

ITI Morning Boost

March 16, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,151.10 (Daily Chart)



• In Friday's trading session, the Nifty opened with a gap down and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a runaway gap, signaling strong market sentiment and a continuation of the prevailing trend. The index also formed a strong bearish candle and continues to maintain its bearish structure, forming a lower low pattern. Additionally, the index is trading below the long-term moving average, the 200 DEMA, which indicates the continuation of bearish momentum.

• **For Monday's trading session, 23,110 will act as the initial support level, while on the higher end, 23,310 will act as the initial resistance level.**



BANK NIFTY – 53,757.85 (Daily Chart)



• In Friday's trading session, the banking index opened with a gap down and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming lower low formations. The index is trading below the long-term moving average, the 200 DEMA, which indicates the continuation of bearish momentum.

• **For Monday's trading session, 53,680 will act as the initial support level, while on the higher end, 54,265 will act as the initial resistance level.**

L&T Technology Services Ltd. · 1D · NSE O3,129.00 H3,584.00 L3,010.00 C3,430.10 +300.60 (+9.61%)
Vol 3.43M
EMA (20, close, 0, SMA, 5) 3,366.86

INR





GMRAIRPORT : The company won the bid from Delhi International Airport Ltd to upgrade, modernise and operate Cargo Terminal-1 at Indira Gandhi International Airport, New Delhi. The concession will run on a revenue-share model until 2036, with first full-year revenue share estimated at about ₹340 crore.

VOLTAS : The Assistant Commissioner of State Tax, Investigation A, Mumbai, initiated a GST inspection at the company's Chinchpokli office on March 12 under the Maharashtra GST Act, 2017. The inspection relates to GST records for Maharashtra. Voltas said it is cooperating with authorities and that the proceedings currently have no material impact on its operations or financials.

DBL : has been declared the lowest (L1) bidder for a road construction project worth ₹160.20 crore, excluding GST, the company said on March 14. The project involves the construction of a diversion road from 4/700 km to 11/500 km of the Duduka–Gopalpur–Toparia Road, a six-lane corridor with a service road, in Sundargarh district of Odisha.

CMP- 89.26
IMPACT- **POSITIVE**

CMP- 1,414.20
IMPACT- **NEGATIVE**

CMP- 440.40
IMPACT- **POSITIVE**

- Union Minister Piyush Goyal stated India's economic resilience amidst the Middle East war, acknowledging a potential short-term dip in economic activity. He expressed confidence in India's strong fundamentals and the public's willingness to collaborate with the government to overcome challenges and recover in the coming months.
- India has brought forward a global tender for urea imports and ordered 13.5 lakh tonnes of fertiliser by mid-February. About 90 per cent of this order is expected to arrive by the end of March, the sources said.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TATA Cons. Prod	1,083.60	25.80	2.44
HUL	2,160.00	23.10	1.08
Bharti Airtel	1,803.40	2.10	0.12

Company	Price	Change	%Gain
Larsen	3,439.00	-280.50	-7.54
Hindalco	910.05	-59.70	-6.16
Tata Steel	183.51	-9.96	-5.15
JSW Steel	1,119.30	-53.30	-4.55
UltraTechCement	10,616.00	-473.00	-4.27

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
MUTHOOTFIN	3,333.20	89.20	2.75
TATA Cons. Prod	1,083.60	25.80	2.44
HYUNDAI	2,018.00	23.30	1.17
HUL	2,160.00	23.10	1.08
NTPCGREEN	98.15	0.50	0.51

Company	Price	Change	%Gain
Larsen	3,439.00	-280.50	-7.54
ATGL	565.90	-41.70	-6.86
JINDALSTEL	1,143.30	-81.70	-6.67
Hindalco	910.05	-59.70	-6.16
BLUESTARCO	1,833.20	-120.30	-6.16



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LT	3,449.40	-281.50	-7.55%	15,423	13.27%
BHARATFORG	1,675.60	-108.50	-6.08%	7,113.00	9.29%
M&M	2,941.00	-102.30	-3.36%	19,158.40	7.28%
MARUTI	12,636.00	-423.00	-3.24%	2,934.10	6.43%
ULTRACEMCO	10,650.00	-480.00	-4.31%	2,248	5.75%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SYNGENE	421.20	16.45	4.06%	7,975.00	-7.79%
PFC	402.15	-12.95	-3.12%	50,651.90	-6.98%
JIOFIN	235.25	-7.40	-3.05%	1,48,576.40	-6.51%
TIINDIA	2,461.20	-89.00	-3.49%	2,826.20	-6.45%
IDFCFIRSTB	62.73	-2.25	-3.46%	4,34,422.50	-6.33%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	22,000	1.03
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	59,000	0.75



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,24,298.21	1,81,181.43	-56,883.22	1,82,834.02	1,12,307.32	70,526.70
13-Mar-26	11,923.16	22,639.80	-10,716.64	22,707.84	12,730.42	9,977.42
12-Mar-26	15,373.05	22,422.92	-7,049.87	19,439.56	11,989.79	7,449.77
11-Mar-26	11,448.68	17,715.99	-6,267.31	16,044.16	11,078.63	4,965.53
10-Mar-26	13,188.32	17,860.96	-4,672.64	17,202.49	10,869.23	6,333.26

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,15,869.90	2,19,355.77	-3485.87	1,71,752.79	1,72,423.54	-670.75
13-Mar-26	22,856.41	23,814.40	-957.99	22,368.59	22,672.30	-303.71
12-Mar-26	22,217.55	22,381.14	-163.59	20,739.55	20,815.54	-75.99
11-Mar-26	20,172.23	21,881.77	-1,709.54	19,103.87	19,669.14	-565.27
10-Mar-26	24,131.80	23,703.68	428.12	13,983.24	14,188.98	-205.74



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	2.02	3.38	-6.37	-16.2	-25.78	-23.22
Ship Building	0.96	8.39	8.39	34.24	169.69	1329.49
Real Estate Investment Trusts	0.1	-0.61	-6.03	-3.99	5.05	17.13
Infrastructure Investment Trusts	-0.14	-0.78	-1.56	-2.25	-2.02	8.3
IT - Hardware	-1.27	-0.98	-7.76	-15.53	-19.04	16.89



UPCOMING ECONOMIC EVENTS

Monday, 16 March 2026	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Feb)	-2.00%		1.81%
14:30	IN	Trade Balance (Feb)	-28.00B		-34.68B
Tuesday, 17 March 2026					
09:00	AU	RBA Interest Rate Decision (Mar)	4.10%		3.85%
Wednesday, 18 March 2026					
15:30	EU	CPI (YoY) (Feb)	1.9%		1.9%
18:00	US	PPI (MoM) (Feb)	0.3%		0.5%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			3.82M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Economic Projections			
23:30	US	FOMC Statement			

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