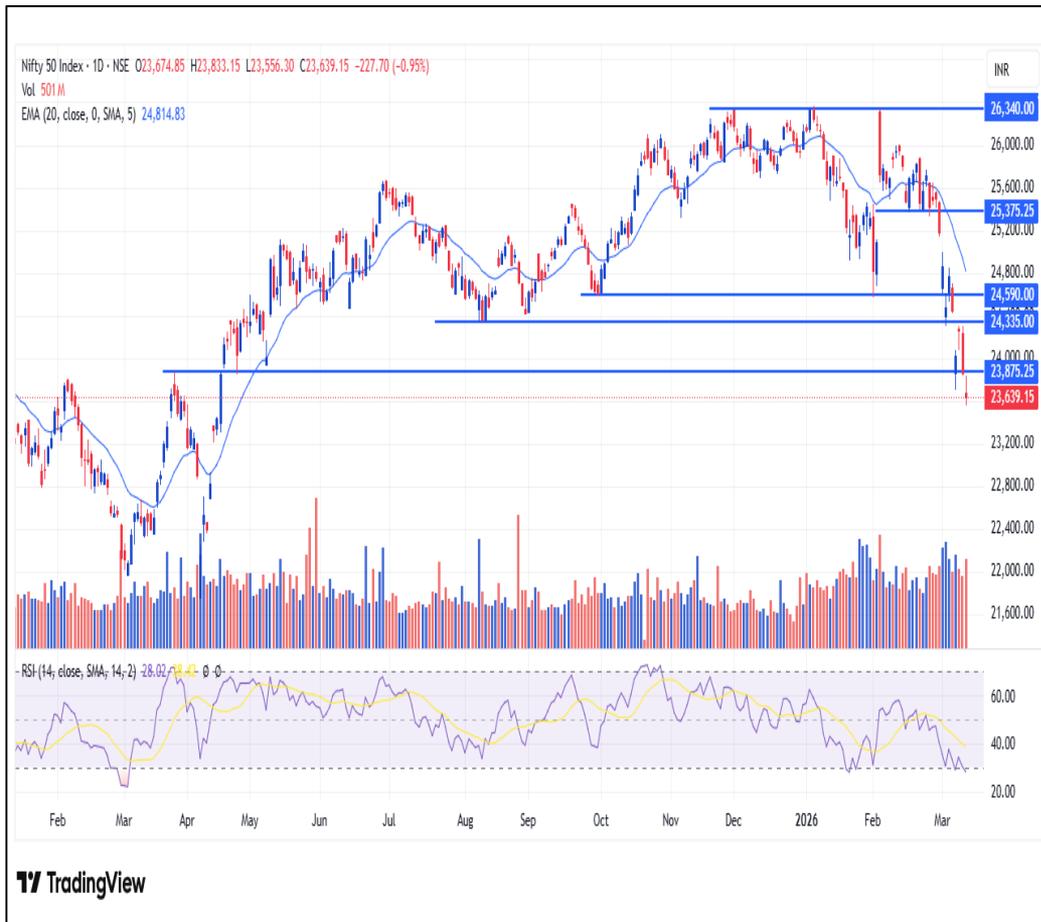


ITI Morning Boost

March 13, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,639.15 (Daily Chart)



• In Thursday's trading session, the Nifty witnessed a volatile session. It opened with a gap down and gradually moved northward during the first half of the trading session. However, in the second half, the index moved back toward the south direction, resulting in a negative close.

• On a daily scale, the index has formed a small bearish candle with a long upper wick, indicating selling pressure at higher levels. The index continues to maintain its bearish structure, forming a lower high–lower low pattern. The RSI has moved into the oversold zone, which is a cautious sign for the bears.

• For Friday's trading session, **23,555** will act as the initial support level, while on the higher end, **23,790** will act as the initial resistance level.

BANK NIFTY – 55,100.95 (Daily Chart)



- In Thursday's trading session, the banking index opened with a gap down and attempted to recover from the day's low. However, toward the end of the session, the index moved back toward the south direction, resulting in a negative close.

- On a daily scale, the index has formed a small bullish candle with a long upper wick, indicating selling pressure at higher levels. The index continues to maintain its bearish trend, forming a lower high–lower low pattern. The only positive sign for the bulls is that the RSI is moving toward the oversold zone, which may indicate a possible retracement in the index.

- **For Friday's trading session, 54,775 will act as the initial support level, while on the higher end, 55,660 will act as the initial resistance level.**







MFSL : The company's board has approved raising up to ₹2,000 crore through a Qualified Institutional Placement (QIP) or other permissible methods. The fundraise may be executed in one or more tranches, subject to necessary approvals. The move is aimed at strengthening the company's capital base and supporting future growth plans.

AUROPHARMA : The United States Food and Drug Administration (US FDA) conducted an inspection at Unit-IV of APL Healthcare Limited, a wholly owned subsidiary of the company, located at Palchur village and part of Palepalem Village, Naidupeta Mandal, SPSR Nellore District, Andhra Pradesh, from December 08 to December 17, 2025. At the conclusion of the inspection, the regulator issued a 'Form 483' with five observations. The facility has now received an Establishment Inspection Report (EIR) classifying it as 'Voluntary Action Indicated' (VAI), and the inspection has been closed.

GODREJPROP : The company has announced the acquisition of an approximately 44-acre land parcel in Coimbatore through an outright purchase. It plans to develop a premium plotted residential project with a developable potential of about 1.1 million sq. ft. and an estimated revenue potential of ₹450 crore.

CMP- 1,696.20
IMPACT- **POSITIVE**

CMP- 1,311.90
IMPACT- **NEGATIVE**

CMP- 1,616.30
IMPACT- **POSITIVE**



- The United States has issued a 30-day license allowing countries to buy Russian oil and petroleum products currently stranded at sea, as part of efforts to stabilize global energy markets disrupted by the war involving Iran. US Treasury Secretary Scott Bessent said the move would not provide significant financial benefit to the Russian government.
- India's retail inflation rose to 3.21% in February, driven by geopolitical tensions impacting global oil supplies. This marks the second reading under a revised CPI framework with a 2024 base year, reflecting updated consumption patterns. While food and fuel inflation figures are pending, economists monitor potential imported inflation risks.
- India has launched an investigation into claims that saccharin imports from China are being rerouted through Thailand to avoid existing duties. The Directorate General of Trade Remedies is examining if Chinese-origin saccharin is being falsely declared as originating from Thailand. If confirmed, India may extend countervailing duties to imports from Thailand. This probe impacts industries like food, beverage, and pharmaceuticals.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Coal India	470.10	23.35	5.23
NTPC	390.55	10.65	2.80
Power Grid Corp	303.60	4.80	1.61
Jio Financial	242.20	3.50	1.47
Adani Enterpris	2,002.00	27.30	1.38

Company	Price	Change	%Gain
M&M	3,031.20	-137.00	-4.32
Eicher Motors	6,975.50	-278.00	-3.83
Maruti Suzuki	13,011.00	-486.00	-3.60
Bajaj Finance	863.10	-30.55	-3.42
UltraTechCement	11,089.00	-373.00	-3.25

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
NTPCGREEN	97.65	10.92	12.59
Adani Power	149.11	10.26	7.39
ATGL	607.60	40.70	7.18
JSW Energy	518.30	30.30	6.21
SRF	2,626.30	137.60	5.53

Company	Price	Change	%Gain
IndusInd Bank	831.35	-45.80	-5.22
TVS Motor	3,422.60	-178.20	-4.95
VBL	411.05	-20.20	-4.68
M&M	3,031.20	-137.00	-4.32
Kwality Wall's	25.54	-1.05	-3.95



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AMBER	6,953.50	-343.50	-4.71%	1,173	11.14%
SUPREMEIND	4,029.80	-7.50	-0.19%	1,878.30	10.20%
TATAPOWER	403.60	16.70	4.32%	53,260.00	9.42%
MAZDOCK	2,460.20	22.40	0.92%	4,299.00	7.66%
HINDPETRO	382.95	-0.45	-0.12%	47,466	6.92%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BRITANNIA	5,793.00	-134.00	-2.26%	2,816.30	-8.79%
SRF	2,626.90	137.90	5.54%	3,453.60	-4.67%
CAMS	663.90	-12.50	-1.85%	6,041.30	-4.43%
MOTHERSON	119.63	-1.37	-1.13%	1,22,348.10	-4.29%
JSWENERGY	520.00	31.55	6.46%	26,106.00	-4.28%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	23,000	1.08
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	59,000	0.78



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,12,375.05	1,58,541.63	-46,166.58	1,60,126.18	99,576.90	60,549.28
12-Mar-26	15,373.05	22,422.92	-7,049.87	19,439.56	11,989.79	7,449.77
11-Mar-26	11,448.68	17,715.99	-6,267.31	16,044.16	11,078.63	4,965.53
10-Mar-26	13,188.32	17,860.96	-4,672.64	17,202.49	10,869.23	6,333.26
09-Mar-26	11,156.99	17,502.56	-6,345.57	21,586.46	12,572.66	9,013.80

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,93,013.49	1,95,541.37	-2527.88	1,49,384.20	1,49,751.24	-367.04
12-Mar-26	22,217.55	22,381.14	-163.59	20,739.55	20,815.54	-75.99
11-Mar-26	20,172.23	21,881.77	-1,709.54	19,103.87	19,669.14	-565.27
10-Mar-26	24,131.80	23,703.68	428.12	13,983.24	14,188.98	-205.74
09-Mar-26	25,883.60	23,865.98	2,017.62	20,134.24	20,134.61	-0.37



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Generation & Distribution	2.79	0.46	-8.13	-6.84	-9.92	2.95
Computer Education	1.67	0.57	-13.01	-20.48	-29.13	-28.33
Diversified	1.56	-0.46	-11.1	-19.07	-29.13	-16.4
Plantation & Plantation Products	1.47	0.68	-4.94	-7.11	-6.69	1.39
Readymade Garments/ Apparells	1.43	-2.92	-15.52	-21.01	-24.33	-19.97



UPCOMING ECONOMIC EVENTS

Friday, 13 March 2026	Country	Event's	Forecast		Previous
12:30	GB	GDP (MoM) (Jan)	0.2%		0.1%
17:00	IN	FX Reserves, USD			728.49B
18:00	US	GDP (QoQ) (Q4)	1.4%		1.4%
18:00	US	Core PCE Price Index (MoM) (Jan)	0.4%		0.4%
18:00	US	Core PCE Price Index (YoY) (Jan)	3.1%		3.0%
19:30	US	JOLTS Job Openings (Jan)	6.840M		6.542M
Monday, 16 March 2026					
12:00	IN	WPI Inflation (YoY) (Feb)			1.81%
14:30	IN	Trade Balance (Feb)	-28.00B		-34.68B
Tuesday, 17 March 2026					
09:00	AU	RBA Interest Rate Decision (Mar)			3.85%

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