TMPV            | 357.90   | 12.40  | 3.59  |

| Company        | Price    | Change | %Gain |
|----------------|----------|--------|-------|
| Dr Reddys Labs | 1,217.80 | -18.10 | -1.46 |
| Bharti Airtel  | 1,855.70 | -15.20 | -0.81 |
| ICICI Bank     | 1,348.10 | -3.00  | -0.22 |
|                |          |        |       |
|                |          |        |       |

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

| Company          | Price    | Change | %Gain |
|------------------|----------|--------|-------|
| RAILTEL          | 336.75   | 52.35  | 18.41 |
| DEEPAKFERT       | 1,212.15 | 140.50 | 13.11 |
| RPOWER           | 28.94    | 2.83   | 10.84 |
| PG Electroplast  | 537.90   | 51.05  | 10.49 |
| Afcons Infrastru | 337.45   | 31.05  | 10.13 |

| Company       | Price  | Change | %Gain |
|---------------|--------|--------|-------|
| Indus Towers  | 420.25 | -18.20 | -4.15 |
| Ather Energy  | 871.05 | -36.80 | -4.05 |
| Oil India Ltd | 463.25 | -13.90 | -2.91 |
| Schneider     | 996.55 | -21.60 | -2.12 |
| Indian Bank   | 946.00 | -20.50 | -2.12 |



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

| Symbol     | Price     | Change | Change% | Open Interest ('000) | Open Int Chg % |
|------------|-----------|--------|---------|----------------------|----------------|
| GODFRYPHLP | 2,095.50  | 52.60  | 2.57%   | 640                  | 32.08%         |
| MOTILALOFS | 791.25    | 33.35  | 4.40%   | 1,723.60             | 25.93%         |
| SIEMENS    | 3,546.90  | 194.00 | 5.79%   | 3,172.90             | 18.23%         |
| FORCEMOT   | 22,339.00 | 213.00 | 0.96%   | 86.40                | 16.06%         |
| NAM-INDIA  | 950.80    | 32.70  | 3.56%   | 2,334                | 13.91%         |

| Symbol   | Price     | Change | Change% | Open Interest ('000) | Open Int Chg % |
|----------|-----------|--------|---------|----------------------|----------------|
| BOSCHLTD | 37,150.00 | 470.00 | 1.28%   | 272.4                | -15.49%        |
| CDSL     | 1,342.80  | 51.80  | 4.01%   | 8,264.50             | -8.31%         |
| VEDL     | 766.15    | 12.55  | 1.67%   | 47,297.20            | -7.56%         |
| AXISBANK | 1,355.20  | -0.40  | -0.03%  | 48,058.80            | -7.46%         |
| IREDA    | 126.93    | 3.40   | 2.75    | 40,792.80            | -5.97%         |

## INDEX HIGHEST OI

| F&O Ban list | Monthly exp | Indices   | Highest CE strike | Highest PE strike | PCR OI |
|--------------|-------------|-----------|-------------------|-------------------|--------|
| SAIL         | 28/04/26    | NIFTY     | 26,000            | 23,000            | 1.07   |
| SAMMAANCAP   | 28/04/26    | BANKNIFTY | 60,000            | 55,000            | 0.91   |



## FII & DII TRADING ACTIVITY CASH

| Date            | FII Rs Crores  |             |                      | DII Rs Crores  |             |                      |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
|                 | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 1,31,975.74    | 1,72,265.40 | -40,289.66           | 1,74,329.32    | 1,36,483.47 | 37,845.85            |
| 15-Apr-26       | 18,075.63      | 17,409.48   | 666.15               | 18,499.57      | 19,068.55   | -568.98              |
| 13-Apr-26       | 15,382.09      | 17,365.27   | -1,983.18            | 16,612.03      | 14,179.73   | 2,432.30             |
| 10-Apr-26       | 18,303.96      | 17,631.87   | 672.09               | 15,982.46      | 15,572.41   | 410.05               |
| 09-Apr-26       | 15,746.32      | 17,457.51   | -1,711.19            | 15,968.21      | 15,012.31   | 955.9                |

## FII & DII TRADING ACTIVITY STOCK F&O

| Date            | FII Stock Fut  |             |                      | FII Stock Opt  |             |                      |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
|                 | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 1,93,212.91    | 1,90,784.47 | 2,428.44             | 9,37,984.41    | 9,44,237.55 | -6,253.14            |
| 15-Apr-26       | 25,350.18      | 25,443.68   | -93.5                | 18,786.92      | 19,694.44   | -907.52              |
| 13-Apr-26       | 19,968.25      | 23,294.28   | -3,326.03            | 16,421.42      | 16,880.92   | -459.5               |
| 10-Apr-26       | 22,881.01      | 22,478.22   | 402.79               | 18,581.81      | 19,468.12   | -886.31              |
| 09-Apr-26       | 21,873.97      | 21,998.25   | -124.28              | 17,872.87      | 18,331.29   | -458.42              |



## TOP SECTORS PERFORMANCE OF THE DAY

| Name                   | Daily (%) | 1 Week (%) | 1 Month (%) | 3 Months (%) | 6 Months (%) | 1 Year (%) |
|------------------------|-----------|------------|-------------|--------------|--------------|------------|
| Railways               | 9.18      | 5.55       | 2.14        | -15.53       | -24.32       | -18.07     |
| Air Transport Service  | 6.64      | 5.91       | 10.81       | -4.35        | -20.03       | -21.12     |
| Power Infrastructure   | 5.71      | 9.35       | 18          | -18.75       | -33.54       | -20.03     |
| Co-Working             | 5.26      | 9.23       | 6.25        | -18.32       | -29.93       | -30.59     |
| Marine Port & Services | 5.06      | 5.5        | -0.36       | -11.56       | -13.06       | 4.6        |



## Result calendar for F&O stocks

| 16-04-2026 | 17-04-2026 | 18-04-2026 | 20-04-2026 | 21-04-2026 |
|------------|------------|------------|------------|------------|
| HDFCAMC    | JIOFIN     | HDFCBANK   | PNBHOUSING | HCLTECH    |
| ANGELONE   |            | ICICIBANK  |            | NESTLEIND  |
| HDFCLIFE   |            | YESBANK    |            | PERSISTENT |
| WIPRO      |            |            |            | 360ONE     |
|            |            |            |            | TATAELXSI  |

# UPCOMING ECONOMIC EVENTS

| Thursday, 16 April 2026 | Country | Event's                                    | Forecast |  | Previous |
|-------------------------|---------|--|----------|--|----------|
| 07:30                   | CN      | GDP (YoY) (Q1)                             | 4.8%     |  | 4.5%     |
| 11:30                   | UK      | GDP (MoM) (Feb)                            | 0.1%     |  | 0.0%     |
| 14:30                   | EU      | CPI (YoY) (Mar)                            | 2.5%     |  | 2.5%     |
| 18:00                   | US      | Philadelphia Fed Manufacturing Index (Apr) | 10.3     |  | 18.1     |
| 18:00                   | US      | Initial Jobless Claims                     | 213K     |  | 219K     |
| Friday, 17 April 2026   |         |  |          |  |          |
| 17:00                   | IN      | FX Reserves, USD                           |          |  | 697.12B  |
|                         |         |  |          |  |          |
|                         |         |  |          |  |          |
|                         |         |  |          |  |          |
|                         |         |  |          |  |          |
|                         |         |  |          |  |          |

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