THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

November 13, 2025

NIFTY – 26,070 (Daily Chart)

- In Wednesday's trading session, the Nifty opened with a gap-up and gradually moved northward, helping the index close on a positive note.

- On the daily chart, the index formed a bullish candle with equal wicks on both ends, indicating a balanced move between buyers and sellers. It continues to trade above the 20 DEMA, which remains a positive sign for the bulls. The index is gradually approaching the horizontal resistance level near 26,070, and a decisive breakout above this level could extend the ongoing bullish momentum.

- **For Thursday's trading session, 25,860 will act as an initial support level, while on the higher side, 25,925 will serve as an initial resistance level.**

BANK NIFTY – 58,274.65 (Daily Chart)

- In Wednesday's trading session, the banking index opened with a gap-up but failed to sustain its bullish momentum, moving in a sideways direction for most of the day. Despite the lack of strong follow-through, the index managed to close on a positive note.

- On the daily chart, the index formed a bearish candle near the horizontal resistance level. It continues to trade above the 20 DEMA, which remains a positive sign for the bulls; however, the index needs to decisively breach the 58,570 level to sustain and extend its bullish momentum.

- **For Thursday's trading session, 58,145 will act as an initial support level, while on the higher side, 58,500 will serve as an initial resistance level.**

BERGEPAINT CMP- 560.10 (Daily Chart) BUY ABOVE 561 SL 555.40 TGT 575.

TradingView

ABB CMP- 4,924.00 (Daily Chart) SELL FUT BELOW 4,937 SL 4,986 TGT 4,835.

STOCK'S IN NEWS

TATASTEEL: The company posted a robust 319% year-on-year increase in net profit for Q2 to ₹3,183 crore, surpassing expectations. Revenue grew 8.9% to ₹58,689 crore, while EBITDA jumped 45% to ₹8,897 crore, with margins improving to 15.2%.

CMP- 178.61
IMPACT-**POSITIVE**

COCHINSHIP: The company posted a 43% year-on-year decline in net profit for Q2FY26 to ₹107.5 crore, while revenue slipped 2.2% to ₹1,118.5 crore

CMP- 1,792.00
IMPACT-**NEGATIVE**

IRCTC: The company posted an 11% year-on-year increase in net profit to ₹342 crore for Q2FY26, while its revenue grew 7.7% to ₹1,146 crore.

CMP- 715.85
IMPACT-**POSITIVE**

NAZARA: The gaming firm posted a significant jump in its Q2 FY26 profit to ₹885 crore, primarily driven by a one-time gain from the revaluation of its stake in Nodwin Gaming.

CMP- 257.30
IMPACT-**POSITIVE**

ECONOMIC NEWS

- This marks the third time in FY26 that inflation has stayed below the central bank's target range of 4% with a margin of two percentage points on either side of that figure. Inflation based on the Consumer Price Index (CPI) was 1.4% in September and 6.2% in October 2024. "The positive impact of the GST rationalisation and deflation in the food and beverages category supported the lower inflation print," said Rajani Sinha, chief economist at CareEdge Ratings.

- India’s retail inflation eased sharply to 0.25% in October from 0.54% in September, marking its lowest level in a decade, driven by a sustained decline in food prices and the recent Goods and Services Tax (GST) rate cuts.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Adani Enterpris	2,484.50	117.7	4.97
Asian Paints	2,769.80	112.6	4.24
Tech Mahindra	1,456.10	48.1	3.42
TCS	3,131.80	84.8	2.78
HDFC Life	783.1	19.2	2.51

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Tata Steel	178.61	-2.43	-1.34
TMPV	402.15	-5.45	-1.34
Shriram Finance	822.5	-9.8	-1.18
JSW Steel	1,181.80	-9.7	-0.81
Bharat Elec	424.75	-2.55	-0.60

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Tata Motors CV	329.45	68.7	26.40
Biocon	405.9	20.8	5.41
Max Financial	1,719	83.3	5.10
Adani Ent.	2,485	118	4.98
BSE	2,775	131	4.97

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
PI Industries	3,589	-198	-5.23
Torrent Power	1,293	-44	-3.30
Prestige Estate	1,701	-57.4	-3.27
M&M Financial	309.35	-8.4	-2.65
Varun Beverages	459.3	-11.31	-2.41

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PIIND	3,585.70	-213.40	-5.62%	2446.7	18.21%
MANKIND	2,284.20	52.50	2.35%	2431.6	17.68%
GLENMARK	1,854.20	28.00	1.53%	10670.6	11.35%
BIOCON	407.75	21.30	5.51%	46815	7.87%
MUTHOOTFIN	3,337.10	-58.50	-1.72%	3046.7	6.42%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ADANIENT	2,489.30	116.20	4.90%	13171.2	-12.82%
IGL	210.65	2.55	1.23%	15939	-9.73%
TATATECH	699.75	11.55	1.68%	9096	-8.44%
HFCL	77.01	-1.53	-1.95%	101916.4	-6.39%
CANBK	143.85	2.73	1.93%	180204.8	-6.31%

INDEX HIGHEST OI

F&O Ban list
SAIL

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/11/25	NIFTY	26,000	25,000	0.97
25/11/25	BANKNIFTY	58,500	58,500	0.93

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	97,976.69	1,06,277.45	-8,300.76	1,22,322.61	92,523.82	29,798.79
12-Nov-25	15,594.07	17,344.10	-1,750.03	18,311.80	13,184.68	5,127.12
11-Nov-25	14,487.40	15,290.62	-803.22	14,832.97	12,644.50	2,188.47
10-Nov-25	9,803.52	13,918.37	-4,114.85	18,933.97	13,128.71	5,805.26
07-Nov-25	18,485.25	13,903.91	4,581.34	19,470.01	12,795.24	6,674.77

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	151084.4	154442.88	-3358.48	191565.7	191549.1	16.62
12-Nov-25	24907.2	21071.91	3835.29	37623.93	38538.9	-914.97
11-Nov-25	22009.4	21988.26	21.14	29488.49	29282.38	206.11
10-Nov-25	18964.55	18766.07	198.48	25499.04	25870	-370.96
07-Nov-25	23753.15	25256.79	-1503.64	28032.56	28174.38	-141.82

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Readymade Garments/ Apparells	3.18	-0.5	2.97	7.17	-2.92	-3.45
Bearings	2.36	-1.92	0	5.13	12.45	-1.95
Electronics	2.35	1.71	-0.89	11.43	30.89	20.43
Telecom Equipment & Infra Services	1.95	-1.81	-2.82	1.15	-0.04	-25.74
Alcoholic Beverages	1.87	-3.17	8.04	10.55	27.93	23.54

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

13-11-2025	14-11-2025
BDL	EXIDEIND
DELTA	MRF
MUTHOOTFIN	GLENMARK
EICHERMOT	MARICO
HEROMOTOCO	MAXHEALTH
BDL	OIL
VOLTAS	TMPV
JUBLFOOD	

UPCOMING ECONOMIC EVENTS

Thursday, November 13, 2025	Country	Event's	Forecast		Previous
12:30	GB	GDP (QoQ) (Q3)	0.2%		0.3%
12:30	GB	GDP (YoY) (Q3)			1.4%
12:30	GB	GDP (MoM) (Sep)	0.0%		0.1%
19:00	US	Core CPI (MoM) (Oct)			0.2%
19:00	US	CPI (MoM) (Oct)			0.3%
19:00	US	Initial Jobless Claims			218K

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com