

ITI Morning Boost



February 13, 2026

NIFTY – 25,807.20 (Daily Chart)

Nifty 50 Index · 1D · NSE 025,906.70 H25,906.70 L25,752.40 C25,807.20 -146.65 (-0.57%)

Vol 419.39M

EMA (20, close, 0, SMA, 5) 25,646.87

RSI (14, close, SMA, 14, 2) 51.87 -0.62 0 0



- In Thursday's trading session, the Nifty opened with a gap down and remained under pressure throughout the session, resulting in a negative close.
- On the daily scale, the index has formed a bearish candle and is gradually moving toward the support of the 20 DEMA level, which is currently placed around 25,646. If the index fails to hold above the 20 DEMA, it may attempt to fill the gap that was created on 3rd Feb.
- **For Friday's trading session, 25,780 will act as the initial support level, and on the higher end, 25,880 will act as the initial resistance level.**

BANK NIFTY – 60,739.75 (Daily Chart)



- In Thursday's trading session, the Banking Index opened on a flattish note and remained in a sideways range throughout the session, resulting in a flat close.
- On the daily scale, the index has formed a small red candle with wicks on both ends, indicating indecisiveness among market participants. The index continues to trade above the 20 DEMA level, which is a positive sign for the bulls.
- For Friday's trading session, 60,865 will act as the initial resistance level, and on the lower end, 60,680 will act as the initial support level.

Bharat Electronics Limited · 1D · NSE O437.00 H444.95 L434.60 C443.90 +6.35 (+1.45%)
Vol 16.14M
EMA (20, close, 0, SMA, 5) 430.59

INR

460.00

450.00

440.00

430.00

420.00

410.00

400.00

390.00

380.00

370.00

360.00

350.00

340.00

330.00

320.00

310.00

300.00

290.00

280.00

270.00

260.00

250.00

On a daily scale, the stock is holding its bullish structure as it is forming lower high formation.

The stock continues to hold the support of 20 DEMA level.





STOCK'S IN NEWS

COALINDIA: Coal India Q3 results: State-owned Coal India on Thursday reported a 16% year-on-year (YoY) decline in its consolidated net profit at Rs 7,166 crore in the third quarter. The company has declared third interim dividend at Rs 5.5 per share for the financial year 2026.

CMP- 419.15
IMPACT- **NEGATIVE**

HINDALCO : Aditya Birla Group's flagship metal company Hindalco reported a 45% decline in its December quarter consolidated net profit at Rs 2,049 crore compared to Rs 3,735 crore posted in the year ago period. The company's revenue from operations stood at Rs 66,521 crore in Q3FY26, recording a 14% growth versus Rs 58,390 crore in the October-December period of FY26.

CMP- 964.40
IMPACT- **NEGATIVE**

ASHOKLEY : Ashok Leyland is giving a big push to its international growth strategy, announcing plans to set up a new assembly unit in Saudi Arabia and entering into a strategic partnership in Indonesia, as the Hinduja Group flagship seeks to capitalise on rising demand for conventional, electric and defence vehicles across emerging markets, The Times of India reported on February 12.

CMP- 211.02
IMPACT- **POSITIVE**

BIOCON : Biocon on Thursday reported over five-fold jump in consolidated net profit to Rs 144 crore for the third quarter ended December 2025, driven by gains in generics and biosimilar business verticals.

CMP- 375.05
IMPACT- **POSITIVE**



- India's retail inflation reached 2.75% in January, marking the first reading under a new Consumer Price Index series. This figure returns inflation to the Reserve Bank of India's target band. The new series reflects updated consumption patterns. Higher food prices contributed to the January increase. Economists anticipate inflation may rise in coming months.
- NITI Aayog suggests strategic tech-services trade missions to Japan, the Middle East, and Germany. A unified India Tech-Services brand will promote Indian AI players. A market access cell will assist specialist firms. These steps aim to secure India's global technology leadership and achieve \$750–850 billion in annual revenue by 2035, focusing on emerging AI technologies.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bajaj Finance	999.10	30.15	3.11		Tech Mahindra	1,536.60	-97.80	-5.98
Shriram Finance	1,082.80	26.00	2.46		Infosys	1,386.00	-85.90	-5.84
Eicher Motors	7,943.00	172.00	2.21		TCS	2,750.10	-159.70	-5.49
ICICI Bank	1,430.00	23.90	1.70		HCL Tech	1,476.10	-75.50	-4.87
Trent	4,285.60	66.70	1.58		Wipro	219.08	-10.73	-4.67

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Financial	1,813.50	79.40	4.58		KPIT Tech	891.50	-67.90	-7.08
HUDCO	201.93	8.69	4.50		Coforge	1,421.50	-98.91	-6.50
MUTHOOTFIN	4,066.90	133.70	3.40		Oracle	6,764	-453.50	-6.28
Bajaj Finance	999.10	30.15	3.11		Tech Mahindra	1,536.60	-97.80	-5.98
Bharat Forge	1,726.70	50.30	3.00		Infosys	1,386.00	-85.90	-5.84

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BHEL	261.45	0.75	0.29%	112917	52.76%
PERSISTENT	5,443.00	-271.00	-4.74%	2675.8	27.32%
BHARATFORG	1,726.70	50.30	3.00%	8445.5	24.01%
TORNTPOWER	1,453.70	25.10	1.76%	4553	16.78%
LTIM	5,198.50	-333.50	-6.03%	2294.8	15.68%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BANDHANBNK	169.58	1.30	0.77%	84531.6	-11.82%
ZYDUSLIFE	923.00	23.70	2.64%	9558.9	-11.51%
IOC	178.11	-3.20	-1.76%	85936.5	-11.10%
GODREJPROP	1,821.30	-32.10	-1.73%	9182	-8.61%
APLAPOLO	2,273.30	-8.40	-0.37%	6375.9	-7.45%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	26,500	25,500	1.11
SAMMAANCAP	24/02/26	BANKNIFTY	60,000	60,000	1.09



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,60,824.36	1,54,802.51	6,021.85	1,68,584.13	1,64,362.14	4,221.99
12-Feb-26	17,949.52	17,841.10	108.42	17,213.85	16,937.00	276.85
11-Feb-26	16,858.63	15,914.82	943.81	14,281.26	14,406.62	-125.36
10-Feb-26	16,699.82	16,630.37	69.45	15,262.90	14,088.69	1,174.21
09-Feb-26	16,066.13	13,811.49	2,254.64	13,572.99	13,568.84	4.15

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,44,361.26	2,46,659.67	-2,298.41	2,96,375.09	3,00,617.10	-4,242.01
12-Feb-26	23,657.75	24,732.20	-1,074.45	42,782.67	43,734.99	-952.32
11-Feb-26	22,308.09	23,069.06	-760.97	34,902.50	36,408.29	-1,505.79
10-Feb-26	19,246.18	20,566.25	-1,320.07	34,732.25	35,576.26	-844.01
09-Feb-26	23,130.44	22,688.08	442.36	29,654.15	30,137.73	-483.58



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	1.19	9.4	18.52	-2.15	15.16	18.11
Glass & Glass Products	1.03	-0.55	-0.59	-14.84	-3.05	6.29
Ferro Alloys	0.78	0.78	-2.33	-12.19	15.71	7.59
Dry cells	0.73	0.04	-0.18	-9.31	-19.87	-11.04
Diamond, Gems and Jewellery	0.65	6	1.83	-3.58	1.03	-4.99



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

09-02-2026	10-02-2026	11-02-2026	12-02-2026	13-02-2026
AUROPHARMA	APOLLOHOSP	ASHOKLEY	BHARATFORG	ALKEM
ZYDUSLIFE	BRITANNIA	DIVISLAB	BIOCON	NBCC
	EICHERMOT	M&M	COALINDIA	TORNTPHARM
	GRASIM		HAL	KFINTECH
	JUBLFOOD		HINDALCO	NAUKRI
	MOTHERSON		HINDUNILVR	FORTIS
	TITAN		INDHOTEL	
	TORNTPOWER		IRCTC	
			LUPIN	
			MUTHOOTFIN	
			ONGC	
			PETRONET	
			PIIND	



UPCOMING ECONOMIC EVENTS

Friday, 13 February 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			723.77B
19:00	US	CPI (MoM) (Jan)	0.3%		0.3%
19:00	US	CPI (YoY) (Jan)	2.5%		2.7%
19:00	US	Core CPI (MoM) (Jan)	0.3%		0.2%
Monday, 16 February 2026					
05:20	JP	Japan Gross Domestic Product (GDP) QoQ (QoQ) (Q4)	0.4%		-0.6%
12:00	IN	India Wholesale Price Index (WPI) Inflation YoY (YoY) (Jan)			0.83%
14:30	IN	India Trade Balance (Jan)	-26.14B		-25.04B



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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Barcode - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com