

ITI Morning Boost

Oct 13, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,363.35 (Daily Chart)



• In Monday's session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved lower throughout the trading session, resulting in a negative close.

• On the daily chart, the index formed a strong bearish candle and continues to maintain its bearish structure, characterised by a lower-low and lower-high formation. The index is trading below its 20 DEMA at 22,891, indicating that the prevailing bearish momentum remains intact. A decisive breakout and sustained move above 22,891 would be required to signal a potential trend reversal.

• For Tuesday's session, 22,300 will act as the immediate support, while 22,605 will serve as the initial resistance. A breach of 22,300 could extend the downside momentum, whereas a sustained move above 22,605 may trigger a short-term recovery. However, the broader trend is likely to remain bearish until the index decisively moves above its 20 DEMA at 22,891.

BANK NIFTY – 54,918.00 (Daily Chart)



- In Monday's session, the banking index opened on a positive note but soon slipped into negative territory and remained under sustained selling pressure throughout the session, resulting in a negative close.
- On the daily chart, the index formed a bearish candle near its 20 DEMA at 55,424 and continues to trade below this key level, indicating that the prevailing bearish momentum remains intact. The index also maintains its bearish structure, characterised by a lower-low and lower-high formation. A decisive breakout and sustained close above 55,424 would be required to signal a potential trend reversal and strengthen the recovery.
- For Tuesday's session, 54,700 will act as the immediate support, while 54,965 will serve as the initial resistance. A breach of 54,700 could extend the downside momentum, whereas a sustained move above 54,965 may trigger a short-term recovery. However, the broader trend is likely to remain bearish until the index decisively moves above its 20 DEMA at 55,424.





RBLBANK : Net profit rises to ₹481.7 crore from ₹179 crore year-on-year in Q2FY27. Net interest income rises 37.4% to ₹2,131 crore from ₹1,551 crore year-on-year. Gross NPA falls 28 bps to 1.02% from 1.3% quarter-on-quarter. Net NPA falls 8 bps to 0.29% from 0.37% quarter-on-quarter. Provisions rise to ₹766.5 crore from ₹599.2 crore quarter-on-quarter and ₹499.7 crore year-on-year.

CMP- 417.70
IMPACT- **POSITIVE**

HCLTECH : The IT major sees FY27 revenue growth at 2.5-4%. It reported a profit after tax (PAT) of ₹5,132 crore in Q2FY27, up 11% from ₹4,624 crore in the previous quarter, and ahead of the CNBC-TV18 poll estimate of ₹4,963 crore. Revenue rose 3% quarter-on-quarter to ₹35,620 crore from ₹34,579 crore, but fell short of the poll estimate of ₹35,819 crore. EBIT margin stood at 18.2%, ahead of the poll estimate of 17.8%. Advanced AI contributed 32 basis points to the margin improvement in Q2.

CMP- 1,223.00
IMPACT- **NEUTRAL**

ICICIAMC : The firm's net profit fell 7.8% QoQ to ₹888.9 crore in Q2FY27, while revenue rose 7% QoQ to ₹1,676.7 crore. The board has approved an interim dividend of ₹30 per share, the highest declared by the company so far.

CMP- 2,969.40
IMPACT- **NEGATIVE**



- India's retail inflation accelerated to 5.54% in September 2026, a notable rise from August's 4.83%. This jump is particularly linked to rising food prices, predominantly in vegetables. Rural inflation hit 6.08%, outpacing urban inflation at 4.88%. In response, the Reserve Bank of India increased the benchmark repo rate by 25 basis points on October 7, 2026, and revised its inflation outlook for the fiscal year 2027.
- The two sides also agreed to exchange data annually on the use of CETA, which came into effect on July 15. The data will cover businesses' claims for lower tariffs and feedback on implementation, beginning a year after the pact comes into force. "Communities across the UK and India are set to benefit from over £1 billion in new deals.
- Speaking at the India-UK JETCO Business Plenary on Monday, Goyal highlighted the complementary nature of the two economies and stressed the need to strengthen economic partnerships to unlock new growth opportunities.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Dr Reddys Labs	1,229.40	32.40	2.71
Bajaj Auto	10,034.00	256.00	2.62
TMPV	284.45	4.55	1.63
Bharat Elec	373.90	5.75	1.56
BSE Limited	3,330.20	43.00	1.31

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Apollo Hospital	7,775.00	-252.50	-3.15
ITC	257.90	-8.10	-3.05
Tech Mahindra	1,471.00	-43.10	-2.85
Larsen	3,627.50	-75.80	-2.05
Max Healthcare	865.95	-17.85	-2.02

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
UPL	514.85	26.4	5.4
Suzlon Energy	39.57	1.97	5.24
Tata Elxsi	3,257.00	127	4.06
IRFC	77.5	2.8	3.75
PB Fintech	1,047.00	35	3.46

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Lenskart Solu	648.3	-29.35	-4.33
Avenue Supermar	3,364.90	-151.9	-4.32
Fortis Health	757.25	-29	-3.69
Dabur India	374.4	-12.3	-3.18
Apollo Hospital	7,775.00	-252.5	-3.15



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
UJJIVANSFB	62.56	0.85	1.38%	28,512.00	39.16%
DMART	3,358.50	-159.50	-4.53%	5,312.60	16.37%
TECHM	1,454.40	-50.70	-3.37%	15,622.80	6.81%
ENRIN	3,108.10	-22.90	-0.73%	515.90	6.66%
DELHIVERY	413.65	12.20	3.04%	30,266	5.90%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAELXSI	3,272.00	119.80	3.80%	2,116.80	-9.03%
APOLLOHOSP	7,787.00	-243.50	-3.03%	1,978.90	-8.96%
RBLBANK	418.70	-0.05	-0.01%	38,747.70	-6.05%
SAIL	170.91	-1.73	-1.00%	1,74,981.00	-5.65%
KFINTECH	866.40	20.30	2.40%	5,069	-5.11%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
AMBUJACEM
LICHSGFIN
KAYNES

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,500	0.94
27/10/26	BANKNIFTY	56,000	55,000	0.90



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	90,454.20	1,31,941.19	-41,486.99	1,38,887.63	95,487.29	43,400.34
12-Oct-26	12,583.21	14,291.69	-1,708.48	15,506.73	12,461.71	3,045.02
09-Oct-26	10,373.99	13,942.89	-3,568.90	15,626.53	10,883.27	4,743.26
08-Oct-26	15,725.45	28,669.03	-12,943.58	22,987.97	12,284.86	10,703.11
07-Oct-26	12,577.96	18,699.33	-6,121.37	18,707.03	14,110.46	4,596.57

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,31,077.00	1,20,146.33	10,930.67	1,53,879.78	1,57,520.08	-3,640.30
12-Oct-26	15,410.49	15,111.18	299.31	21,139.45	21,744.25	-604.80
09-Oct-26	17,379.57	13,961.97	3,417.60	25,624.47	26,514.95	-890.48
08-Oct-26	21,395.37	20,140.37	1,255.00	23,005.42	23,381.00	-375.58
07-Oct-26	19,139.58	21,117.22	-1,977.64	23,606.18	24,964.81	-1,358.63



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TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	3.79	0.5	-4.56	10.6	11.68	2.56
Paper	2.75	-1.03	-3.72	6.32	5.56	-15.48
Ceramic Products	2.58	-1.49	-7.76	-5.31	1.07	-9.42
Ship Building	2.39	2.37	2.95	19.02	47.02	147.17
Engineering	2.24	1.71	-6.16	5.6	36.98	21.56



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Result calendar for F&O stocks

13-10-2026	14-10-2026	15-10-2026	16-10-2026	17-10-2026
ICICIPRULI	ICICIGI	ANGELONE	FEDERALBNK	AXISBANK
TATAELXSI	BHEL	HDFCAMC	CROMPTON	HDFCBANK
	CANBK	NESTLEIND	LTM	ICICIBANK
		HDFCLIFE	UJJIVANSFB	YESBANK
		TECHM	OBEROIRLTY	
		LTF	DLF	
		WIPRO	PNB	
		POLYCAB		
		IRFC		
		JIOFIN		
		360ONE		
		PERSISTENT		
		INDIANB		

UPCOMING ECONOMIC EVENTS

Tuesday, 13 October 2026	Country	Event's	Forecast		Previous
11:30	DE	German CPI (MoM) (Sep)	0.6%		0.2%
19:30	US	Existing Home Sales (Sep)			3.98M
Wednesday, 14 October 2026					
12:00	IN	WPI Inflation (YoY) (Sep)			9.92%
18:00	US	Core CPI (MoM) (Sep)			0.3%
18:00	US	CPI (MoM) (Sep)			0.4%
18:00	US	CPI (YoY) (Sep)			3.4%
Thursday, 15 October 2026					
11:30	UK	GDP (MoM) (Aug)	-0.1%		0.4%
14:30	IN	Trade Balance (Sep)			-26.86B
18:00	US	Retail Sales (MoM) (Sep)	0.3%		1.2%
18:00	US	PPI (MoM) (Sep)	0.5%		0.4%

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