

ITI Morning Boost

June 15, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,622.90 (Daily Chart)



- In Friday's trading session, the Nifty opened with a gap up and remained range-bound during the first half of the session. In the second half, the index gained bullish momentum and closed near the day's high, ending the session on a strong note.

- On a daily scale, the index has formed a strong bullish candle, which helped it breach and close above the 20 DEMA level, a positive sign for the bulls. To extend its bullish momentum further, the index needs to breach and sustain above the 50 DEMA, which is currently positioned at 23,770. Additionally, the RSI is gradually moving northward, indicating improving strength in the index.

- **For Monday's trading session, 23,565 will act as the initial support level, while on the higher end, 23,650 will act as the initial resistance level.**

BANK NIFTY – 56,814.80 (Daily Chart)



- In Friday's trading session, the banking index opened with a huge gap up and remained range-bound during the first half of the session. In the second half, the index regained its bullish momentum, helping it extend its gains for the day and close near the day's high.

- On a daily scale, the index has formed a strong bullish candle at the support of the 100 DEMA, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating improving strength in the index. To continue with its bullish momentum, the index needs to breach and sustain above the crucial resistance level of 57,465.

- **For Monday's trading session, 56,680 will act as the initial support level, while on the higher end, 56,865 will act as the initial resistance level.**



AUBANK CMP- 1,015.50 (Daily Chart)

BUY ABOVE 1,016 SL 1,006 TGT 1,037.

AU Small Finance Bank Limited · 1D · NSE O970.50 H1,019.45 L959.10 C1,015.50 +52.20 (+5.42%)
Vol 4.08M
EMA (20, close, 0, SMA, 5) 981.66





JSWENERGY: The company said its wholly owned subsidiary JSW Neo Energy Ltd has commissioned the full 150 MW capacity of the Tidong Power Generation Private Ltd hydroelectric project in Himachal Pradesh. With this commissioning, JSW Energy's total installed capacity has increased to approximately 13,900 MW.

ONGC : State-run oil and gas producer Oil and Natural Gas Corporation Ltd (ONGC) on Friday (June 12) said its subsidiary ONGC Petro additions Ltd (OPaL) has approved a proposal to raise up to ₹4,471 crore through the private placement of non-convertible debentures (NCDs).

DRREDDY : The pharma major announced the launch of Bosutinib Tablets, which are used in the treatment of Chronic Myeloid Leukaemia (CML). The Hyderabad-based pharma company announced in an exchange filing that its Bosutinib Tablets 400mg, a generic equivalent of Bosulif, are in the United States.

CMP- 559.35
IMPACT- **POSITIVE**

CMP- 246.20
IMPACT- **POSITIVE**

CMP- 1,275.40
IMPACT- **POSITIVE**



- India continued its strong demand for Russian fossil fuels in May. The nation emerged as the second-largest buyer globally, importing hydrocarbons worth 5.8 billion euros. Crude oil formed the bulk of these imports, with refiners significantly increasing their purchases from Russia. This trend highlights India's strategic energy sourcing amidst global shifts.
- India's foreign exchange reserves saw a dip of \$711 million, settling at \$681.610 billion by June 5. This decline was primarily driven by a significant drop in foreign currency assets, which fell by \$2.704 billion. However, the value of gold reserves experienced an increase of \$1.975 billion during the same period.
- India's CPI inflation accelerated to 3.93% in May 2026 from 3.48% in April, according to provisional data released by the Ministry of Statistics and Programme Implementation on Friday.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	954.95	68.70	7.75		Nestle	1,375.70	-46.80	-3.29
Bajaj Finance	918.30	47.75	5.49		ONGC	246.20	-6.40	-2.53
Larsen	4,049.30	187.30	4.85		Tech Mahindra	1,429.20	-35.90	-2.45
Interglobe Avi	4,709.70	207.30	4.60		SBI Life Insura	1,706.00	-13.10	-0.76
Titan Company	4,184.00	158.80	3.95		TATA Cons. Prod	1,100.70	-7.90	-0.71

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Ashok Leyland	152.45	13.87	10.01		Nestle	1,375.70	-46.80	-3.29
CHOLAFIN	1,568.10	113.20	7.78		Oil India Ltd	417.80	-11.55	-2.69
SHRIRAMFIN	954.95	68.70	7.75		ONGC	246.20	-6.40	-2.53
L&T Fin Holding	275.95	19.05	7.42		Tech Mahindra	1,429.20	-35.90	-2.45
MOTILALOFS	888.45	56.85	6.84		PREMIERENE	1,034.60	-23.40	-2.21

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NUVAMA	1,585.00	3.75	5.19%	1,691	11.36%
RADICO	3,559.30	-4.15	2.61%	181.20	9.03%
HINDALCO	1,027.30	-377.0	-0.39%	34,568.10	5.89%
MARUTI	13,439.00	-18.20	1.86%	3,193.70	5.82%
TVSMOTOR	3,332.30	-39.00	0.86%	11,877	5.20%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ICICIBANK	1,344.20	-0.45	2.01%	1,37,114.60	-13.06%
HDFCLIFE	556.15	-0.35	2.23%	44,584.10	-12.45%
ASHOKLEY	152.98	-159.00	9.58%	1,83,105.00	-9.80%
PATANJALI	426.45	-7.65	1.78%	27,300.60	-9.64%
BPCL	303.85	-20.70	5.65%	44,058.30	-9.43%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	23,000	1.08
-	30/06/26	BANKNIFTY	60,000	54,000	1.10



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,33,100.60	1,75,490.37	-42,389.77	14,44,370.69	13,91,467.26	52,903.43
12-Jun-26	12,064.61	13,146.79	-1,082.18	18,877.03	13,535.74	5,341.29
11-Jun-26	14,000.58	15,987.67	-1,987.09	16,822.57	12,598.06	4,224.51
10-Jun-26	14,047.79	16,172.77	-2,124.98	17,396.40	14,272.45	3,123.95
09-Jun-26	14,735.47	19,301.50	-4,566.03	17,664.98	11,505.50	6,159.48

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,79,139.25	1,69,208.83	9,930.42	7,68,075.68	7,68,591.10	-515.42
12-Jun-26	23,008.57	19,167.70	3,840.87	31,947.85	31,918.84	29.01
11-Jun-26	15,269.58	16,208.80	-939.22	24,854.33	25,302.50	-448.17
10-Jun-26	2,300.12	1,504.48	795.64	5,70,614.94	5,71,269.73	-654.79
09-Jun-26	18,904.50	16,030.55	2,873.95	18,189.76	18,209.57	-19.81



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Aerospace & Defence	3.79	-3.66	1.7	28.86	31.56	28.19
Ceramic Products	3.53	-1.18	-5.17	11.66	0.44	-18.76
Refineries	3.42	-3.37	-1.03	-2.03	-2.76	2.29
Stock/ Commodity Brokers	3.37	-1.97	-3.28	8.55	-3.39	-6.54
Telecom-Service	3.35	-2.73	1.62	13.3	-5.42	-8.59



UPCOMING ECONOMIC EVENTS

Monday, 15 June 2026	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (May)	9.10%		8.30%
Tuesday, 16 June 2026					
08:30	JP	BoJ Interest Rate Decision	1.00%		0.75%
10:00	AU	RBA Interest Rate Decision (Jun)	4.35%		4.35%
14:30	IN	Trade Balance (May)	-27.00B		-28.38B
Wednesday, 17 June 2026					
11:30	UK	CPI (YoY) (May)	3.0%		2.8%
14:30	EU	CPI (YoY) (May)	3.2%		3.2%
18:00	US	Retail Sales (MoM) (May)	0.5%		0.5%
18:00	US	Core Retail Sales (MoM) (May)	0.5%		0.7%
20:00	US	Crude Oil Inventories			-7.227M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%

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