THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 14, 2026

NIFTY – 24,395.85 (Daily Chart)

- In Thursday's trading session, the Nifty opened on a negative note but remained range-bound throughout the session, which helped limit further losses. However, the index still ended the session in negative territory.

- On a daily scale, the index has formed a small bearish candle with a lower wick, indicating recovery from lower levels. The index managed to hold the support of the 20 DEMA, which remains a positive sign for the bulls. Meanwhile, the RSI continues to trend lower but is sustaining above its midline, which provides some comfort to the bulls. To resume its upward journey and strengthen bullish momentum, the index needs to decisively breach and sustain above the 24,774 level.

- **For Friday's trading session, 24,310 will act as the initial support level, while on the higher end, 24,435 will act as the initial resistance level.**

BANK NIFTY – 57,635.25 (Daily Chart)

• In Thursday's trading session, the banking index opened on a negative note and remained range-bound throughout the session, resulting in a negative close.

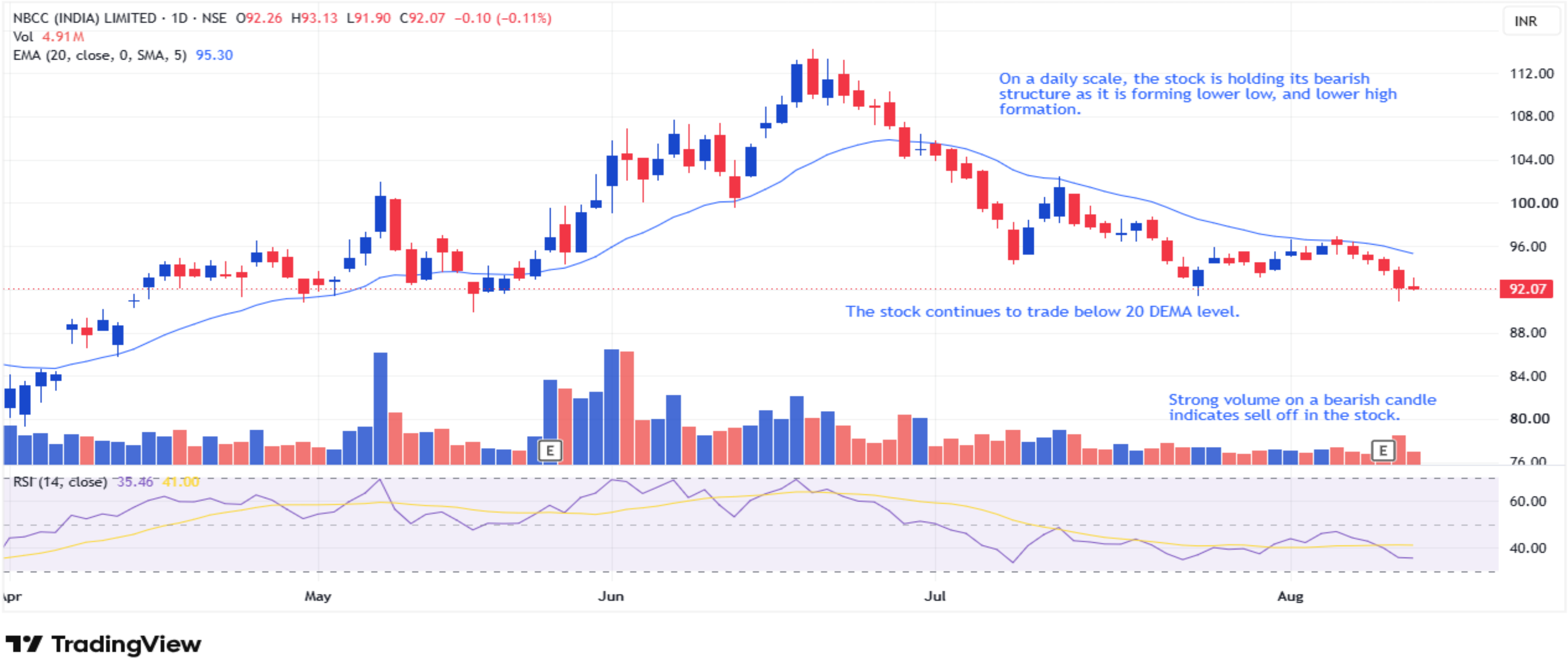
• On a daily scale, the index has formed a small bearish candle but managed to hold the support of the 20 DEMA, which remains a positive sign for the bulls. To resume its bullish momentum and continue its upward journey, the index needs to decisively breach and sustain above the key horizontal resistance level of 58,710.

• **For Friday's trading session, 57,465 will act as the initial support level, while on the higher end, 57,900 will act as the initial resistance level.**

OBEROIRLTY CMP- 1,846 (Daily Chart) BUY ABOVE 1,848 SL 1,830 TGT 1,885.

NBCC CMP- 92.07 (Daily Chart)

SELL FUT BELOW 92.20 SL 93.10 TGT 90.35.



STOCK’S IN NEWS

SOLARIND : Solar Industries India Ltd.'s consolidated net profit saw a 92.6% uptick to Rs 653 crore, according to finanical results data for the first quarter of fiscal 2026-27, according to an exchange filing from the company on Thursday. The profit for the previous financial year was at Rs 339 crore. The firm's revenue saw a 70.3% increase to Rs 3,668 crore, compared to Rs 2,154 crore in the year prior. The Ebitda (earnings before interest, taxes, depreciation and amortisation) was up 90.1% to Rs 1,015 crore, compared to Rs 534 crore in the year-ago period. The Ebitda margin expanded to 27.7% from 24.8%.

CMP- 20,325.00
IMPACT- **POSITIVE**

MFSL : The holding company of Axis Max Life Insurance, reported a 33% year-on-year increase in Value of New Business (VNB) to ₹446 crore for Q1, compared with ₹335 crore in the corresponding quarter last year.

CMP- 1512.40
IMPACT- **POSITIVE**

TMPV : Its consolidated revenue stood at ₹95,799 crore in Q1FY27, compared with ₹87,677 crore a year earlier. Earnings Before Interest, Taxes, Depreciation, and Amortization (EBITDA) declined to ₹6,176 crore from ₹7,758 crore, while the EBITDA margin contracted to 6.5% from 8.8%.

CMP- 349.60
IMPACT- **NEUTRAL**

ECONOMIC NEWS

- Commerce Secretary Rajesh Agarwal says India-US trade talks remain on track despite tariff shifts, as both sides stay committed to February's framework deal amid a looming Russian oil tariff bill in the US Senate.

- India’s merchandise trade deficit widened to $31.98 billion in July from $30.43 billion in June, exceeding economists’ estimate of $30.20 billion, according to a Reuters poll. Merchandise exports rose to $44.24 billion from $40.41 billion in June, but imports increased more sharply to $76.22 billion from $70.84 billion.

- China will continue anti-dumping duties on Indian optical fibre for five years. This decision follows a review which concluded dumping could harm China's industry. Existing tax rates will remain unchanged for various Indian exporters. Duties were first imposed in August 2014 and extended previously. The measures will remain in effect starting this Friday.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
TATA Cons. Prod	1,090.50	28.60	2.69
TMPV	349.60	6.60	1.92
NTPC	344.25	4.80	1.41
HUL	2,092.00	29.00	1.41
Shriram Finance	1,132.30	15.10	1.35

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Hindalco	1,046.25	-32.25	-2.99
ICICI Bank	1,406.80	-24.90	-1.74
UltraTechCement	11,706.00	-185.00	-1.56
Grasim	3,257.00	-50.80	-1.54
Power Grid Corp	266.60	-2.85	-1.06

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Astral Ltd	1,592.00	128	8.74
Solar Ind	20,324.00	1,594.00	8.51
Container Corp	533.65	21.6	4.22
Tata Motors Com	474.8	17.75	3.88
APL Apollo	2,064.30	67.2	3.36

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
NALCO	400.5	-19.5	-4.64
Page Industries	36,520.00	-1,775.00	-4.64
Zydus Life	1,167.30	-37.7	-3.13
SAIL	168.68	-5.32	-3.06
Hindalco	1,046.25	-32.25	-2.99

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BDL	1,386.90	48.30	3.61%	7,104.30	6.40%
ULTRACEMCO	11,684.00	-247.00	-2.07%	1,759.70	6.31%
APOLLOHOSP	8,623.00	5.00	0.06%	2,600.00	6.11%
PAGEIND	36,515.00	-1345.00	-3.55%	236.10	6.05%
CONCOR	538.60	23.10	4.48%	22,926	5.33%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LICI	411.95	-5.05	-1.21%	54,567.80	-10.51%
BHEL	419.40	-0.20	-0.05%	73,990.90	-7.88%
HEROMOTOCO	5,855.00	-31.00	-0.53%	4,083.90	-5.16%
DIXON	14,074.00	323.00	2.35%	2,491.10	-4.75%
MARICO	863.45	12.30	1.45%	16,337	-4.01%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
SAIL
LICI
MANAPPURAM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	25,000	24,000	1.00
25/08/26	BANKNIFTY	58,000	58,000	0.86

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,32,162.63	1,28,554.82	3,607.81	1,57,282.97	1,40,586.37	16,696.60
13-Aug-26	14,492.46	15,003.15	-510.69	16,565.14	12,212.05	4,353.09
12-Aug-26	16,584.64	17,587.14	-1,002.50	21,518.55	15,676.89	5,841.66
11-Aug-26	14,628.47	14,369.92	258.55	15,006.72	14,981.95	24.77
10-Aug-26	13,161.56	11,186.80	1,974.76	15,868.51	17,158.80	-1,290.29

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,51,987.94	1,53,423.23	-1,435.29	1,90,904.28	1,93,929.78	-3,025.50
13-Aug-26	14,131.07	13,770.22	360.85	19,160.25	19,563.35	-403.10
12-Aug-26	19,027.78	17,979.78	1,048.00	22,839.80	23,146.02	-306.22
11-Aug-26	14,101.51	15,022.24	-920.73	17,772.82	18,424.79	-651.97
10-Aug-26	15,971.01	16,568.20	-597.19	20,962.46	21,393.13	-430.67

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	1.93	0	9	30.42	43.57	375.8
Refractories	1.61	-0.11	-3.26	19.79	11.65	17.15
Leather	1.45	-1.24	-1.62	5.75	-7.82	-14.22
IT - Hardware	1.36	-2.74	-2.17	5.47	14.02	14.93
Sugar	1.32	0.04	2.2	-0.21	11.1	-5.29

Result calendar for F&O stocks

13-08-2026	14-08-2026
MFSL	ALKEM
JUBLFOOD	BDL
SOLARIND	TIINDIA
MAXHEALTH	ASHOKLEY
PAGEIND	PATANJALI
TMPV	NMDC
AMBER	VOLTAS
	COCHINSHIP

UPCOMING ECONOMIC EVENTS

Friday, 14 August 2026	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Jul)	10.25%		9.87%
17:00	IN	FX Reserves, USD			692.87B
18:00	US	Core Retail Sales (MoM) (Jul)	0.2%		-0.2%
18:00	US	Retail Sales (MoM) (Jul)	0.1%		0.2%
Monday, 17 August 2026					
05:20	JP	GDP (QoQ) (Q2)	0.5%		0.5%
Wednesday, 19 August 2026					
11:30	UK	CPI (YoY) (Jul)			2.6%
14:30	EU	CPI (YoY) (Jul)	2.9%		2.8%
20:00	US	Crude Oil Inventories			17.423M
23:30	US	FOMC Meeting Minutes			

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