

ITI Morning Boost

Sept 08, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,779.15 (Daily Chart)



• In Monday's trading session, the Nifty opened on a negative note and remained under pressure throughout the trading session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a pattern of lower lows and lower highs. The RSI is gradually moving southward, indicating increasing weakness in the index. The index also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact.

• For Tuesday's trading session, 23,735 will act as the initial support level, while on the higher end, 23,800 will act as the initial resistance level.

BANK NIFTY – 57,088.30 (Daily Chart)



• In Monday's trading session, the banking index opened on a negative note and remained under pressure throughout the trading session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle but managed to hold the range support level of 57,000. It also managed to hold the support of the 100 DEMA, which is a positive sign for the bulls. The index continues to trade within the broad range of 57,000–58,260. A decisive breakout above 58,260 will help the bulls regain confidence and could pave the way for further upside.

• For Tuesday's trading session, 57,000 will act as the initial support level, while on the higher end, 57,220 will act as the initial resistance level.





ADANIPOWER : Adani Power has received a Letter of Intent (LoI) to acquire GVK Energy after the company's Committee of Creditors approved its resolution plan under the insolvency process. GVK Energy owns a 330 MW hydroelectric project in Uttarakhand through its subsidiary, Alaknanda Hydro Power Company.

CMP- 204.49
IMPACT- **POSITIVE**

GVT&D : The company has emerged as the L1 bidder for Power Grid Corporation of India's project to design and establish a 6,000 MW, ± 800 kV HVDC LCC terminal station for evacuating renewable power from Barmer II to South Kalamb. The project will be executed over multiple years.

CMP- 4,367.20
IMPACT- **POSITIVE**

LICI : LIC's first-year premium rose 45.3% YoY to ₹23,275 crore, while HDFC Life's increased 17.8% to ₹3,609 crore. ICICI Prudential Life's first-year premium grew 9.9% to ₹1,953 crore, while SBI Life's rose 2.8% to ₹3,415 crore. Overall, life insurers' first-year premium increased 33.1% YoY to ₹41,198 crore in August.

CMP- 411.50
IMPACT- **POSITIVE**

RECLTD : State-owned finance company said it has successfully completed India's first pilot issue of tokenised corporate bonds under the Securities and Exchange Board of India (SEBI) Regulatory Sandbox Framework, raising around ₹500 crore.

CMP- 316.40
IMPACT- **POSITIVE**



- The United Kingdom will recognize India's carbon credit trading scheme. This recognition will help Indian exporters avoid double taxation on goods. British importers can now seek carbon price relief under the UK's mechanism. This move supports India's bid for similar arrangements with the European Union. Cooperation on carbon market design will continue through established partnerships.
- Finance Minister Nirmala Sitharaman reviewed BRICS Finance Track outcomes and preparations. She met with senior officials from the Department of Economic Affairs. The upcoming BRICS Finance Ministers and Central Bank Governors meeting is scheduled for September. This significant gathering will take place in Mumbai ahead of the BRICS Leaders' Summit. The Finance Track is guided by the theme 'Building for Resilience, Innovation, Cooperation and Sustainability'.
- Finance Minister Nirmala Sitharaman met with IMF Deputy Managing Director Nigel Clarke on Monday. They reviewed India-IMF relations and acknowledged India's role in SARTTAC. Discussions covered India's growth trajectory and global economic changes. The IMF official highlighted India's economic performance and resilience amid global challenges. Clarke also praised government efforts in fiscal consolidation and economic support measures.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Apollo Hospital	8,760.00	110.00	1.27		Infosys	1,087.50	-42.50	-3.76
Larsen	3,999.00	34.90	0.88		SBI Life Insura	1,732.00	-43.00	-2.42
Coal India	418.85	3.50	0.84		HDFC Life	533.20	-13.20	-2.42
Bharti Airtel	1,854.00	14.00	0.76		Jio Financial	234.40	-5.10	-2.13
Max Healthcare	992.00	7.20	0.73		Tech Mahindra	1,564.00	-32.90	-2.06

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Vodafone Idea	15.6	0.58	3.86		SAIL	187.9	-8.9	-4.52
Supreme Ind	3,598.00	123	3.54		Infosys	1,087.50	-42.5	-3.76
Zydus Life	1,156.90	36.9	3.29		Pidilite Ind	1,575.00	-54.5	-3.34
Bosch	48,025.00	1,205.00	2.57		Godrej Prop	1,922.20	-59.8	-3.02
SBI Card	674.65	16.4	2.49		KEI Industries	4,704.00	-146	-3.01



*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NAM-INDIA	1,202.40	35.10	3.01%	8,334.40	7.27%
ATHERENERG	1,601.60	8.20	0.51%	3,533.60	7.02%
SOLARINDS	21,990.00	365.00	1.69%	829.80	6.51%
MAHABANK	85.38	-1.20	-1.39%	25,168.00	5.27%
ICICIPRULI	474.05	-24.70	-4.95%	16,570	5.20%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MOTILALOFS	1,056.60	18.10	1.74%	5,491.70	-4.75%
FORCEMOT	17,861.00	222.00	1.26%	246.70	-4.53%
GRASIM	3,303.00	-22.80	-0.69%	7,816.80	-3.98%
MCX	3,336.80	37.20	1.13%	6,986.30	-3.76%
EICHERMOT	7,721.50	26.00	0.34%	3,290	-3.59%

INDEX HIGHEST OI

F&O Ban list
LICHSGFIN
SAIL
INOXWIND
KAYNES

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.07
29/09/26	BANKNIFTY	57,500	57,500	0.97



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	81,558.22	78,904.15	2,654.07	82,747.35	63,613.09	19,134.26
07-Sep-26	9,581.19	9,301.06	280.13	13,154.13	12,587.37	566.76
04-Sep-26	13,857.58	16,969.52	-3,111.94	19,254.19	10,324.07	8,930.12
03-Sep-26	13,596.04	15,941.91	-2,345.87	17,063.65	12,086.19	4,977.46
02-Sep-26	26,715.88	20,027.51	6,688.37	17,639.89	14,826.91	2,812.98

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	64,384.84	61,049.24	3,335.60	1,18,454.15	1,18,746.15	-292.00
04-Sep-26	15,950.41	15,014.49	935.92	27,978.89	27,912.90	65.99
03-Sep-26	14,843.45	13,722.56	1,120.89	27,894.48	27,673.56	220.92
02-Sep-26	19,128.66	16,524.53	2,604.13	32,235.31	32,772.59	-537.28
01-Sep-26	14,462.32	15,787.66	-1,325.34	30,345.47	30,387.10	-41.63



*Data in above table is based on previous day closing bases. 07/09/26 Data N/A for FII DII Stock F&O.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Air Transport Service	4.69	4.1	1.17	13.75	31.7	-7.87
Paper	3.83	2.93	-0.23	4.83	7.46	-16.99
Diamond, Gems and Jewellery	2.9	6.8	14.56	29.73	41.41	22.7
Crude Oil & Natural Gas	1.71	7.12	11.87	14.16	33.76	18.41
Oil Drill/Allied	1.58	7.61	37.38	37.94	42.49	32.3



*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Thursday, 10 September 2026	Country	Event's	Forecast		Previous
11:30	DE	German CPI (MoM) (Aug)	0.2%		0.8%
17:45	EU	Deposit Facility Rate (Sep)	2.50%		2.25%
17:45	EU	ECB Interest Rate Decision (Sep)	2.65%		2.40%
18:00	US	PPI (MoM) (Aug)	0.3%		0.0%
18:00	US	Initial Jobless Claims			206K
18:15	EU	ECB Press Conference			
19:30	US	Existing Home Sales (Aug)	4.03M		4.06M
21:30	US	Crude Oil Inventories			-4.450M
Friday, 11 September 2026					
11:30	UK	GDP (MoM) (Jul)	0.0%		0.3%
17:00	IN	FX Reserves, USD			740.80B
18:00	US	CPI (MoM) (Aug)	0.4%		0.1%



Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/or sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not constitute to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited

SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com