

# ITI Morning Boost

March 12, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,866.85 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On the daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure as it is forming a lower high–lower low formation. The index is trading below the 20 DEMA level (24,938), which indicates the continuation of bearish momentum. For a reversal in trend, the index needs to breach and sustain above the 20 DEMA resistance.

• For Thursday's trading session, 23,835 will act as the initial support level, while on the higher end, 24,025 will act as the initial resistance level.



# BANK NIFTY – 55,735.75 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, as it is forming a lower high–lower low formation. The index is trading below the 20 DEMA level (55,735), which indicates the continuation of bearish momentum. For a change in trend, the index needs to sustain above the 20 DEMA level.

• **For Thursday's trading session, 55,595 will act as the initial support level, while on the higher end, 56,170 will act as the initial resistance level.**



Astral Limited · 1D · NSE O1,681.80 H1,768.70 L1,677.40 C1,746.30 +85.60 (+5.15%)  
Vol 2.88M  
EMA (20, close, 0, SMA, 5) 1,635.64

INR



Srf Limited · 1D · NSE O2,604.90 H2,608.50 L2,475.50 C2,488.70 -107.90 (-4.16%)  
Vol 617.04K  
EMA (20, close, 0, SMA, 5) 2,546.52



**WIPRO** : The IT major announced a multi-year contract with US-based insurance and financial services provider TruStage to modernise its retirement services business through a technology and operations transformation programme aimed at improving customer experience and operational efficiency.

**BHARATFORG** : The company's board has approved an investment of up to €15 million (about ₹1,600 crore) in its wholly owned German subsidiary, Bharat Forge Global Holding GmbH, through an equity capital infusion to support overseas investments and strengthen global operations. The company will continue to hold 100% stake in the subsidiary after the infusion. Separately, the company's aerospace division inaugurated a landing gear components machining facility in Mundhwa in collaboration with Liebherr-Aerospace & Transportation SAS.

**ADANIENT** : The company said its subsidiary has increased its stake in Air Works India to 99.98% after acquiring an additional 14.2% shareholding. The move further consolidates the group's ownership in the aviation maintenance, repair and overhaul (MRO) company.

CMP- 202.23  
IMPACT- **POSITIVE**

CMP- 1,797.10  
IMPACT- **POSITIVE**

CMP- 1,974.70  
IMPACT- **POSITIVE**



- In a strategic shift, India has relaxed its foreign investment regulations, facilitating easier entry for companies from the US, Taiwan, South Korea, and Europe that have minimal Chinese ownership.
- India is not banning fuel exports despite global supply issues. Logistical hurdles, contractual obligations with overseas buyers, and tax waivers for export-only refineries are key reasons. Reliance Industries and Nayara Energy are major exporters. China and Thailand have curbed their exports. India aims to avoid adding to global market turbulence. Domestic refiners prefer selling to state retailers for better returns.
- The administration of Donald Trump has launched a new trade investigation into excess industrial capacity across 16 major trading partners after the U.S. Supreme Court struck down the core of Trump's global tariff programme last month. Jamieson Greer said the probe under Section 301 of the Trade Act of 1974 could result in new tariffs on countries including China, European Union, India, Japan, South Korea and Mexico as early as this summer.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Jio Financial	238.70	2.70	1.14		Bajaj Finance	893.65	-46.15	-4.91
Dr Reddys Labs	1,325.50	10.90	0.83		Axis Bank	1,255.80	-58.90	-4.48
Sun Pharma	1,825.90	13.10	0.72		Bajaj Finserv	1,795.30	-72.50	-3.88
Coal India	446.75	3.20	0.72		M&M	3,168.20	-125.50	-3.81
NTPC	379.90	2.60	0.69		Eicher Motors	7,253.50	-283.00	-3.76

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Gas	566.90	94.45	19.99		COLPAL	2,055.60	-142.70	-6.49
PREMIERENE	788.10	40.35	5.40		Bajaj Finance	893.65	-46.15	-4.91
ASTRAL	1,746.30	85.60	5.15		TVS Motor	3,600.80	-184.30	-4.87
IGL	162.67	5.01	3.18		KEI Industries	4,321.00	-216.00	-4.76
Godfrey Philips	2,122.80	64.10	3.11		Ashok Leyland	184.66	-8.90	-4.60

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## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ASTRAL	1,652.30	-10.10	-0.61%	10,068	12.75%
COLPAL	2,049.70	-161.70	-7.31%	5,937.10	12.23%
SUPREMEIND	4,037.30	101.30	2.57%	1,704.50	9.66%
SRF	2,489.00	-115.70	-4.44%	3,622.80	8.51%
HINDPETRO	383.40	-3.60	-0.93%	44,392	7.61%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BLUESTARCO	1,940.80	49.00	2.59%	2,339.00	-7.43%
AXISBANK	1,260.30	-60.90	-4.61%	55,967.50	-7.09%
CAMS	676.40	3.55	0.53%	6,321.00	-6.56%
POLICYBZR	1,465.80	-7.20	-0.49%	7,661.50	-5.84%
360ONE	1,047.70	-10.20	-0.96%	2,992.00	-4.09%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	24,000	1.09
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	59,000	0.76



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	97,002.00	1,36,118.71	-39,116.71	1,40,686.62	87,587.11	53,099.51
11-Mar-26	11,448.68	17,715.99	-6,267.31	16,044.16	11,078.63	4,965.53
10-Mar-26	13,188.32	17,860.96	-4,672.64	17,202.49	10,869.23	6,333.26
09-Mar-26	11,156.99	17,502.56	-6,345.57	21,586.46	12,572.66	9,013.80
06-Mar-26	14,434.69	20,465.07	-6,030.38	19,662.38	12,690.87	6,971.51

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,70,795.94	1,73,160.23	-2364.29	1,28,644.65	1,28,935.70	-291.05
11-Mar-26	20,172.23	21,881.77	-1,709.54	19,103.87	19,669.14	-565.27
10-Mar-26	24,131.80	23,703.68	428.12	13,983.24	14,188.98	-205.74
09-Mar-26	25,883.60	23,865.98	2,017.62	20,134.24	20,134.61	-0.37
06-Mar-26	23,200.73	24,564.00	-1,363.27	9,561.93	9,137.51	424.42



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Gas Distribution	3.11	-3.4	-11.49	-9.77	-14.95	-9.31
Computer Education	2.01	-1.84	-15.06	-22.73	-30.95	-31.67
Co-Working	1.68	-3.14	-18.09	-23.04	-35.37	-31.45
Edible Oil	1.65	4.85	-3.41	-11.65	-14.5	-4.86
Consumer Durables	0.99	0.22	-6.42	-6.79	-19.72	-7.01



# UPCOMING ECONOMIC EVENTS

Thursday, 12 March 2026	Country	Event's	Forecast		Previous
16:00	IN	CPI (YoY) (Feb)	3.10%		2.75%
18:00	US	Initial Jobless Claims	214K		213K
Friday, 13 March 2026					
12:30	GB	GDP (MoM) (Jan)	0.2%		0.1%
17:00	IN	FX Reserves, USD			728.49B
18:00	US	GDP (QoQ) (Q4)	1.4%		1.4%
18:00	US	Core PCE Price Index (MoM) (Jan)	0.4%		0.4%
18:00	US	Core PCE Price Index (YoY) (Jan)	3.1%		3.0%
19:30	US	JOLTS Job Openings (Jan)	6.840M		6.542M

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