

ITI Morning Boost

July 15, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,082.30 (Daily Chart)



- In Monday's trading session, the Nifty opened on a negative note and gradually moved southward during the first half. In the second half, the bearish momentum paused, and the index traded sideways, eventually closing in the red.

- On the daily chart, the index formed a bearish candle with a lower wick, indicating some recovery from the intraday lows. However, it continues to trade below the 20-day exponential moving average (20 DEMA), and a move above this level is necessary to restore bullish confidence. The RSI is gradually trending downward, signaling sustained weakness in the index.

- For Tuesday's session, 25,025 will act as the initial support level, while 25,120 will serve as the initial resistance.

BANK NIFTY – 56,765.35 (Daily Chart)



• In Monday's trading session, the banking index traded in a sideways manner, hovering within the range of 56,595–56,895 and ending with a flat close.

• On the daily chart, the index formed a Doji candle, reflecting indecision among market participants. It managed to hold and close above the 20-day exponential moving average (20 DEMA), which is a mildly positive sign. Meanwhile, the RSI is moving sideways, indicating a neutral momentum in the index.

• For Tuesday's trading session, 56,900 will act as the initial resistance level, while 56,595 will serve as the initial support level.





HCLTECH : IT services firm HCLTech on July 14 reported 10% decline in consolidated net profit at Rs 3,843 crore for the quarter ended June 30, 2025. The firm reported consolidated net profit of Rs 4,257 crore in the year-ago period. Operating margin for the quarter has plunged to 16.3% in Q1, sequentially down by 160 bps from 17.9% in Q4FY25. The IT firm's consolidated revenue from operations rose 8% to Rs 30,349 crore in Q1FY26 as against Rs 28,057 crore in Q1FY25.

TATATECH : Global product engineering and digital services firm Tata Technologies reported a 10% decline in its consolidated net profit at ₹170.28 crore for the April to June quarter of FY26 as compared to ₹188.87 crore in the last quarter of FY25. The company's revenue from operations also slipped 3.2% quarter-on-quarter (QoQ) to ₹1,244.29 crore in Q1 FY26 in contrast to ₹1,285.65 crore in Q4 FY25.

RELIANCE : Reliance Industries' FMCG arm Reliance Consumer Products Ltd has launched its soft drinks brand Campa Cola in Nepal, according to a statement on Monday.

CMP- 1,619.80
IMPACT- **NEGATIVE**

CMP- 716.80
IMPACT- **NEGATIVE**

CMP- 1,483.70
IMPACT- **POSITIVE**



- NITI Aayog suggests India pursue a services-oriented trade deal with the US, mirroring the India-UK agreement, focusing on IT, finance, and education. The proposal includes improved visa access for Indian professionals and market access commitments in cybersecurity and AI.
- Retail inflation in India dropped to 2.1% in June, the lowest level since January 2019, driven by a sharp decline in food prices, official data showed Monday. This marked the fifth consecutive month that inflation based on the Consumer Price Index (CPI) remained below the Reserve Bank of India's (RBI) 4% target.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Eternal	270.60	7.25	2.75		Jio Financial	319.10	-6.70	-2.06
Titan Company	3,404.70	43.10	1.28		Tech Mahindra	1,576.70	-25.80	-1.61
IndusInd Bank	867.60	8.75	1.02		Bajaj Finance	918.85	-14.65	-1.57
ONGC	244.22	2.46	1.02		Wipro	254.25	-4.05	-1.57
Adani Enterpris	2,581.30	22.60	0.88		Infosys	1,570.30	-24.60	-1.54

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Ola Electric Mobilit	47	7.28	18.30		Siemens Energy India	3,076	-101	-3.17
Vodafone Idea	8	1	7.54		Cochin Shipyard	1,929	-54	-2.73
Mankind Pharma	2,697	118	4.59		Jio Financial Services	319	-6.7	-2.06
BSE	2,461	89.6	3.78		Au Small Fin Bank	805	-16.05	-1.96
Bosch	37,845	1,320	3.62		NTPC Green Energy	110	-2.18	-1.94



OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
PPLPHARMA	208.72	7.18	3.56%	1,25,72,500	31.10%
BOSCHLTD	37,425.00	1300.00	3.60%	3,18,650	11.96%
MANKIND	2,696	115.00	4.46%	13,69,800	11.77%
PGEL	787.30	16.80	2.18%	41,34,200	10.41%
PAGEIND	47,985	585.00	1.23%	2,49,720	9.27%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
GLENMARK	2,220.90	39.70	1.82%	89,50,500	-9.27%
BSE	2,463	96.20	4.06%	1,32,29,250	-6.97%
MGL	1,477.40	-7.90	-0.53%	24,59,200	-6.61%
TATAELXSI	6,193	127.00	2.09%	19,60,000	-6.01%
PEL	1,295.9	76.50	6.27%	76,62,000	-5.52%

INDEX HIGHEST OI

F&O Ban list
GLENMARK
HINDCOPPER
RBLBANK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	25,500	25,000	1.01
31/07/25	BANKNIFTY	56,000	56,000	0.81



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,19,644.75	1,31,543.25	-11,898.50	1,33,126.85	1,18,936.19	14,190.66
14-Jul-25	17,054.46	18,668.78	-1,614.32	14,561.52	12,773.84	1,787.68
11-Jul-25	11,998.56	17,102.78	-5,104.22	15,728.51	12,169.88	3,558.63
10-Jul-25	11,829.26	11,608.20	221.06	12,468.80	11,877.47	591.33
09-Jul-25	12,930.71	12,853.71	77.00	13,350.22	12,429.39	920.83

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,26,218.13	1,33,696.97	-7,478.84	2,26,513.79	2,24,292.78	2,221.01
14-Jul-25	18,524.39	18,786.76	-262.37	20,010.36	19,742.58	267.78
11-Jul-25	17,672.27	19,337.37	-1,665.10	20,689.09	19,945.25	743.84
10-Jul-25	16,408.45	20,259.41	-3,850.96	21,767.85	18,726.78	3,041.07
09-Jul-25	16,857.62	17,415.90	-558.28	21,961.05	20,463.24	1,497.81



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.24	7.07	28.77	102.74	348.62	24.2
Tobacco Products	2.79	4.01	4.76	9.08	31.14	21.88
Dry cells	2.64	9.16	5.5	18.02	-4.06	-10.79
Power Infrastructure	1.77	-1.23	-1.89	3.96	-12.79	-49.93
Credit Rating Agencies	1.62	2.45	3.97	40.72	18.61	40.14



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

14-07-2025	15-07-2025	16-07-2025	17-07-2025	18-07-2025
HCLTECH	HDFCLIFE	ANGELONE	HDFCLIFE	ATUL
TATATECH	ICICIGI	LTTS	AXISBANK	BANDHANBNK
	ICICIPRULI	TECHM	HDFCAMC	JSWSTEEL
			INDHOTEL	LTF
			LTIM	
			POLYCAB	
			TATACOMM	
			WIPRO	

UPCOMING ECONOMIC EVENTS

Tuesday, July 15, 2025	Country	Event's	Forecast		Previous
07:30	CN	GDP (YoY) (Q2)			5.4%
14:30	IN	Trade Balance (Jun)			-21.88B
18:00	US	Core CPI (MoM) (Jun)	0.3%		0.1%
18:00	US	CPI (MoM) (Jun)	0.3%		0.1%
18:00	Us	CPI (YoY) (Jun)	2.6%		2.4%
Wednesday, July 16, 2025					
11:30	GB	CPI (YoY) (Jun)	3.4%		3.4%
18:00	US	PPI (MoM) (Jun)	0.3%		0.1%
20:00	US	Crude Oil Inventories			7.070M

Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/or sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not constitute to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited

SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com