

# ITI Morning Boost

July 10, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,476.10 (Daily Chart)



- In Wednesday's trading session, the Nifty remained muted for most of the day, trading sideways. However, towards the end, bears took control, pushing the index into negative territory by the close.
- On the daily chart, the index continues to hover within the range of 25,380–25,675 for the past ten sessions. A decisive breakout on either side of this range is needed to establish a clear directional trend. On the positive side, the index is still holding above the 20-day exponential moving average (20 DEMA), which is a key support for bulls.
- For Thursday's session, 25,415 will act as the initial support level, while 25,550 will serve as the initial resistance.

# BANK NIFTY – 57,213.55 (Daily Chart)



• In Wednesday's trading session, the banking index opened in the red and moved sideways for most of the day, eventually ending with a negative close.

• On the daily chart, the index formed a Doji candlestick pattern, indicating indecision in the market. A positive sign for the bulls is that the index continues to hold above the 20-day exponential moving average (20 DEMA). However, to regain bullish momentum, the index must breach and sustain above the key resistance level of 57,630.

• For Thursday's session, 57,305 will act as the initial resistance, while 57,160 will serve as the initial support.





**HCLTECH** : The global technology company has partnered with Astemo Cypremos (a subsidiary of Astemo specializing in software and cloud services) to advance innovation in the autonomous and smart vehicle ecosystem.

**AMBUJACEM** : The company's subsidiary, ACC, has commissioned a brownfield grinding unit project at its Sindri plant in Jharkhand with a capacity of 1.5 million tons per annum (MTPA), increasing the total installed cement capacity to 104.45 MTPA.

**EMCURE** : Emcure Pharma said that the US FDA has concluded a pre-approval inspection at its oncology manufacturing facility in Ahmedabad without issuing a Form 483.

CMP- 1,674.00  
IMPACT- **POSITIVE**

CMP- 590.35  
IMPACT- **POSITIVE**

CMP- 1,258.20  
IMPACT- **POSITIVE**



- Overseas investors repatriated a record \$97.7 billion from Indian investments in FY25. This is up from \$87.5 billion in FY24. The increase is due to higher FDI inflows and debt investments. RBI data indicates a rise in income from foreign exchange reserves deployment. Indian companies also increased overseas investments. This balanced the investment income segment of the current account.
- Commerce and Industry Minister Piyush Goyal stated that free trade agreements with developed markets like Australia, UAE, and the UK will significantly enhance market access for India's agricultural sector. Despite a global slowdown, India's agri exports reached Rs 4 lakh crore. These FTAs aim to open new opportunities for the sector.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Shriram Finance	681.05	12.10	1.81		HCL Tech	1,674.00	-34.10	-2.00
Bajaj Finance	940.60	12.95	1.40		Tata Steel	159.00	-2.97	-1.83
HUL	2,423.40	30.70	1.28		Hindalco	673.95	-11.65	-1.70
Coal India	387.45	4.60	1.20		Apollo Hospital	7,469.00	-96.00	-1.27
UltraTechCement	12,562.00	117.00	0.94		Tech Mahindra	1,614.80	-20.60	-1.26

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Nykaa	213.37	10.8	5.33%		GAIL	185.03	-7.6	-3.95%
MRF	1,50,715	5,770	3.99%		Union Bank India	144.59	-5.66	-3.77%
Mankind Pharma	2,527	94.9	3.91%		Max Healthcare	1,247	-48.3	-3.73%
Concor	615.35	17	2.85%		Phoenix Mills	1,519	-56	-3.56%
Chola Inv Finance	1,563	41.4	2.73%		Vedanta	440.75	-15.56	-3.41%





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
KFINTECH	1,314.20	36.80	2.88%	10,66,050	18.27%
KAYNES	6,153.50	127.00	2.11%	6,36,100	13.27%
HINDCOPPER	265.60	-9.75	-3.54%	3,89,52,350	12.32%
GAIL	185.33	-7.34	-3.81%	8,50,72,050	9.50%
360ONE	1,201	-26.70	-2.17%	13,97,500	8.63%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
CONCOR	617.45	16.80	2.80%	1,71,62,500	-8.76%
DELHIVERY	419.90	10.35	2.53%	1,10,26,550	-8.55%
MANKIND	2,530	93.50	3.84%	9,04,500	-7.92%
NYKAA	212.34	9.42	4.64%	5,16,65,625	-6.05%
IGL	223.27	-4.91	-2.15%	1,50,75,500	-5.60%

## INDEX HIGHEST OI

F&O Ban list
HINDCOPPER
RBLBANK
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	26,000	25,000	1.18
31/07/25	BANKNIFTY	56,000	56,000	0.94



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	78,762.47	84,163.49	-5,401.02	90,368.02	82,115.00	8,253.02
09-Jul-25	12,930.71	12,853.71	77.00	13,350.22	12,429.39	920.83
08-Jul-25	12,167.19	12,193.31	-26.12	13,275.91	11,909.09	1,366.82
07-Jul-25	8,962.48	8,641.32	321.16	11,129.04	9,275.65	1,853.39
04-Jul-25	7,517.79	8,277.90	-760.11	10,305.48	11,334.32	-1,028.84

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,09,809.68	1,13,437.56	-3,627.88	2,04,745.94	2,05,566.00	-820.06
09-Jul-25	16,857.62	17,415.90	-558.28	21,961.05	20,463.24	1,497.81
08-Jul-25	15,914.28	17,570.43	-1,656.15	16,789.37	17,329.54	-540.17
07-Jul-25	13,232.63	13,425.87	-193.24	14,034.56	14,027.29	7.27
04-Jul-25	13,835.49	14,257.16	-421.67	14,148.53	14,303.46	-154.93



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	2.74	-0.32	-4.51	15.08	-21.2	-51.29
Refractories	2.7	3.89	2.89	32.96	5.16	-1.41
Air Transport Service	2.52	-1.58	7.64	11.86	17.11	30.32
Dry cells	1.61	5.72	0.96	17.84	-12.49	-16.94
Financial Services	1.53	-0.22	1.93	30.8	11.05	51.88



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## Result calendar for F&O stocks

10-07-2025	11-07-2025	14-07-2025	15-07-2025	16-07-2025
TATAELXSI	DMART	HCLTECH	HDFCLIFE	ANGELONE
TCS		TATATECH	ICICIGI	LTTS
			ICICIPRULI	TECHM

# UPCOMING ECONOMIC EVENTS

Thursday, July 10, 2025	Country	Event's	Forecast		Previous
11:30	EU	German CPI (MoM) (Jun)	0.0%		0.1%
18:00	US	Initial Jobless Claims	236K		233K
Friday, July 11, 2025					
11:30	GB	GDP (MoM) (May)			-0.3%
17:00	IN	FX Reserves, USD			702.78B
Monday, July 14, 2025					
12:00	IN	WPI Inflation (YoY) (Jun)			0.39%
16:00	IN	CPI (YoY) (Jun)			2.82%
Tuesday, July 15, 2025					
07:30	CN	GDP (YoY) (Q2)			5.4%
14:30	IN	Trade Balance (Jun)			-21.88B
18:00	US	Core CPI (MoM) (Jun)			0.1%

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