THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 11, 2026

NIFTY – 24,583.80 (Daily Chart)

- In Monday's trading session, the Nifty opened on a flattish note and remained range-bound throughout the session, resulting in a flattish close.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to trade above the 20 DEMA, which remains a positive sign for the bulls. However, to resume its upward journey and strengthen bullish momentum, the index needs to decisively breach and sustain above the recent high of 24,774.

- **For Tuesday's trading session, 24,510 will act as the initial support level, while on the higher end, 24,620 will act as the initial resistance level.**

BANK NIFTY – 57,686.95 (Daily Chart)

- In Monday's trading session, the banking index opened on a negative note and remained range-bound for most of the session, resulting in a negative close.

- On a daily scale, the index has formed a Spinning Top candlestick pattern, indicating indecisiveness among market participants. The index continues to hold the support of the 20 DEMA, which remains a positive sign for the bulls. For the sixth consecutive trading session, the index has been consolidating within the 57,465–58,250 range. A decisive breakout on either side of this range will determine the next directional move.

- **For Tuesday's trading session, 57,525 will act as the initial support level, while on the higher end, 57,775 will act as the initial resistance level.**

TITAN CMP- 5,090.00 (Daily Chart) BUY ABOVE 5,095 SL 5,045 TGT 5,195.

PAGEIND CMP- 38,660 (Daily Chart) SELL FUT BELOW 38,335 SL 38,715 TGT 37,560.

STOCK'S IN NEWS

BEL : Navratna defence public sector undertaking, BEL said it has secured additional orders worth ₹541 crore since its last disclosure on July 31, 2026. The additional orders include communication equipment, electro-optics, ammunition fuzes, Chemical, Biological, Radiological and Nuclear (CBRN) systems, spares and services.

CMP- 404.35
IMPACT- **POSITIVE**

BOSCHLTD : The firm reported a 36.8% year-on-year decline in consolidated profit after tax (PAT) attributable to owners of the company at ₹705 crore for the first quarter of financial year 2026-27, compared with ₹1,115 crore in the corresponding quarter a year ago.

CMP- 43,505.00
IMPACT- **POSITIVE**

LUPIN : The drugmaker announced that it has received approval from the US Food and Drug Administration (US FDA) for its Abbreviated New Drug Application (ANDA) for Sodium Zirconium Cyclosilicate for Oral Suspension in 5 g/packet and 10 g/packet strengths.

CMP- 2,300.00
IMPACT- **POSITIVE**

ZENTEC : Hyderabad-based defence electronics company has received an order worth ₹295 crore, including GST, from the Ministry of Defence, Government of India, for the supply of simulators.

CMP- 1,720.00
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India's Russian crude oil imports reached a record in July, increasing by 2.1 percent. This surge was primarily fueled by smaller import terminals across the country. Larger terminals like Jamnagar saw stable volumes, while Paradip experienced a decline. India remains a significant buyer of Russian fossil fuels, second only to China. This trend highlights India's continued reliance on discounted Russian energy supplies.

- Indonesian and Indian trade ministers met to boost bilateral trade and investment. They discussed accelerating cooperation and enhancing market access for mutual benefit. Both nations are reviewing the ASEAN-India Trade in Goods Agreement, aiming for 2026. Indonesia supports simpler, business-friendly outcomes and a 2026 target. The countries also explored a bilateral preferential trade agreement to complement existing pacts.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Titan Company	5,090.00	149.00	3.02
TATA Cons. Prod	1,108.70	26.40	2.44
Bajaj Finance	1,102.20	24.20	2.24
Shriram Finance	1,137.80	22.80	2.04
Grasim	3,380.50	57.50	1.73

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
SBI	1,071.00	-26.20	-2.39
Eternal	310.25	-4.75	-1.51
ITC	282.65	-3.45	-1.21
Dr Reddys Labs	1,158.80	-13.20	-1.13
TCS	2,425.70	-27.00	-1.10

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Hitachi Energy	36,050.00	3,450.00	10.58
One 97 Paytm	1,584.10	142.5	9.88
Info Edge	1,282.00	56.7	4.63
MCX India	2,759.30	121.3	4.6
BSE Limited	3,596.10	139	4.02

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Power Finance	385.15	-34.85	-8.3
Bharat Forge	2,093.10	-172.1	-7.6
REC	343.75	-23.25	-6.34
INDUS TOWERS	368	-18	-4.66
Page Industries	38,660.00	-1,240.00	-3.11

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LTM	4,805.00	102.00	2.17%	3,062.10	21.22%
AMBER	7,049.00	-359	-4.85%	1,412.40	19.49%
LUPIN	2,277.70	-102.30	-4.30%	8,012.50	19.07%
SONACOMS	814.45	-7.55	-0.92%	13,391.70	12.71%
CROMPTON	248.80	-2.05	-0.82%	66,867	11.96%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KAYNES	3,772.20	-111.90	-2.88%	3,581.90	-14.43%
BSE	3,619.20	145.80	4.20%	8,757.00	-13.33%
PAYTM	1,592.00	144.00	9.94%	17,687.80	-11.87%
DIVISLAB	8,304.50	50.00	0.61%	3,081.70	-9.11%
HINDALCO	1,053.85	-0.15	-0.01%	48,861	-7.36%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	25,000	24,000	1.12
25/08/26	BANKNIFTY	58,000	58,000	0.86

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	86,457.06	81,594.61	4,862.45	1,04,192.56	97,715.48	6,477.08
10-Aug-26	13,161.56	11,186.80	1,974.76	15,868.51	17,158.80	-1,290.29
07-Aug-26	12,941.31	12,461.07	480.24	15,679.58	15,444.02	235.56
06-Aug-26	16,161.35	16,179.21	-17.86	19,723.68	15,710.08	4,013.60
05-Aug-26	15,940.50	16,883.92	-943.42	19,353.43	16,470.26	2,883.17

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,04,727.58	1,06,650.99	-1,923.41	1,31,131.41	1,32,795.62	-1,664.21
10-Aug-26	15,971.01	16,568.20	-597.19	20,962.46	21,393.13	-430.67
07-Aug-26	17,605.35	17,745.67	-140.32	29,177.25	30,341.67	-1,164.42
06-Aug-26	17,654.02	17,411.69	242.33	22,580.36	22,753.94	-173.58
05-Aug-26	17,459.65	17,411.49	48.16	19,611.65	19,589.82	21.83

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Crude Oil & Natural Gas	3.44	0.35	6.71	6.02	15.31	8.35
Cement - Products	3.1	10.16	7.88	11.64	11.49	1.14
Sugar	2.39	5.76	2.26	-6.06	9.8	-5.91
Refractories	1.8	4.6	1.26	14.16	13.56	14.76
Non Ferrous Metals	1.47	4.94	5.18	-1.92	14.16	44.71

Result calendar for F&O stocks

11-08-2026	12-08-2026	13-08-2026	14-08-2026
ZYDUSLIFE	APOLLOHOSP	MFSL	ALKEM
RVNL	GRASIM	JUBLFOOD	BDL
PIIND	HAL	SOLARIND	TIINDIA
NBCC	PETRONET	MAXHEALTH	ASHOKLEY
MANAPPURAM	ASTRAL	PAGEIND	PATANJALI
SIEMENS	GMRAIRPORT	TMPV	NMDC
		AMBER	VOLTAS
			COCHINSHIP

UPCOMING ECONOMIC EVENTS

Tuesday, 11 August 2026	Country	Event's	Forecast		Previous
10:00	AU	RBA Interest Rate Decision (Aug)	4.35%		4.35%
19:30	US	Existing Home Sales (Jul)	4.05M		4.09M
Wednesday, 12 August 2026					
11:30	DE	German CPI (MoM) (Jul)	0.8%		0.8%
16:00	IN	CPI (YoY) (Jul)	4.54%		4.38%
18:00	US	CPI (YoY) (Jul)	3.4%		3.5%
18:00	US	CPI (MoM) (Jul)	0.1%		-0.4%
18:00	US	Core CPI (MoM) (Jul)	0.2%		0.0%
20:00	US	Crude Oil Inventories			2.479M
Thursday, 13 August 2026					
11:30	UK	GDP (YoY) (Q2)			0.9%
11:30	UK	GDP (MoM) (Jun)	-0.1%		0.1%

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