THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 10, 2026

NIFTY – 24,570.65 (Daily Chart)

•In Friday's trading session, the Nifty opened on a negative note and remained range-bound throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a small bullish candle with a long upper wick, indicating selling pressure at higher levels. The index continues to trade above the 100 DEMA, which remains a positive sign for the bulls. However, to regain strong bullish momentum and resume its upward journey, the index needs to decisively breach and sustain above the 24,775 level.

• For Monday's trading session, 24,500 will act as the initial support level, while on the higher end, 24,680 will act as the initial resistance level.

BANK NIFTY – 57,746.45 (Daily Chart)

- In Friday's trading session, the banking index opened on a negative note and gradually moved southward throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a small bearish candle but continues to hold the support of the 20 DEMA, which remains a positive sign for the bulls. Over the past five trading sessions, the index has been consolidating within the 57,465–58,250 range. A decisive breakout on either side of this range will determine the next directional move. Until then, the index is likely to remain range-bound.

- **For Monday's trading session, 57,695 will act as the initial support level, while on the higher end, 58,080 will act as the initial resistance level.**

BHARATFORG CMP- 2,265.20 (Daily Chart) BUY ABOVE 2,270 SL 2,247.50 TGT 2,320.

MFSL CMP- 1,497.40 (Daily Chart) SELL FUT BELOW 1,505 SL 1,520 TGT 1,475.

STOCK'S IN NEWS

APOLLO : Company's net profit rose 42.1% year-on-year to ₹27 crore from ₹19 crore, while revenue from operations jumped 88% to ₹251.3 crore from ₹133.6 crore in the year-ago quarter.

CMP- 403.85
IMPACT- **POSITIVE**

TITAN : Leading jewellery and watchmaker reported consolidated net profit of ₹1,699 crore for the first quarter, up 65% from ₹1,030 crore in the year-ago period. Revenue grew 24.3% year-on-year to ₹18,101 crore from ₹14,564 crore in the corresponding quarter last year.

CMP- 4,941.00
IMPACT- **POSITIVE**

POWERINDIA : Hitachi Energy India has displayed remarkable financial growth with a net profit soaring over 100% in the June quarter. The company reported a substantial increase in operational revenue compared to the previous year. With first-quarter orders reaching Rs 5,096.5 crore for FY27, the firm has achieved a record order backlog totaling Rs 32,222.1 crore, fueled by robust progress in energy transition and security sectors.

CMP- 32,600.00
IMPACT- **POSITIVE**

KAYNES : Electronics component maker Kaynes Technology India Ltd on Friday (August 7) reported net profit of ₹56 crore for the first quarter of FY27, declining 24.4% from ₹75 crore in the corresponding quarter last year.

CMP- 3,856.30
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- Asia-Pacific economies face rising prices and weather shocks from El Nino. Reduced rainfall and climate disruption will affect agricultural output and food inflation. Countries are strengthening food reserves and water management to mitigate these impacts. India holds significant food grain buffers to manage potential food shocks. Proactive policies will limit damage from the developing El Nino episode.

- Sergio Gor, the US Ambassador, underscores the robust trust and teamwork that characterize US-India relations. With American businesses pursuing investments in India, bilateral trade has surged to over $240 billion. Additionally, India's military collaboration with the US is unmatched globally, while a remarkable 40% of the generic drugs consumed in the US are sourced from Indian manufacturers.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
TCS	2,452.70	79.70	3.36
Grasim	3,323.00	103.00	3.20
Hindalco	1,059.60	32.60	3.17
M&M	3,502.00	96.00	2.82
HCL Tech	1,356.60	21.60	1.62

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bajaj Finance	1,078.00	-66.80	-5.84
Bajaj Finserv	2,008.90	-77.10	-3.70
Trent	2,997.00	-110.10	-3.54
ICICI Bank	1,421.00	-36.50	-2.50
Jio Financial	256.80	-6.30	-2.39

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Siemens Energy	3,648.80	396.60	12.19
MOTHERSON	168.50	13.50	8.71
MM Financial	408.45	19.65	5.05
Aurobindo Pharm	1,658.00	69.10	4.35
Tata Inv Corp	693.65	26.55	3.98

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Bajaj Finance	1,078.00	-66.80	-5.84
Chola Invest.	1,866.20	-73.80	-3.8
Bajaj Finserv	2,008.90	-77.10	-3.7
Blue Star	1,514.00	-57.00	-3.63
Trent	2,997.00	-110.10	-3.54

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CROMPTON	250.85	-18.60	-6.90%	66,325.40	11.06%
LTM	4,703.00	130	2.84%	2,796.20	10.69%
LUPIN	2,380.00	-24.60	-1.02%	7,375.00	9.60%
SONACOMS	822.00	29.45	3.72%	12,816.00	7.87%
BLUESTARCO	1,511.70	-42.90	-2.76%	4,831	7.67%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BAJAJFINSV	2,005.50	-93.20	-4.44%	7,446.90	-6.07%
DIVISLAB	8,254.50	-52.50	-0.63%	3,207.20	-5.40%
BHARATFORG	2,275.90	53.20	2.39%	7,649.50	-4.76%
UNIONBANK	183.72	2.00	1.10%	1,10,248.90	-4.23%
HINDALCO	1,054.00	24.40	2.37%	50,563	-4.13%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
KAYNES
LICI

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	25,000	24,000	1.09
25/08/26	BANKNIFTY	58,000	58,000	0.87

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	73,295.50	70,407.81	2,887.69	88,324.05	80,556.68	7,767.37
07-Aug-26	12,941.31	12,461.07	480.24	15,679.58	15,444.02	235.56
06-Aug-26	16,161.35	16,179.21	-17.86	19,723.68	15,710.08	4,013.60
05-Aug-26	15,940.50	16,883.92	-943.42	19,353.43	16,470.26	2,883.17
04-Aug-26	15,630.45	13,183.98	2,446.47	15,241.39	16,177.53	-936.14

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	88,756.57	90,082.79	-1,326.22	1,10,168.95	1,11,402.49	-1,233.54
07-Aug-26	17,605.35	17,745.67	-140.32	29,177.25	30,341.67	-1,164.42
06-Aug-26	17,654.02	17,411.69	242.33	22,580.36	22,753.94	-173.58
05-Aug-26	17,459.65	17,411.49	48.16	19,611.65	19,589.82	21.83
04-Aug-26	16,037.07	17,206.53	-1,169.46	17,762.63	17,495.58	267.05

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Quick Service Restaurant	3.86	12.71	10.2	27.45	34.87	20.06
Cement - Products	3.3	6.28	3.99	9.8	8.34	-2.39
Bearings	1.68	2.45	0.41	12	14.1	16.83
Oil Drill/Allied	1.48	5.34	11.57	5.93	12.53	2.09
IT - Hardware	1.11	5.67	0.25	6.61	17.89	15.72

Result calendar for F&O stocks

10-08-2026	11-08-2026	12-08-2026	13-08-2026	14-08-2026
BOSCHLTD	ZYDUSLIFE	APOLLOHOSP	MFSL	ALKEM
NAUKRI	RVNL	GRASIM	JUBLFOOD	BDL
BHARATFORG	PIIND	HAL	SOLARIND	TIINDIA
IDEA	NBCC	PETRONET	MAXHEALTH	ASHOKLEY
	MANAPPURAM	ASTRAL		PATANJALI
	SIEMENS	GMRAIRPORT		NMDC
				VOLTAS

UPCOMING ECONOMIC EVENTS

Tuesday, 11 August 2026	Country	Event's	Forecast		Previous
10:00	AU	RBA Interest Rate Decision (Aug)	4.35%		4.35%
19:30	US	Existing Home Sales (Jul)	4.05M		4.09M
Wednesday, 12 August 2026					
11:30	DE	German CPI (MoM) (Jul)	0.8%		0.8%
16:00	IN	CPI (YoY) (Jul)	4.54%		4.38%
18:00	US	CPI (YoY) (Jul)	3.4%		3.5%
18:00	US	CPI (MoM) (Jul)	0.1%		-0.4%
18:00	US	Core CPI (MoM) (Jul)	0.2%		0.0%
20:00	US	Crude Oil Inventories			2.479M
Thursday, 13 August 2026					
11:30	UK	GDP (YoY) (Q2)			0.9%
11:30	UK	GDP (MoM) (Jun)	-0.1%		0.1%

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