

# ITI Morning Boost

June 09, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,123.00 (Daily Chart)



• In Monday's trading session, the Nifty opened with a huge gap down and managed to bounce from lower levels, gradually moving northward during the first half of the session. However, in the second half, the index failed to sustain its bullish momentum and drifted lower, resulting in a negative close.

• On a daily scale, the index has formed a small bullish candle with a long upper wick, indicating selling pressure at higher levels. The index continues to maintain its bearish structure, characterized by a pattern of lower lows and lower highs. Additionally, the RSI is gradually moving southward, signaling weakness in the index.

• For Tuesday's trading session, **23,070** will act as the initial support level, while on the higher end, **23,250** will act as the initial resistance level.



# BANK NIFTY – 54,063.75(Daily Chart)



- In Monday's trading session, the banking index opened with a gap down but soon managed to cover the gap. However, it failed to sustain its bullish momentum and moved back toward the south, resulting in a negative close.

- On a daily scale, the index has formed a bullish candle with a long upper wick, indicating selling pressure at higher levels. The index failed to hold the support of the 20 DEMA and continues to maintain its bearish structure by forming a pattern of lower highs. As long as the horizontal support level of 52,770 remains intact, it will continue to provide some relief for the bulls.

- For Tuesday's trading session, 53,870 will act as the initial support level, while on the higher end, 54,470 will act as the initial resistance level.



REC Limited · 1D · NSE O340.00 H346.40 L338.45 C343.40 -0.50 (-0.15%)  
Vol 11.06 M  
EMA (20, close, 0, SMA, 5) 340.12



Manappuram Finance Limited · 1D · NSE O304.55 H306.00 L297.30 C299.20 -9.00 (-2.92%)  
Vol 3.07M  
EMA (20, close, 0, SMA, 5) 311.20



**RVNL:** Rail Vikas Nigam Limited (RVNL) said on Monday, June 8, it has received a letter of acceptance (LoA) from South East Central Railway for an engineering, procurement and construction (EPC) contract valued at ₹221.33 crore in Chhattisgarh.

CMP- 228.23  
IMPACT- **POSITIVE**

**BHARTIARTL :** The Bombay High Court has quashed the Centre's 2012 decision to impose a One Time Spectrum Charge (OTSC) on telecom operators for holding spectrum beyond 6.2 MHz, providing relief to Bharti Airtel.

CMP- 1,813.30  
IMPACT- **POSITIVE**

**IDEA :** The Bombay High Court has quashed the Centre's 2012 decision to impose a One Time Spectrum Charge (OTSC) on telecom operators for holding spectrum beyond 6.2 MHz, providing relief to Vodafone Idea.

CMP- 14.40  
IMPACT- **POSITIVE**

**HCLTECH :** The company announced the launch of an AI Innovation Zone in collaboration with Google Cloud at Santa Clara, California. The facility is designed to enable global enterprises to scale AI applications across agentic, kinetic and physical AI.

CMP- 1,151.30  
IMPACT- **POSITIVE**



- The meeting, coming just over a month after the BJP stormed to power in West Bengal for the first time, also dwelt on improving the credit availability across various sectors in the state and bolstering the implementation of central government schemes there, the finance ministry said in a statement.
- India is ready to welcome high-quality global pharmaceutical products. This move is in exchange for better market access for Indian drug exports. The Indian pharma market is set to double in five years. Global companies are invited to invest in India's vast market and skilled workforce. India is a major supplier of generic medicines and vaccines worldwide.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Max Healthcare	1,007.45	30.20	3.09
Power Grid Corp	290.30	4.65	1.63
Tech Mahindra	1,503.40	19.90	1.34
Bharat Elec	412.95	4.75	1.16
Nestle	1,398.90	12.70	0.92

Company	Price	Change	%Gain
Wipro	181.76	-16.61	-8.37
Jio Financial	228.86	-8.03	-3.39
Eternal	248.30	-8.20	-3.20
Shriram Finance	896.65	-26.65	-2.89
Hindalco	1,062.40	-30.20	-2.76

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Nestle India	1,398.90	12.70	0.92
Bharti Airtel	1,813.30	15.10	0.84
Apollo Hospital	8,358.50	54.00	0.65
SBI	981.95	4.25	0.43
Sun Pharma	1,788.80	6.60	0.37

Company	Price	Change	%Gain
Wipro	181.76	-16.61	-8.37
Shree Cements	23,535.00	-550.00	-2.28
TCS	2,151.40	-47.50	-2.16
RELIANCE	1,263.30	-27.70	-2.15
L&T	3,875.50	-77.70	-1.97



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NAM-INDIA	1,040.80	-65.60	-5.93%	6,483	14.84%
GVT&D	4,754.00	-335.00	-6.58%	695.60	8.63%
MPHASIS	2,343.10	0.60	0.03%	4,554.60	5.92%
DIVISLAB	6,557.50	-107.00	-1.61%	2,801.20	5.80%
LTF	258.80	-8.95	-3.34%	49,574	5.54%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PATANJALI	420.80	-1.70	-0.40%	29,750.40	-7.49%
SUNPHARMA	1,793.90	0.20	0.01%	22,237.60	-5.88%
HDFCAMC	2,458.50	-49.50	-1.97%	5,953.20	-5.46%
TIINDIA	3,054.00	-88.80	-2.83%	2,210.00	-4.86%
VOLTAS	1,274.70	-19.50	-1.51%	9,012.40	-4.71%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
AMBER	30/06/26	NIFTY	25,000	24,000	1.03
KAYNES	30/06/26	BANKNIFTY	60,000	54,000	0.91



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	78,252.15	1,10,881.64	-32,629.49	13,73,609.71	13,39,555.51	34,054.20
08-Jun-26	1,459.64	2,974.66	-1,515.02	12,78,740.98	12,78,619.83	121.15
05-Jun-26	11,044.57	19,820.82	-8,776.25	22,779.32	13,645.75	9,133.57
04-Jun-26	14,012.52	18,459.58	-4,447.06	16,824.35	12,464.21	4,360.14
03-Jun-26	17,053.63	22,670.19	-5,616.56	17,530.00	11,789.11	5,740.89

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,19,656.48	1,16,297.30	3,359.18	1,22,468.80	1,21,890.46	578.34
08-Jun-26	14,697.92	14,677.28	20.64	13,240.54	13,311.22	-70.68
05-Jun-26	17,799.54	17,179.41	620.13	24,854.77	25,390.80	-536.03
04-Jun-26	17,752.29	17,978.83	-226.54	19,324.74	19,140.36	184.38
03-Jun-26	22,279.77	24,013.83	-1,734.06	24,952.46	24,344.52	607.94



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.37	-4.53	-4.48	8.35	38.47	540.07
Bearings	0.57	1.39	6.88	7.93	5.91	3.75
Printing & Stationery	0.23	-2.89	-6.35	-1.37	-13.24	-20.63
Alcoholic Beverages	0.09	-1.56	-6.6	8.84	-8.77	-6.89
Ceramic Products	-0.03	-3.22	-2.56	9.57	1.31	-8.17



# UPCOMING ECONOMIC EVENTS

Tuesday, 9 June 2026	Country	Event's	Forecast		Previous
19:30	US	Existing Home Sales (May)	4.08M		4.02M
Wednesday, 10 June 2026					
18:00	US	CPI (MoM) (May)	0.3%		0.6%
18:00	US	Core CPI (MoM) (May)	0.5%		0.4%
18:00	US	CPI (YoY) (May)	4.2%		3.8%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			-7.974M
Thursday, 11 June 2026					
17:45	EU	Deposit Facility Rate (Jun)	2.25%		2.00%
17:45	EU	ECB Interest Rate Decision (Jun)	2.40%		2.15%
18:00	US	PPI (MoM) (May)	0.7%		1.4%
18:00	US	Initial Jobless Claims	225K		225K

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