

ITI Morning Boost

July 09, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,882.05 (Daily Chart)



• In Wednesday's trading session, the Nifty opened with a gap down and remained range-bound during the first half of the session. In the second half, the bears tightened their grip, keeping the index under pressure and resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle, wiping out the gains of the previous four trading sessions. The index also slipped below the 20 DEMA, which is a cautious sign for the bulls and indicates weakening near-term momentum. Additionally, the RSI is gradually moving southward, reflecting increasing weakness in the index. The 23,780 level will act as a crucial support zone. A decisive breach below this level could trigger further selling pressure and may lead the index to fill the gap created on 15th June 2026.

• For Thursday's trading session, 23,780 will act as the initial support level, while on the higher end, 24,020 will act as the initial resistance level.



BANK NIFTY – 56,742.60 (Daily Chart)



• In Wednesday's trading session, the banking index opened with a gap down and remained under selling pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle, leading to a breach of the 20 DEMA level. The index is now gradually moving towards the support zone of the 100 DEMA and 200 DEMA. As long as these key moving averages hold on a closing basis, the broader bullish structure is likely to remain intact. However, the RSI has tilted southward, which is a cautious sign for the bulls and indicates weakening momentum.

• For Thursday's trading session, 56,550 will act as the initial support level, while on the higher end, 57,250 will act as the initial resistance level.



Multi Commodity Exchange of India Limited · 1D · NSE O2,600.00 H2,766.00 L2,595.00 C2,742.00 +98.80 (+3.74%)
Vol 4.93M
EMA (20, close, 0, SMA, 5) 2,839.01





TVSMOTOR : Leading player in the two and three-wheeler segment said it has entered into a strategic partnership with state-run Indian Oil Corporation Ltd to strengthen last-mile LPG cylinder distribution across India through sustainable commercial mobility solutions.

NATIONALUM : State-owned National Aluminium Company Ltd on Wednesday (July 8) said it has signed a joint venture agreement with state-owned NLC India Ltd(NLCIL) to incorporate a joint venture company (JVC) for developing a 4x270 MW (1,080 MW) captive thermal power plant at Angul, Odisha.

TATASTEEL : Company's crude steel production in India rose 11% year-on-year (YoY) to 5.82 million tonnes in the first quarter of financial year 2026–27, while deliveries increased 9% to 5.17 million tonnes, driven by higher output at its Jamshedpur and Kalinganagar plants, the Tata Group steel behemoth said in a provisional quarterly production update on Wednesday.

M&M : The automaker announced an average price hike of 2.7% across its SUV portfolio and 2% for its commercial vehicle range, effective July 10, 2026.

CMP- 3,639.70
IMPACT- **POSITIVE**

CMP- 349.75
IMPACT- **POSITIVE**

CMP- 188.20
IMPACT- **POSITIVE**

CMP- 3,102.50
IMPACT- **POSITIVE**



- India's economy is anticipated to expand by 6.4 percent in fiscal year 2026-27, bolstered by strong private consumption and active service sectors. Although global growth is predicted to ease to 3.0 percent in 2026, domestic demand is set to drive India's economic growth amidst international uncertainties. The Reserve Bank of India also predicts a vibrant economic landscape for the country.
- Improved July rainfall has narrowed the country's deficit to twenty-four percent. This development raises hopes for faster kharif sowing across several regions. However, overall sowing still trails last year's pace significantly. Government plans include contingency measures and a national seed reserve. Farmers are advised to shift to short-duration, less water-intensive crops.
- Prime Minister Narendra Modi met Australian Prime Minister Anthony Albanese in Melbourne. He was welcomed by the Indian community with cultural performances. The Australian-India Orchestra performed 'Maa Tujhe Salaam' for the Prime Minister. Modi also witnessed a unique musical performance featuring the Didgeridoo and Tabla. Discussions will focus on strengthening bilateral cooperation across various sectors.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
ONGC	247.00	2.82	1.15
Bajaj Auto	10,164.00	54.50	0.54
Hindalco	971.65	2.15	0.22
Coal India	429.05	0.10	0.02

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Jio Financial	229.99	-13.08	-5.38
Interglobe Avi	5,124.00	-271.00	-5.02
Shriram Finance	1,014.40	-52.40	-4.91
Maruti Suzuki	13,951.00	-587.00	-4.04
HUL	2,135.80	-73.00	-3.30

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
KALYANKJIL	374.15	19.40	5.47
MCX	2742.00	98.80	3.74
NATIONALUM	349.75	7.20	2.10
PREMIERENE	1043.90	19.40	1.89
BSE	3739.10	55.70	1.51

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Maruti Suzuki	13,951.00	-587.00	-4.04
HUL	2,135.80	-73.00	-3.30
Pidilite Ind	1,570.40	-51.90	-3.20
Kotak Bank	370.10	-11.60	-3.04
Shree Cements	25,910	-800.00	-3.00



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LODHA	1,071.00	-17.30	-1.59%	12,667	15.11%
ANGELONE	330.65	-6.55	-1.94%	24,602.50	6.09%
OIL	427.90	5.90	1.40%	16,340.80	5.56%
COCHINSHIP	1,409.10	-31.90	-2.21%	6,979.20	5.17%
BAJAJHLDNG	10,397.00	-372	-3.45%	297	3.74%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ASIANPAINT	2,677.00	-62.60	-2.29%	7,194.80	-15.49%
NESTLEIND	1,444.40	-25.40	-1.73%	10,686.50	-12.48%
BAJAJFINSV	1,856.60	-33.90	-1.79%	12,583.50	-11.97%
MARUTI	13,954.00	-602.00	-4.14%	2,433.90	-10.79%
BAJFINANCE	1,011.70	-32.10	-3.08%	70,281	-10.12%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/07/26	NIFTY	24,000	24,000	1.09
-	28/07/26	BANKNIFTY	59,000	59,000	0.81



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	86,543.10	84,041.07	2,502.03	1,10,994.66	1,03,806.76	7,187.90
08-Jul-26	17,463.95	15,501.15	1,962.80	19,165.13	18,374.97	790.16
07-Jul-26	18,414.01	18,020.82	393.19	18,897.44	19,280.87	-383.43
06-Jul-26	11,686.10	11,443.07	243.03	19,727.56	15,936.14	3,791.42
03-Jul-26	13,337.33	11,982.00	1,355.33	18,676.35	20,630.24	-1,953.89

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,23,363.36	1,20,916.95	2,446.41	1,31,079.46	1,30,867.67	211.79
08-Jul-26	28,189.88	29,764.27	-1,574.39	37,352.69	35,864.85	1,487.84
07-Jul-26	21,052.94	19,919.71	1,133.23	24,339.37	24,185.33	154.04
06-Jul-26	16,919.82	15,466.89	1,452.93	20,412.95	21,084.24	-671.29
03-Jul-26	20,006.04	19,506.06	499.98	20,233.95	20,711.92	-477.97



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	5.39	-1.59	-10.13	-8.09	-11.75	-15.67
Telecom-Handsets/Mobile	3.25	11.65	24.08	60.4	3.33	-15.44
Refractories	0.62	8.18	9.07	32.27	2.32	5.59
Diamond, Gems and Jewellery	-0.05	1.78	6.4	15.54	-2.29	0.43
Infrastructure Investment Trusts	-0.13	0.97	2.49	3.38	3.67	4.76



Result calendar for F&O stocks

09-07-2026	10-07-2026	11-07-2026	13-07-2026	14-07-2026
TCS	LTF	LTM	HCLTECH	TATAELXSI
ZYDUSLIFE	INDIANB	DMART		



UPCOMING ECONOMIC EVENTS

Thursday, 9 July 2026	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims	218K		215K
19:30	US	Existing Home Sales (Jun)	4.20M		4.17M
Friday, 10 July 2026					
11:30	DE	German CPI (MoM) (Jun)	-0.3%		-0.3%
17:00	IN	FX Reserves, USD			666.93B
Monday, 13 July 2026					
16:00	IN	CPI (YoY) (Jun)			3.93%
Tuesday, 14 July 2026					
12:00	IN	WPI Inflation (YoY) (Jun)			9.68%
18:00	US	CPI (MoM) (Jun)			0.5%
18:00	US	Core CPI (MoM) (Jun)			0.2%
18:00	US	CPI (YoY) (Jun)			4.2%

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