

ITI Morning Boost

June 08, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,366.70 (Daily Chart)



• In Friday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle and continues to trade below the 20 DEMA level, indicating the continuation of bearish momentum. The index is also maintaining its bearish structure by forming a pattern of lower highs, which suggests that the bears remain in control.

• For Monday's trading session, 23,285 will act as the initial support level, while on the higher end, 23,450 will act as the initial resistance level.

BANK NIFTY – 54,496.25 (Daily Chart)



- In Friday's trading session, the banking index opened on a positive note but failed to carry its bullish momentum, trading within the range of 54,140–54,775 for most of the session, which resulted in a flattish close.
- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index managed to close above the 20 DEMA level, which is a positive sign for the bulls. However, it continues to face rejection from the resistance of the 50 DEMA level. Additionally, the index continues to maintain its bearish structure by forming a pattern of lower highs.
- **For Monday's trading session, 54,140 will act as the initial support level, while on the higher end, 54,865 will act as the initial resistance level.**





Multi Commodity Exchange of India Limited · 1D · NSE O2,910.00 H2,931.90 L2,751.00 C2,795.00 -98.50 (-3.40%)
Vol 4.71M
EMA (20, close, 0, SMA, 5) 3,037.88



HCLTECH: The company has awarded \$1 million under the third edition of its Climate Action Grant in the Americas, supporting projects focused on developing scalable climate solutions.

HINDZINC : The company has signed a memorandum of understanding (MoU) with The Energy and Resources Institute for a 250-hectare ecological restoration project in Rajasthan.

ADANIPORT : APSEZ said its step-down subsidiary, The Adani Harbour International FZCO, has incorporated a wholly-owned subsidiary, Harbour International Shipping FZCO, in the UAE. The new entity was incorporated on June 5, 2026, the company said in an exchange filing.

CMP- 1,154.70
IMPACT- **POSITIVE**

CMP- 566.80
IMPACT- **POSITIVE**

CMP- 1,824.20
IMPACT- **POSITIVE**



- India's economy shows strong growth, defying fears of oil price shocks. Neelkanth Mishra, World Bank Executive Director, states India is well-positioned to handle higher oil prices. Domestic demand remains robust, with positive indicators in car sales and mall footfalls. India's refining capabilities offer a buffer, mitigating the impact of crude price increases. Growth is projected to remain strong, near 7.5-8%.
- Fuel prices are climbing globally, impacting Indian households. The West Asia conflict is driving up crude oil costs, making higher fuel prices unavoidable. India, reliant on oil imports through the Strait of Hormuz, faces significant challenges. While the government aims to protect consumers, global energy shocks present limitations.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Enterpris	3,048.20	75.40	2.54		Hindalco	1,092.60	-33.00	-2.93
HUL	2,121.50	42.10	2.02		Wipro	198.37	-5.95	-2.91
Adani Ports	1,824.20	33.30	1.86		Trent	2,774.20	-63.40	-2.23
Bajaj Finance	889.40	15.00	1.72		Coal India	472.30	-9.35	-1.94
Axis Bank	1,272.30	19.00	1.52		TCS	2,198.90	-42.10	-1.88

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ADANIGREEN	1,525.70	102.40	7.19		HINDZINC	566.80	-37.05	-6.14
ADANIENSOL	1,579	59.00	3.88		NATIONALUM	395.70	-18.30	-4.42
TATATECH	771.20	22.85	3.05		BSE	3,880.00	-153.40	-3.80
FORTIS	968.65	28.00	2.98		Vedanta	315.60	-11.90	-3.63
KALYANKJIL	371.85	9.75	2.69		SAIL	190.56	-6.75	-3.42



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SWIGGY	252.60	-3.30	-1.29%	50,190	6.78%
CAMS	766.65	1.10	0.14%	5,885.30	6.07%
RADICO	3,517.00	-1.90	-0.05%	147.30	6.05%
VMM	118.97	0.15	0.13%	34,202.20	4.78%
POLICYBZR	1,545.70	2.50	0.16%	7,064	4.69%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
INDIANB	843.20	11.25	1.35%	14,484.00	-9.90%
ADANIGREEN	1,532.80	98.40	6.86%	20,568.60	-7.90%
AMBER	7,856.50	120.50	1.56%	2,544.10	-4.62%
ICICIPRULI	487.00	8.60	1.80%	17,149.50	-4.59%
BSE	3,904.70	-150.90	-3.72%	8,251.50	-4.24%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
AMBER	30/06/26	NIFTY	25,000	24,000	1.03
KAYNES	30/06/26	BANKNIFTY	60,000	54,000	0.92



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	51,735.42	69,626.58	-17,891.16	55,265.06	34,825.72	20,439.34
05-Jun-26	11,044.57	19,820.82	-8,776.25	22,779.32	13,645.75	9,133.57
04-Jun-26	14,012.52	18,459.58	-4,447.06	16,824.35	12,464.21	4,360.14
03-Jun-26	17,053.63	22,670.19	-5,616.56	17,530.00	11,789.11	5,740.89
02-Jun-26	16,955.90	25,318.82	-8,362.92	22,508.77	12,919.45	9,589.32

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	69,406.73	66,461.78	2,944.95	65,048.75	64,048.08	1,000.67
05-Jun-26	17,799.54	17,179.41	620.13	24,854.77	25,390.80	-536.03
04-Jun-26	17,752.29	17,978.83	-226.54	19,324.74	19,140.36	184.38
03-Jun-26	22,279.77	24,013.83	-1,734.06	24,952.46	24,344.52	607.94
02-Jun-26	27,613.62	22,401.95	5,211.67	22,071.33	21,264.05	807.28



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	2.72	8.85	6.46	19.04	-6.29	-26.24
Marine Port & Services	1.98	-1.73	-2.35	4.33	-1.21	1.23
Telecom-Service	1.55	0.73	5.49	17.17	-3.76	-3.46
Refractories	1.38	2.52	5.55	17.78	-5.62	-1.49
Sugar	0.86	-0.3	-9.89	2.84	-0.61	-19.59



UPCOMING ECONOMIC EVENTS

Monday, 8 June 2026	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q1)	0.5%		0.3%
Tuesday, 9 June 2026					
19:30	US	Existing Home Sales (May)	4.08M		4.02M
Wednesday, 10 June 2026					
18:00	US	CPI (MoM) (May)	0.3%		0.6%
18:00	US	Core CPI (MoM) (May)	0.5%		0.4%
18:00	US	CPI (YoY) (May)	4.2%		3.8%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			-7.974M
Thursday, 11 June 2026					
17:45	EU	Deposit Facility Rate (Jun)	2.25%		2.00%
17:45	EU	ECB Interest Rate Decision (Jun)	2.40%		2.15%

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