ITI Morning Boost

Sept 09, 2026

NIFTY – 23,779.15 (Daily Chart)

- In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the trading session, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a pattern of lower lows and lower highs. The index also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact.

- **For Wednesday's trading session, 23,600 will act as the initial support level, while on the higher end, 23,790 will act as the initial resistance level.**

BANK NIFTY – 56,777.55 (Daily Chart)

• In Tuesday's trading session, the banking index opened on a negative note and remained under pressure throughout the trading session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and failed to hold both the range support level and the 100 DEMA, which is a cautious sign for the bulls. The RSI is gradually moving southward, indicating increasing weakness in the index.

• **For Wednesday's trading session, 56,715 will act as the initial support level, while on the higher end, 56,870 will act as the initial resistance level.**

LAURUSLABS CMP- 1,946.90 (Daily Chart) BUY ABOVE 1,948 SL 1,929 TGT 1,987.

VOLTAS CMP- 1,144.80 (Daily Chart)

SELL FUT BELOW 1,143 SL 1,154 TGT 1,120.

STOCK'S IN NEWS

BIOCON : Active Pine is likely to sell up to 1.66 crore shares, or a 1% stake, in Biocon through a block deal worth around ₹638.4 crore. The floor price has been set at ₹385 per share, implying a discount of up to 1.9% to the current market price. The seller will be subject to a 30-day lock-up period for any further stake sale.

CMP- 392.30
IMPACT- **POSITIVE**

GESHIP : The shipping major has contracted to acquire a secondhand 81,609-dwt Kamsarmax dry bulk carrier built in 2019, with delivery expected in Q3 FY27. The company said the acquisition will expand its fleet and be funded entirely through internal accruals.

CMP- 1,383.80
IMPACT- **POSITIVE**

BAJFINANCE : The company has allotted 2,05,000 secured NCDs of ₹1 lakh face value each, aggregating ₹2,050.03 crore, on a private placement basis. The NCDs carry an 8.07% annual coupon, have a tenure of 1,294 days and mature on March 25, 2030. They will be listed on the BSE Wholesale Debt Market segment.

CMP- 1,054.10
IMPACT- **POSITIVE**

TCS : The company has allotted 2,05,000 secured NCDs of ₹1 lakh face value each, aggregating ₹2,050.03 crore, on a private placement basis. The NCDs carry an 8.07% annual coupon, have a tenure of 1,294 days and mature on March 25, 2030. They will be listed on the BSE Wholesale Debt Market segment.

CMP- 2,255.50
IMPACT- **POSITIVE**

ECONOMIC NEWS

- Demand for jobs under the new rural employment scheme increased in August. Work sought by households rose significantly from the previous month. Millions of people sought employment opportunities across various Indian states. The new law provides more guaranteed employment days annually. It also sets a minimum daily wage for all workers.

- India is close to finalizing its model text for bilateral investment treaty talks with the United Kingdom. Internal discussions on the draft agreement are nearly complete and cabinet approval is expected soon. The government is reviewing measures to make the treaty more attractive for foreign investors. This comes after previous talks stalled over taxation issues and international arbitration cases.

- Prime Minister Narendra Modi inaugurated the Global Fintech Fest 2026 in Mumbai. He highlighted India's strong economic growth despite global challenges. The Prime Minister expressed increased confidence in achieving a Viksit Bharat goal. He noted expanding opportunities and growing risk-taking capabilities among youth. The event's theme focused on agentic AI and tokenisation for inclusive finance.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Bharat Elec	410.55	6.55	1.62
HUL	1,980.00	20.00	1.02
ONGC	236.00	2.30	0.98
Eicher Motors	7,747.50	75.50	0.98
Adani Ports	1,710.00	15.70	0.93

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
SBI Life Insura	1,696.60	-35.40	-2.04
ICICI Bank	1,399.40	-28.10	-1.97
Axis Bank	1,244.90	-21.10	-1.67
UltraTechCement	11,009.00	-166.00	-1.49
Larsen	3,946.10	-52.90	-1.32

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
GE Vernova TD	4,750.00	382.8	8.77
Laurus Labs	1,946.90	70.2	3.74
Kalyan Jeweller	612.6	21.6	3.65
Hindustan Aeron	5,031.10	175.9	3.62
Divis Labs	9,575.00	260	2.79

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
BPCL	303.85	-9.05	-2.89
HINDPETRO	347	-9.9	-2.77
360 ONE WAM	1,110.00	-26.9	-2.37
Blue Star	1,460.90	-35.1	-2.35
SBI Life Insura	1,696.60	-35.4	-2.04

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BLUESTARCO	1,449.50	-41.30	-2.77%	6,154.50	7.43%
ATHERENERG	1,584.50	-17.10	-1.07%	3,790.50	7.27%
TIINDIA	2,656.20	-43.40	-1.61%	2,193.60	6.70%
BDL	1,229.50	-15.00	-1.21%	7,600.30	5.28%
BANDHANBNK	172.52	6.76	4.08%	1,19,916	4.96%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MOTILALOFS	1,050.80	-5.80	-0.55%	5,186.30	-5.56%
HAL	5,063.80	201.10	4.14%	5,504.00	-5.37%
EICHERMOT	7,743.00	21.50	0.28%	3,129.70	-4.87%
LAURUSLABS	1,949.70	75.10	4.01%	17,505.80	-4.43%
BSE	3,403.20	-48.60	-1.41%	10,204	-4.35%

INDEX HIGHEST OI

F&O Ban list
LICHSGFIN
SAIL
INOXWIND
KAYNES
MANAPPURAM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.04
29/09/26	BANKNIFTY	57,500	57,500	0.89

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	93,263.06	90,732.18	2,530.88	97,425.88	76,941.98	20,483.90
08-Sep-26	11,704.84	11,828.03	-123.19	14,678.53	13,328.89	1,349.64
07-Sep-26	9,581.19	9,301.06	280.13	13,154.13	12,587.37	566.76
04-Sep-26	13,857.58	16,969.52	-3,111.94	19,254.19	10,324.07	8,930.12
03-Sep-26	13,596.04	15,941.91	-2,345.87	17,063.65	12,086.19	4,977.46

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	88,720.63	87,447.08	1,273.55	1,77,150.51	1,76,789.07	361.44
08-Sep-26	12,609.16	13,037.07	-427.91	30,268.73	30,117.62	151.11
07-Sep-26	11,726.63	13,360.77	-1,634.14	28,427.63	27,925.30	502.33
04-Sep-26	15,950.41	15,014.49	935.92	27,978.89	27,912.90	65.99
03-Sep-26	14,843.45	13,722.56	1,120.89	27,894.48	27,673.56	220.92

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Air Transport Service	5.31	4.81	2.07	17.8	38.75	-6.76
Cables	2.66	-1.65	8.57	21.78	86.18	73.89
Crude Oil & Natural Gas	2.37	10.05	15.83	17.17	36.04	23.45
Dry cells	2	-0.03	-3.51	-3.34	8.02	-30.05
Petrochemicals	1.96	3.7	4.74	20.34	39.73	3.32

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Thursday, 10 September 2026	Country	Event's	Forecast		Previous
11:30	DE	German CPI (MoM) (Aug)	0.2%		0.8%
17:45	EU	Deposit Facility Rate (Sep)	2.50%		2.25%
17:45	EU	ECB Interest Rate Decision (Sep)	2.65%		2.40%
18:00	US	PPI (MoM) (Aug)	0.3%		0.0%
18:00	US	Initial Jobless Claims			206K
18:15	EU	ECB Press Conference			
19:30	US	Existing Home Sales (Aug)	4.03M		4.06M
21:30	US	Crude Oil Inventories			-4.450M
Friday, 11 September 2026					
11:30	UK	GDP (MoM) (Jul)	0.0%		0.3%
17:00	IN	FX Reserves, USD			740.80B
18:00	US	CPI (MoM) (Aug)	0.4%		0.1%

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