

ITI Morning Boost

Sept 11, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,477.80 (Daily Chart)



• In Thursday's trading session, the Nifty opened on a negative note and remained under pressure throughout the trading session. However, towards the end of the session, the index managed to bounce from the lower levels and closed on a flattish note with a positive bias.

• On a daily scale, the index has formed a Bullish Hammer candlestick pattern, indicating a possible trend reversal; however, confirmation is still awaited. The index continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. It also continues to maintain its bearish structure, forming a pattern of lower lows and lower highs.

• For Friday's trading session, 23,380 will act as the initial support level, while on the higher end, 23,500 will act as the initial resistance level.

BANK NIFTY – 56,471.95 (Daily Chart)



- In Thursday's trading session, the banking index opened on a negative note but soon managed to recover from the day's low and moved sideways for the remainder of the session. This recovery helped the index close in the green zone.

- On a daily scale, the index has formed a small bullish candle at the horizontal support level, which is a positive sign for the bulls. However, the bulls may regain confidence only if the index manages to close above the range resistance of 58,600.

- For Friday's trading session, 56,235 will act as the initial support level, while on the higher end, 56,735 will act as the initial resistance level.





CANBK : State-owned bank said it will raise up to ₹4,500 crore through Basel III-compliant Additional Tier 1 (AT-1) bonds, as part of a capital-raising plan that also includes up to ₹4,000 crore through Tier 2 bonds.

BHARATFORG : Automotive and aerospace forging firm Bharat Forge has completed the merger of its German subsidiary Bharat Forge Holding GmbH (BFH) with Bharat Forge Global Holding GmbH (BFGH), consolidating the two entities as part of a restructuring of its German operations.

GODREJPROP : Realty firm Godrej Properties Ltd said the estimated financial impact of the settlement of disputes concerning its Godrej Air Project in Gurugram is approximately ₹70 crore, according to its response to the National Stock Exchange of India Ltd (NSE).

CMP- 124.60
IMPACT- **POSITIVE**

CMP- 1,954.90
IMPACT- **POSITIVE**

CMP- 1,872.00
IMPACT- **NEGATIVE**



- Prime Minister Modi's meeting with Azerbaijan's President Aliyev raises INSTC corridor hopes. This multimodal corridor connects Mumbai with St Petersburg via Iran and Azerbaijan. India and Russia have traded using this key connectivity initiative over four years. Russia is also exploring a rail link to India via Central Asia. Future meetings will further discuss these important Eurasian connectivity plans.
- India's economy stands out as a powerhouse of global growth, as noted by the IMF. The second quarter showcased an impressive 7.8% growth, surpassing expectations. This surge was driven by vibrant services and robust exports. The IMF is currently observing how oil prices might affect India's financial landscape, with an updated forecast set to release next month.
- The Reserve Bank of India plans a significant 26-day auction this Friday, targeting the withdrawal of Rs 5 lakh crore from the inter-bank market. This extended operation aims to manage persistent liquidity by giving participants the chance to reclaim lent amounts. This proactive measure is a direct response to the surplus liquidity caused by foreign investments.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
HDFC Life	526.15	12.15	2.36
Power Grid Corp	271.75	5.90	2.22
ONGC	237.27	3.25	1.39
Bharti Airtel	1,839.00	24.30	1.34
Tech Mahindra	1,525.80	17.80	1.18

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,207.00	-22.80	-1.85
Hindalco	1,014.00	-12.90	-1.26
Tata Steel	186.78	-1.97	-1.04
Adani Enterpris	3,077.20	-27.50	-0.89
M&M	3,123.80	-26.20	-0.83

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Tata Inv Corp	645.15	26.35	4.26
Blue Star	1,514.00	57.1	3.92
Exide Ind	420.85	10.1	2.46
HDFC Life	526.15	12.15	2.36
Power Grid Corp	271.75	5.9	2.22

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Vodafone Idea	14.9	-0.62	-3.99
GE Vernova TD	4,545.00	-128	-2.74
Suzlon Energy	44.22	-1.23	-2.71
Union Bank	179.2	-4.69	-2.55
Dixon Technolog	13,500.00	-345	-2.49



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ASTRAL	1,463.20	-17.10	-1.16%	5,778.70	7.42%
MAHABANK	84.58	-0.30	-0.35%	30,433.00	7.34%
COCHINSHIP	1,522.60	-42.20	-2.70%	6,245.20	6.97%
360ONE	1,102.10	7.60	0.69%	3,871.50	5.49%
KEI	4,657.50	-23.50	-0.50%	2,287	4.73%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TORNTPHARM	4,934.00	-25.00	-0.50%	2,706.50	-7.49%
FORCEMOT	18,237.00	872.00	5.02%	238.20	-6.44%
ADANIPORTS	1,769.80	-6.40	-0.36%	16,987.00	-5.37%
POWERGRID	271.30	3.75	1.40%	71,196.80	-4.88%
CHOLAFIN	1,862.10	32.90	1.80%	13,563	-4.82%

INDEX HIGHEST OI

F&O Ban list
SAIL
INOXWIND
KAYNES
MANAPPURAM
BANDHANBNK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	24,000	0.99
29/09/26	BANKNIFTY	57,500	57,500	0.82



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,21,538.91	1,20,029.26	1,509.65	1,28,882.97	1,05,864.18	23,018.79
10-Sep-26	11,882.95	12,321.19	-438.24	13,326.33	12,300.48	1,025.85
09-Sep-26	16,392.90	16,975.89	-582.99	18,130.76	16,621.72	1,509.04
08-Sep-26	11,704.84	11,828.03	-123.19	14,678.53	13,328.89	1,349.64
07-Sep-26	9,581.19	9,301.06	280.13	13,154.13	12,587.37	566.76

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	80,069.13	84,705.96	-4,636.83	41,59,441.94	41,36,865.00	22,576.94
10-Sep-26	10,774.70	12,404.14	-1,629.44	31,839.27	31,834.73	4.54
09-Sep-26	2,086.92	4,345.00	-2,258.08	6,97,932.69	7,02,672.54	-4,739.85
08-Sep-26	12,609.16	13,037.07	-427.91	30,268.73	30,117.62	151.11
07-Sep-26	11,726.63	13,360.77	-1,634.14	28,427.63	27,925.30	502.33



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	2.81	-4.89	-3.07	27.11	56.86	-14.71
Dry cells	2.07	4.76	-1.07	0.34	10.94	-27.87
Shipping	1.43	2.85	-1.12	3.46	23.02	38.99
Bearings	1.38	0.87	-2.17	1.71	16.35	4.97
Paper	1.33	7.31	2.12	9.03	13.1	-14.57



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UPCOMING ECONOMIC EVENTS

Friday, 11 September 2026	Country	Event's	Forecast		Previous
11:30	UK	GDP (MoM) (Jul)	0.0%		0.3%
17:00	IN	FX Reserves, USD			740.80B
18:00	US	CPI (MoM) (Aug)	0.4%		0.1%
18:00	US	CPI (YoY) (Aug)	3.4%		3.4%
18:00	US	Core CPI (MoM) (Aug)	0.2%		0.2%
Monday, 14 September 2026					
12:00	IN	WPI Inflation (YoY) (Aug)			9.78%
16:00	IN	CPI (YoY) (Aug)			4.45%
Tuesday, 15 September 2026					
14:30	IN	Trade Balance (Aug)			-31.98B

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