

ITI Morning Boost

Oct 09, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,231.80 (Daily Chart)



- In Thursday's session, the Nifty opened on a negative note and remained under sustained selling pressure throughout the trading session, resulting in a weak close in negative territory.
- On the daily chart, the index formed a strong bearish candle, maintaining its prevailing bearish structure characterised by a lower-low and lower-high formation. The index continues to trade below its 20 DEMA, indicating that bearish momentum remains firmly intact. A decisive breakout and sustained move above the 20 DEMA would be required to signal a potential trend reversal.
- For Friday's session, 22,180 will act as the immediate support, while 22,385 will serve as the initial resistance. A breach of 22,180 could extend the downside momentum, whereas a sustained move above 22,385 may trigger a short-term recovery.

BANK NIFTY – 54,515.05 (Daily Chart)



- In Thursday's session, the banking index opened on a negative note and remained under sustained selling pressure throughout the trading session, resulting in a negative close.
- On the daily chart, the index formed a strong bearish candle and continued to face resistance at its 20 DEMA, indicating persistent selling pressure and bearish momentum. The index also maintains its bearish structure, characterised by a lower-low and lower-high formation. A decisive breakout and sustained move above the 20 DEMA would be required to signal a potential trend reversal.
- For Friday's session, **54,380** will act as the immediate support, while **54,715** will serve as the initial resistance. A breach of **54,380** could extend the downside momentum, whereas a sustained move above **54,715** may trigger a short-term recovery.





KEC : The firm has secured new orders worth ₹1,030 crore across its Transmission & Distribution (T&D), Renewables, and Cables & Conductors businesses, the EPC company said on Thursday.

CMP- 349.60
IMPACT- **POSITIVE**

GMRAIRPORT : The firm has informed the Exchange regarding Resignation of Alexis Benjamin Riols as Executive Director & Deputy CEO and continuation as Non-Executive Director of the Company.

CMP- 87.77
IMPACT- **POSITIVE**

TCS : IT services major Tata Consultancy Services (TCS) reported 15% year-on-year (YoY) growth in its consolidated net profit at Rs 13,884 crore for the second quarter. Also the company has declared a second interim dividend of Rs 12 per share for the financial year 2026-27.

CMP- 2,076.00
IMPACT- **POSITIVE**

LUPIN : Lupin has received approval from the United States Food and Drug Administration (US FDA) for its Abbreviated New Drug Application (ANDA) for Phytonadione Injectable Emulsion USP, 1 mg/0.5 mL, in a single-dose prefilled syringe. Phytonadione Injectable Emulsion is indicated for the treatment and prevention of hypoprothrombinemia (reduced blood-clotting ability) and vitamin K deficiency. The drug recorded estimated annual sales of US\$52.3 million in the US, according to IQVIA MAT data for August 2026.

CMP- 1,936.90
IMPACT- **POSITIVE**



- The GST Council recently approved substantial reforms to simplify the indirect tax structure and improve compliance. These changes include raising prosecution thresholds and decriminalising several offences, signifying a major shift in GST law. Finance Minister Nirmala Sitharaman outlined plans for these reforms to take effect from April 1 next year.
- Indian households expect inflation to rise to 10 per cent over the coming year, driven by living expenses. The Reserve Bank of India has implemented monetary tightening to control this persistent inflation. A recent survey shows a significant increase in household inflation expectations compared to previous months. Many respondents believe food prices will escalate, contributing to overall inflation concerns.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Infosys	997.00	5.00	0.50		Adani Enterpris	2,596.00	-147.00	-5.36
Tech Mahindra	1,496.20	5.10	0.34		JSW Steel	1,175.20	-54.80	-4.46
Axis Bank	1,245.00	2.50	0.20		ITC	255.00	-10.70	-4.03
					Max Healthcare	873.40	-34.60	-3.81
					Interglobe Avi	4,813.10	-176.90	-3.55

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
LIC Housing Fin	537	21.6	4.19		Adani Green Ene	1,235.70	-105.7	-7.88
ICICI Lombard	1,624.00	34	2.14		Jubilant Food	427.6	-33	-7.16
Tata Comm	1,677.40	17.8	1.07		Tube Investment	2,241.00	-147	-6.16
SRF	2,485.20	25.2	1.02		Adani Enterpris	2,596.00	-147	-5.36
Mphasis	2,303.40	14.4	0.63		One 97 Paytm	1,641.50	-90.5	-5.23



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANANDRATHI	2,104.30	-36.10	-1.69%	2,648.00	74.79%
UJJIVANSFB	62.27	-2.47	-3.82%	16,064.00	29.13%
ITC	255.35	-10.30	-3.88%	2,00,062.10	12.56%
ENRIN	3,187.90	-172.30	-5.13%	413.40	9.10%
ZYDUSLIFE	1,119.60	-36.90	-3.19%	9,857	6.37%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LICHSGFIN	541.90	23.05	4.44%	37,325.00	-10.70%
ALKEM	5,253.00	-100.00	-1.87%	1,699.40	-5.85%
ICICIBANK	1,352.60	-5.50	-0.40%	1,15,432.80	-5.71%
BHARTIARTL	1,804.10	-33.10	-1.80%	49,754.40	-5.48%
SRF	2,502.70	45.40	1.85%	3,902	-4.05%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
AMBUJACEM
LICHSGFIN
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,500	0.93
27/10/26	BANKNIFTY	56,000	55,000	0.92



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	67,497.00	1,03,706.61	-36,209.61	1,07,754.37	72,142.31	35,612.06
08-Oct-26	15,725.45	28,669.03	-12,943.58	22,987.97	12,284.86	10,703.11
07-Oct-26	12,577.96	18,699.33	-6,121.37	18,707.03	14,110.46	4,596.57
06-Oct-26	11,258.72	14,220.02	-2,961.30	20,146.40	15,057.48	5,088.92
05-Oct-26	15,674.61	20,373.75	-4,699.14	20,492.93	15,311.31	5,181.62

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	98,286.94	91,073.18	7,213.76	1,07,115.86	1,09,260.88	-2,145.02
08-Oct-26	21,395.37	20,140.37	1,255.00	23,005.42	23,381.00	-375.58
07-Oct-26	19,139.58	21,117.22	-1,977.64	23,606.18	24,964.81	-1,358.63
06-Oct-26	17,396.98	14,460.68	2,936.30	18,818.48	19,076.06	-257.58
05-Oct-26	18,846.48	16,415.43	2,431.05	20,598.36	21,114.29	-515.93



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	1.4	0.73	2.97	14.02	50.19	152.33
Infrastructure Investment Trusts	-0.28	-0.28	-1.13	2.07	5.89	7.53
Real Estate Investment Trusts	-0.62	-1.2	-1.29	-0.82	3.12	0.71
Dry cells	-0.66	-2.94	-3.21	-10.84	8.19	-22.01
Insurance	-0.76	0.53	-4.67	-8.74	-0.75	-9.3



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Result calendar for F&O stocks

10-10-2026	12-10-2026	13-10-2026	14-10-2026	15-10-2026
DMART	HCLTECH	ICICIPRULI	ICICIGI	ANGELONE
	RBLBANK	TATAELXSI	BHEL	HDFCAMC
				NESTLEIND
				HDFCLIFE
				TECHM
				LTF
				WIPRO
				POLYCAB
				IRFC

UPCOMING ECONOMIC EVENTS

Friday, 9 October 2026	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims	200K		197K
17:00	IN	FX Reserves, USD			747.56B
Monday, 12 October 2026					
16:00	IN	CPI (YoY) (Sep)			4.82%
Tuesday, 13 October 2026					
11:30	DE	German CPI (MoM) (Sep)	0.6%		0.2%
19:30	US	Existing Home Sales (Sep)			3.98M
Wednesday, 14 October 2026					
12:00	IN	WPI Inflation (YoY) (Sep)			9.92%
18:00	US	Core CPI (MoM) (Sep)			0.3%
18:00	US	CPI (MoM) (Sep)			0.4%
18:00	US	CPI (YoY) (Sep)			3.4%

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