

ITI Morning Boost

August 14, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,619.35 (Daily Chart)



- In Wednesday's trading session, the Nifty opened with a gap-up and gradually moved north, ending the day on a positive note.

- On the daily scale, the index formed a small bullish candle with equal wicks on both ends, indicating indecisiveness among market participants. Despite the positive close, the bearish structure remains intact as the index continues to form lower lows and lower highs. It is still trading below the 20 DEMA, signaling continued bearish momentum. A sustained move above the 20 DEMA will be required to indicate a potential trend reversal.

- For Thursday's trading session, 24,595 will act as the initial support level, while 24,685 will serve as the initial resistance level.

BANK NIFTY – 55,181.45 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note but failed to sustain its bullish momentum, moving sideways for most of the session and ending with a marginally positive close.
- On the daily scale, the index continues to hold its bearish structure, forming lower lows and lower highs. It remains below the 20 DEMA, indicating a continuation of bearish momentum.
- For Thursday's trading session, 55,285 will act as the initial resistance level, while 55,140 will serve as the initial support level.





MUTHOOTFIN : The gold loan lender posted an 89.6% YoY jump in Q1FY26 net profit to ₹2,046 crore, its highest-ever quarterly profit. Net interest income rose 50.6% to ₹3,473 crore, with NIMs improving to 12.15% from 11.51% a year ago.

UNITDSPR : The alcohol and beverage company's Q1 net profit fell 13.7% YoY to ₹258 crore, while revenue rose 8.4% to ₹2,549 crore. EBITDA dropped 9.4% to ₹415 crore, with margins narrowing to 16.3% on higher costs and increased brand reinvestment.

BPCL : BPCL posted a 22.8% QoQ jump in Q1 net profit to ₹6,124 crore, while revenue rose 1.2% to ₹1.13 lakh crore. EBITDA climbed 24.4% QoQ to ₹9,663.3 crore.

ZYDUSLIFE : The company said the US FDA has closed its inspection of the SEZ II, Ahmedabad plant, conducted August 11–13 for three products and cGMP compliance, with no observations.

JUBLFOOD : The company's Q1 net profit rose 29.5% YoY to ₹66.7 crore, while revenue grew 18.2% to ₹1,702 crore. EBITDA was up 16.3% to ₹323.5 crore, with margins at 19%.

CMP- 2,509.90
IMPACT- **POSITIVE**

CMP- 1,422.00
IMPACT- **NEGATIVE**

CMP- 322.50
IMPACT- **POSITIVE**

CMP- 988.60
IMPACT- **POSITIVE**

CMP- 639.75
IMPACT- **POSITIVE**



- Chief Economic Advisor Nageswaran anticipates US tariff challenges to ease within two quarters, urging private sector engagement to address long-term issues like AI and critical mineral reliance. He attributed FY25's growth slowdown to tight credit and highlighted agriculture's potential to boost GDP. Nageswaran also emphasized the need for diversified import sources and cautious AI adoption to mitigate labor displacement.
- Amid growing interest in rupee-rouble transactions, the Reserve Bank of India has simplified rupee trade settlements with Russia. This move allows authorized banks to open special rupee accounts, streamlining payments and reducing reliance on the dollar. Challenges remain due to trade imbalances and currency volatility, but measures are being explored to enhance efficiency and mitigate risks.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Apollo Hospital	7,808.50	572.00	7.90		IndusInd Bank	773.45	-9.60	-1.23
Hindalco	700.50	33.45	5.01		Adani Ports	1,319.60	-10.90	-0.82
Dr Reddys Labs	1,253.40	33.10	2.71		Titan Company	3,466.80	-20.00	-0.57
Hero Motocorp	4,768.70	123.50	2.66		ITC	414.10	-2.25	-0.54
Cipla	1,561.00	39.40	2.59		UltraTechCement	12,401.00	-48.00	-0.39

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Apollo Hospital	7,809.00	572.00	7.91		Waaree Energies	2,942.00	-143.00	-4.64
Bharat Dynamics	1,591.00	105.00	7.07		SJVN	93.45	-4.54	-4.64
BSE	2,496.00	128.00	5.40		Suzlon Energy	60.38	-2.75	-4.36
FSN E-Comm (Nykaa)	215.04	10.4	5.09		Oil India Ltd	407.00	-18.11	-4.26
Hindalco	700.50	33.50	5.02		Bajaj Housing Fin	108.56	-3.85	-3.43



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
NUVAMA	6,961.00	71.00	1.03%	154.9	21.46%
APOLLOHOSP	7,824.00	572.00	7.89%	3377.8	15.09%
SUZLON	60.61	-2.72	-4.29%	86768	12.66%
LICI	890.10	-27.80	-3.03%	6482	12.42%
MUTHOOTFIN	2,521.40	-14.60	-0.58%	3641	11.85%

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
PAYTM	1,159.30	37.10	3.31%	25314.8	-9.28%
ZYDUSLIFE	992.70	35.45	3.70%	7493.4	-9.17%
ASTRAL	1,295.70	24.50	1.93%	7536.5	-8.12%
SJVN	93.42	-4.95	-5.03%	16191.5	-7.58%
BSE	2,507.20	133.60	5.63%	10145.3	-6.79%

INDEX HIGHEST OI

F&O Ban list
PGEL
PNBHOUSING
RBLBANK
TITAGARH

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/08/25	NIFTY	25,000	24,000	0.92
28/08/25	BANKNIFTY	57,000	57,000	0.69



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,03,497.38	1,25,762.13	-22,264.75	1,37,361.91	85,462.31	51,899.60
13-Aug-25	11,350.06	14,994.49	-3,644.43	13,982.46	8,358.67	5,623.79
12-Aug-25	9,532.22	12,931.02	-3,398.80	11,888.48	8,380.55	3,507.93
11-Aug-25	9,477.30	10,679.95	-1,202.65	15,109.07	9,136.71	5,972.36
08-Aug-25	17,682.11	15,749.30	1,932.81	16,682.09	8,958.43	7,723.66

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,68,898.92	1,68,385.39	513.53	1,76,569.50	1,75,325.12	1,244.38
13-Aug-25	22,714.62	20,122.90	2,591.72	20,666.94	19,989.35	677.59
12-Aug-25	15,336.96	14,884.47	452.49	21,406.77	21,534.40	-127.63
11-Aug-25	18,093.81	15,684.99	2,408.82	20,354.09	20,041.53	312.56
08-Aug-25	18,363.58	21,088.96	-2,725.38	20,112.87	19,758.56	354.31



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.16	1.78	3.07	16.11	-4.55	51.81
Financial Services	2.48	3.7	-12.62	6.16	13.86	17.12
Oil Drill/Allied	1.68	5.16	-1.8	4.13	13.69	-21.14
Hotels & Restaurants	1.63	2.15	3.18	10	9.85	27.94
Bearings	1.42	3.34	-6.75	8.02	20.03	-15.41



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Result calendar for F&O stocks

12-08-2025		13-08-2025	14-08-2025
HINDALCO	NHPC	BPCL	IDEA
NYKAA	HAL	ABFRL	GLENMARK
RVNL	APOLLOHOSP	NUVAMA	ASHOKLEY
ZYDUSLIFE	ONGC	MUTHOOTFIN	IOC
JINDALSTEL	OIL	IRCTC	IRB
ALKEMLAB	PIIND	MAXHEALTH	PATANJALI
BDL	NMDC	MOTHERSON	
SUZLON		JUBLFOOD	
GRANULES		METROPOLIS	

UPCOMING ECONOMIC EVENTS

Thursday, August 14, 2025	Country	Event's	Forecast		Previous
11:30	GB	GDP (MoM) (Jun)	0.2%		-0.1%
11:30	GB	GDP (QoQ) (Q2)			0.7%
11:30	GB	GDP (YoY) (Q2)			1.3%
12:00	IN	WPI Inflation (YoY) (Jul)			-0.13%
18:00	US	Initial Jobless Claims	220K		226K
18:00	US	PPI (MoM) (Jul)	0.2%		0.0%
Friday, August 15, 2025					
05:20	JP	GDP (QoQ) (Q2)	0.1%		0.0%
14:30	IN	Trade Balance (Jul)			-18.78B
17:00	IN	FX Reserves, USD			688.87B
18:00	US	Core Retail Sales (MoM) (Jul)	0.3%		0.5%
18:00	US	Retail Sales (MoM) (Jul)	0.5%		0.6%

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