

ITI Morning Boost

Oct 15, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,622.70 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a negative note and remained largely sideways for most of the session, ultimately closing in negative territory.
- On the daily chart, the index formed a small bearish candle and continues to trade below its 20 DEMA, indicating that the prevailing bearish momentum remains intact. The index is also maintaining its bearish structure, characterised by a lower-low and lower-high formation, suggesting continued weakness in the trend.
- For Thursday's trading session, 22,555 will act as the immediate support, while 22,680 will serve as the initial resistance. A decisive breach of 22,555 could extend the downside momentum, whereas a sustained move above 22,680 may trigger a short-term recovery. However, the broader technical outlook is likely to remain bearish as long as the index trades below its 20 DEMA.

BANK NIFTY – 55,316.00 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a flat note and remained largely range-bound throughout the session, resulting in a flat-to-negative close.

• On the daily chart, the index formed a small bearish candle with wicks at both ends, indicating indecision and range-bound trading. The index failed to sustain above its 20 DEMA, suggesting that the prevailing bearish momentum remains intact. Furthermore, the index continues to maintain its bearish structure, characterised by a lower-low and lower-high formation, indicating continued weakness in the trend.

• For Thursday's trading session, 55,170 will act as the immediate support, while 55,650 will serve as the initial resistance. A decisive breach of 55,170 could intensify selling pressure, whereas a sustained move above 55,650 may trigger a short-term recovery. However, the broader technical outlook is likely to remain bearish until the index decisively moves above its 20 DEMA.



Bharat Heavy Electricals Limited · 1D · NSE O445.00 H464.00 L439.15 C464.00 +21.65 (+4.89%)
Vol 37.46M
EMA (20, close, 0, SMA, 5) 433.56





RELIANCE : RIL filed the Red Herring Prospectus (RHP) for the IPO of its subsidiary Jio Platforms (JPL) with the Registrar of Companies, Gujarat, at Ahmedabad. The IPO will open for subscription on Wednesday, October 21, and close on Friday, October 23, 2026. The anchor investor bidding date has been set for Monday, October 19. The IPO will include a reservation of equity shares worth up to ₹500 crore for eligible employees and up to ₹2,500 crore for eligible Reliance Industries shareholders.

TATATECH : Company reported a 5% YoY decline in consolidated net profit to ₹171.4 crore for Q2FY27, compared with ₹181 crore in the year-ago period. The company's revenue in US dollar terms rose 22% year-on-year in constant-currency terms, while services segment revenue grew 26%. Company said it is confident to deliver strong double-digit growth for the full year.

BHEL : Bharat Heavy Electricals Limited has announced a remarkable jump in net profit for Q2, surging 120.1% year-on-year to reach Rs 810 crore, up from Rs 368 crore last fiscal year. Additionally, revenue from operations increased by 23.8%, totaling Rs 9,300 crore. These figures showcase BHEL's strong financial performance, highlighting notable growth and operational success in this quarter.

CMP- 1,174.60
IMPACT- **POSITIVE**

CMP- 745.55
IMPACT- **NEUTRAL**

CMP- 464.00
IMPACT- **POSITIVE**



- India's commerce and industry minister Piyush Goyal highlighted ongoing efforts to improve relations with China while maintaining strong ties with the US. He emphasized that partnerships with trusted countries are essential for India's supply chain strategy. Goyal stated that India's economic and geopolitical concerns will shape its international engagement moving forward. The minister also addressed the need for self-sufficiency in critical sectors amid global disruptions.
- India's wholesale inflation reached 11.4% in September, significantly increasing from 9.9% in August. Rising prices of fuel, food, and manufactured goods contributed to this surge. Food inflation climbed to 8.7%, marking a 23-month high. Retail inflation also saw an increase, rising to 5.54% year-on-year in September.
- Niti Aayog has released a report urging states to consider data centres as strategic infrastructure. The report suggests a structured approach to developing data centres sustainably. It highlights the need for common standards and guidance from the central government to support growth. Additionally, the report emphasizes the importance of assessing local resources and economic benefits. This framework aims to strengthen India's data-centre sector and its artificial intelligence economy.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Nestle	1,383.20	49.20	3.69		Shriram Finance	950.00	-38.00	-3.85
TATA Cons. Prod	987.90	27.90	2.91		HDFC Life	544.05	-15.95	-2.85
Infosys	1,088.00	25.90	2.44		Bajaj Finance	957.00	-25.75	-2.62
Coal India	417.00	8.50	2.08		M&M	2,793.70	-70.70	-2.47
Tech Mahindra	1,575.20	31.70	2.05		SBI Life Insura	1,650.00	-37.20	-2.20

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
JSW Energy	490.3	29.8	6.47		LIC Housing Fin	535	-29	-5.14
Tata Elxsi	3,623.10	196.4	5.73		Bank of Baroda	229	-9.43	-3.96
Adani Energy	1,364.00	67.1	5.17		Shriram Finance	950	-38	-3.85
Adani Power	195.15	9.19	4.94		Chola Invest.	1,563.00	-57.7	-3.56
BHEL	464	21.65	4.89		L&T Finance	258.8	-8.8	-3.29



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ICICIGI	1,711.00	17.20	1.02%	6,778.50	10.60%
ENRIN	3,148.80	19.80	0.63%	554.20	7.57%
TECHM	1,571.50	39.30	2.56%	17,181.00	7.24%
BSE	3,344.20	-53.40	-1.57%	13,832.20	5.64%
UJJIVANSFB	65.26	-0.20	-0.31%	36,448	5.63%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAELXSI	3,639.80	188.20	5.45%	1,862.60	-10.26%
TCS	2,303.80	40.80	1.80%	23,580.90	-9.48%
POLYCAB	8,343.50	21.00	0.25%	2,102.10	-7.45%
LICHSGFIN	537.40	-26.80	-4.75%	31,803.00	-7.27%
HCLTECH	1,317.40	3.60	0.27%	23,545	-6.47%

INDEX HIGHEST OI

F&O Ban list
AMBUJACEM
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	22,000	0.93
27/10/26	BANKNIFTY	56,000	55,000	0.98



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,20,301.44	1,64,951.00	-44,649.56	1,72,549.21	1,24,039.19	48,510.02
14-Oct-26	16,381.85	18,239.29	-1,857.44	17,428.61	14,758.17	2,670.44
13-Oct-26	13,465.39	14,770.52	-1,305.13	16,232.97	13,793.73	2,439.24
12-Oct-26	12,583.21	14,291.69	-1,708.48	15,506.73	12,461.71	3,045.02
09-Oct-26	10,373.99	13,942.89	-3,568.90	15,626.53	10,883.27	4,743.26

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,74,108.42	1,60,693.44	13,414.98	2,08,572.98	2,12,929.70	-4,356.72
14-Oct-26	20,202.03	22,277.42	-2,075.39	26,305.02	27,054.60	-749.58
13-Oct-26	22,829.39	18,269.69	4,559.70	28,388.18	28,355.02	33.16
12-Oct-26	15,410.49	15,111.18	299.31	21,139.45	21,744.25	-604.80
09-Oct-26	17,379.57	13,961.97	3,417.60	25,624.47	26,514.95	-890.48



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Glass & Glass Products	3.28	-2.04	0.74	-9.68	9.75	-10.08
Power Generation & Distribution	2.06	-1.6	-3.34	-8.91	0.66	5.45
Crude Oil & Natural Gas	1.97	-0.78	-2.52	16.77	17	17.4
Shipping	1.9	-0.2	5.8	4.16	26.45	43.27
Paper	1.88	1.24	0.22	8.49	6.3	-10.98



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Result calendar for F&O stocks

15-10-2026	16-10-2026	17-10-2026	19-10-2026	21-10-2026
ANGELONE	FEDERALBNK	AXISBANK	ULTRACEMCO	ADANIGREEN
HDFCAMC	CROMPTON	HDFCBANK	BAJFINANCE	INDHOTEL
NESTLEIND	LTM	ICICIBANK	IREDA	ETERNAL
HDFCLIFE	UJJIVANSFB	YESBANK	UNIONBANK	SRF
TECHM	OBEROIRLTY		HINDZINC	VMM
LTF	DLF			KEI
WIPRO	PNB			
POLYCAB				
IRFC				
JIOFIN				
360ONE				
PERSISTENT				
INDIANB				

UPCOMING ECONOMIC EVENTS

Thursday, 15 October 2026	Country	Event's	Forecast		Previous
11:30	UK	GDP (MoM) (Aug)	-0.1%		0.4%
14:30	IN	Trade Balance (Sep)			-26.86B
18:00	US	Retail Sales (MoM) (Sep)	0.3%		1.2%
18:00	US	PPI (MoM) (Sep)	0.5%		0.4%
18:00	US	Core Retail Sales (MoM) (Sep)	0.5%		1.4%
18:00	US	Philadelphia Fed Manufacturing Index (Oct)	26.5		37.8
18:00	US	Initial Jobless Claims			-3.186M
Friday, 16 October 2026					
09:00	US	Fed Governor Warsh Speaks			
14:30	EU	CPI (YoY) (Sep)	3.8%		3.8%
17:00	IN	FX Reserves, USD			734.61B

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