

ITI Morning Boost

June 10, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,242.10 (Daily Chart)



- In Tuesday's trading session, the Nifty opened with a huge gap up but failed to sustain at higher levels and gradually moved southward, resulting in gap filling. In the second half of the session, the index managed to bounce from lower levels and gradually moved northward, helping it recover all of its losses and close on a positive note.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to trade below the 20 DEMA level, which suggests the continuation of bearish momentum.

- For Wednesday's trading session, **23,170** will act as the initial support level, while on the higher end, **23,300** will act as the initial resistance level.



BANK NIFTY – 55,194.50 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a positive note and continued to move northward throughout the session, outperforming the Nifty and closing on a positive note.

- On a daily scale, the index has formed a strong bullish candle, which helped it close above the 50 DEMA level, a positive sign for the bulls. The RSI is gradually moving northward, indicating improving strength in the index. However, to sustain its bullish momentum, the index needs to hold above the crucial level of 55,530.

- **For Wednesday's trading session, 54,900 will act as the initial support level, while on the higher end, 55,325 will act as the initial resistance level.**



ABB CMP- 6,931 (Daily Chart)

SELL FUT BELOW 6,910 SL 6,978 TGT 6,770.



INDIGO: The parent of IndiGo, remained in focus after state-owned fuel retailers raised aviation turbine fuel (ATF) prices by around 10% and introduced a new price stabilisation mechanism. The hike, which takes ATF prices in Delhi to ₹115 per litre from ₹104.93 per litre earlier, is expected to increase operating costs for airlines, with fuel being one of the largest components of their expenditure.

DIXON : The company has signed a binding term sheet with Gemtek Technology Co. Ltd. to form a joint venture for manufacturing optical transceivers and BOSA (Bidirectional Optical Sub-Assembly) products. Under the proposed venture, Dixon will hold a 60% stake, while Gemtek will own the remaining 40%.

BHARTIHEXA : Received significant relief as the Bombay High Court set aside an Rs 473.7 crore spectrum charge demand.

CMP- 228.23
IMPACT- **NEGATIVE**

CMP- 1,813.30
IMPACT- **POSITIVE**

CMP- 1,475.80
IMPACT- **POSITIVE**



- India's government is set to accelerate reforms, focusing on attracting foreign investment and divesting assets. This strategy aims to maintain economic growth despite rising fuel and fertilizer import costs. Domestic consumption remains strong, providing a buffer against external challenges. The government is also working to deepen capital markets and attract long-term foreign capital.
- New Delhi has exported one tonne of GI-tagged Tezpur Litchi from Assam to Dubai. This marks a significant step in promoting the premium fruit in overseas markets. The Commerce Ministry is actively promoting agri products from the North Eastern Region. The Geographical Indication status has boosted Tezpur Litchi's identity and market recognition.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Interglobe Avi	4,537.60	177.90	4.08		ONGC	259.00	-5.65	-2.13
Jio Financial	234.21	5.35	2.34		Titan Company	4,104.90	-87.50	-2.09
Eicher Motors	7,203.00	153.00	2.17		NTPC	355.65	-6.75	-1.86
SBI	1,002.70	20.75	2.11		Power Grid Corp	285.70	-4.60	-1.58
ICICI Bank	1,275.00	24.80	1.98		Tech Mahindra	1,483.80	-19.60	-1.30

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
PI Industries	2,866.40	185.60	6.92		TATATECH	745.10	-34.50	-4.43
Bank of Baroda	273.75	14.50	5.59		ONGC	259.00	-5.65	-2.13
Bank of India	147.72	7.64	5.45		Titan Company	4,104.90	-87.50	-2.09
Motilal Oswal	864.30	43.15	5.25		NTPC	355.65	-6.75	-1.86
Canara Bank	137.51	5.60	4.25		Torrent Power	1,427.80	-26.60	-1.83

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
APOLLOHOSP	8,564.50	164.00	1.95%	1,935	13.04%
BANKINDIA	148.74	8.42	6.00%	75,909.60	7.61%
POWERINDIA	34,860.00	-205.00	-0.58%	467.90	7.12%
POLICYBZR	1,507.70	-11.70	-0.77%	7,344.40	6.95%
HINDPETRO	384.40	10.20	2.73%	34,135	6.66%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
FEDERALBNK	317.30	11.10	3.63%	1,09,237.50	-4.65%
VOLTAS	1,307.10	32.40	2.54%	8,607.00	-4.50%
GODFRYPHLP	2,279.00	86.30	3.94%	2,239.60	-4.33%
OIL	477.70	-5.35	-1.11%	16,458.40	-3.62%
MCX	2,843.20	9.30	0.33%	10,891.30	-3.54%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
AMBER	30/06/26	NIFTY	25,000	24,000	1.04
KAYNES	30/06/26	BANKNIFTY	60,000	54,000	1.00



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	92,987.62	1,30,183.14	-37,195.52	13,91,274.69	13,51,061.01	40,213.68
09-Jun-26	14,735.47	19,301.50	-4,566.03	17,664.98	11,505.50	6,159.48
08-Jun-26	1,459.64	2,974.66	-1,515.02	12,78,740.98	12,78,619.83	121.15
05-Jun-26	11,044.57	19,820.82	-8,776.25	22,779.32	13,645.75	9,133.57
04-Jun-26	14,012.52	18,459.58	-4,447.06	16,824.35	12,464.21	4,360.14

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,38,560.98	1,32,327.85	6,233.13	1,40,658.56	1,40,100.03	558.53
09-Jun-26	18,904.50	16,030.55	2,873.95	18,189.76	18,209.57	-19.81
08-Jun-26	14,697.92	14,677.28	20.64	13,240.54	13,311.22	-70.68
05-Jun-26	17,799.54	17,179.41	620.13	24,854.77	25,390.80	-536.03
04-Jun-26	17,752.29	17,978.83	-226.54	19,324.74	19,140.36	184.38

*Data in above table is based on previous day closing bases.



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Banks	3.11	0.38	-3.5	4.41	3.9	5.32
Aerospace & Defence	2.94	2.71	1	31.12	34.16	31.18
Power Infrastructure	2.57	-5.76	-10.74	15.57	-17.74	-25.84
Refineries	2.21	-0.41	-3.26	-2.03	-1.97	5.6
Telecom-Handsets/Mobile	2.11	5.3	-9.45	20.88	-19.39	-29.95



UPCOMING ECONOMIC EVENTS

Wednesday, 10 June 2026	Country	Event's	Forecast		Previous
18:00	US	CPI (MoM) (May)	0.3%		0.6%
18:00	US	Core CPI (MoM) (May)	0.5%		0.4%
18:00	US	CPI (YoY) (May)	4.2%		3.8%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			-7.974M
Thursday, 11 June 2026					
17:45	EU	Deposit Facility Rate (Jun)	2.25%		2.00%
17:45	EU	ECB Interest Rate Decision (Jun)	2.40%		2.15%
18:00	US	PPI (MoM) (May)	0.7%		1.4%
18:00	US	Initial Jobless Claims	225K		225K
18:15	EU	ECB Press Conference			

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