THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 09, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,986.40 (Daily Chart)



•In Friday's trading session, the Nifty opened on a flat note and gradually moved northward, extending its bullish momentum from the previous session. This helped the index register its seventh consecutive positive close. However, during Sunday's special Muhurat trading session, the index opened on a flat note and remained largely sideways throughout the session, eventually closing nearly flat with a negative bias.

• On the daily chart, the index formed a strong bullish candlestick during Friday's session. However, during Sunday's Muhurat trading session, it faced resistance near the horizontal resistance zone (25,135). The significant gap between the current price and its 20 DEMA suggests that the index is trading considerably above its short-term average, which could keep the bulls cautious. Additionally, the RSI continues to trade in the overbought zone, indicating the possibility of near-term consolidation or intermittent profit-booking. Nevertheless, there are no clear signs of a trend reversal at present.

• For Monday's trading session, 24,890 will act as the immediate support, while 25,200 will serve as the initial resistance. A sustained move above 25,200 could extend the ongoing bullish momentum, whereas a decisive breach below 24,890 may trigger profit-booking.

BANK NIFTY – 58,850.65 (Daily Chart)



•In Friday's trading session, Bank Nifty opened on a negative note but soon recovered from its intraday lows and gradually gained bullish momentum, eventually closing near the day's high. However, during Sunday's special Muhurat trading session, the index opened on a flat note and remained largely range-bound throughout the session, resulting in a nearly flat close with a negative bias.

• On the daily chart, the index formed a strong bullish candlestick on Friday, marking its fifth consecutive positive closing session and helping it decisively close above the horizontal resistance level of 58,755. The index needs to sustain above this breakout level to maintain its bullish momentum and extend the ongoing uptrend. However, the RSI is trading in the overbought zone, which could keep the bulls cautious and may lead to intermittent consolidation or profit-booking.

• **For Monday's trading session, 58,655 will act as the immediate support, while 59,220 will serve as the initial resistance. A sustained move above 59,220 could extend the ongoing rally, whereas a decisive breach below 58,655 may invite profit-booking. Holding above the 58,755 breakout zone will remain crucial for sustaining the bullish outlook.**

LAURUSLABS CMP- 2,370.00 (Daily Chart) BUY ABOVE 2,375 SL 2,351.50 TGT 2,425.



TradingView

*Recommendation for intraday only.

ASTRAL CMP- 1,260.00 (Daily Chart)

SELL FUT BELOW 1,255 SL 1,267.50 TGT 1,225.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

BHEL : BHEL has received an order worth ₹600 crore to ₹900 crore from Power Grid Corporation of India for setting up synchronous condensers at the Barmer-II HVDC Terminal Station in Rajasthan. Under the contract, BHEL will undertake the design, engineering, manufacturing, supply, erection, testing and commissioning of the two synchronous condenser units at the Barmer-II HVDC Terminal Station.

CMP- 417.20
IMPACT- **POSITIVE**

TATASTEEL : Firm reported a 16.2% year-on-year rise in consolidated net profit to ₹3,700 crore for the September quarter of FY27, Revenue from operations grew 11.5% to ₹65,436 crore, compared with ₹58,689 crore in the year-ago period. EBITDA rose 18.4%, the EBITDA margin came in at 16.1% higher than 15.2% in Q1.

CMP- 190.20
IMPACT- **POSITIVE**

VOLTAS : Air conditioning and engineering services company reported a 53.4% year-on-year increase in net profit to ₹52.6 crore for the second quarter of FY27, compared with ₹34.3 crore in the corresponding period last year. Revenue rose 15.3% to ₹2,707 crore from ₹2,347 crore in the year-ago quarter.

CMP- 1,056.50
IMPACT- **POSITIVE**

COROMANDEL : Phosphate fertiliser maker reported a 33.7% year-on-year decline in net profit to ₹534.2 crore for the second quarter of FY27, compared with ₹805.3 crore in the corresponding period last year.

CMP- 1,827.10
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- Commerce Minister Piyush Goyal will visit Egypt next week with a large business delegation to explore investment and collaboration in sectors including startups, fintech, pharmaceuticals and automobile components. The visit comes as India seeks to deepen its strategic engagement with West Asia and position Egypt as a gateway to African, Arab and European markets.

- Indian Sugar & Bio-Energy Manufacturers Association (ISMA), in a statement on Friday, said the 184 sugar mills have commenced crushing operations across the country as of November 5, 2026, compared to 154 mills during the corresponding period of the preceding year.

- India and the European Commission have completed negotiations for India's association with Horizon Europe. The agreement is expected to enhance scientific cooperation between Europe and India significantly. Researchers from India will gain access to Horizon Europe funding and can lead joint projects addressing pressing global challenges. This association aims to facilitate collaboration in various fields, including health, climate, and energy.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Sun Pharma	1,915.00	55.00	2.96
Tata Steel	190.20	3.90	2.09
ONGC	234.80	3.04	1.31
TMPV	295.30	3.30	1.13
Adani Ports	1,949.30	12.70	0.66

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
SBI Life Insura	1,764.20	-19.80	-1.11
Interglobe Avi	5,417.30	-58.70	-1.07
Bharti Airtel	2,085.50	-21.70	-1.03
Max Healthcare	926.00	-8.00	-0.86
Infosys	1,171.60	-9.80	-0.83

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Divis Labs	11,097.00	776.5	7.52
Motilal Oswal	1,144.00	42	3.81
Ashok Leyland	178	5.91	3.43
Siemens	3,669.00	109	3.06
Sun Pharma	1,915.00	55	2.96

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Voltas	1,056.50	-42.5	-3.87
L&T Finance	272.27	-5.23	-1.88
Tata Capital	351.7	-6.35	-1.77
Prestige Estate	1,604.90	-24.1	-1.48
Jubilant Food	451	-6.2	-1.36

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DATAPATTNS	3,598.00	-168.90	-4.80%	365.10	69.03%
ASHOKLEY	177.11	6.35	3.72%	302.80	33.59%
AMBER	6,331.00	-121.50	-1.88%	363.60	17.73%
BOSCHLTD	50,495.00	-60.00	-0.12%	2,121.00	15.28%
KARURVYSYA	372.50	2.60	0.70%	2,610	12.19%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ASTRAL	1,260.00	10.30	0.82%	5,540.30	-3.34%
KALYANKJIL	593.60	1.00	0.17%	18,794.70	-2.98%
VOLTAS	1,050.00	-44.20	-4.04%	9,568.10	-2.86%
ONGC	234.25	2.53	1.09%	63,893.30	-2.17%
ENRIN	2,846.00	37.80	1.35%	873	-1.83%

INDEX HIGHEST OI

F&O Ban list
KAYNES
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	25,000	23,000	1.26
23/11/26	BANKNIFTY	58,000	58,000	1.22

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,21,383.23	75,423.46	45,959.77	88,688.92	1,13,585.75	-24,896.83
08-Nov-26	52.39	52.64	-0.25	331.11	1,031.42	-700.31
06-Nov-26	30,455.63	16,705.81	13,749.82	18,084.32	24,053.02	-5,968.70
05-Nov-26	31,797.86	16,823.18	14,974.68	22,168.28	32,612.82	-10,444.54
04-Nov-26	21,607.38	14,323.35	7,284.03	16,392.82	20,105.05	-3,712.23

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,24,671.80	1,16,256.49	8,415.31	1,69,653.56	1,67,931.27	1,722.29
06-Nov-26	26,403.25	27,569.44	-1,166.19	39,735.90	39,401.70	334.20
05-Nov-26	33,162.10	30,225.92	2,936.18	36,873.22	35,701.98	1,171.24
04-Nov-26	20,454.50	20,581.43	-126.93	29,023.73	29,422.50	-398.77
03-Nov-26	22,586.47	19,585.39	3,001.08	34,103.75	33,887.24	216.51

*Data N/A for FII&DII stock F&O for 8th Nov.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Service	1.74	3.88	3.39	-0.29	1.13	-10.48
Refineries	1.6	5.07	7.78	1.33	15.54	11.46
Gas Distribution	1.29	3.81	-0.28	-7.27	-10.3	-13.78
Glass & Glass Products	1.17	7.24	2.72	-3.68	3.13	-7.35
Computer Education	0.82	0.35	-7.88	-21.07	-15.26	-28.11

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

10-11-2026	11-11-2026	12-11-2026	13-11-2026	14-11-2026
KALYANKJIL	TATAPOWER	OIL	ABB	ASHOKLEY
COCHINSHIP		HAL	TMPV	
		PAGEIND	GRASIM	
		POWERINDIA	RVNL	
		IDEA	EICHERMOT	
		ALKEM	INOXWIND	
		BDL		
		NMDC		
		MANAPPURAM		

UPCOMING ECONOMIC EVENTS

Tuesday, 10 November 2026	Country	Event's	Forecast		Previous
19:00	US	CPI (MoM) (Oct)			0.6%
19:00	US	Core CPI (MoM) (Oct)			0.3%
19:00	US	CPI (YoY) (Oct)			3.7%
Wednesday, 11 November 2026					
12:30	DE	German CPI (MoM) (Oct)	-0.2%		-0.2%
Thursday, 12 November 2026					
12:30	UK	GDP (YoY) (Q3)			1.4%
12:30	UK	GDP (MoM) (Sep)			0.1%
12:30	UK	GDP (QoQ) (Q3)	0.7%		0.5%
16:00	IN	CPI (YoY) (Oct)			5.54%
19:00	US	Initial Jobless Claims			189K
20:30	US	Existing Home Sales (Oct)	3.88M		3.99M

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