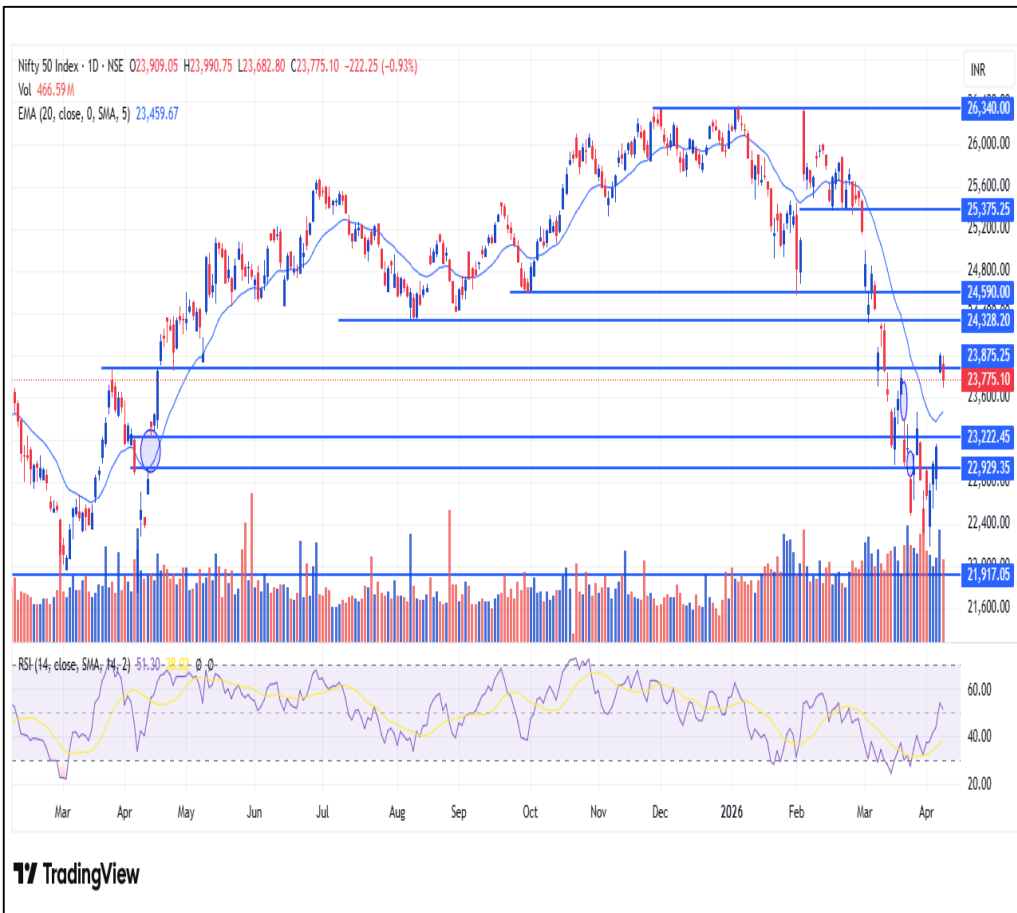


# ITI Morning Boost

April 10, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,775.10 (Daily Chart)



• In Thursday's trading session, the banking index opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle and is facing rejection from the 50 DEMA level(24,208). The 20 DEMA (23,460) will act as a crucial support level, and the index needs to defend this level to resume its upward journey.

• For Friday's trading session, **23,675** will act as the **initial support level**, while on the higher end, **24,050** will act as the **initial resistance level**.



# BANK NIFTY – 54,821.70 (Daily Chart)



- In Thursday's trading session, the banking index opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle near the 50 DEMA (56,241) resistance. The index needs to defend the 20 DEMA (54,167) level to resume its upward journey. A large gap created on 8th April remains unfilled, which is a cautious sign for the bulls.

- For Friday's trading session, **54,600** will act as the initial support level, while on the higher end, **55,785** will act as the initial resistance level.



Hitachi Energy India Limited · 1D · NSE O26,080.00 H27,500.00 L25,865.00 C27,315.00 +1,400.00 (+5.40%)  
Vol 255.94K  
EMA (20; close; 0); SMA (5) 25;064.38

INR  
27,315.00  
26,259.75  
23,996.80

On a daily scale, the stock has formed a bullish flag breakout.

The stock continues to trade along with the support of 20 DEMA level.

RSI is gradually moving towards the north direction indicates good strength in the stock.

RSI (14, close, SMA, 14, 2) 67.80 57.72 0 0

May Jun Jul Aug Sep Oct 2026 Feb Mar Apr



# INDIGO CMP- 4,449.10 (Daily Chart)

SELL FUT BELOW 4,455 SL 4,498 TGT 4,350.



**WIPRO** : Bengaluru-based IT services provider has announced that it will be considering a buyback of equity shares at the time of its board meet on April 16. April 16 will also be the day when the board will meet to consider its March quarter results.

**TCS** : Tata Consultancy Services reported a steady Q4, with net profit at ₹13,718 crore, revenue at ₹70,698 crore, and EBIT at ₹17,870 crore. The firm also announced a dividend payout of ₹31 per share for its shareholders.

**BHARTIARTL** : The firm has received two notices from the Department of Telecommunications over alleged violations of subscriber verification norms, with penalties of ₹6.32 lakh and ₹2.02 lakh imposed for non-compliance with licensing conditions.

**JSWSTEEL** : Sajjan Jindal-led JSW Steel Ltd reported combined crude steel production of 30.14 million tonnes (MT) for FY26, marking an 8% increase from 27.79 MT in FY25. The company's Indian operations produced 29.25 MT, up from 26.98 MT, while its US Ohio unit contributed 0.83 MT.

CMP- 202.87  
IMPACT- **NEUTRAL**

CMP- 2,589.00  
IMPACT- **NEUTRAL**

CMP- 1,859.40  
IMPACT- **NEGATIVE**

CMP- 1,209.70  
IMPACT- **POSITIVE**



- Government spending in the last fiscal year was less than planned. This saving of about ₹55,000 crore will help manage tax collection shortfalls. Unspent funds were noted in ministries for water, sanitation, and housing. Savings also came from better direct benefit transfer management. This fiscal prudence aids the government's financial targets.
- The World Bank stated India is well-positioned to handle the global energy shock due to strong buffers like high foreign exchange reserves and fiscal space. Despite global headwinds and trade turbulence, India's economy entered the current Middle East crisis from a position of strength, supported by robust domestic demand and export resilience.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hindalco	985.65	33.85	3.56		Interglobe Avi	4,449.10	-166.40	-3.61
Dr Reddys Labs	1,211.90	20.50	1.72		Jio Financial	238.84	-8.02	-3.25
Bajaj Auto	9,517.00	151.00	1.61		Larsen	3,896.20	-109.70	-2.74
Bharat Elec	439.75	6.65	1.54		Shriram Finance	996.30	-26.90	-2.63
Max Healthcare	954.95	13.80	1.47		Eternal	237.89	-5.73	-2.35

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
POWERINDIA	27,315.00	1,400.00	5.40		VMM	112.07	-4.52	-3.88
BHEL	277.20	11.50	4.33		Interglobe Avi	4,449.10	-166.40	-3.61
Hindalco	985.65	33.85	3.56		Jio Financial	238.84	-8.02	-3.25
WAAREEENER	3,232.30	107.30	3.43		Info Edge	1,002.40	-30.30	-2.93
HAL	4,032.90	125.40	3.21		AMBUJACEM	434.05	-12.70	-2.84

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## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
GODFRYPHLP	2,038.70	24.90	1.24%	259	24.80%
MOTILALOFS	764.85	3.75	0.49%	998.20	18.27%
NAM-INDIA	906.95	5.55	0.62%	1,730.60	16.39%
COCHINSHIP	1,430.30	53.70	3.90%	895.20	16.20%
POWERINDIA	27,435.00	1,395.00	5.36%	342	12.97%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
FORCEMOT	22,208.00	80.00	0.36%	72.40	-5.54%
PAYTM	1,102.55	-12.80	-1.15%	16,368.30	-4.20%
DELHIVERY	471.35	9.30	2.01%	29,139.20	-3.85%
CHOLAFIN	1,535.80	-22.30	-1.43%	18,896.30	-3.77%
ADANIGREEN	1,049.65	18.00	1.74%	20,800.20	-3.69%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	24,000	23,000	0.96
SAMMAANCAP	28/04/26	BANKNIFTY	60,000	52,000	0.77



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	80,214.06	1,19,858.78	-39,644.72	1,23,235.26	87,662.78	35,572.48
09-Apr-26	15,746.32	17,457.51	-1,711.19	15,968.21	15,012.31	955.9
08-Apr-26	19,092.05	21,904.02	-2,811.97	29,003.39	24,835.22	4,168.17
07-Apr-26	7,953.46	16,645.57	-8,692.11	20,860.09	12,880.59	7,979.50
06-Apr-26	8,837.64	17,004.81	-8,167.17	20,445.57	12,356.87	8,088.70

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,25,013.47	1,19,568.29	5,445.18	8,84,194.26	8,88,194.07	-3,999.81
09-Apr-26	21,873.97	21,998.25	-124.28	17,872.87	18,331.29	-458.42
08-Apr-26	34,009.70	31,487.91	2,521.79	17,583.70	17,563.92	19.78
07-Apr-26	19,991.33	20,571.63	-580.3	11,454.01	11,241.81	212.2
06-Apr-26	20,712.58	19,818.76	893.82	15,164.33	14,124.71	1,039.62



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Aerospace & Defence	1.83	7.26	-0.01	-3.21	-9.34	46.03
Media - Print/Television/Radio	1.8	9.5	-0.85	-13.95	-16.3	-0.51
Refractories	1.7	8.82	1.76	-15.89	-13.19	7.86
IT - Hardware	1.46	11.03	5.07	-10.08	-27.18	19.63
Computer Education	1.15	7.93	11.44	-9.86	-22.27	-18.04



## Result calendar for F&O stocks

09-04-2026	14-04-2026	15-04-2026	16-04-2026	18-04-2026
TCS	ICICIPRULI	ICICIGI	HDFCAMC	HDFCBANK
			ANGELONE	ICICIBANK
			HDFCLIFE	
			WIPRO	

# UPCOMING ECONOMIC EVENTS

Friday, 10 April 2026	Country	Event's	Forecast		Previous
11:30	DE	German CPI (MoM) (Mar)	1.1%		1.1%
17:00	IN	FX Reserves, USD			688.06B
18:00	US	CPI (MoM) (Mar)	1.0%		0.3%
18:00	US	Core CPI (MoM) (Mar)	0.3%		0.2%
18:00	US	CPI (YoY) (Mar)	3.4%		2.4%
Monday, 13 April 2026					
19:30	US	Existing Home Sales (Mar)			4.09M
Tuesday, 14 April 2026					
12:00	IN	WPI Inflation (YoY) (Mar)			2.13%
18:00	US	PPI (MoM) (Mar)			0.7%

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