

ITI Morning Boost

July 11, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,355.25 (Daily Chart)



- In Thursday's trading session, the Nifty opened in the red and remained under pressure throughout the day, ending with a negative close.
- On the daily chart, the index formed a bearish candle near the horizontal resistance level, indicating selling pressure at higher levels. However, it managed to hold above the 20-day exponential moving average (20 DEMA) — a key support for the bulls. The index needs to decisively breach the resistance at 25,675 to resume its upward trajectory.
- For Friday's session, 25,345 will act as the initial support level, while 25,420 will serve as the initial resistance.

BANK NIFTY – 56,956.00 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note but soon slipped into the red and gradually moved lower, ending with a negative close.

• On the daily chart, the index formed a bearish candle near the horizontal resistance level, signaling selling pressure at higher levels. However, it continues to hold above the 20-day exponential moving average (20 DEMA) — a key short-term support. To regain bullish momentum, the index must decisively break above the resistance level of 57,640.

• For Friday's session, 56,940 will act as the initial support level, while 57,155 will serve as the initial resistance.





TATAELXSI : Tata Elxsi, a Tata Group company, saw its net profit fall by 22%. This decline is due to economic uncertainties and issues affecting R&D spending. The company's revenue also decreased by 3.7%. Weakness in the automotive sector contributed to this drop. Despite challenges, Tata Elxsi aims to protect its business and expand customer relationships. The company's shares closed slightly lower.

TCS : India's largest software services firm reported a 6% year-on-year (YoY) rise in Q1 FY26 net profit to ₹12,760 crore. Revenue dipped 1.6% quarter-on-quarter (QoQ) to ₹63,437 crore. EBIT stood at ₹15,514 crore with a 24.5% margin, and the board declared a ₹11/share dividend.

IREDA : State-run renewable energy company has reported Q1 FY26 net profit of ₹247 crore, down 35.7% YoY, while revenue rose 28.9% to ₹1,947 crore. However, asset quality deteriorated, with gross NPA rising to 4.13% from 2.45% in the March quarter, and net NPA increasing to 2.05% from 1.35%.

CMP- 6137.50
IMPACT- **NEGATIVE**

CMP- 3382.00
IMPACT- **NEGATIVE**

CMP- 169.64
IMPACT- **NEGATIVE**



- India and the US are actively negotiating a trade deal. Indian negotiators will soon visit the US to advance talks. Both countries aim to finalize the first phase by Fall. An interim trade deal is also being considered. India has already implemented multiple FTAs and seeks to integrate further with major economies.
- India has adjusted its plan for retaliatory tariffs on the US due to increased duties on steel and aluminium. The WTO received India's request to modify tariffs on American goods. This action follows the US raising tariffs to 50 percent. India's move aims to collect equivalent duties from US products.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Maruti Suzuki	12,650.00	180.00	1.44		Bharti Airtel	1,964.50	-55.20	-2.73
IndusInd Bank	852.85	12.10	1.44		HDFC Life	771.25	-15.05	-1.91
Tata Steel	160.66	1.66	1.04		Asian Paints	2,451.20	-47.70	-1.91
Bajaj Finance	947.65	7.05	0.75		Apollo Hospital	7,359.00	-110.00	-1.47
Bajaj Finserv	2,039.40	13.00	0.64		Shriram Finance	671.75	-9.30	-1.37

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Glenmark Pharma	1,904	85.2	4.69		Bharat Dynamics	1,893	-92.41	-4.66%
Premier Energies	1,116	42	3.89		Solar Ind.	15,904	-598	-3.63%
PayTM	941	32.9	3.62		PI Industries	4,042	-127	-3.04%
JSW Energy	530.55	15.7	3.04		Bharti Airtel	1,965	-55.21	-2.74%
Prestige Estate	1,697	46.5	2.82		BSE	2,466	-57.5	-2.28%



OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
360ONE	1,200	-1.00	-0.08%	16,38,500	17.25%
GLENMARK	1,911.00	85.10	4.66%	1,24,65,375	8.56%
KEI	3,71.80	0.50	0.01%	12,60,525	8.12%
KFINTECH	1,297.60	-16.60	-1.26%	11,41,200	7.05%
MANKIND	2,543.70	13.70	0.54%	9,66,150	6.82%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
AMBER	7,766.00	54.50	0.71%	1,95,100	-8.02%
NHPC	87.42	-0.86	-0.97%	7,23,32,800	-5.99%
IIFL	521.65	12.15	2.38%	1,70,80,800	-5.14%
CESC	178.68	-2.91	-1.60%	1,81,43,125	-5.12%
IOC	152.55	1.97	1.31%	8,94,66,000	-4.77%

INDEX HIGHEST OI

F&O Ban list
HINDCOPPER
RBLBANK
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	26,000	25,000	1.16
31/07/25	BANKNIFTY	56,000	56,000	0.86



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	90,591.73	95,771.69	-5,179.96	1,02,836.82	93,992.47	8,844.35
10-Jul-25	11,829.26	11,608.20	221.06	12,468.80	11,877.47	591.33
09-Jul-25	12,930.71	12,853.71	77.00	13,350.22	12,429.39	920.83
08-Jul-25	12,167.19	12,193.31	-26.12	13,275.91	11,909.09	1,366.82
07-Jul-25	8,962.48	8,641.32	321.16	11,129.04	9,275.65	1,853.39

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,26,218.13	1,33,696.97	-7,478.84	2,26,513.79	2,24,292.78	2,221.01
10-Jul-25	16,408.45	20,259.41	-3,850.96	21,767.85	18,726.78	3,041.07
09-Jul-25	16,857.62	17,415.90	-558.28	21,961.05	20,463.24	1,497.81
08-Jul-25	15,914.28	17,570.43	-1,656.15	16,789.37	17,329.54	-540.17
07-Jul-25	13,232.63	13,425.87	-193.24	14,034.56	14,027.29	7.27



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	4.95	1.19	-0.89	21.29	-17.07	30.99
Leather	1.87	10.52	7.97	28.32	-3.14	-10.93
Castings, Forgings & Fastners	1.53	0.4	-0.08	20.56	-4.98	-1.23
Education	1.42	6.34	0.11	-5.35	-19.5	-23.72
Power Infrastructure	1.2	0.89	-3.17	12.58	-3.89	-18.24



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Result calendar for F&O stocks

10-07-2025	11-07-2025	14-07-2025	15-07-2025	16-07-2025
TATAELXSI	DMART	HCLTECH	HDFCLIFE	ANGELONE
TCS		TATATECH	ICICIGI	LTTS
			ICICIPRULI	TECHM

UPCOMING ECONOMIC EVENTS

Thursday, July 10, 2025	Country	Event's	Forecast		Previous
11:30	EU	German CPI (MoM) (Jun)	0.0%		0.1%
18:00	US	Initial Jobless Claims	236K		233K
Friday, July 11, 2025					
11:30	GB	GDP (MoM) (May)			-0.3%
17:00	IN	FX Reserves, USD			702.78B
Monday, July 14, 2025					
12:00	IN	WPI Inflation (YoY) (Jun)			0.39%
16:00	IN	CPI (YoY) (Jun)			2.82%
Tuesday, July 15, 2025					
07:30	CN	GDP (YoY) (Q2)			5.4%
14:30	IN	Trade Balance (Jun)			-21.88B
18:00	US	Core CPI (MoM) (Jun)			0.1%

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