

ITI Morning Boost

Oct 08, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,603.05 (Daily Chart)



- In Wednesday's session, the Nifty opened on a negative note and remained under pressure throughout the trading session, resulting in a negative close.

- On the daily chart, the index formed a bearish candle and continues to maintain its bearish structure, characterised by a lower-low and lower-high formation. The index remains below its 20 DEMA, indicating that the prevailing bearish momentum is intact. A decisive breakout and sustained move above the 20 DEMA would be required to signal a trend reversal and resume the index's upward trajectory.

- For Thursday's session, 26,660 will act as the immediate resistance, while 24,545 will remain the initial support. A sustained move above the resistance could trigger a recovery, whereas a breach of support may extend the downside momentum.

BANK NIFTY – 55,055.55 (Daily Chart)



• In Wednesday's session, the banking index witnessed a highly volatile trading session. The index opened on a negative note and remained in the red during the initial hours before recovering into positive territory. However, the recovery failed to sustain at higher levels, leading to renewed selling pressure and a move towards the day's lower levels. The index eventually closed in negative territory.

• On the daily chart, the index formed a spinning-top candle, indicating indecision among market participants. The broader trend remains bearish, with the index maintaining a lower-low and lower-high formation. It also continues to trade below its 20 DEMA, indicating that the prevailing bearish momentum remains intact. A decisive breakout and sustained move above the 20 DEMA would be required to signal a potential trend reversal.

• For Thursday's session, 55,340 will act as the immediate resistance, while 54,630 will remain the initial support. A sustained move above 55,340 could trigger a short-term recovery, whereas a breach of 54,630 may extend the downside momentum.







JUBLFOOD : India's leading quick-service restaurant chain operator, Jubilant FoodWorks Ltd, on Wednesday (October 7) reported consolidated revenue from operations of ₹2,608.7 crore for the quarter ended September 30, 2026, up 11.9% year-on-year from the year-ago period.

VBL : The firm will invest up to ₹4.10 crore in Jager Renewables, a special purpose vehicle set up to generate and supply solar power to consumers in Uttar Pradesh.

HCLTECH : IT firm has expanded its presence in South Africa with the launch of a new regional headquarters in Johannesburg's Sandton business district, the company said in an exchange filing on Wednesday, October 7.

CMP- 460.60
IMPACT- **POSITIVE**

CMP- 440.75
IMPACT- **POSITIVE**

CMP- 1,185.00
IMPACT- **POSITIVE**



- India and the EU are set to strengthen trade relations and increase investments from German companies. The Indo-German Engineering Summit highlighted opportunities in advanced manufacturing and sustainability. Jan Noether emphasized the need for German companies to invest in local supply chains in India. Collaborations in technology sectors could enhance India's manufacturing capabilities and create engineering jobs. Greater engagement between Indian and German firms may foster long-term business partnerships.
- The National Company Law Tribunal has set a new benchmark by approving 107 Resolution Plans in the second quarter of FY 2026–27, a remarkable rise from 60 approved plans in the corresponding quarter of the previous year. Over the first half of the financial year, a total of 185 plans were sanctioned. To date, the Tribunal has approved 1,735 Resolution Plans since its beginning until the end of September 2026.
- The agreement was part of the joint statement adopted after the fourth UK-India Financial Markets Dialogue, held in London on September 29 , the finance ministry said.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Kotak Mahindra	440.00	8.10	1.88		Titan Company	4,377.00	-173.00	-3.80
BSE Limited	3,356.00	51.00	1.54		Adani Enterpris	2,743.00	-106.90	-3.75
Bharti Airtel	1,833.90	23.40	1.29		Hindalco	910.85	-29.65	-3.15
ICICI Bank	1,357.50	14.70	1.09		JSW Steel	1,230.00	-29.60	-2.35
Coal India	414.50	2.85	0.69		Bharat Elec	378.30	-9.10	-2.35

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Kalyan Jeweller	569	20.85	3.8		NALCO	321.3	-15.95	-4.73
Union Bank	173.15	4.71	2.8		Titan Company	4,377.00	-173	-3.8
LIC Housing Fin	515.4	13.4	2.67		Adani Enterpris	2,743.00	-106.9	-3.75
KEI Industries	4,677.70	120.3	2.64		IndusInd Bank	874.9	-31.2	-3.44
Jubilant Food	460.6	10.85	2.41		Tube Investment	2,388.00	-84.7	-3.43



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANANDRATHI	2,140.40	-2.70	-0.13%	1,515.00	46.91%
ITC	265.65	-1.40	-0.52%	1,77,740.60	13.83%
TITAN	4,380.80	-184	-4.03%	5,587.60	9.16%
SBICARD	556.40	-13.45	-2.36%	17,658.40	6.64%
LICHSGFIN	518.85	14.20	2.81%	41,798	6.43%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RADICO	4,517.30	1.10	0.95%	1,135.70	-5.85%
JUBLFOOD	463.25	324.70	2.36%	20,342.50	-3.98%
UNIONBANK	173.47	12.75	2.97%	91,278.90	-3.54%
DMART	3,630.00	7.45	1.09%	4,501.70	-3.32%
ABCAPITAL	372.55	-1.40	-1.64%	36,143	-3.31%

INDEX HIGHEST OI

F&O Ban list
SAIL
BANDHANBNK
AMBUJACEM
LICHSGFIN

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,500	0.97
27/10/26	BANKNIFTY	58,000	58,000	0.92



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	51,771.55	75,037.58	-23,266.03	84,766.40	59,857.45	24,908.95
07-Oct-26	12,577.96	18,699.33	-6,121.37	18,707.03	14,110.46	4,596.57
06-Oct-26	11,258.72	14,220.02	-2,961.30	20,146.40	15,057.48	5,088.92
05-Oct-26	15,674.61	20,373.75	-4,699.14	20,492.93	15,311.31	5,181.62
01-Oct-26	12,260.26	21,744.48	-9,484.22	25,420.04	15,378.20	10,041.84

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	76,891.57	70,932.81	5,958.76	84,110.44	85,879.88	-1,769.44
07-Oct-26	19,139.58	21,117.22	-1,977.64	23,606.18	24,964.81	-1,358.63
06-Oct-26	17,396.98	14,460.68	2,936.30	18,818.48	19,076.06	-257.58
05-Oct-26	18,846.48	16,415.43	2,431.05	20,598.36	21,114.29	-515.93
01-Oct-26	21,508.53	18,939.48	2,569.05	21,087.42	20,724.72	362.7



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refineries	2	1.13	-2.48	5.1	19.18	15.17
Crude Oil & Natural Gas	1.99	-1.42	-5.11	17.31	23.17	16.75
Engineering	1.61	-0.32	-0.96	9.23	49.77	32.32
Telecom-Service	1.47	-0.66	-0.43	-4.48	20.06	-10.35
E-Commerce/App based Aggregator	1.46	0.87	-2.16	8.39	27.77	-7.35



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Result calendar for F&O stocks

08-10-2026	10-10-2026	12-10-2026	13-10-2026	14-10-2026
TCS	DMART	HCLTECH	ICICIPRULI	ICICIGI
				BHEL



UPCOMING ECONOMIC EVENTS

Thursday, 8 October 2026	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims	200K		197K
Friday, 9 October 2026					
17:00	IN	FX Reserves, USD			747.56B
Monday, 12 October 2026					
16:00	IN	CPI (YoY) (Sep)			4.82%
Tuesday, 13 October 2026					
11:30	DE	German CPI (MoM) (Sep)	0.6%		0.2%
19:30	US	Existing Home Sales (Sep)			3.98M

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