

ITI Morning Boost

Sept 15, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,398.10 (Daily Chart)



- In Friday's trading session, the Nifty opened with a gap down but gradually moved northward, which helped the index cover the gap. However, it still managed to close on a negative note.
- On a daily scale, the index has formed a strong bullish candle. It managed to hold the horizontal support level and bounced from it, indicating buying interest at lower levels. The RSI has slipped into the oversold zone, indicating that a possible short-term retracement may be on the cards.
- For Tuesday's trading session, 23,230 will act as the initial support level, while on the higher end, 23,480 will act as the initial resistance level.

NIFTY – 56,606.55 (Daily Chart)



- In Friday's trading session, the banking index opened with a gap down but gradually moved northward, which helped the index cover the gap and close on a flattish note with a positive bias.
- On a daily scale, the index has formed a strong bullish candle, which helped it close above the range support level, indicating some recovery at lower levels. However, the index continues to trade below the long-term moving average of the 200 DEMA. It needs to decisively breach and sustain above this level to regain confidence among market participants.
- For Tuesday's trading session, 56,800 will act as the initial resistance level, while on the lower end, 56,170 will act as the initial support level.





AUROPHARMA : The drugmaker said the US FDA has concluded an inspection at its API manufacturing unit in Andhra Pradesh with zero observations. The inspection was conducted from September 7 to 11, 2026.

CMP- 1,679.80
IMPACT- **POSITIVE**

RAYMOND : The firm said its aerospace subsidiary has secured new business from a leading Indian aerospace and defence major, with annual potential of around ₹33 crore. The orders cover over 300 part numbers and more than 37,000 components annually, with production set to begin progressively in 2026 and 2027.

CMP- 1,002.80
IMPACT- **POSITIVE**

HDFCLIFE : The insurer said the Commissioner (Appeals-III), CGST & Central Excise, Mumbai, has confirmed the GST demand, interest and penalty for the period July 2017 to March 2022. The case involves a tax demand of ₹942.18 crore and a penalty of ₹2,422.97 crore, plus applicable interest.

CMP- 1,872.00
IMPACT- **NEGATIVE**



- India's Commerce Minister Piyush Goyal held talks with Wang Wentao, his Chinese counterpart, to explore avenues for enhancing trade and economic relations between their countries. The last fiscal year marked a notable increase in bilateral trade, with India's exports to China witnessing significant growth, even as imports rose, causing an expansion in the trade deficit that raised concerns.
- India's retail inflation reached 4.8% in August, its highest level since January. Wholesale inflation also climbed to 9.9%, driven by fuel and manufactured goods. Food inflation increased to 6%, with rural areas experiencing higher price pressures. Economists anticipate further inflation and potential interest rate hikes by the Reserve Bank of India. The central bank's next monetary policy meeting is scheduled for October.
- India and Canada have begun the fourth round of negotiations for a proposed Comprehensive Economic Partnership Agreement (CEPA), with both sides aiming to conclude the talks this year. The five-day negotiations in New Delhi will cover goods, services, rules of origin and technical trade barriers.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HDFC Bank	708.25	14.45	2.08		Hindalco	981.50	-32.50	-3.21
Dr Reddys Labs	1,165.50	22.50	1.97		JSW Steel	1,265.00	-39.00	-2.99
Tech Mahindra	1,541.00	15.20	1.00		Eicher Motors	7,530.00	-167.00	-2.17
HDFC Life	530.00	3.85	0.73		Tata Steel	183.00	-3.78	-2.02
Wipro	167.40	1.10	0.66		ONGC	232.50	-4.77	-2.01

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Yes Bank	23.48	1.18	5.29		Cochin Shipyard	1,381.00	-139.4	-9.17
INDUS TOWERS	388	16	4.30		Godrej Prop	1,748.00	-124	-6.62
One 97 Paytm	1,807.50	68.5	3.94		PI Industries	2,259.00	-106	-4.48
Waaree Energies	2,625.00	77	3.02		Supreme Ind	3,364.40	-145.6	-4.15
Blue Star	1,558.00	44	2.91		Lodha Developer	1,116.90	-46.5	-4.00



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MAHABANK	84.89	0.31	0.37%	34,268.00	12.60%
BSE	3,400.80	94.80	2.87%	11,505.20	11.28%
PIIND	2,236.10	-116.90	-4.97%	4,313.10	10.34%
KEI	4,584.50	-73.00	-1.57%	2,467.90	7.91%
SAGILITY	45.40	0.70	1.57%	70,356	5.20%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LICHSGFIN	566.85	8.10	1.45%	31,226.00	-11.61%
MAXHEALTH	1,039.50	4.90	0.47%	8,997.50	-8.27%
COCHINSHIP	1,385.20	-137.40	-9.02%	5,750.00	-7.93%
BANDHANBNK	177.16	3.82	2.20%	1,14,066.00	-6.65%
ULTRACEMCO	11,014.00	32.00	0.29%	1,758	-6.26%

INDEX HIGHEST OI

F&O Ban list
SAIL
INOXWIND
KAYNES
MANAPPURAM
BANDHANBNK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	24,000	1.00
29/09/26	BANKNIFTY	57,500	57,500	0.91



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,34,155.80	1,33,577.05	578.75	1,43,992.55	1,19,005.59	24,986.96
11-Sep-26	12,616.89	13,547.79	-930.90	15,109.58	13,141.41	1,968.17
10-Sep-26	11,882.95	12,321.19	-438.24	13,326.33	12,300.48	1,025.85
09-Sep-26	16,392.90	16,975.89	-582.99	18,130.76	16,621.72	1,509.04
08-Sep-26	11,704.84	11,828.03	-123.19	14,678.53	13,328.89	1,349.64

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	95,520.60	1,01,213.78	-5,693.18	42,00,553.66	41,77,974.93	22,578.73
11-Sep-26	15,451.47	16,507.82	-1,056.35	41,111.72	41,109.93	1.79
10-Sep-26	10,774.70	12,404.14	-1,629.44	31,839.27	31,834.73	4.54
09-Sep-26	2,086.92	4,345.00	-2,258.08	6,97,932.69	7,02,672.54	-4,739.85
08-Sep-26	12,609.16	13,037.07	-427.91	30,268.73	30,117.62	151.11



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Co-Working	2.95	3.3	3.76	10.93	19.8	-19.22
Air Transport Service	1.53	9.67	12.47	25.02	53.67	4.57
Telecom-Handsets/Mobile	1.51	0.3	4.46	37.43	63.5	-10.22
Bearings	1.27	4.21	1.61	5.7	20.08	8.77
E-Commerce/App based Aggregator	0.78	0.69	3.34	23.94	24.45	-5.31



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UPCOMING ECONOMIC EVENTS

Tuesday, 15 September 2026	Country	Event's	Forecast		Previous
14:30	IN	Trade Balance (Aug)			-31.98B
Wednesday, 16 September 2026					
11:30	UK	CPI (YoY) (Aug)	3.1%		2.9%
18:00	US	Core Retail Sales (Mom) (Aug)	0.5%		-0.3%
18:00	US	Retail Sales (MoM) (Aug)	0.8%		-0.6%
20:00	US	Crude Oil Inventories			-0.391M
23:30	US	Fed Interest Rate Decision	4.00%		3.75%
23:30	US	FOMC Economic Projection			
23:30	US	FOMC Statement			

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