

ITI Morning Boost



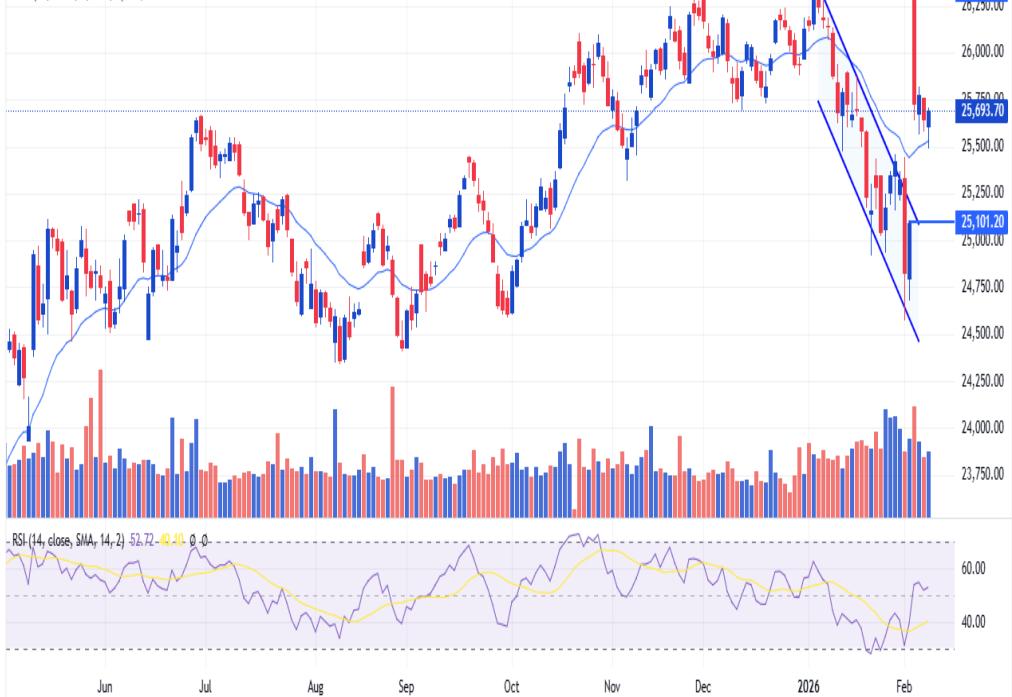
February 09, 2026

NIFTY – 25,693.70 (Daily Chart)

Nifty 50 Index · 1D · NSE 025,605.80 H25,703.95 L25,491.90 C25,693.70 +50.90 (+0.20%)

Vol 375.48M

EMA (20, close, 0, SMA, 5) 25,527.87



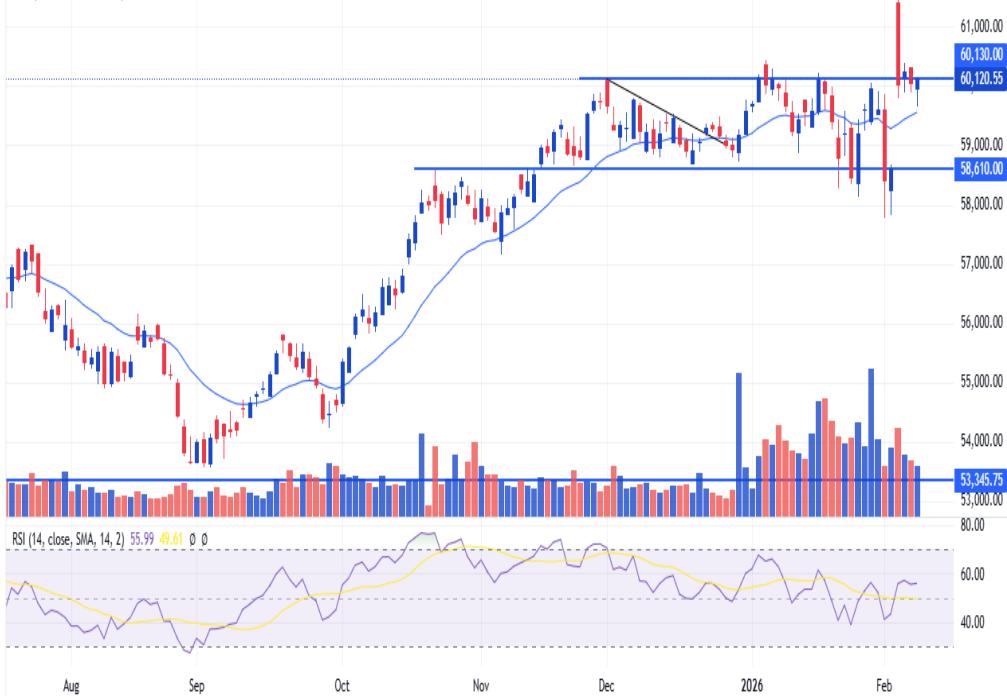
- In Friday's trading session, the Nifty opened on a negative note and remained in a sideways range for most of the session. However, towards the end, the index gained bullish momentum and closed on a positive note.
- On the daily scale, the index has formed a bullish candle with a wick at the bottom, indicating recovery from lower levels. The index continues to hold the support of the 20 DEMA, which is a positive sign for the bulls. The only cautious sign is that the gap created on 3rd Feb is still pending to be filled.
- **For Monday's trading session, 25,705 will act as the initial resistance level, and on the lower end, 25,590 will act as the initial support level.**

BANK NIFTY – 60,120.55 (Daily Chart)

Nifty Bank Index • 1D • NSE 059,967.10 H60,149.90 L59,644.55 C60,120.55 +56.90 (+0.09%)

Vol 204.84M

EMA (20, close, 0, SMA, 5) 59,558.55



TradingView

- In Friday's trading session, the banking index opened on a negative note and remained in a sideways range for most of the session. However, towards the end, the index gained bullish momentum, which helped it close on a positive note.
- On the daily scale, the index has formed a bullish candle with a long lower wick, indicating recovery from lower levels. The index managed to hold the support of the 20 DEMA, which is a positive sign for the bulls. The only cautious sign is that the gap created on 3rd Feb is still pending to be filled.
- **For Monday's trading session, 60,170 will act as the initial resistance level, and on the lower end, 59,925 will act as the initial support level.**





EXIDEIND CMP- 332.65 (Daily Chart)

SELL FUT BELOW 331.50 SL 334.80 TGT 324.



17 TradingView



STOCK'S IN NEWS

AUROPHARMA: The company said the United States Food and Drug Administration (US FDA) has completed an inspection at Unit-III of Eugia Pharma Specialities Ltd, its wholly owned subsidiary. The US FDA inspected Unit-III, a formulation manufacturing facility located at Phase-III, TSIIC, EPIP, IDA, Pashamylaram, Patancheru Revenue Mandal, Sangareddy district in Telangana, from January 27 to February 6, 2026.

TMPV : Jaguar Land Rover (JLR) is highly exposed to the US market, which accounts for 33% of its volumes and contributed 86% of Tata Motors' passenger vehicle revenue in FY25. Any easing of US trade barriers could support pricing and demand visibility for JLR.

MOTHERSON : North America contributes 18–20% of total revenue. While the company is diversified across Europe and other regions, lower US tariffs could still aid its North American order pipeline.

BOSCH : The company reported total revenue from operations of ₹4,885.6 crore, up 9.4% year-on-year, driven largely by higher volumes in passenger cars and the off-highway segment. Net profit for the quarter rose 16.1% year-on-year to ₹532 crore, compared with ₹458 crore in the same period last year. Profit after tax stood at 10.9% of revenue from operations.

CMP- 1,191.00
IMPACT- **NEUTRAL**

CMP- 369.50
IMPACT- **POSITIVE**

CMP- 118.10
IMPACT- **POSITIVE**

CMP- 36,340.00
IMPACT- **POSITIVE**



- Union Commerce Minister Piyush Goyal said the India-US trade agreement framework protects key farm sectors to safeguard domestic interests. He said dairy, fruits, vegetables, spices and grains have been kept protected to support local agriculture and strengthen the country's push towards self-reliance.
- India-US trade deal: India will get tariff-free access to certain aircraft and aircraft parts from the US under the framework for an interim bilateral trade agreement announced by both countries, according to a joint statement. India will also receive a preferential tariff rate quota for auto parts and negotiated outcomes on generic pharmaceuticals and ingredients, while both sides committed to providing preferential market access in sectors of mutual interest.
- Commerce and Industry Minister Piyush Goyal said the India-US interim trade agreement framework will give Indian exporters access to a USD 30 trillion market, benefiting MSMEs, farmers and fishermen and creating lakhs of jobs for women and youth. He stated, "Under the decisive leadership of PM @NarendraModi ji, India has reached a framework for an Interim Agreement with the US. This will open a USD 30 trillion market for Indian exporters, especially MSMEs, farmers and fishermen."

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

| Company | Price | Change | %Gain |
|----------------|----------|--------|-------|
| ITC | 325.80 | 15.60 | 5.03 |
| Kotak Mahindra | 422.35 | 13.60 | 3.33 |
| HUL | 2,424.20 | 69.80 | 2.96 |
| Bharti Airtel | 2,038.40 | 46.00 | 2.31 |
| Bajaj Finance | 981.70 | 16.95 | 1.76 |

| Company | Price | Change | %Gain |
|---------------|----------|---------|-------|
| HDFC Life | 703.50 | -17.20 | -2.39 |
| TCS | 2,941.60 | -49.90 | -1.67 |
| Tech Mahindra | 1,619.90 | -26.30 | -1.60 |
| Bajaj Auto | 9,518.50 | -128.50 | -1.33 |
| Asian Paints | 2,401.10 | -31.00 | -1.27 |

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

| Company | Price | Change | %Gain |
|-----------------|----------|-----------|-------|
| POWERINDIA | 21,871 | 2,672 | 13.92 |
| Godfrey Philips | 2,188.30 | 206.30 | 10.41 |
| MRF | 1,46,455 | 11,485.00 | 8.51 |
| Nykaa | 277 | 18.70 | 7.24 |
| LIC | 901.85 | 62.10 | 7.40 |

| Company | Price | Change | %Gain |
|---------------|----------|---------|-------|
| Siemens | 3,176 | -123.80 | -3.75 |
| Policy Bazaar | 1,504.90 | -47.90 | -3.08 |
| TATATECH | 617.65 | -25.10 | -3.91 |
| Tata Elxsi | 5,198.50 | -207.50 | -3.84 |
| Coforge | 1,546 | -563.80 | -3.36 |



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

| Symbol | Price | Change | Change% | Open Interest ('000) | Open Int Chg % |
|------------|-----------|----------|---------|----------------------|----------------|
| POWERINDIA | 21,939.00 | 2,665.00 | 13.83% | 379.2 | 23.48% |
| TATATECH | 619.00 | -25.60 | -3.97% | 10998.4 | 10.31% |
| AMBER | 6,653.00 | 271.50 | 4.25% | 1033.9 | 9.45% |
| NAUKRI | 1,135.20 | -33.00 | -2.82% | 10678.5 | 8.95% |
| MCX | 2,389.80 | -32.30 | -1.33% | 14493.8 | 8.49% |

| Symbol | Price | Change | Change% | Open Interest ('000) | Open Int Chg % |
|------------|----------|--------|---------|----------------------|----------------|
| APLAPOLO | 2,200.10 | 14.00 | 0.64% | 7305.9 | -10.16% |
| POLICYBZR | 1,492.70 | -64.60 | -4.15% | 8120.7 | -7.68% |
| ITC | 326.40 | 14.85 | 4.77% | 183795.2 | -5.98% |
| UNIONBANK | 178.66 | 0.48 | 0.27% | 60007.4 | -5.87% |
| BHARTIARTL | 2,038.70 | 39.50 | 1.98% | 45794.8 | -4.55% |

INDEX HIGHEST OI

| F&O Ban list | Monthly exp | Indices | Highest CE strike | Highest PE strike | PCR OI |
|--------------|-------------|-----------|-------------------|-------------------|--------|
| SAMMAANCAP | 24/02/26 | NIFTY | 26,000 | 25,000 | 1.11 |
| - | 24/02/26 | BANKNIFTY | 60,000 | 60,000 | 0.91 |



FII & DII TRADING ACTIVITY CASH

| Date | FII Rs Crores | | | DII Rs Crores | | |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
| | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 93,250.26 | 90,604.73 | 2,645.53 | 1,08,253.13 | 1,05,360.99 | 2,892.14 |
| 06-Feb-26 | 16,718.66 | 14,767.89 | 1,950.77 | 13,215.74 | 14,480.80 | -1,265.06 |
| 05-Feb-26 | 14,630.07 | 16,780.58 | -2,150.51 | 15,182.18 | 14,052.36 | 1,129.82 |
| 04-Feb-26 | 18,453.01 | 18,423.22 | 29.79 | 18,631.78 | 18,382.24 | 249.54 |
| 03-Feb-26 | 27,677.68 | 22,441.40 | 5,236.28 | 28,206.21 | 27,191.97 | 1,014.24 |

FII & DII TRADING ACTIVITY STOCK F&O

| Date | FII Stock Fut | | | FII Stock Opt | | |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
| | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 1,56,018.80 | 1,55,604.08 | 414.72 | 1,54,303.52 | 1,54,759.83 | -456.31 |
| 06-Feb-26 | 21,261.16 | 23,092.31 | -1,831.15 | 28,987.76 | 29,108.01 | -120.25 |
| 05-Feb-26 | 20,994.99 | 23,515.62 | -2,520.63 | 24,450.81 | 24,996.47 | -545.66 |
| 04-Feb-26 | 29,303.54 | 28,677.86 | 625.68 | 31,837.59 | 31,596.79 | 240.80 |
| 03-Feb-26 | 41,056.67 | 36,347.36 | 4,709.31 | 31,383.72 | 31,645.90 | -262.18 |



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

| Name | Daily (%) | 1 Week (%) | 1 Month (%) | 3 Months (%) | 6 Months (%) | 1 Year (%) |
|------------------------|-----------|------------|-------------|--------------|--------------|------------|
| Tobacco Products | 5.9 | -2.51 | -10.62 | -23.09 | -27.97 | -10.87 |
| Ceramic Products | 2.01 | 1.17 | -6.39 | -12.42 | -13.93 | -15.19 |
| Gas Distribution | 1.24 | 0.08 | -5.73 | -7.34 | -6.55 | -13.83 |
| Marine Port & Services | 1.18 | 2.63 | -8.01 | -3.56 | -1.15 | 7.59 |
| Tyres | 1.09 | 6.02 | -0.38 | -1.59 | 18.06 | 20.55 |



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

| 09-02-2026 | 10-02-2026 | 11-02-2026 | 12-02-2026 | 13-02-2026 |
|------------|------------|------------|------------|------------|
| AUROPHARMA | APOLLOHOSP | ASHOKLEY | BHARATFORG | ALKEM |
| ZYDUSLIFE | BRITANNIA | DIVISLAB | BIOCON | NBCC |
| | EICHERMOT | M&M | COALINDIA | TORNTPHARM |
| | GRASIM | | HAL | |
| | JUBLFOOD | | HINDALCO | |
| | MOTHERSON | | HINDUNILVR | |
| | TITAN | | INDHOTEL | |
| | TORNTPOWER | | IRCTC | |
| | | | LUPIN | |
| | | | MUTHOOTFIN | |
| | | | ONGC | |
| | | | PETRONET | |
| | | | PIIND | |



UPCOMING ECONOMIC EVENTS

| Tuesday, 10 February 2026 | Country | Event's | Forecast | | Previous |
|-----------------------------|---------|-------------------------------------|----------|--|----------|
| 19:00 | US | Retail Sales (MoM) (Dec) | 0.4% | | 0.6% |
| 19:00 | US | Core Retail Sales (MoM) (Dec) | 0.4% | | 0.5% |
| Wednesday, 11 February 2026 | | | | | |
| 19:00 | US | Average Hourly Earnings (MoM) (Jan) | 0.3% | | 0.3% |
| 19:00 | US | Nonfarm Payrolls (Jan) | 70K | | 50K |
| 19:00 | US | Unemployment Rate (Jan) | 4.4% | | 4.4% |
| 21:00 | US | Unemployment Rate (Jan) | | | -3.455M |
| Thursday, 12 February 2026 | | | | | |
| 12:30 | GB | GDP (YoY) (Q4) | | | 1.3% |
| 12:30 | GB | GDP (MoM) (Dec) | 0.1% | | 0.3% |
| 12:30 | GB | GDP (QoQ) (Q4) | 0.2% | | 0.1% |
| 16:00 | IN | CPI (YoY) (Jan) | | | 1.33% |



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