

ITI Morning Boost



February 12, 2026

NIFTY – 25,953.85 (Daily Chart)

Nifty 50 Index · 1D · NSE 025,997.45 H26,009.40 L25,899.80 C25,953.85 +18.70 (+0.07%)

Vol 331.39M

EMA (20, close, 0, SMA, 5) 25,629.99



- In Wednesday's trading session, the Nifty opened on a positive note but failed to carry its bullish momentum and moved in a sideways direction. This marked the third consecutive session of range-bound trading. The index still managed to close on a positive note.
- On the daily scale, the index has formed a small red candle, which does not signal any strong directional bias. It continues to trade above the 20 DEMA level, which is a positive sign for the bulls, but remains below the horizontal resistance level of 26,340. To regain bullish momentum, the index needs to breach and sustain above this resistance.
- For Thursday's trading session, 25,895 will act as the initial support level, and on the higher end, 26,000 will act as the initial resistance level.

BANK NIFTY – 60,745.35 (Daily Chart)

Nifty Bank Index • 1D • NSE 060,670.25 H60,779.95 L60,444.65 C60,745.35 +118.95 (+0.20%)

Vol 235.12M

EMA (20, close, 0, SMA, 5) 59,850.19



- In Wednesday's trading session, the Banking Index opened on a positive note but failed to sustain at higher levels and slipped into the red zone. However, it managed to bounce back from the day's low, recovering most of its initial losses and eventually closing on a positive note.
- On the daily scale, the index has formed a small bullish candle with a long lower wick, indicating recovery from lower levels and buying interest at support zones. The index continues to hold above the 20 DEMA level, which is a positive sign for the bulls and suggests underlying strength.
- **For Thursday's trading session, 60,610 will act as the initial support level, and on the higher end, 60,800 will act as the initial resistance level.**





DIVISLAB: Divi's Laboratories on Wednesday reported that its December quarter net profit slipped marginally by 1 percent year-on-year, due to higher operating costs and a one-time employee-related charge dented the bottom line, even as revenue continued to rise. Net profit for the December quarter fell 1 percent year-on-year to Rs.583 crore, compared with Rs 589 crore a year earlier, weighed down by a Rs 74-crore exceptional charge arising from India's newly notified labour codes.

CMP- 6,386.50
IMPACT- **NEGATIVE**

M&M : Mahindra & Mahindra Ltd's fiscal third-quarter consolidated net profit rose 47 percent year-on-year to Rs 4,675 crore, while revenue from operations increased 26 percent to Rs 52,100 crore, according to its stock exchange filing. Excluding the impact of changes in labour code regulations during the quarter, consolidated profit after tax (PAT) grew 54 percent on-year, the company said. Consolidated PAT margin improved to 9 percent in Q3 FY26, compared with 7.7 percent a year earlier.

CMP- 3,674.90
IMPACT- **POSITIVE**



- Commerce Minister Piyush Goyal has called on Indian exporters to fully utilize new Free Trade Agreements with developed nations. These pacts aim to boost exports of goods and services by providing preferential market access. Exporters are encouraged to enhance quality and competitiveness. The agreements are expected to benefit farmers, artisans, and MSMEs, while protecting key sectors like agriculture and dairy.
- Finance Minister Nirmala Sitharaman presented the Union Budget with a total expenditure of Rs 53.47 lakh crore for the upcoming fiscal year. The government has allocated a record Rs 12.2 lakh crore for capital expenditure. Fiscal deficit is projected at 4.3 percent of GDP for FY27. States' share is estimated at Rs 25.44 lakh crore.
- India anticipates finalizing an interim trade deal with the US by the end of March. Commerce Secretary Rajesh Agrawal confirmed the broad outlines are agreed upon. The pact aims to benefit India's labor-intensive sectors. This agreement is expected to boost Indian exports. Teams are actively working to convert the understanding into a legal document.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eicher Motors	7,771.00	475.00	6.51		TCS	2,909.80	-74.80	-2.51
Apollo Hospital	7,507.00	288.00	3.99		Coal India	423.25	-7.70	-1.79
SBI	1,182.90	38.80	3.39		Infosys	1,471.90	-25.90	-1.73
Max Healthcare	1,055.15	33.65	3.29		HCL Tech	1,551.60	-21.50	-1.37
Maruti Suzuki	15,412.00	266.00	1.76		Eternal	300.70	-3.10	-1.02

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eicher Motors	7,771	475.00	6.51		BHEL	260.65	-15.45	-5.60
Supreme Ind.	3,849.40	158.70	4.30		PREMIERENE	780.65	-43.20	-5.24
Apollo Hospital	7,507.00	288.00	3.99		Swiggy	342.30	-13.45	-3.78
Astral Poly Tech	1,592.10	59.90	3.91		Torrent Power	1,428.60	-54.40	-3.67
Bharat Forge	1,676.40	62.40	3.87		Aditya Birla Cap.	344.25	-9.50	-2.69



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BHEL	260.70	-16.10	-5.82%	97140.8	31.42%
TORNTPOWER	1,414.80	-60.40	-4.09%	4583.2	17.55%
PERSISTENT	5,714.00	-156.00	-2.66%	2331.5	10.93%
FEDERALBNK	291.50	9.65	3.42%	57100	9.86%
SYNGENE	456.75	2.10	0.46%	10007	8.94%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NUVAMA	1,323.50	-63.80	-4.60%	1801	-10.62%
IOC	181.39	3.13	1.76%	90109.5	-6.78%
SUPREMEIND	3,850.80	152.50	4.12%	1669	-5.14%
GODREJPROP	1,853.40	29.30	1.61%	9599.7	-4.45%
HEROMOTOCO	5,700.50	36.50	0.64%	3617.1	-4.37%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	26,500	25,500	1.18
SAMMAANCAP	24/02/26	BANKNIFTY	60,000	60,000	1.13



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,42,874.84	1,36,961.41	5,913.43	1,51,370.28	1,47,425.14	3,945.14
11-Feb-26	16,858.63	15,914.82	943.81	14,281.26	14,406.62	-125.36
10-Feb-26	16,699.82	16,630.37	69.45	15,262.90	14,088.69	1,174.21
09-Feb-26	16,066.13	13,811.49	2,254.64	13,572.99	13,568.84	4.15
06-Feb-26	16,718.66	14,767.89	1,950.77	13,215.74	14,480.80	-1,265.06

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,20,703.51	2,21,927.47	-1,223.96	2,53,592.42	2,56,882.11	-3,289.69
11-Feb-26	22,308.09	23,069.06	-760.97	34,902.50	36,408.29	-1,505.79
10-Feb-26	19,246.18	20,566.25	-1,320.07	34,732.25	35,576.26	-844.01
09-Feb-26	23,130.44	22,688.08	442.36	29,654.15	30,137.73	-483.58
06-Feb-26	21,261.16	23,092.31	-1,831.15	28,987.76	29,108.01	-120.25



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Marine Port & Services	2.52	3.88	-1.44	-0.27	3.17	13.16
Paper	2.12	4.63	-2.02	-12.97	-17.37	-20.25
Tyres	1.98	5.26	5.29	0.91	25.1	30.13
Telecom Equipment & Infra Services	1.47	5.71	4.23	-11.05	-8.84	-24.55
Auto Ancillaries	0.89	4.64	4.09	0.82	11.66	22.19



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

09-02-2026	10-02-2026	11-02-2026	12-02-2026	13-02-2026
AUROPHARMA	APOLLOHOSP	ASHOKLEY	BHARATFORG	ALKEM
ZYDUSLIFE	BRITANNIA	DIVISLAB	BIOCON	NBCC
	EICHERMOT	M&M	COALINDIA	TORNTPHARM
	GRASIM		HAL	
	JUBLFOOD		HINDALCO	
	MOTHERSON		HINDUNILVR	
	TITAN		INDHOTEL	
	TORNTPOWER		IRCTC	
			LUPIN	
			MUTHOOTFIN	
			ONGC	
			PETRONET	
			PIIND	



UPCOMING ECONOMIC EVENTS

Thursday, 12 February 2026	Country	Event's	Forecast		Previous
12:30	GB	GDP (YoY) (Q4)	1.2%		1.3%
12:30	GB	GDP (MoM) (Dec)	0.1%		0.3%
12:30	GB	GDP (QoQ) (Q4)	0.2%		0.1%
16:00	IN	CPI (YoY) (Jan)			1.33%
19:00	US	Initial Jobless Claims	222K		231K
20:30	US	Existing Home Sales (Jan)	4.22M		4.35M
Friday, 13 February 2026					
17:00	IN	FX Reserves, USD			723.77B
19:00	US	CPI (MoM) (Jan)	0.3%		0.3%
19:00	US	CPI (YoY) (Jan)	2.5%		2.7%
19:00	US	Core CPI (MoM) (Jan)	0.3%		0.2%



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