

# ITI Morning Boost



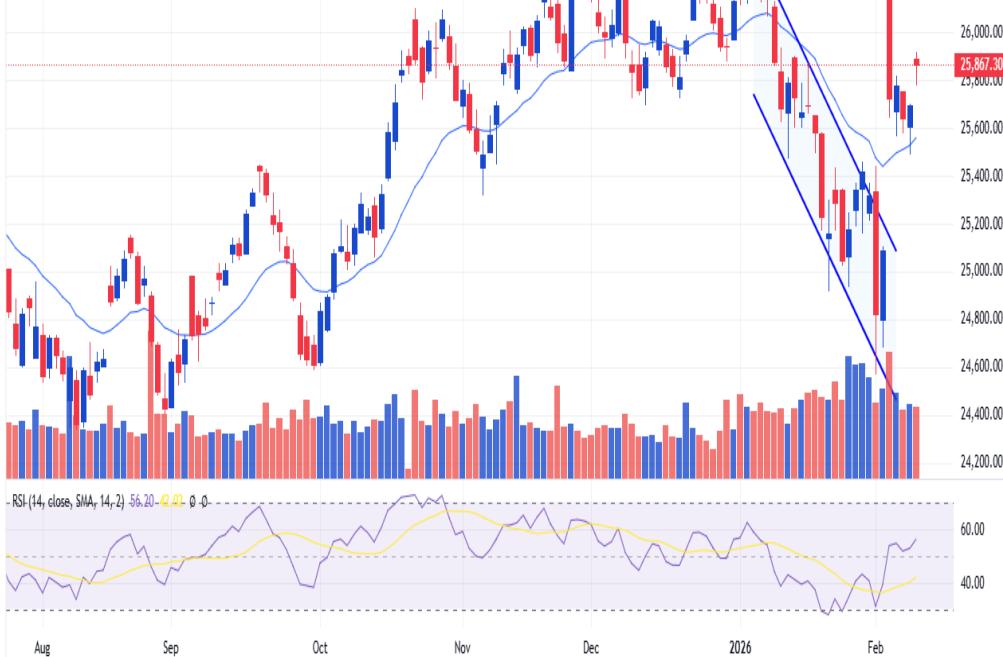
February 10, 2026

# NIFTY – 25,867.30 (Daily Chart)

Nifty 50 Index · 1D · NSE 025,888.70 H25,922.25 L25,780.90 C25,867.30 +173.60 (+0.68%)

Vol 359.39M

EMA (20, close, 0, SMA, 5) 25,560.19



- In Monday's trading session, the Nifty opened with a gap up but failed to carry its bullish momentum and moved in a sideways direction, which helped the index close on a positive note.
- On the daily scale, the index has formed a small bearish candle resembling a doji, indicating indecisiveness among market participants. The index continues to trade above the 20 DEMA, which is a positive sign for the bulls. However, with multiple gap-fillings pending, the bulls may remain cautious in the upcoming sessions.
- **For Tuesday's trading session, 25,885 will act as the initial resistance level, and on the lower end, 25,785 will act as the initial support level.**

# BANK NIFTY – 60,669.35 (Daily Chart)

Nifty Bank Index • 1D • NSE 060,805.20 H60,876.20 L60,495.70 C60,669.35 +548.80 (+0.91%)

Vol 263.38M

EMA (20, close, 0, SMA, 5) 59,664.34



- In Monday's trading session, the banking index opened with a huge gap up but failed to carry its bullish momentum and moved in a sideways direction, which helped the index close on a positive note.
- On the daily scale, the index has formed a small bearish candle but continues to trade above the 20 DEMA and has also managed to hold the horizontal support level. RSI is gradually moving in the north direction, indicating good strength in the index. However, with multiple gap-fillings pending, this remains the only cautious sign for the bulls.
- **For Tuesday's trading session, 60,500 will act as the initial support level, and on the higher end, 60,830 will act as the initial resistance level.**





## STOCK'S IN NEWS

**MARICO:** The company's subsidiary, Marico South East Asia Corporation (MSEA), has entered into definitive agreements to make a strategic investment in Vietnam-incorporated Skinetiq Joint Stock Company. Skinetiq owns the digital-first, science-backed skincare brand Candid and also holds exclusive distribution rights in Vietnam for the luxury clinical skincare brand Murad.

**BSE :** BSE Ltd, one of Asia's oldest stock exchanges, released its December quarter numbers, post market hours today, reporting a consolidated net profit of ₹603 crore, marking a 174% jump from ₹220 crore reported in the year-ago quarter. On a sequential basis, net profit also improved by 12%, compared with ₹538 crore posted in the September quarter.

**GRSE :** Garden Reach Shipbuilders & Engineers has signed a Memorandum of Understanding (MoU) with Hindustan Shipyard to form a consortium aimed at undertaking a large-scale, strategically significant national shipbuilding programme.

CMP- 754.85  
IMPACT- **POSITIVE**

CMP- 2,985.10  
IMPACT- **POSITIVE**

CMP- 2,514.70  
IMPACT- **POSITIVE**



- Muhammad Yunus, chief advisor heading Bangladesh's interim government, said Washington had "committed to establishing a mechanism for certain textile and apparel goods from Bangladesh using U.S.-produced cotton and man-made fiber to receive zero reciprocal tariff in (the) U.S. market."
- Commerce Minister Piyush Goyal will meet industry leaders Wednesday. This meeting follows India finalising trade deals with the United States and the European Union. The US has agreed to reduce tariffs on Indian goods. Exporters seek clarity on implementation and oil purchase clauses. Discussions will also cover the timeline for a final agreement with the EU.
- India and the US have finalised a trade agreement. India will offer duty concessions on automobiles and alcoholic beverages. Tariffs on a significant portion of Indian exports to the US will be reduced. Key sectors like textiles, gems, and jewellery will see lower import duties. Agricultural exports will also benefit from reduced tariffs.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
SBI	1,146.00	79.60	7.46		Max Healthcare	1,010.00	-29.85	-2.87
Shriram Finance	1,062.70	60.20	6.00		Power Grid Corp	289.75	-3.00	-1.02
Grasim	2,926.30	89.40	3.15		ITC	322.80	-3.00	-0.92
Titan Company	4,257.80	116.80	2.82		ONGC	266.60	-2.35	-0.87
Dr Reddys Labs	1,275.50	34.30	2.76		NTPC	361.90	-3.15	-0.86

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
KALYANKJIL	437.35	57.10	15.02		RECLTD	359.90	-12.60	-3.75
SBI	1,146.00	79.60	7.46		Max Healthcare	1,010.00	-29.85	-2.87
Shriram Finance	1,062.70	60.20	6.00		Siemens	3,109	-67.20	-2.12
GODREJPROP	1,801.40	101.60	5.98		Page Industries	34,855.00	-705.00	-1.98
MOTHERSON	124.41	6.31	5.34		Bosch	35,630.00	-710.00	-1.95



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PREMIERENE	809.35	10.50	1.31%	5797.1	16.76%
ZYDUSLIFE	925.40	36.45	4.10%	9945	9.47%
ASTRAL	1,486.00	28.00	1.92%	7552.3	7.63%
CAMS	736.45	12.30	1.70%	6684	7.12%
INDIANB	903.05	28.90	3.31%	8275	5.59%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AMBER	7,030.50	377.50	5.67%	972.7	-5.92%
VBL	457.50	16.85	3.82%	44176.5	-5.25%
GODREJPROP	1,803.60	99.70	5.85%	10338.1	-5.03%
SHRIRAMFIN	1,062.90	60.30	6.01%	38232.2	-4.94%
SBIN	1,145.30	78.30	7.34%	57306.8	-4.62%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	26,000	25,500	1.18
SAMMAANCAP	24/02/26	BANKNIFTY	60,000	60,000	1.01



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,09,316.39	1,04,416.22	4,900.17	1,21,826.12	1,18,929.83	2,896.29
09-Feb-26	16,066.13	13,811.49	2,254.64	13,572.99	13,568.84	4.15
06-Feb-26	16,718.66	14,767.89	1,950.77	13,215.74	14,480.80	-1,265.06
05-Feb-26	14,630.07	16,780.58	-2,150.51	15,182.18	14,052.36	1,129.82
04-Feb-26	18,453.01	18,423.22	29.79	18,631.78	18,382.24	249.54

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,79,149.24	1,78,292.16	857.08	1,83,957.67	1,84,897.56	-939.89
09-Feb-26	23,130.44	22,688.08	442.36	29,654.15	30,137.73	-483.58
06-Feb-26	21,261.16	23,092.31	-1,831.15	28,987.76	29,108.01	-120.25
05-Feb-26	20,994.99	23,515.62	-2,520.63	24,450.81	24,996.47	-545.66
04-Feb-26	29,303.54	28,677.86	625.68	31,837.59	31,596.79	240.80



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Tobacco Products	5.9	3.31	-3.26	-18.45	-25.41	-3.27
Ceramic Products	2.01	1.61	-4.39	-11.74	-12.35	-14.71
Gas Distribution	1.24	1.76	-3.37	-6.03	-4.33	-11.67
Marine Port & Services	1.18	3.78	-7.6	-2.21	0.05	7.19
Tyres	1.09	6.65	1.7	-0.03	21.64	23.53



\*Data in above table is based on previous day closing bases

## Result calendar for F&O stocks

09-02-2026	10-02-2026	11-02-2026	12-02-2026	13-02-2026
AUROPHARMA	APOLLOHOSP	ASHOKLEY	BHARATFORG	ALKEM
ZYDUSLIFE	BRITANNIA	DIVISLAB	BIOCON	NBCC
	EICHERMOT	M&M	COALINDIA	TORNTPHARM
	GRASIM		HAL	
	JUBLFOOD		HINDALCO	
	MOTHERSON		HINDUNILVR	
	TITAN		INDHOTEL	
	TORNTPOWER		IRCTC	
			LUPIN	
			MUTHOOTFIN	
			ONGC	
			PETRONET	
			PIIND	



# UPCOMING ECONOMIC EVENTS

Tuesday, 10 February 2026	Country	Event's	Forecast		Previous
19:00	US	Retail Sales (MoM) (Dec)	0.4%		0.6%
19:00	US	Core Retail Sales (MoM) (Dec)	0.4%		0.5%
Wednesday, 11 February 2026					
19:00	US	Average Hourly Earnings (MoM) (Jan)	0.3%		0.3%
19:00	US	Nonfarm Payrolls (Jan)	70K		50K
19:00	US	Unemployment Rate (Jan)	4.4%		4.4%
21:00	US	Unemployment Rate (Jan)			-3.455M
Thursday, 12 February 2026					
12:30	GB	GDP (YoY) (Q4)			1.3%
12:30	GB	GDP (MoM) (Dec)	0.1%		0.3%
12:30	GB	GDP (QoQ) (Q4)	0.2%		0.1%
16:00	IN	CPI (YoY) (Jan)			1.33%



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