

ITI Morning Boost

Oct 12, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,520.45 (Daily Chart)



- In Friday's session, the Nifty opened with a gap-up and gradually moved higher, resulting in a positive close.
- On the daily chart, the index formed a bullish candle; however, the broader trend remains bearish, characterised by a lower-low and lower-high formation. The index continues to trade below its 20 DEMA, indicating that the prevailing bearish momentum remains intact. A decisive breakout and sustained move above the 20 DEMA would be required to signal a potential trend reversal.
- For Monday's session, **22,580** will act as the immediate resistance, while **22,440** will serve as the initial support. A sustained move above 22,580 could extend the short-term recovery, whereas a breach of 22,440 may revive selling pressure.

BANK NIFTY – 55,256.65 (Daily Chart)



- In Friday's session, the banking index opened with a gap-up and sustained its bullish momentum throughout the trading session, resulting in a strong close in positive territory.
- On the daily chart, the index formed a strong bullish candle, indicating sustained buying interest. However, it continues to trade below its 20 DEMA, which remains a key resistance level. A decisive breakout and sustained move above the 20 DEMA would be required to strengthen the recovery and signal a potential shift in the short-term trend.
- For Monday's session, 55,425 will act as the immediate resistance, while 55,030 will serve as the initial support. A sustained move above 55,425 could extend the upward momentum, whereas a breach of 55,030 may invite renewed selling pressure.





DMART : Net profit up 8.5% from last year to ₹743.5 crore. Revenue up 17.8% from last year to ₹19,644 crore. EBITDA up 15% to ₹1,394 crore. EBITDA margin at 7% versus 7.3% last year.

CANFINHOME : Net profit up 9.2% from last year to ₹274.6 crore. Net Interest Income up 6.6% year-on-year to ₹432 crore. Loan book grows to ₹43,539 crore from ₹39,657 crore last year. Net Interest Margins (NIMs) decline to 3.89% from 4.02% last year. Gross NPA at 0.9% from 0.87% in June, Net NPA at 0.42% from 0.4% in June.

ANANDRATHI : Anand Rathi Wealth | Net profit down 9.5% to ₹89.95 crore. Revenue up 15.7% to ₹344 crore. EBITDA down 15.1% to ₹116.8 crore. EBITDA margin down to 34% from 46.2%. Highest ever quarterly net inflow up 39% to ₹4,186 crore. Active client families in private wealth up 12% to 14,309. AUM up 18% from last year to ₹1.08 lakh crore. Board approves interim dividend of ₹4 per share.

CMP- 3,516.80
IMPACT- **NEUTRAL**

CMP- 718.15
IMPACT- **NEUTRAL**

CMP- 2,038.70
IMPACT- **POSITIVE**



- India's services sector is expected to maintain a positive demand outlook in Q3FY27, although business optimism has moderated compared with the previous quarter, with firms anticipating some easing in cost pressures but remaining less optimistic about selling prices and profit margins, according to the Reserve Bank of India's (RBI) latest Services and Infrastructure Outlook Survey.
- India is increasing its network of free trade agreements (FTAs) to integrate deeply with global economies. Nine trade pacts covering 38 developed economies have been concluded in the past four and a half years. The trade pacts are not merely confined to bureaucratic corridors but also include discussions with stakeholders. India is wrapping up deals with Canada and UK while pursuing energy deals with GCC and trade relations in West Asia and Americas.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Apollo Hospital	8,027.50	361.50	4.72
ITC	266.00	11.00	4.31
Eicher Motors	7,050.00	282.50	4.17
TCS	2,156.00	80.00	3.85
HCL Tech	1,216.70	39.80	3.38

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
BSE Limited	3,287.20	-47.60	-1.43
Reliance	1,170.30	-7.70	-0.65
JSW Steel	1,168.00	-7.20	-0.61
Cipla	1,301.00	-5.80	-0.44

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Persistent	5,770.00	302	5.52
GMR Airports	92.31	4.54	5.17
Colgate	1,817.80	82.1	4.73
Apollo Hospital	8,027.50	361.5	4.72
Glenmark	2,293.00	100.8	4.6

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Siemens Energy	3,101.00	-79	-2.48
Avenue Supermar	3,516.80	-68.2	-1.9
Tata Inv Corp	599.25	-10.05	-1.65
BSE Limited	3,287.20	-47.6	-1.43
Tube Investment	2,213.00	-28	-1.25



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
UJJIVANSFB	61.71	-0.56	-0.90%	20,488.00	27.54%
ENRIN	3,131.00	-56.90	-1.78%	483.70	17.02%
ANANDRATHI	2,037.00	-67.30	-3.20%	2,866.50	8.25%
GMRAIRPORT	92.59	4.12	4.66%	1,51,301.70	7.17%
SAIL	172.64	2.85	1.68%	1,85,467	7.15%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NAM-INDIA	1,048.00	9.80	0.94%	3,885.00	-6.62%
APOLLOHOSP	8,030.50	363.00	4.73%	2,173.60	-6.09%
BDL	1,079.50	27.30	2.59%	7,142.60	-4.41%
GVT&D	4,223.60	23.60	0.56%	2,998.60	-3.74%
TATAELXI	3,152.20	137.70	4.57%	2,327	-3.64%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
AMBUJACEM
LICHSGFIN
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,500	0.97
27/10/26	BANKNIFTY	56,000	55,000	0.98



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	77,870.99	1,17,649.50	-39,778.51	1,23,380.90	83,025.58	40,355.32
09-Oct-26	10,373.99	13,942.89	-3,568.90	15,626.53	10,883.27	4,743.26
08-Oct-26	15,725.45	28,669.03	-12,943.58	22,987.97	12,284.86	10,703.11
07-Oct-26	12,577.96	18,699.33	-6,121.37	18,707.03	14,110.46	4,596.57
06-Oct-26	11,258.72	14,220.02	-2,961.30	20,146.40	15,057.48	5,088.92

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,15,666.51	1,05,035.15	10,631.36	1,32,740.33	1,35,775.83	-3,035.50
09-Oct-26	17,379.57	13,961.97	3,417.60	25,624.47	26,514.95	-890.48
08-Oct-26	21,395.37	20,140.37	1,255.00	23,005.42	23,381.00	-375.58
07-Oct-26	19,139.58	21,117.22	-1,977.64	23,606.18	24,964.81	-1,358.63
06-Oct-26	17,396.98	14,460.68	2,936.30	18,818.48	19,076.06	-257.58



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Marine Port & Services	2.51	-0.56	-1.92	4.6	11.13	-0.86
Edible Oil	1.44	-1.89	-6.77	-6.88	-4.25	-19.27
Diamond, Gems and Jewellery	1.37	3.39	2.36	30.23	42.5	26.11
Insurance	1.36	0.63	-4.21	-7.73	-4.1	-9.21
Shipping	1.33	-0.32	2.62	8.58	25.85	48.79



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Result calendar for F&O stocks

12-10-2026	13-10-2026	14-10-2026	15-10-2026	16-10-2026
HCLTECH	ICICIPRULI	ICICIGI	ANGELONE	FEDERALBNK
RBLBANK	TATAELXSI	BHEL	HDFCAMC	CROMPTON
		CANBK	NESTLEIND	LTM
			HDFCLIFE	UJJIVANSFB
			TECHM	OBEROIRLTY
			LTF	DLF
			WIPRO	
			POLYCAB	
			IRFC	
			JIOFIN	
			360ONE	
			PERSISTENT	

UPCOMING ECONOMIC EVENTS

Monday, 12 October 2026	Country	Event's	Forecast		Previous
16:00	IN	CPI (YoY) (Sep)			4.82%
Tuesday, 13 October 2026					
11:30	DE	German CPI (MoM) (Sep)	0.6%		0.2%
19:30	US	Existing Home Sales (Sep)			3.98M
Wednesday, 14 October 2026					
12:00	IN	WPI Inflation (YoY) (Sep)			9.92%
18:00	US	Core CPI (MoM) (Sep)			0.3%
18:00	US	CPI (MoM) (Sep)			0.4%
18:00	US	CPI (YoY) (Sep)			3.4%
Thursday, 15 October 2026					
11:30	UK	GDP (MoM) (Aug)	-0.1%		0.4%
14:30	IN	Trade Balance (Sep)			-26.86B

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com