

ITI Morning Boost

July 08, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,398.70 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a positive note and gradually moved northward during the first half of the session. However, in the second half, the index failed to sustain at higher levels and drifted southward, erasing all of its intraday gains to close on a negative note.

- On a daily scale, the index has formed a bearish candle, and amid the prevailing bearish momentum, it slipped below the 200 DEMA level. To resume its upward journey, the index needs to reclaim and sustain above the 200 DEMA. Meanwhile, the RSI is hovering near the overbought zone, which remains a cautious sign for the bulls and suggests that upside momentum may remain limited in the near term.

- For Wednesday's trading session, 24,330 will act as the initial support level, while on the higher end, 24,470 will act as the initial resistance level.



BANK NIFTY – 58,200.70 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a positive note but soon came under selling pressure and gradually moved southward, remaining under pressure throughout the session to close on a negative note.

• On a daily scale, the index has formed a bearish candle near the horizontal resistance level. The index continues to trade within the range of 57,070–58,520, and a decisive breakout on either side of this range is likely to determine the next directional move. Meanwhile, the RSI remains in a neutral zone, moving sideways and indicating the absence of strong momentum.

• For Wednesday's trading session, 58,030 will act as the initial support level, while on the higher end, 58,380 will act as the initial resistance level.





PI Industries Limited · 1D · NSE O2,682.00 H2,682.00 L2,635.70 C2,652.30 -24.20 (-0.90%)
Vol 150.63K
EMA (20, close, 0, SMA, 5) 2,711.79



COCHINSHIP : The Offer for Sale (OFS) in CSL received an overwhelming response from investors on the first day on Tuesday (July 7), with the issue getting oversubscribed 3.52 times, according to the Secretary, Department of Investment and Public Asset Management (DIPAM).

HCLTECH : HCLSoftware has completed the acquisition of Jaspersoft, with the embedded analytics and reporting platform becoming part of Actian, the company's data and AI division.

RCF : The company's board approved raising up to ₹1,500 crore through a Further Public Offering (FPO), subject to approvals from shareholders, the Department of Fertilizers and the Department of Investment and Public Asset Management (DIPAM).

CMP- 1,445.70
IMPACT- **POSITIVE**

CMP- 1,168.20
IMPACT- **POSITIVE**

CMP- 130.90
IMPACT- **NEUTRAL**



- The Ministry of Skill Development approved ₹1,237.58 crore for ITI cluster upgradation. This strategic investment will modernise five industrial training institutes across three states. The Pradhan Mantri Skilling and Employability Transformation scheme is now rolling out nationwide. Industry partners will lead upgradation efforts in Odisha, Gujarat, and Telangana. This initiative aims to bridge the gap between youth skills and industry needs.
- India has asked the US to reconsider proposed additional tariffs on its exports. New Delhi argues the proposed tariffs lack legal basis and sufficient evidence. The US Trade Representative is investigating dozens of economies for forced labor import policies. India believes the US has not conducted economy-specific analyses of these practices. Dialogue is preferred to address any specific concerns raised by the US.
- India's electricity challenge has shifted from generation to managing availability and flexibility. Rising solar power causes grid stress and price volatility between day and night. The government recognises energy storage as crucial for the power system. Expanding solar capacity needs corresponding investments in storage solutions. This ensures grid stability and meets evening peak demand effectively.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,168.20	34.00	3.00		Trent	2,927.80	-416.00	-12.44
Tech Mahindra	1,447.50	41.00	2.92		Adani Enterpris	3,107.20	-99.40	-3.10
Infosys	1,071.80	29.60	2.84		Adani Ports	1,833.90	-30.50	-1.64
Titan Company	4,604.20	119.80	2.67		Bharat Elec	419.15	-6.40	-1.50
SBI Life Insura	1,832.30	44.60	2.49		Cipla	1,451.80	-20.50	-1.39

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,168.20	34.00	3.00		Cipla	1,451.80	-20.50	-1.39
Infosys	1,071.80	29.60	2.84		L&T	3,991.90	-49.10	-1.22
Titan Company	4,604.20	119.80	2.67		RIL	1,308.40	-12.90	-0.98
SBI Life Insura	1,832.30	44.60	2.49		Dr. Reddys	1,354.60	-13.30	-0.97
TCS	2,096.10	38.50	1.87		ICICI Bank	1,414.70	-12.20	-0.89

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COCHINSHIP	1,441.00	-34.80	-2.36%	6,636	33.67%
TRENT	2,917.20	-414.50	-12.44%	13,169.50	30.12%
MOTHERSON	143.84	-2.01	-1.38%	1,47,618.50	6.23%
EXIDEIND	416.20	-2.00	-0.48%	25,426.80	5.65%
INDIANB	790.05	-1.00	-0.13%	17,938	5.59%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RADICO	4,084.80	-23.50	-0.57%	442.70	-14.91%
360ONE	1,151.40	16.00	1.41%	5,998.00	-13.72%
HEROMOTOCO	4,943.60	64.70	1.33%	5,838.90	-7.80%
KOTAKBANK	382.60	-0.30	-0.08%	1,62,682.00	-7.62%
TORNTPHARM	4,855.70	25.50	0.53%	2,671	-6.19%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/07/26	NIFTY	25,000	24,000	1.16
-	28/07/26	BANKNIFTY	60,000	59,000	0.89



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	69,079.15	68,539.92	539.23	91,829.53	85,431.79	6,397.74
07-Jul-26	18,414.01	18,020.82	393.19	18,897.44	19,280.87	-383.43
06-Jul-26	11,686.10	11,443.07	243.03	19,727.56	15,936.14	3,791.42
03-Jul-26	13,337.33	11,982.00	1,355.33	18,676.35	20,630.24	-1,953.89
02-Jul-26	14,018.40	14,330.22	-311.82	17,391.61	15,607.21	1,784.40

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	95,173.48	91,152.68	4,020.80	93,726.77	95,002.82	-1,276.05
07-Jul-26	21,052.94	19,919.71	1,133.23	24,339.37	24,185.33	154.04
06-Jul-26	16,919.82	15,466.89	1,452.93	20,412.95	21,084.24	-671.29
03-Jul-26	20,006.04	19,506.06	499.98	20,233.95	20,711.92	-477.97
02-Jul-26	20,188.42	18,761.80	1,426.62	14,803.49	14,241.42	562.07



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Engineering	2.46	0.25	4.84	33.3	30.56	-0.3
Quick Service Restaurant	0.91	2.1	8.46	39.89	22.56	-1.09
Insurance	0.87	-0.16	4.69	8.18	-3.24	-2.21
Ship Building	0.78	2.38	16.69	40.26	30.02	452.32
E-Commerce/App based Aggregator	0.5	3.01	12.06	17.74	-9.16	-6.01



UPCOMING ECONOMIC EVENTS

Wednesday, 8 July 2026	Country	Event's	Forecast		Previous
07:30	NZ	RBNZ Interest Rate Decision	2.50%		2.25%
20:00	US	Crude Oil Inventories			-3.775M
23:30	US	FOMC Meeting Minutes			
Thursday, 9 July 2026					
18:00	US	Initial Jobless Claims	218K		215K
19:30	US	Existing Home Sales (Jun)	4.20M		4.17M
Friday, 10 July 2026					
11:30	DE	German CPI (MoM) (Jun)	-0.3%		-0.3%
17:00	IN	FX Reserves, USD			666.93B

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