

ITI Morning Boost

July 10, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,962.80(Daily Chart)



- In Thursday's trading session, the Nifty opened on a positive note and remained range-bound throughout the session. Towards the end of the day, the index witnessed a minor pullback but still managed to close on a positive note.

- On a daily scale, the index has formed a small bullish candle with a long upper wick, indicating selling pressure at higher levels. Although the index briefly breached the 20 DEMA, it failed to sustain above it by the close. It also faced rejection near the 100 DEMA resistance level. To resume its bullish momentum, the index needs to decisively breach and sustain above the 100 DEMA, which is currently positioned at 24,134.

- For Friday's trading session, **23,925** will act as the initial support level, while on the higher end, **24,090** will act as the initial resistance level.

BANK NIFTY – 57,252.45 (Daily Chart)



- In Thursday's trading session, the banking index opened on a positive note and gradually moved northward during the initial hours. For the remainder of the session, the index traded in a sideways range, helping it close on a positive note.
- On a daily scale, the index has formed a bullish candle, which helped it close above the 20 DEMA resistance level. The index also managed to hold the support of the 100 DEMA, which is a positive sign for the bulls and indicates buying interest at lower levels. Going forward, the index needs to defend the 20 DEMA, currently positioned at 57,227, to maintain its bullish bias and resume its upward journey.
- For Friday's trading session, **57,045 will act as the initial support level, while on the higher end, 57,470 will act as the initial resistance level.**



MARICO CMP- 860.05 (Daily Chart)

BUY ABOVE 861 SL 852.40 TGT 880.

Marico Limited · 1D · NSE 0845.05 H862.30 L841.45 C860.05 +19.95 (+2.37%)
Vol 2.53M
EMA (20, close, 0, SMA, 5) 834.03



Vedanta Limited · 1D · NSE O273.25 H274.70 L270.80 C271.35 -0.95 (-0.35%)
Vol 10.02M
EMA (20, close, 0, SMA, 5) 287.36



STOCK'S IN NEWS

TCS : Tata Group giant reported results for the April-June quarter, which were in-line with the already muted street expectations. In rupee terms, TCS reported revenue of ₹72,275 crore, which is 2.2% higher compared to ₹70,698 crore that the company had reported in the March quarter.

M&M : Manufacturer of passenger and commercial vehicles reported a 32.5% year-on-year increase in total sales to 1.04 lakh units in June 2026, compared with 78,142 units in the same month last year.

APOLLO : The technology-driven firm in the aerospace, defence, and homeland security sectors said it has entered into a Share Purchase Agreement (SPA) with the promoter shareholders of Premier Explosives Ltd to acquire a 41.33% stake in the company for ₹1,550 crore.

ONGC : State-run company said its board has accorded in-principle approval for the development of a 1.75 million metric tonne (MMT) Strategic Petroleum Reserve (SPR) at Mangalore under the Phase-I extension.

CMP- 2,049.50
IMPACT- **POSITIVE**

CMP- 3,085.40
IMPACT- **POSITIVE**

CMP- 398.30
IMPACT- **POSITIVE**

CMP- 243.65
IMPACT- **POSITIVE**



- India and Australia elevated their strategic partnership with new defense and energy agreements. Australia will supply uranium for India's nuclear power generation needs. The nations also agreed on cooperation in maritime security and critical minerals. Both countries will enhance collaboration to combat terrorism and extremism. These pacts aim to ensure a stable Indo-Pacific region for both.
- India has raised questions in the WTO regarding an interim e-commerce agreement. This pact was agreed upon by only sixty-six member countries of the organisation. India argues that such agreements bypass the required multilateral consensus among members. The country seeks clarity on the institutional and legal basis for the interim arrangements. These issues will be discussed at the General Council's next meeting.
- In separate submissions to the USTR as part of the ongoing public hearing on the probe (July 7-9), industry bodies said the existing India-US Trade Policy Forum should be used to address concerns instead of imposing tariffs.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Sun Pharma	1,938.70	50.50	2.67		Dr Reddys Labs	1,269.50	-79.50	-5.89
Bharti Airtel	1,931.10	43.00	2.28		Infosys	1,050.80	-18.50	-1.73
Bajaj Finserv	1,895.00	40.10	2.16		Maruti Suzuki	13,728.00	-223.00	-1.60
Interglobe Avi	5,229.50	105.50	2.06		NTPC	343.70	-5.00	-1.43
Eternal	292.45	5.75	2.01		ONGC	243.65	-3.35	-1.36

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Sun Pharma	1,938.70	50.50	2.67		Dr Reddys Labs	1,269.50	-79.50	-5.89
Bharti Airtel	1,931.10	43.00	2.28		Infosys	1,050.80	-18.50	-1.73
Bajaj Finserv	1,895.00	40.10	2.16		Maruti Suzuki	13,728.00	-223.00	-1.60
KOTAKBANK	377.15	7.05	1.90		Titan Company	4,555.80	-30.60	-0.67
SBI Life	1,821.70	32.70	1.83		TCS	2,049.50	-8.00	-0.39



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DRREDDY	1,252.00	-91.70	-6.82%	15,344	23.32%
LODHA	1,123.35	52.35	4.89%	14,555.00	14.91%
MAZDOCK	2,366.80	-86.60	-3.53%	4,663.60	11.12%
SOLARINDS	17,434.00	-600.00	-3.33%	749.40	7.60%
HDFCLIFE	554.20	-2.20	-0.40%	41,451	6.74%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SWIGGY	281.30	19.65	7.50%	53,645.90	-9.75%
AMBER	7,622.50	196.50	2.65%	1,532.40	-9.72%
TITAN	4,561.10	-16.20	-0.35%	6,772.70	-8.27%
MAXHEALTH	1,098.30	8.60	0.79%	11,432.90	-6.99%
PREMIERENE	1,093.40	57.30	5.53%	6,860	-5.57%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	28/07/26	NIFTY	25,000	24,000	1.10
-	28/07/26	BANKNIFTY	59,000	59,000	0.85



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,00,931.51	98,962.34	1,969.17	1,29,297.53	1,20,051.84	9,245.69
09-Jul-26	14,388.41	14,921.27	-532.86	18,302.87	16,245.08	2,057.79
08-Jul-26	17,463.95	15,501.15	1,962.80	19,165.13	18,374.97	790.16
07-Jul-26	18,414.01	18,020.82	393.19	18,897.44	19,280.87	-383.43
06-Jul-26	11,686.10	11,443.07	243.03	19,727.56	15,936.14	3,791.42

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,43,910.13	1,40,183.98	3,726.15	1,57,707.45	1,57,305.70	401.75
09-Jul-26	20,546.77	19,267.03	1,279.74	26,627.99	26,438.03	189.96
08-Jul-26	28,189.88	29,764.27	-1,574.39	37,352.69	35,864.85	1,487.84
07-Jul-26	21,052.94	19,919.71	1,133.23	24,339.37	24,185.33	154.04
06-Jul-26	16,919.82	15,466.89	1,452.93	20,412.95	21,084.24	-671.29



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	4.48	10.84	28.84	50.12	12.15	-11.95
IT - Hardware	2.94	-0.65	4.09	8.19	3.81	9.34
Diamond, Gems and Jewellery	2.74	3.1	7.33	9.81	0.87	3.01
Electronics	2.36	-2.72	10.73	61.79	70.18	78.3
Petrochemicals	2.31	-1.46	5.11	20.91	7.54	-16.96



Result calendar for F&O stocks

10-07-2026	11-07-2026	13-07-2026	14-07-2026	15-07-2026
LTF	LTM	HCLTECH	TATAELXSI	ANGELONE
INDIANB	DMART			HDFCAMC
				ICICIGI
				ICICIPRULI
				HDFCLIFE

UPCOMING ECONOMIC EVENTS

Friday, 10 July 2026	Country	Event's	Forecast		Previous
11:30	DE	German CPI (MoM) (Jun)	-0.3%		-0.3%
17:00	IN	FX Reserves, USD			666.93B
Monday, 13 July 2026					
16:00	IN	CPI (YoY) (Jun)			3.93%
Tuesday, 14 July 2026					
12:00	IN	WPI Inflation (YoY) (Jun)			9.68%
18:00	US	CPI (MoM) (Jun)			0.5%
18:00	US	Core CPI (MoM) (Jun)			0.2%
18:00	US	CPI (YoY) (Jun)			4.2%

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